

Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Data on Data: How the Food and Agribusiness Value Chain is Evolving Survey Results - Fall, 2019



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Survey Description and Objective

- In spring 2019, the Center for Food and Agricultural Business at Purdue University conducted a research study surveying five levels of the value chain, including: (1) Ag Input Manufacturers, (2) Ag Retailers, (3) Farmers, (4) First Handlers/Food Processors, (5) Food Manufacturers and (6) Food Retailers.
- The survey focused on how collected data and information is used for decision-making across the agricultural and food business value chain. The main purpose of this study is to understand and document how the agricultural and food business value chain is evolving on data collection and analytics. This study will also help to find the gaps within and between different levels of food value chain in terms of data usage for decisionmaking.



- 1. Aggregated Survey Results
- 2. <u>Ag Input Manufacturers</u>
- 3. Ag Input Retailers
- 4. Food Processors/First Handlers
- 5. Food Manufacturers
- 6. Food Retailers



- 1. Aggregated Survey Results
 - a) <u>Demographics</u>
 - b) The Extent Data is Collected and Data Use/Analytics
 - c) The Extent Data is Collected by Business Function
 - d) Organization Grade on Data Analytics
 - e) Data Collection and Analytics Compared to Competitors
 - f) Most Benefits of Data Analytics
 - g) Data Quality
 - h) Value Creation
 - i) Data Collection Challenges
 - j) Data Sharing Food
 - k) Data Sharing Ag Input



2. Ag Input Manufacturers

- a) <u>Demographics</u>
- b) The Extent Data is Collected by Role
- c) Data Collection and Analytics Compared to Competitors
- d) Organization Grade on Data Analytics by Role and Business Function
- e) Most Important Benefits of Data Analytics by Role
- f) Data Quality by Role
- g) Value Creation by Role
- h) Data Related Challenges by Role
- i) Decision Made on Data Analytics by The Extent Data is Collected



3. Ag Input Retailers

- a) <u>Demographics</u>
- b) The Extent Data is Collected by Role
- c) Data Collection and Analytics Compared to Competitors
- d) Organization Grade on Data Analytics by Role and Business Function
- e) Most Important Benefits of Data Analytics by Role
- f) Data Quality by Role
- g) Value Creation by Role
- h) Data Related Challenges by Role
- i) Decision Made on Data Analytics by The Extent Data is Collected



4. Food Processors/First Handlers

- a) <u>Demographics</u>
- b) The Extent Data is Collected by Role
- c) Data Collection and Analytics Compared to Competitors
- d) Organization Grade on Data Analytics by Role and Business Function
- e) Most Important Benefits of Data Analytics by Role
- f) Data Quality by Role
- g) Value Creation by Role
- h) Data Related Challenges by Role
- i) Decision Made on Data Analytics by The Extent Data is Collected



5. Food Manufacturers

- a) <u>Demographics</u>
- b) The Extent Data is Collected by Role
- c) Data Collection and Analytics Compared to Competitors
- d) Organization Grade on Data Analytics by Role and Business Function
- e) Most Important Benefits of Data Analytics by Role
- f) Data Quality by Role
- g) Value Creation by Role
- h) Data Related Challenges by Role
- i) Decision Made on Data Analytics by The Extent Data is Collected



6. Food Retailers

- a) <u>Demographics</u>
- b) The Extent Data is Collected by Role
- c) Data Collection and Analytics Compared to Competitors
- d) Organization Grade on Data Analytics by Role and Business Function
- e) Most Important Benefits of Data Analytics by Role
- f) Data Quality by Role
- g) Value Creation by Role
- h) Data Related Challenges by Role
- i) Decision Made on Data Analytics by The Extent Data is Collected



1. Aggregated Survey Results



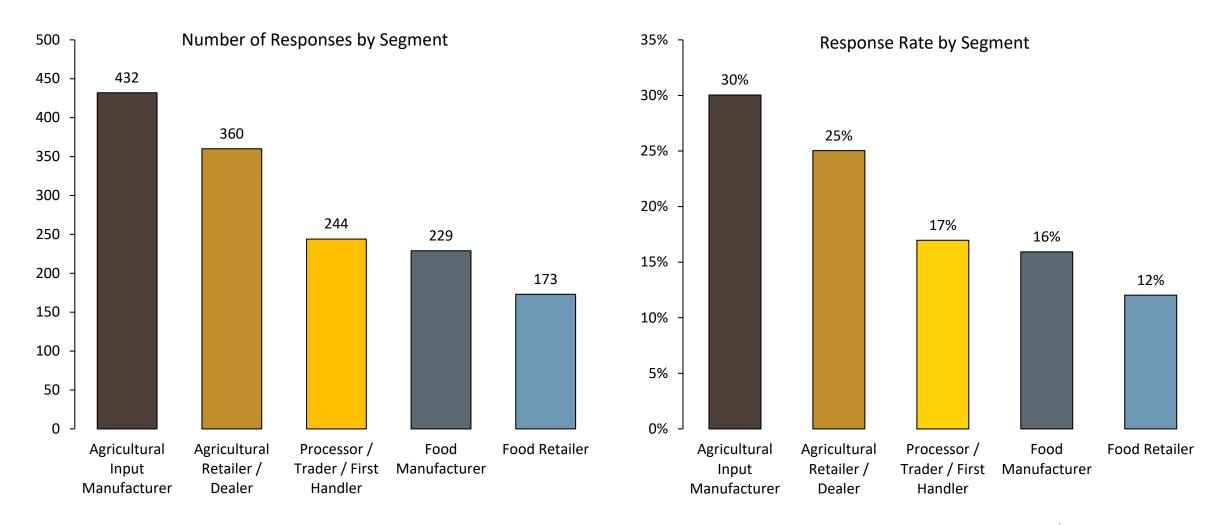
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Demographics



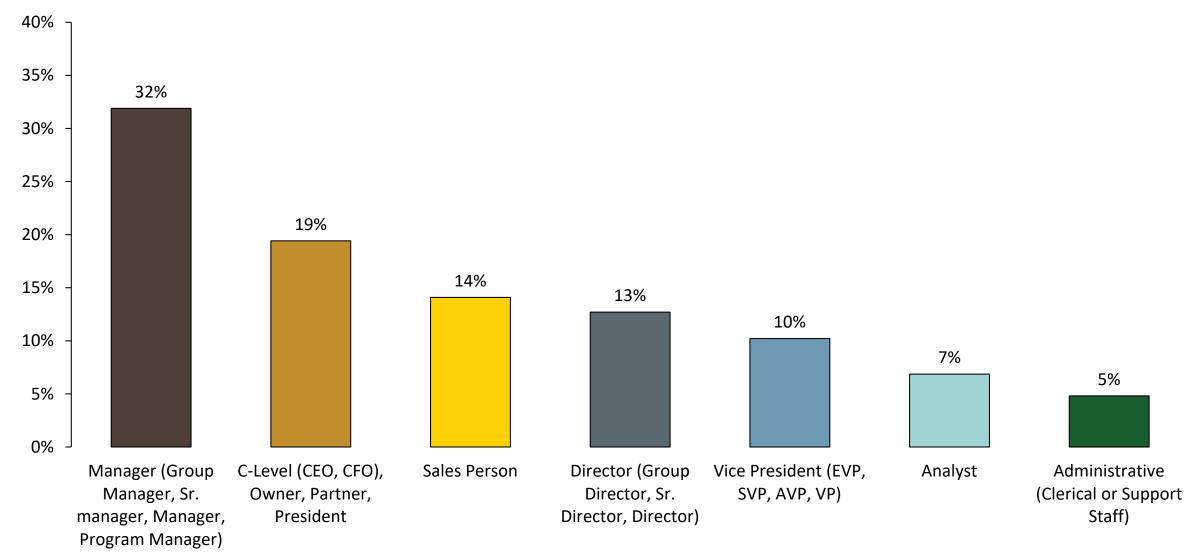
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Responses by Segment



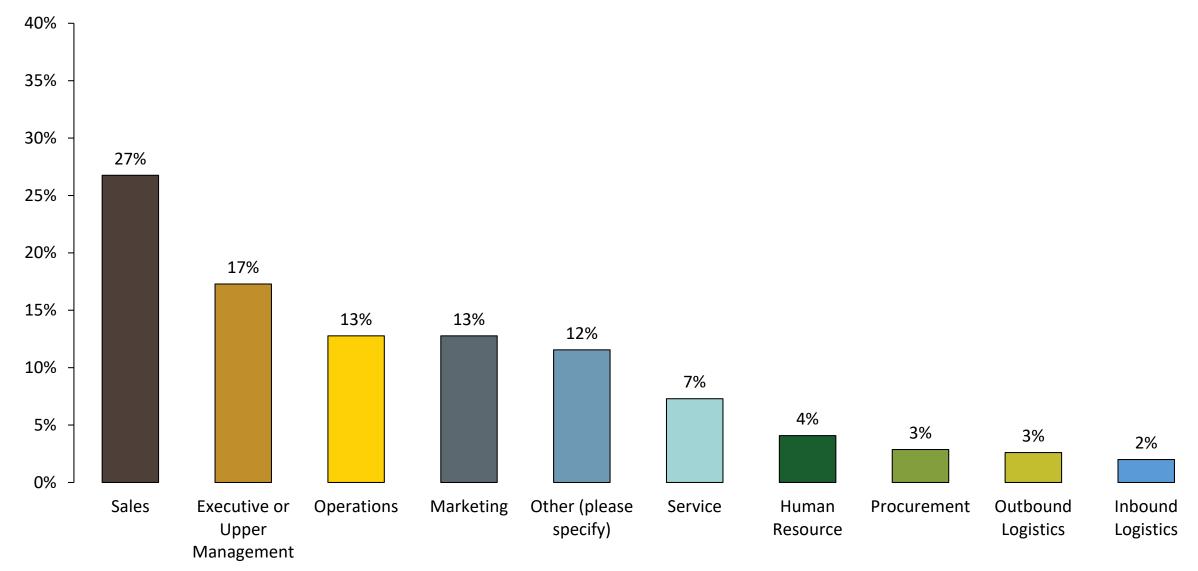


Responses by Job Position



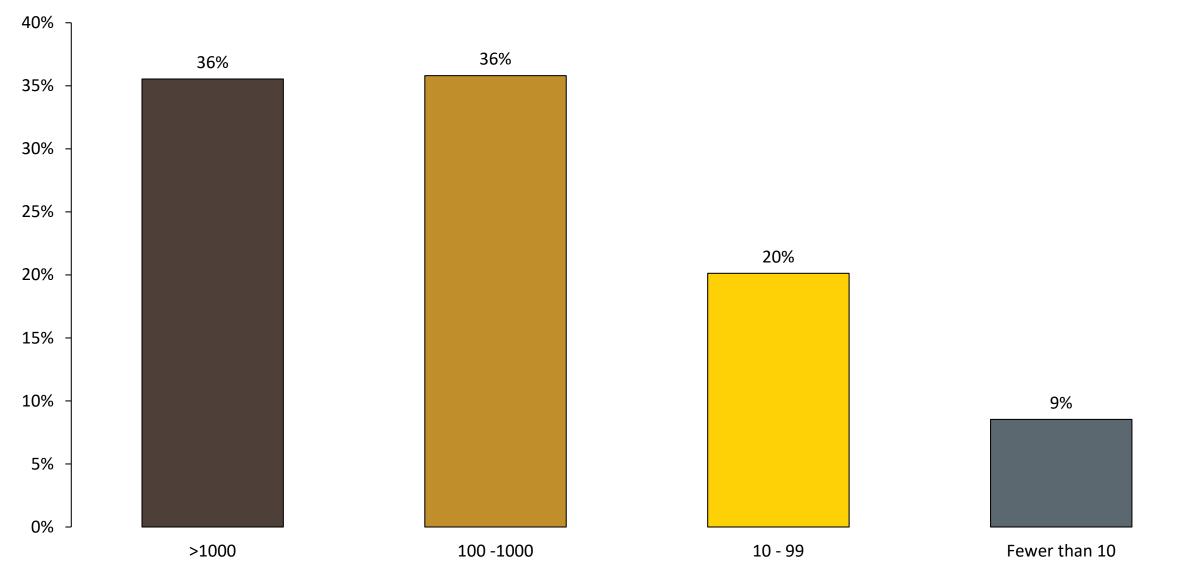


Responses by Business Function



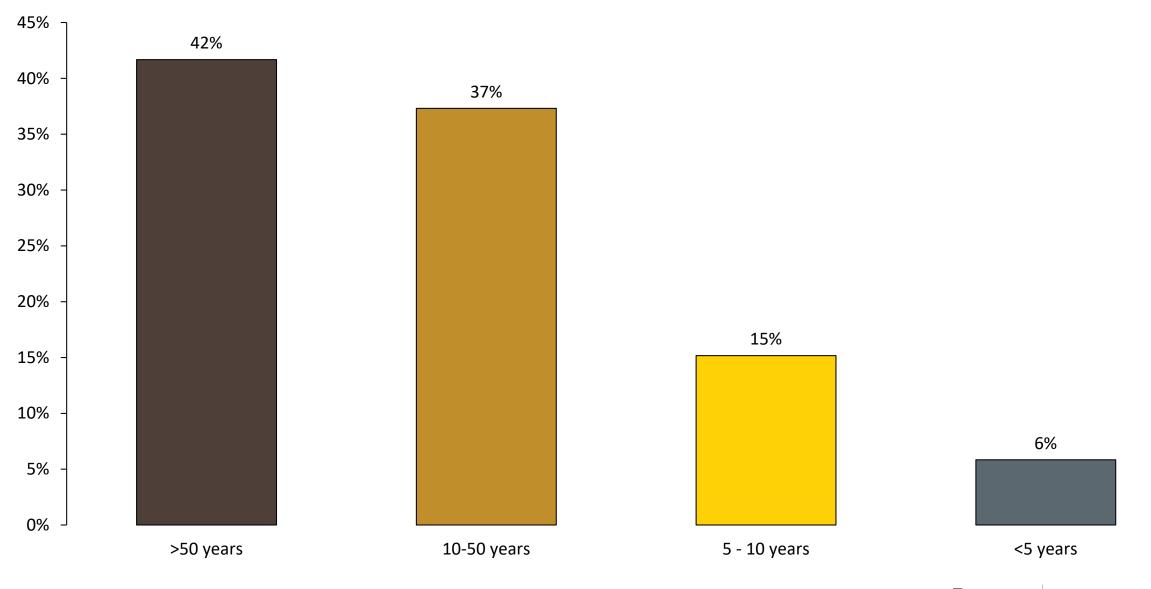


Responses by Company Size (Number of Employees)





Responses by Years of Company in the industry





The Extent Data is Collected Data Use/Analytics



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization collect data that is useful?

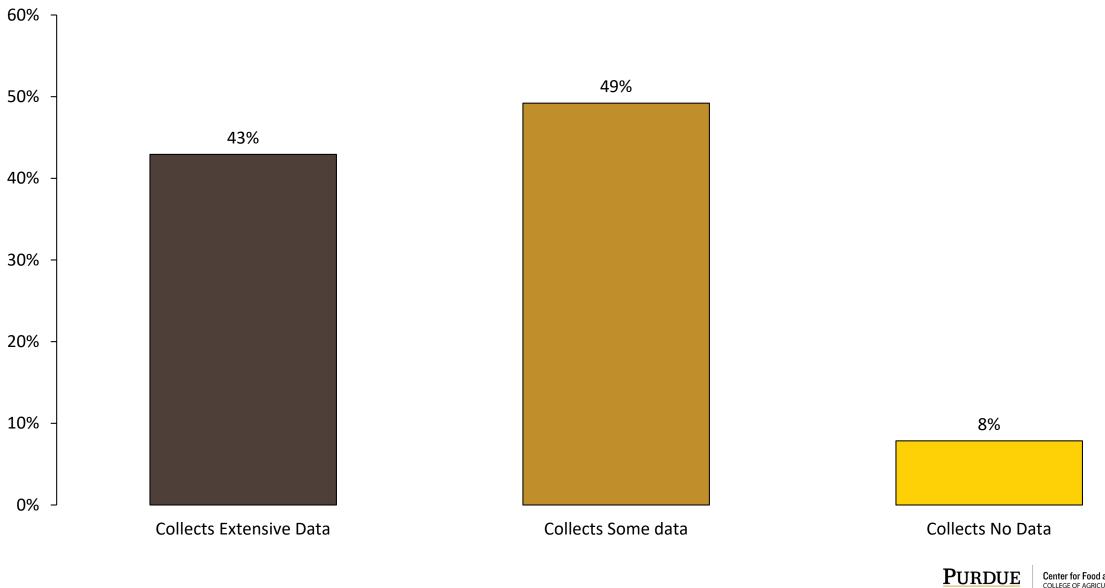
- Collects No Data
- Collects Some data
- Collects Extensive Data

Approximately what percentage of overall decisions are made based on <u>data</u> <u>analytics</u> in your organization?

- O None 0%
- 1% to 25%
- O 26% to 50%
- O 51% to 75%
- 76% to 100%



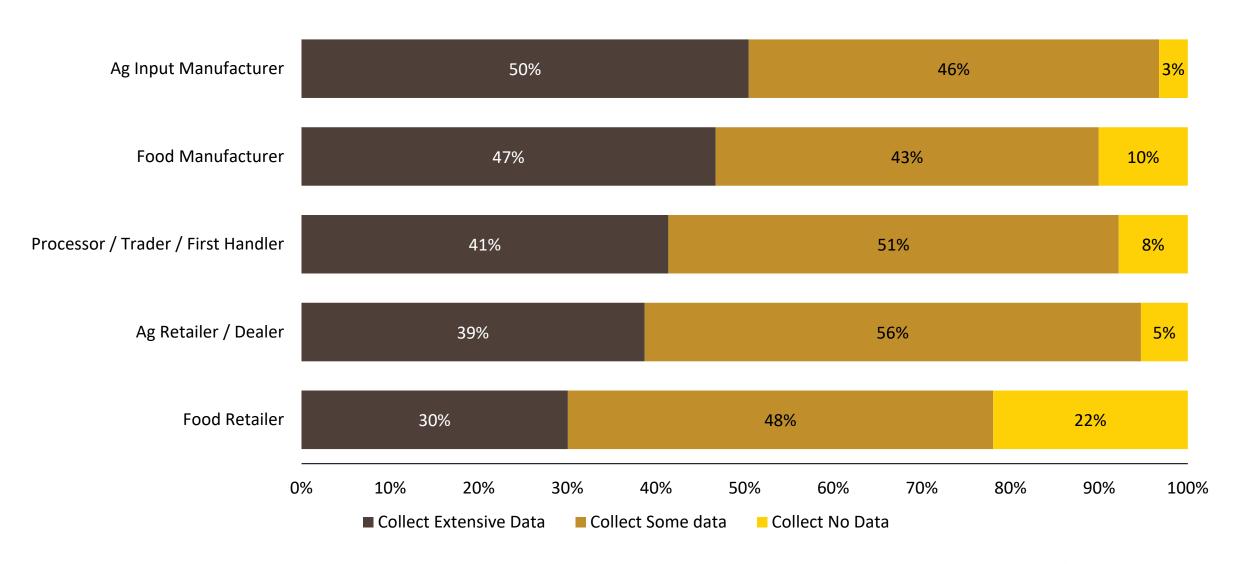
Data Collection



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

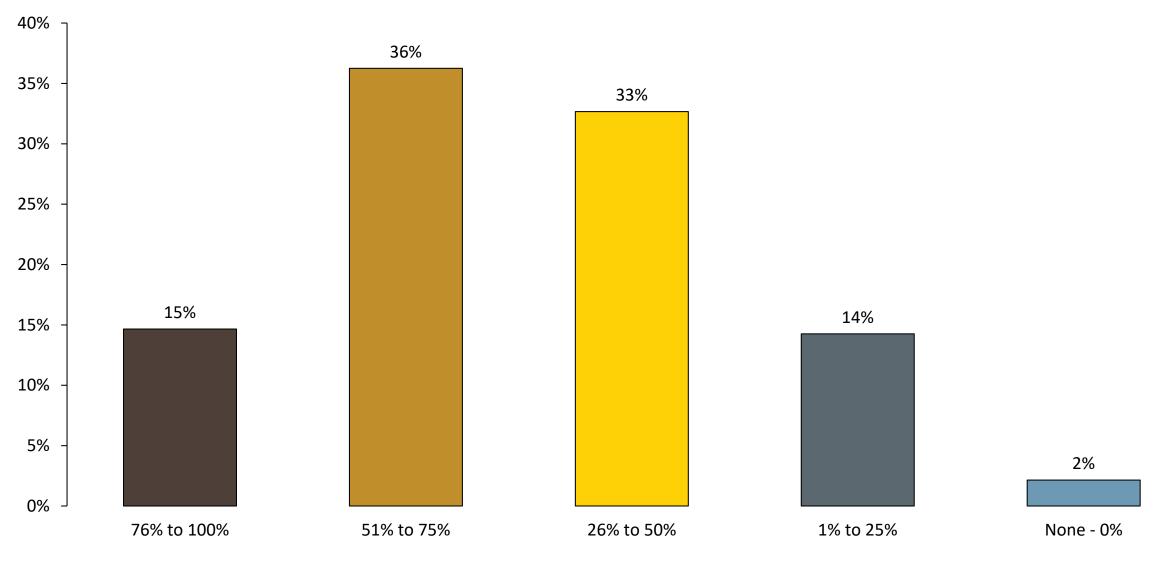
UNIVERSITY

Data Collection by Level of the Value Chain



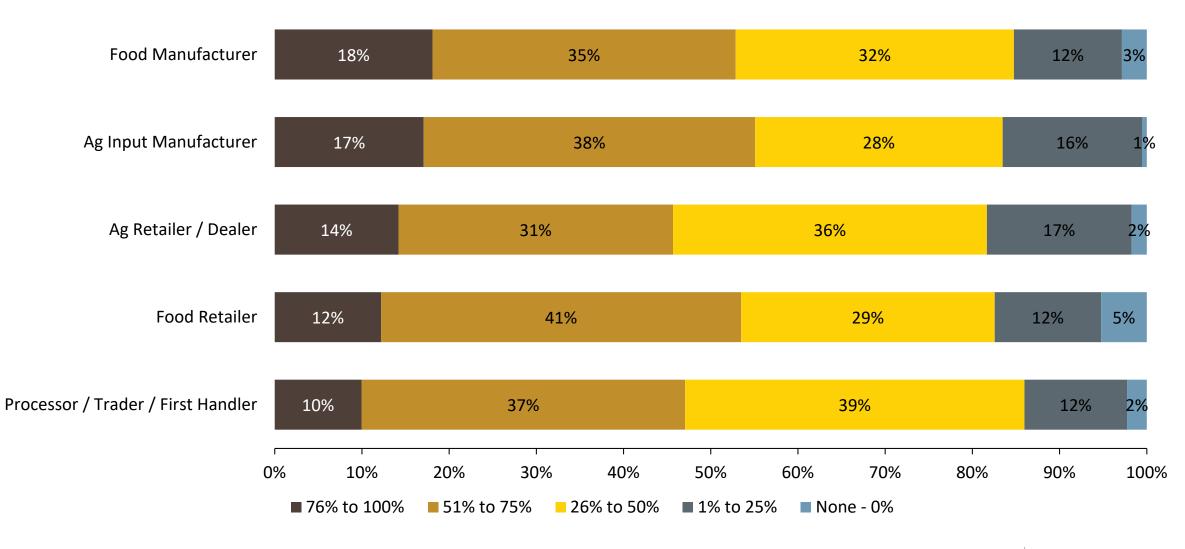


Overall Decisions Made Based on Data Analytics





Decisions Made Based on Data Analytics by Levels of Value Chain





The Extent Data is Collected by Business Function

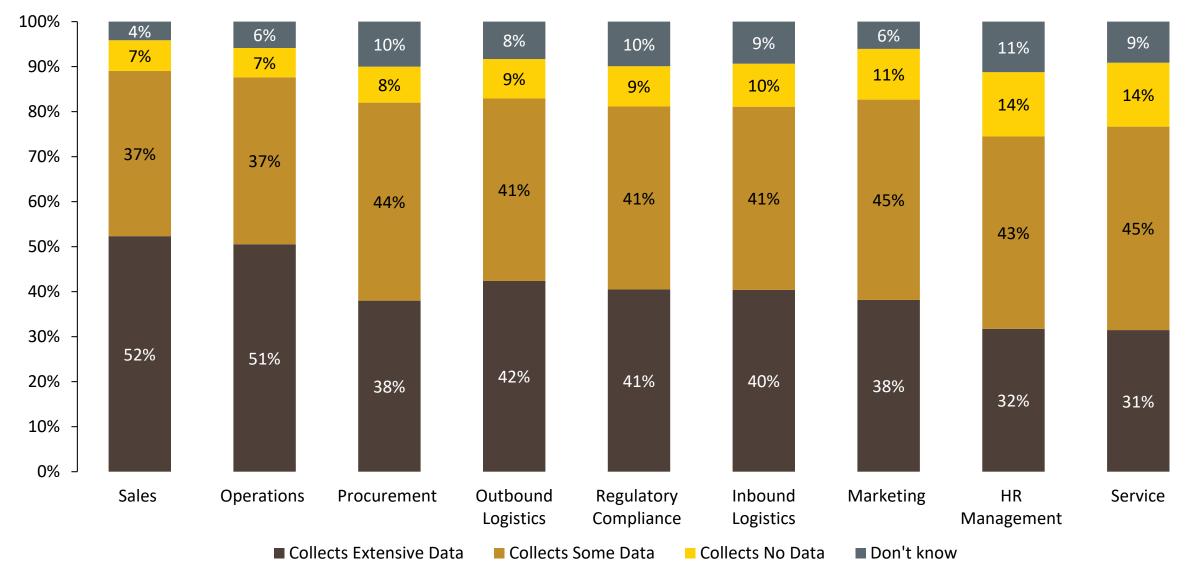


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

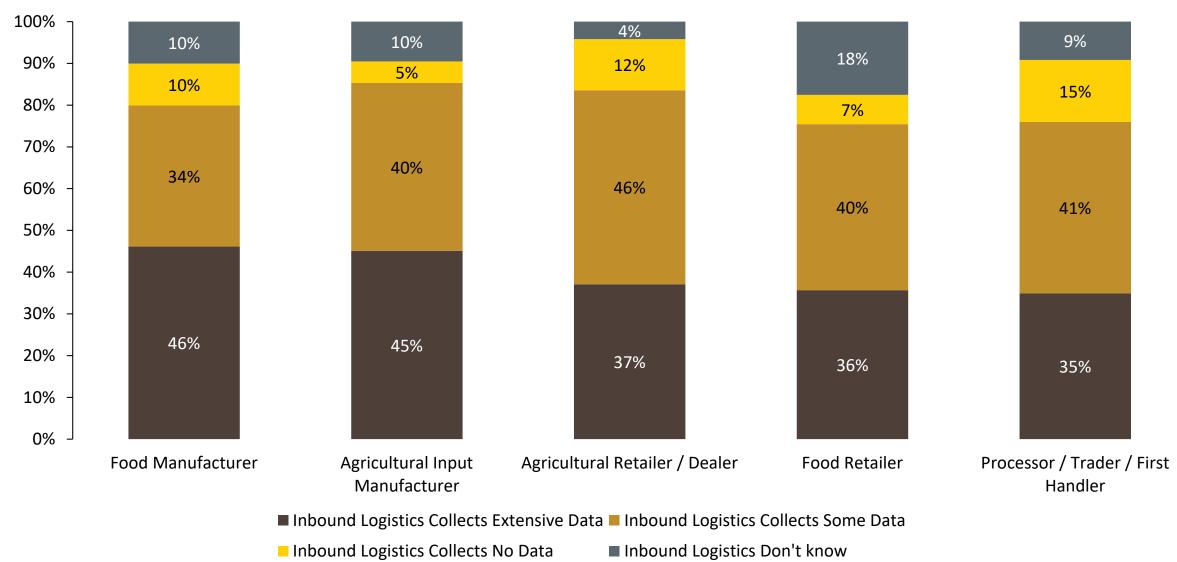


Data Collection by Business Function



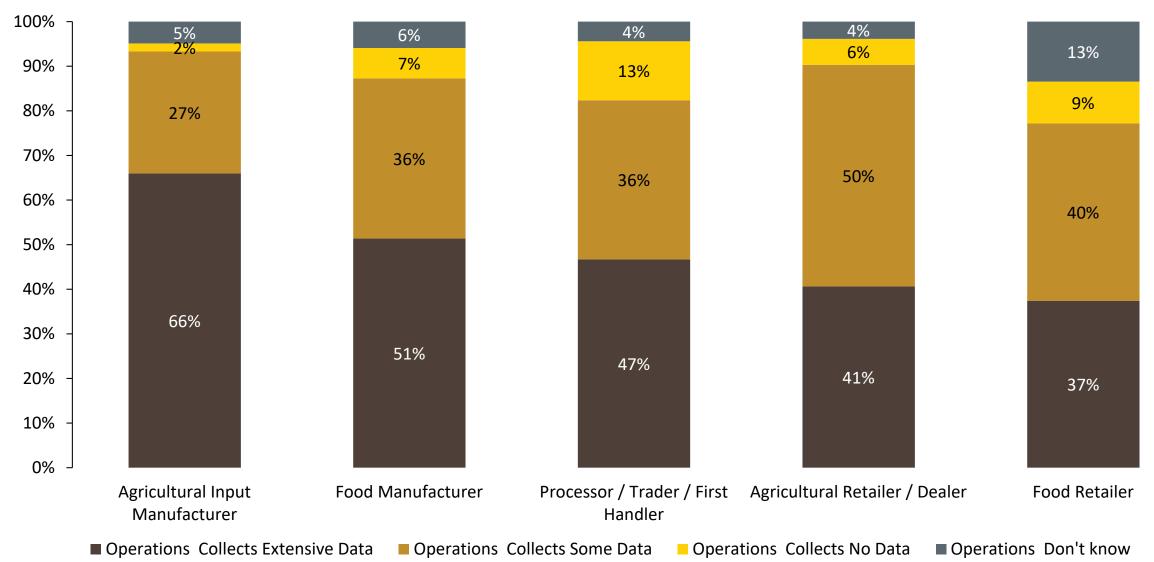


Inbound Logistics



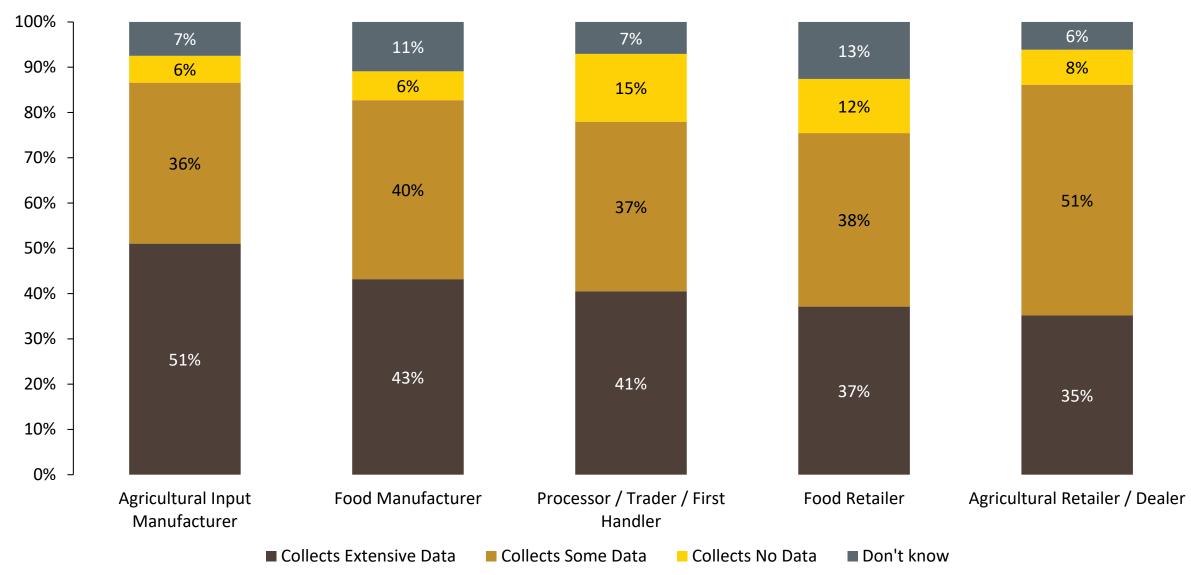


Operations



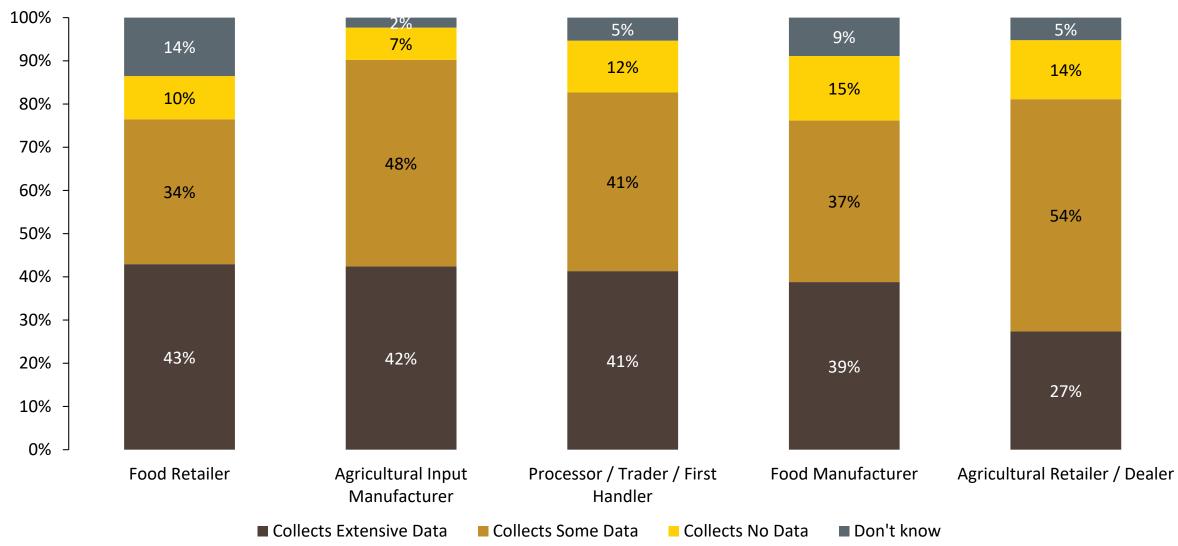


Outbound Logistics



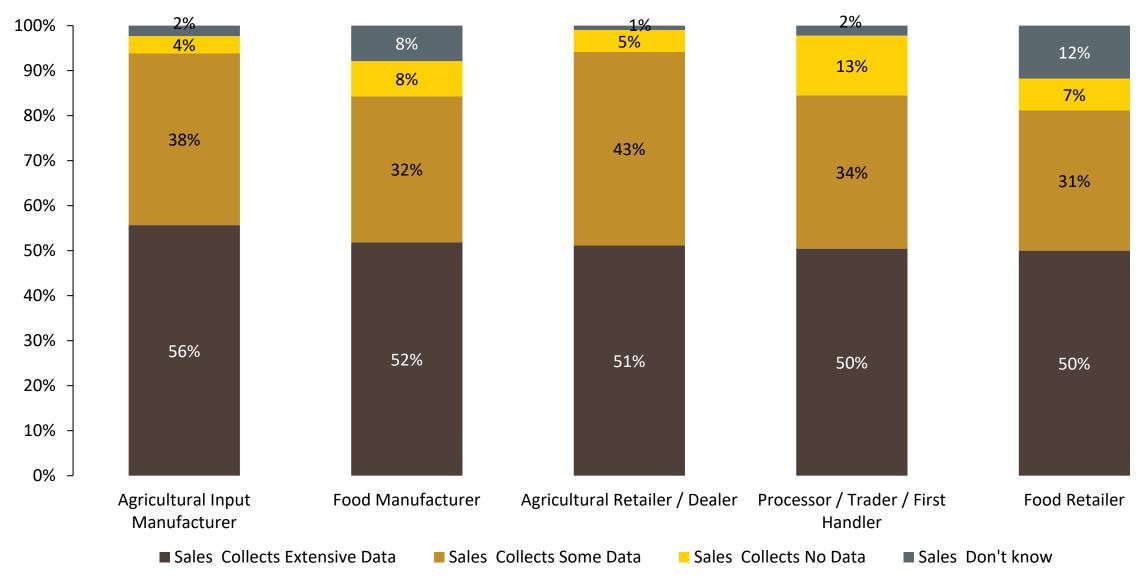


Marketing



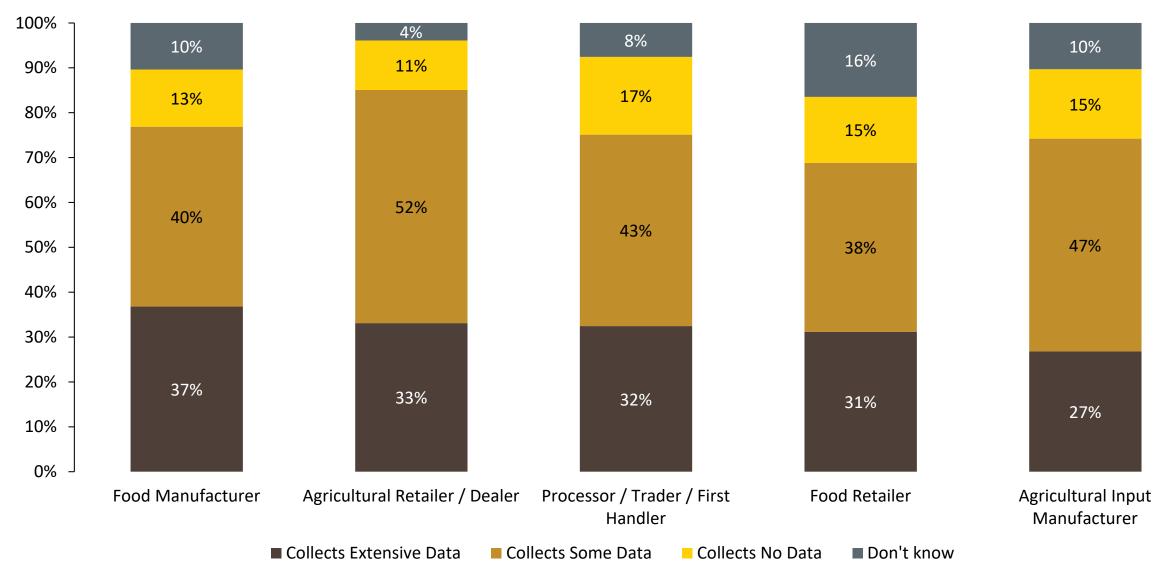


Sales



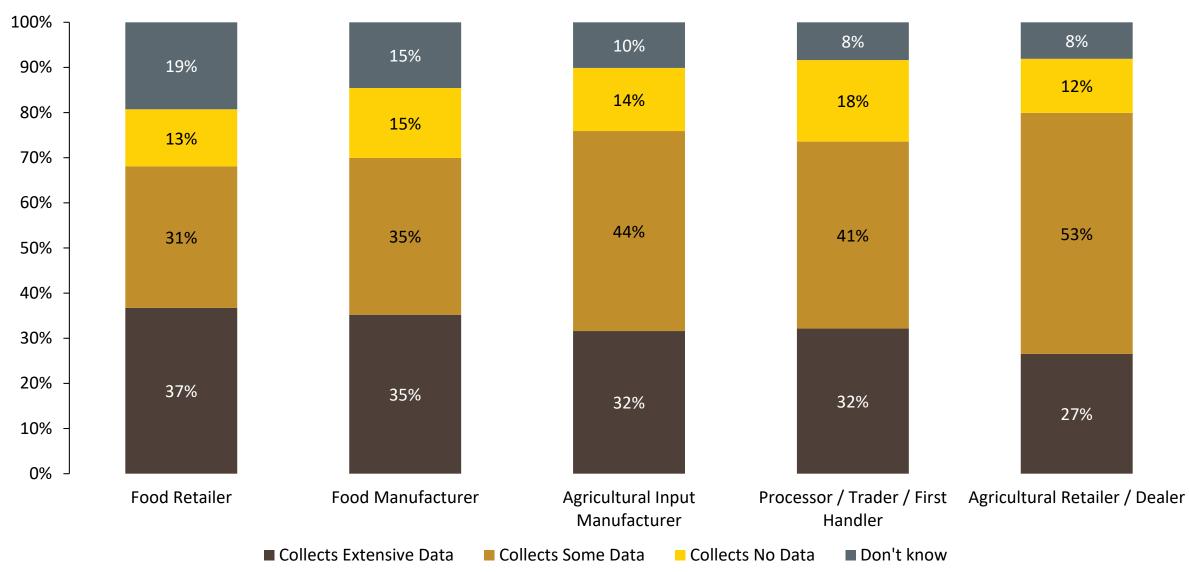


Services



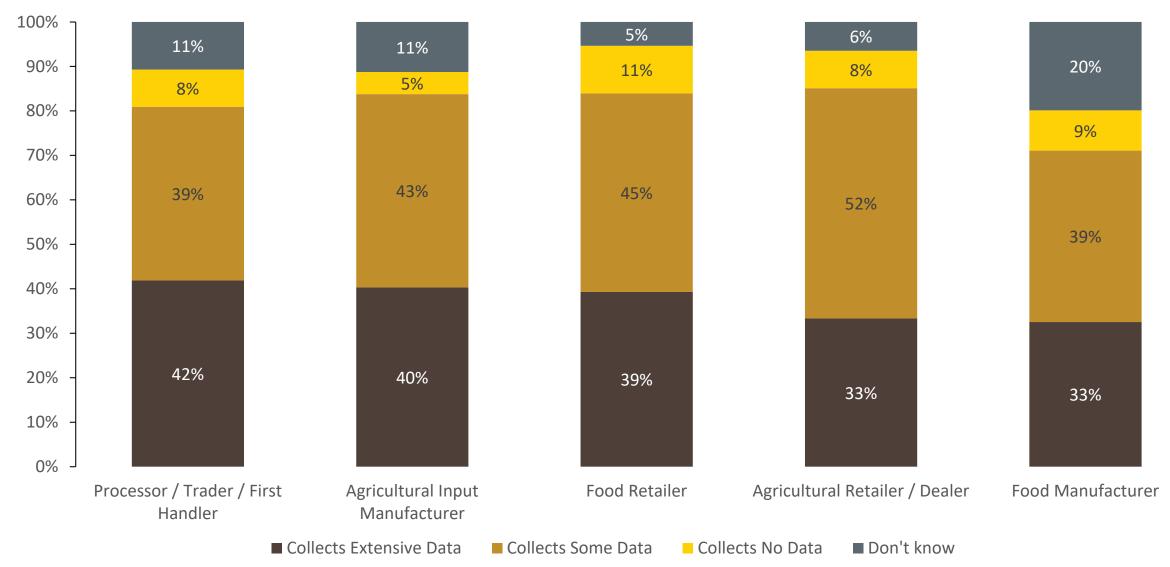


HR Management



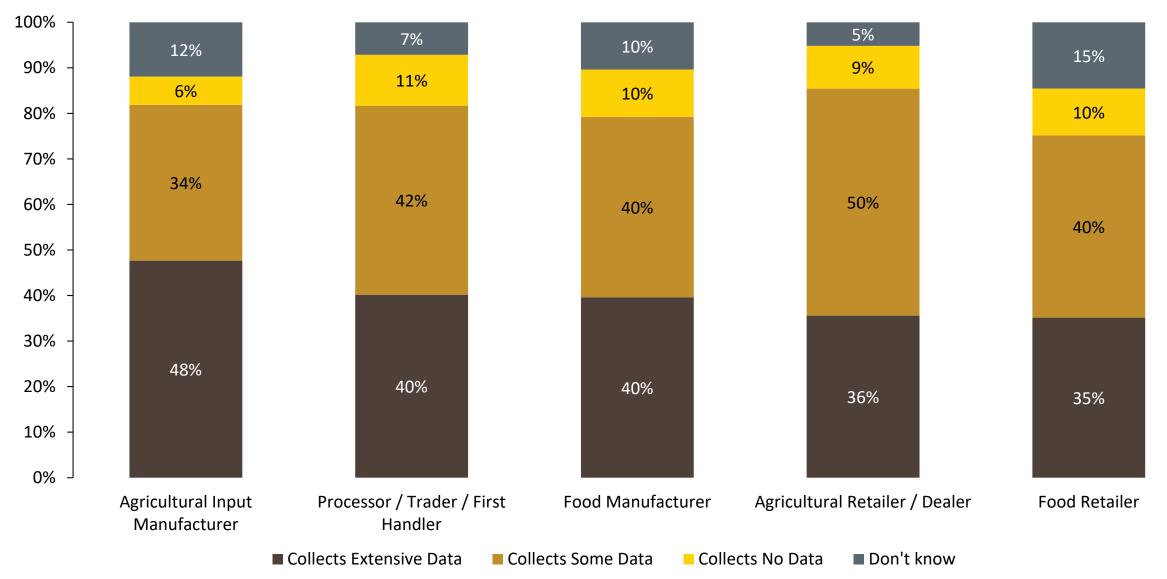


Procurement





Regulatory Compliance





Organization Grade on Data Analytics

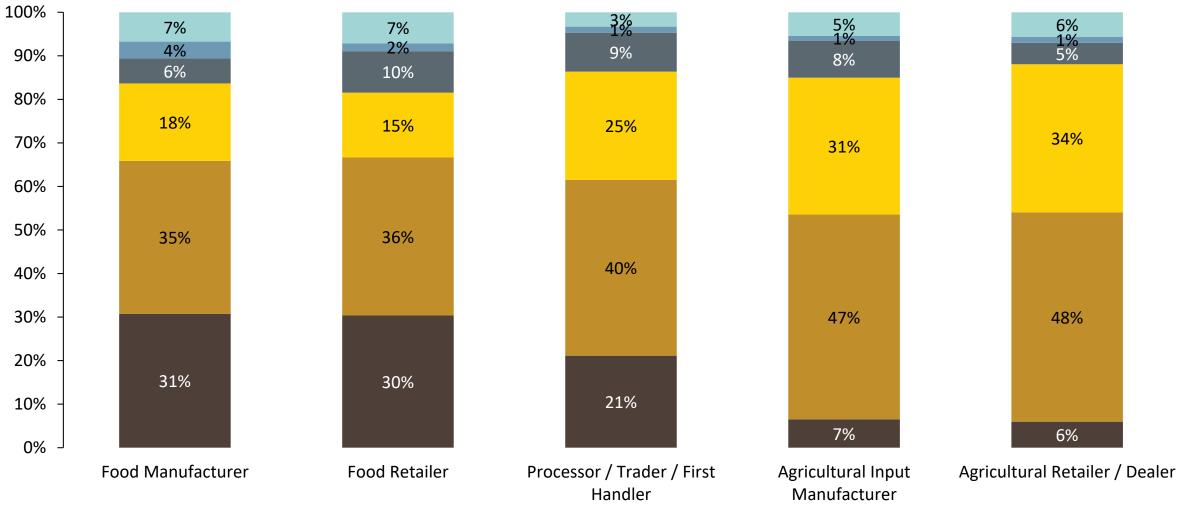


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	в	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

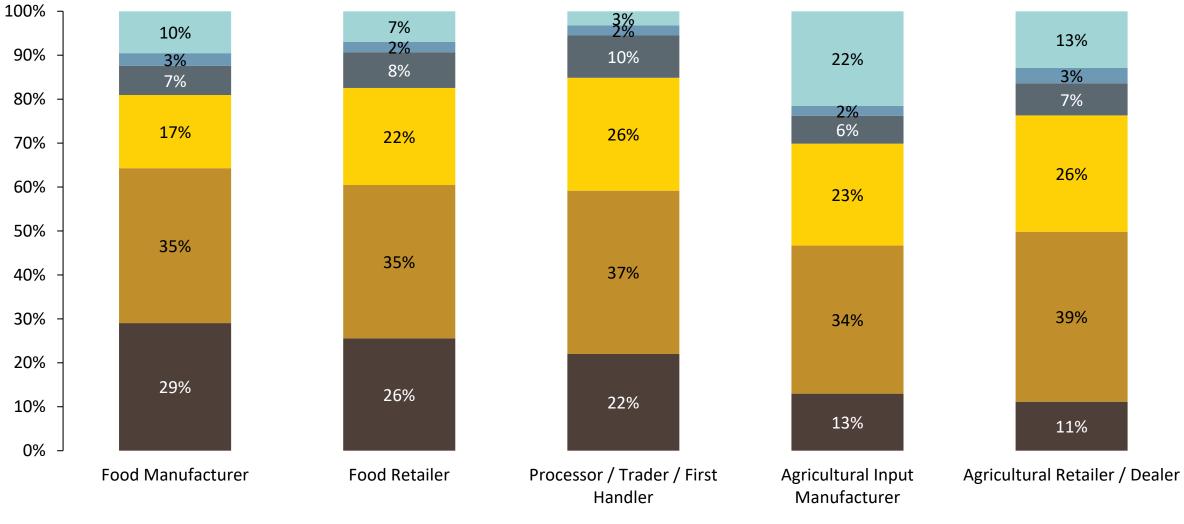


Overall



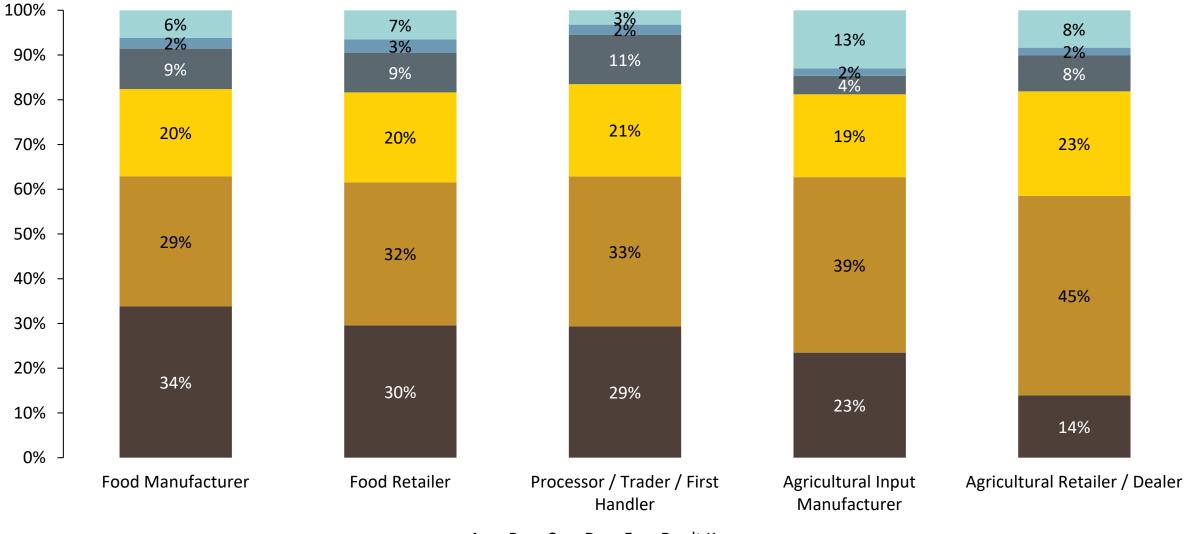


Inbound Logistics



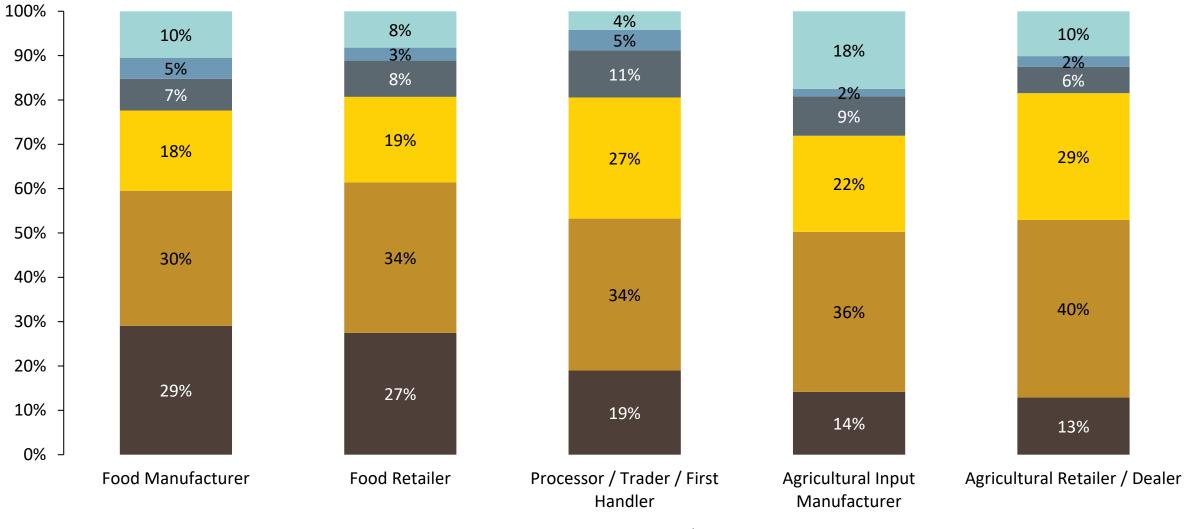


Operations





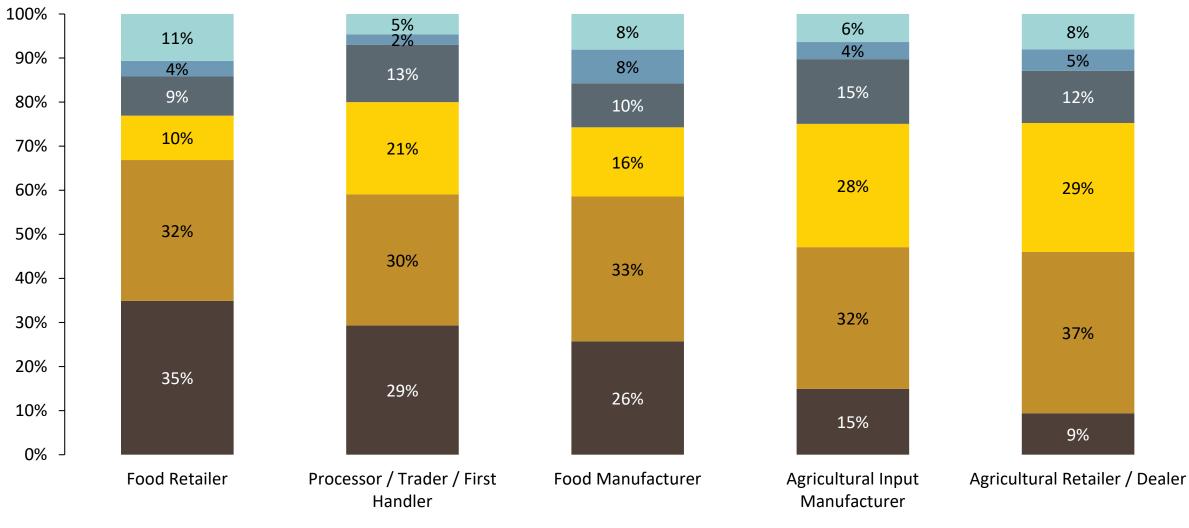
Outbound Logistics



■ A ■ B ■ C ■ D ■ F ■ Don't Know

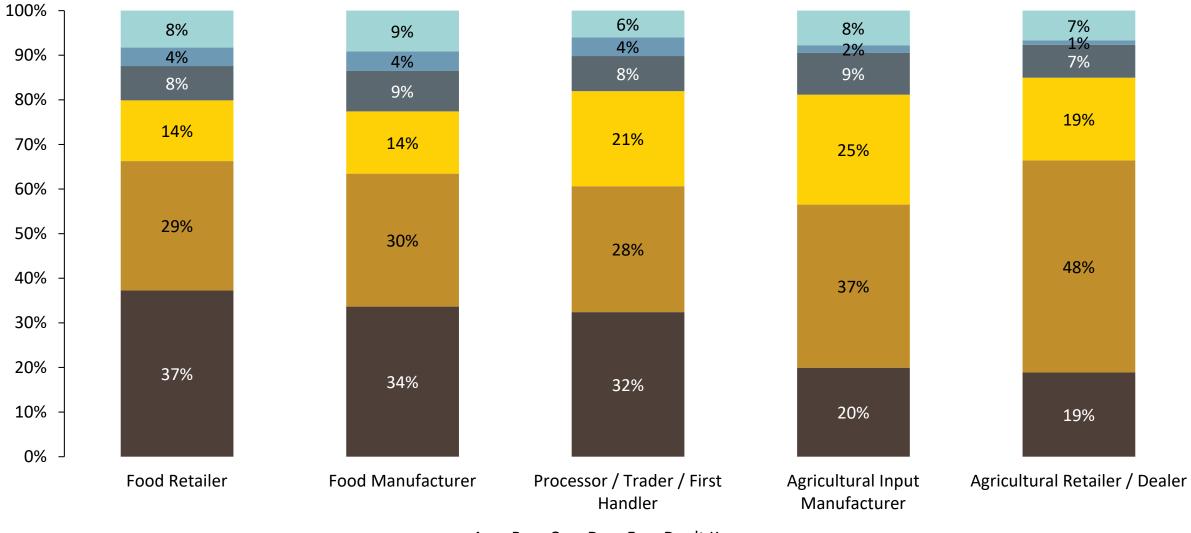


Marketing



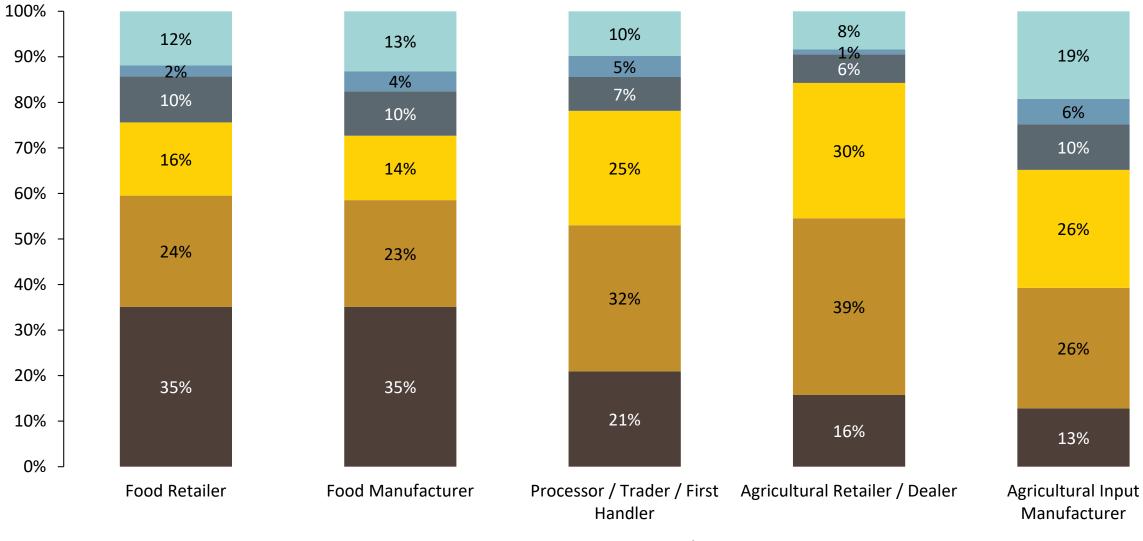


Sales



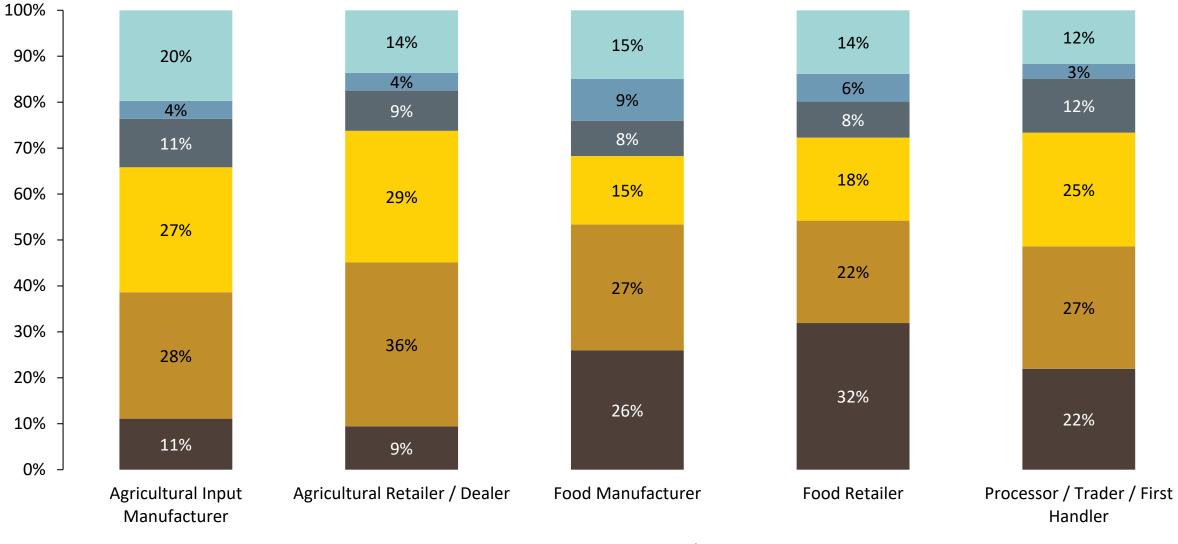


Service



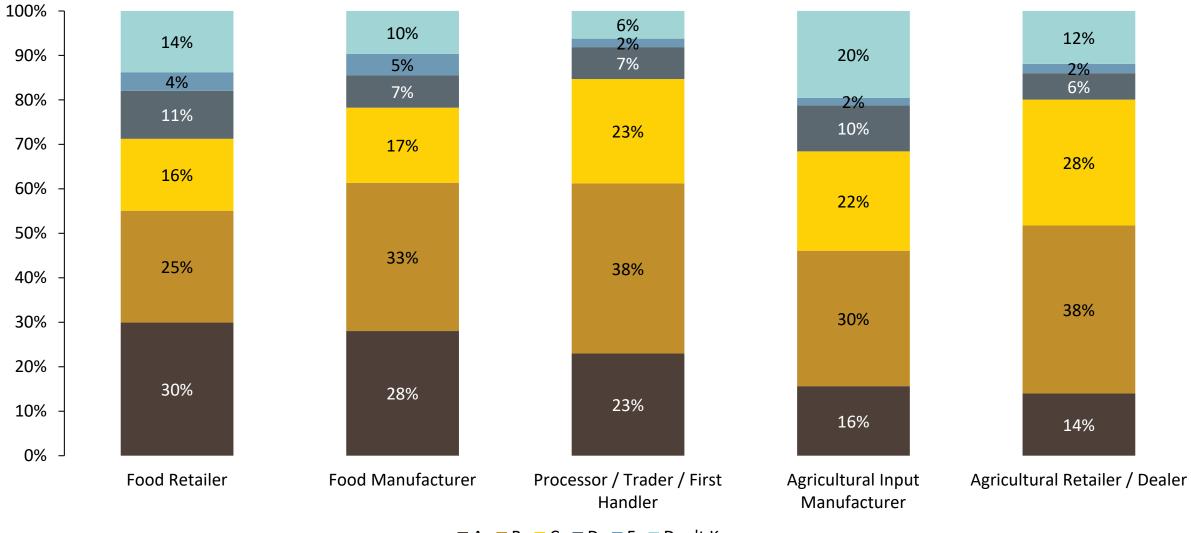


HR Management



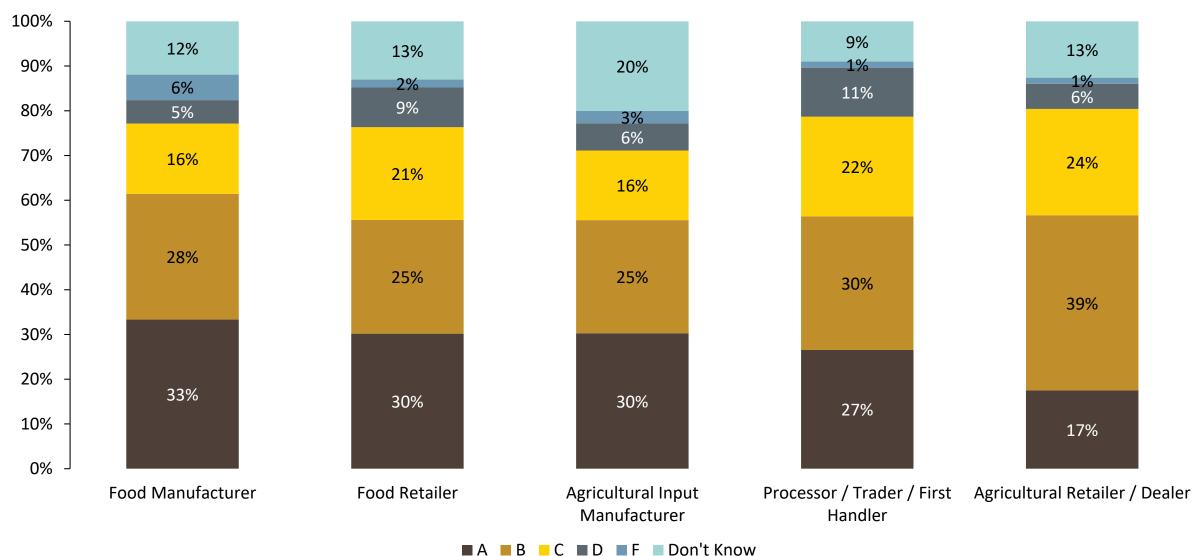


Procurement





Regulatory Compliance



PURDUE UNIVERSITY.

Data Collection and Analytics Compared to Competitors

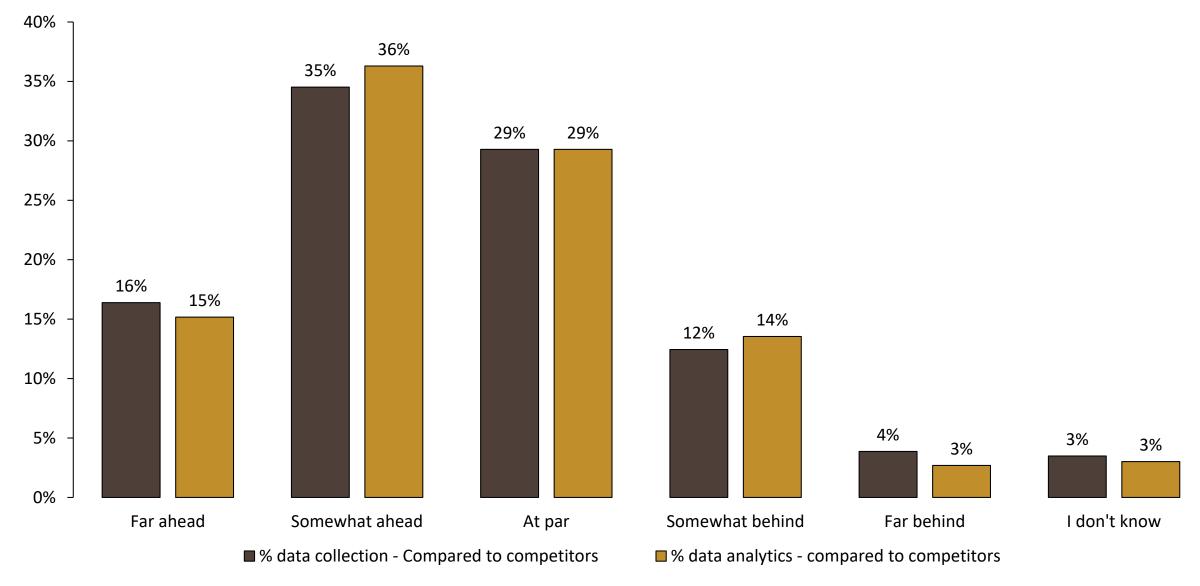


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- O Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

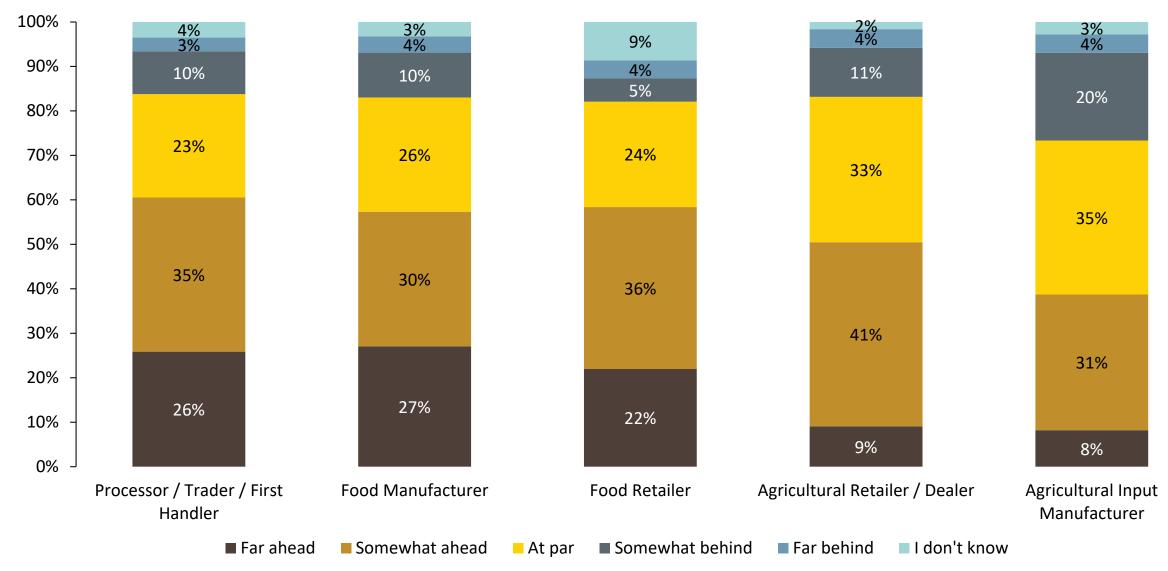


Data Collection and Analytics Compared to Competitors



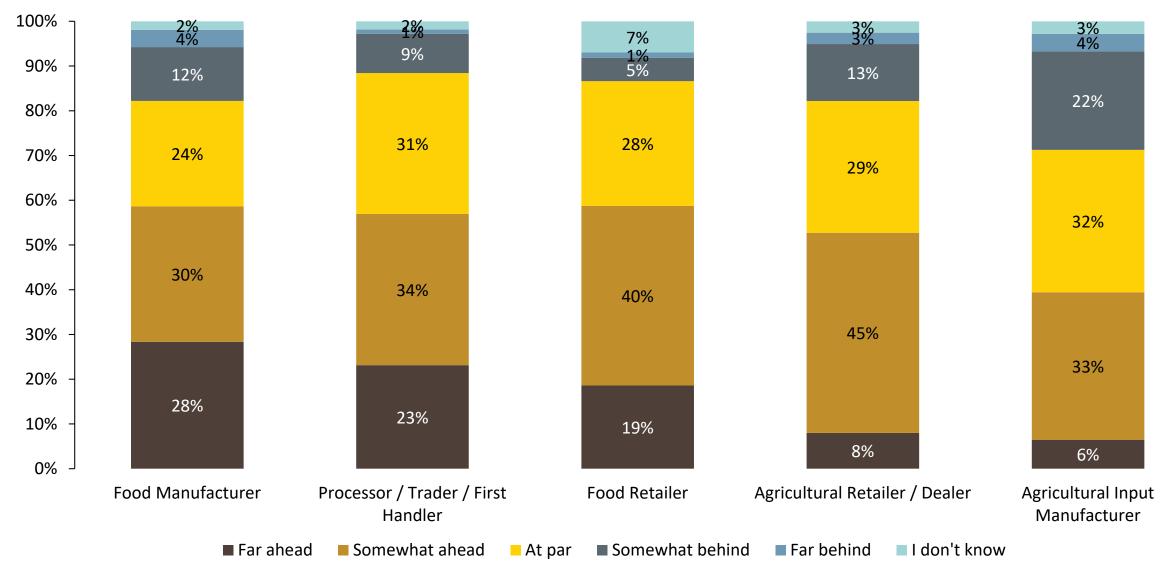


Data Collection Compared to Competitors





Data Analytics Compared to Competitors





Most Benefits of Data Analytics



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

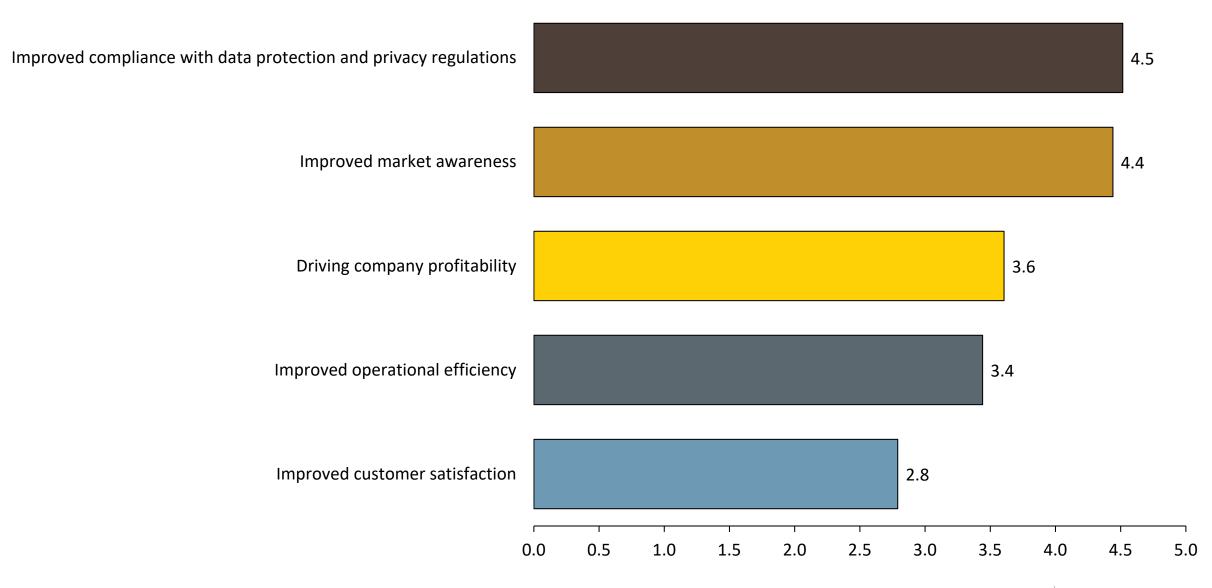
Improved operational efficiency

Driving company profitability

Improved market awareness

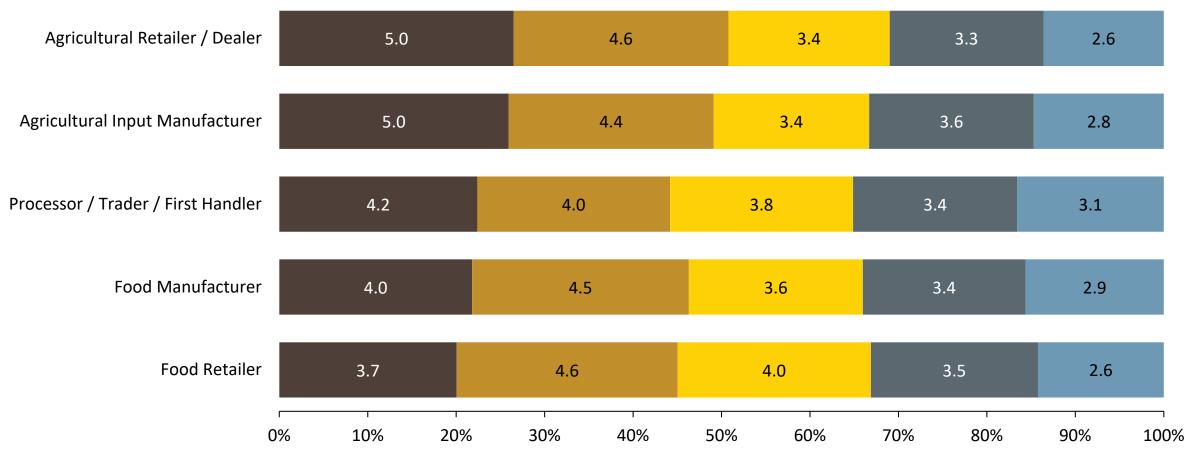


Most Important Benefits of Data Analytics Ranking





Most Important Benefits of Data Analytics Ranking by Segment



Improved compliance with data protection and privacy regulations Improved market awareness

Driving company profitability

Improved operational efficiency

Improved customer satisfaction



Data Quality



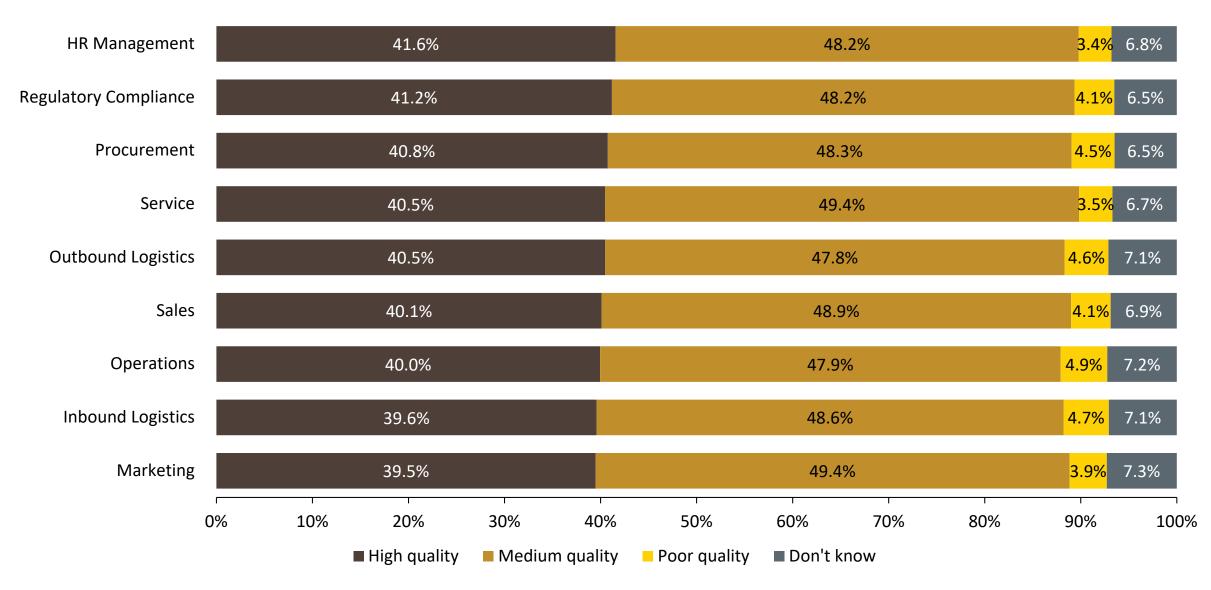
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

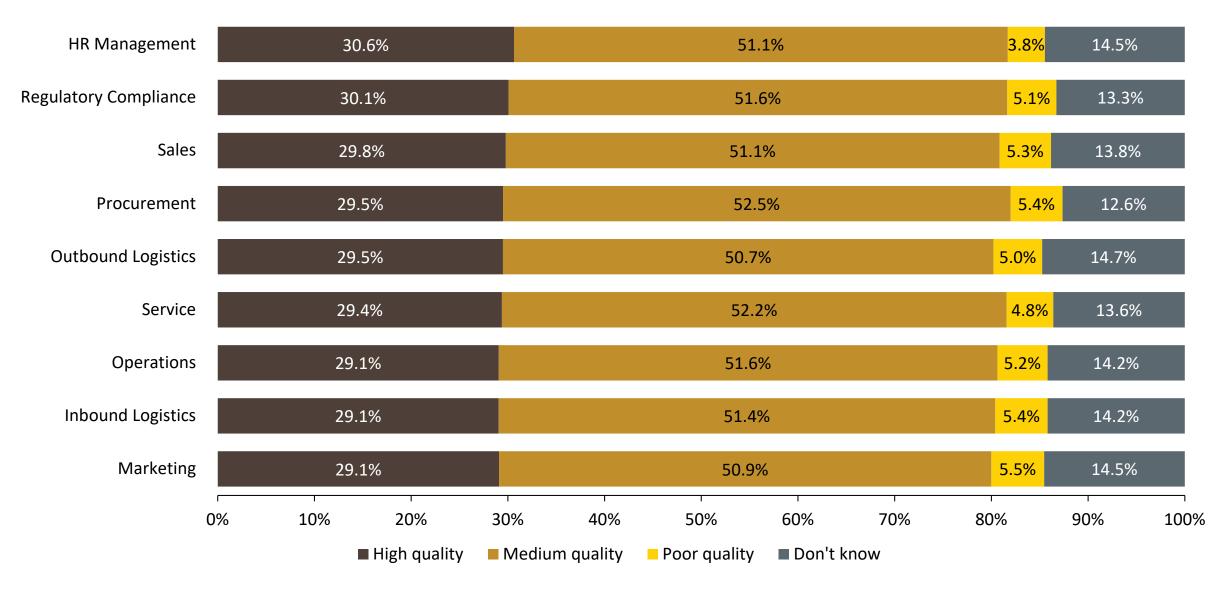


Data Quality



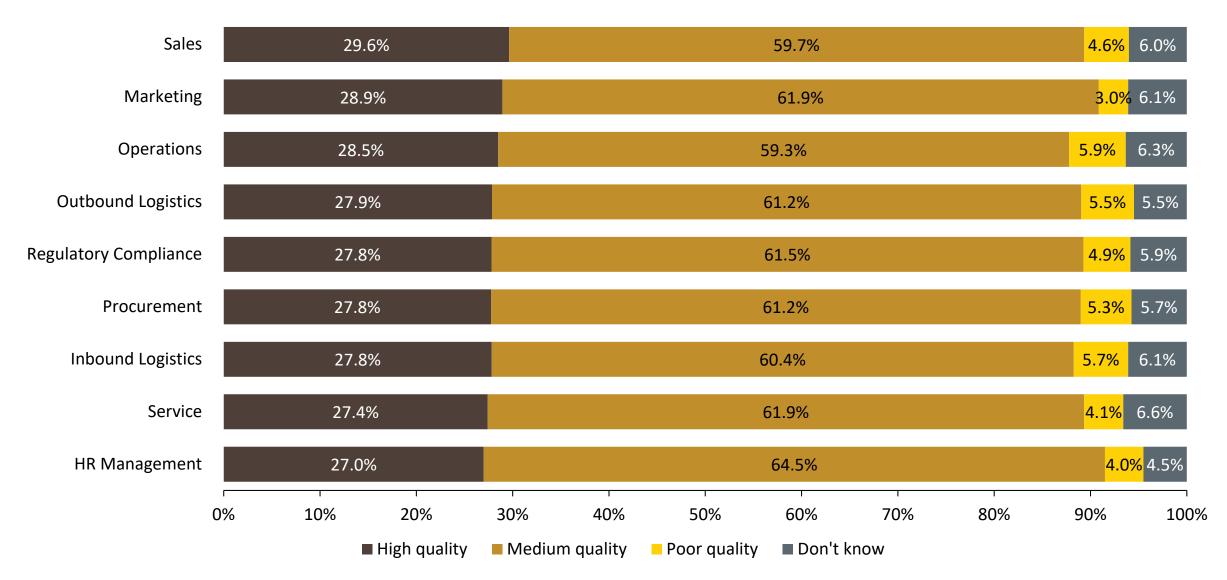


Data Quality - Agricultural Input Manufacturer



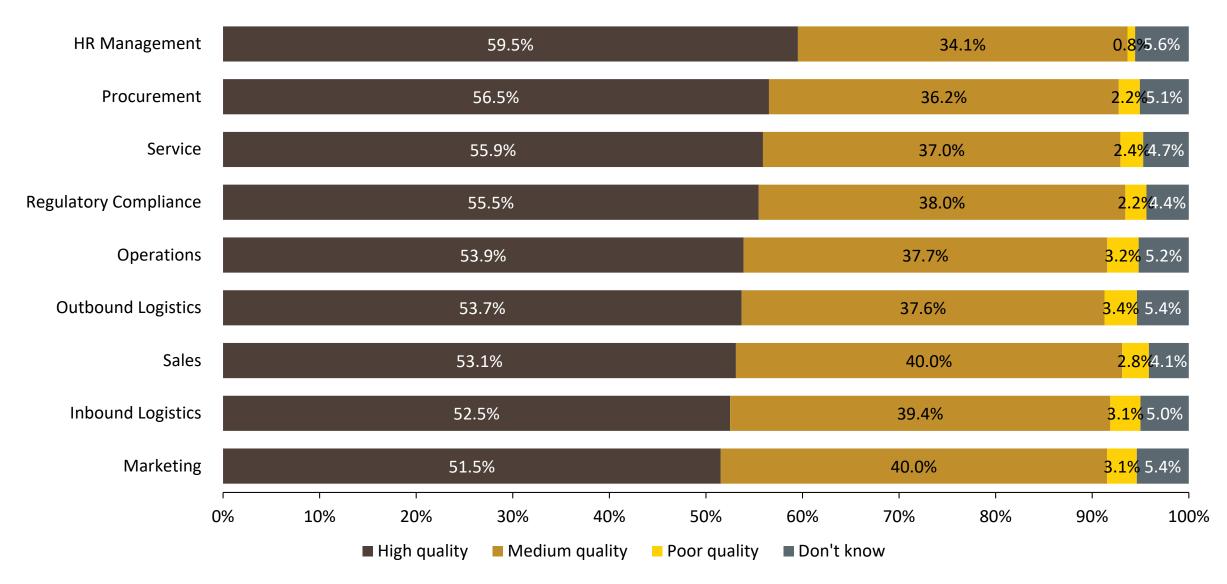


Data Quality - Agricultural Retailer / Dealer



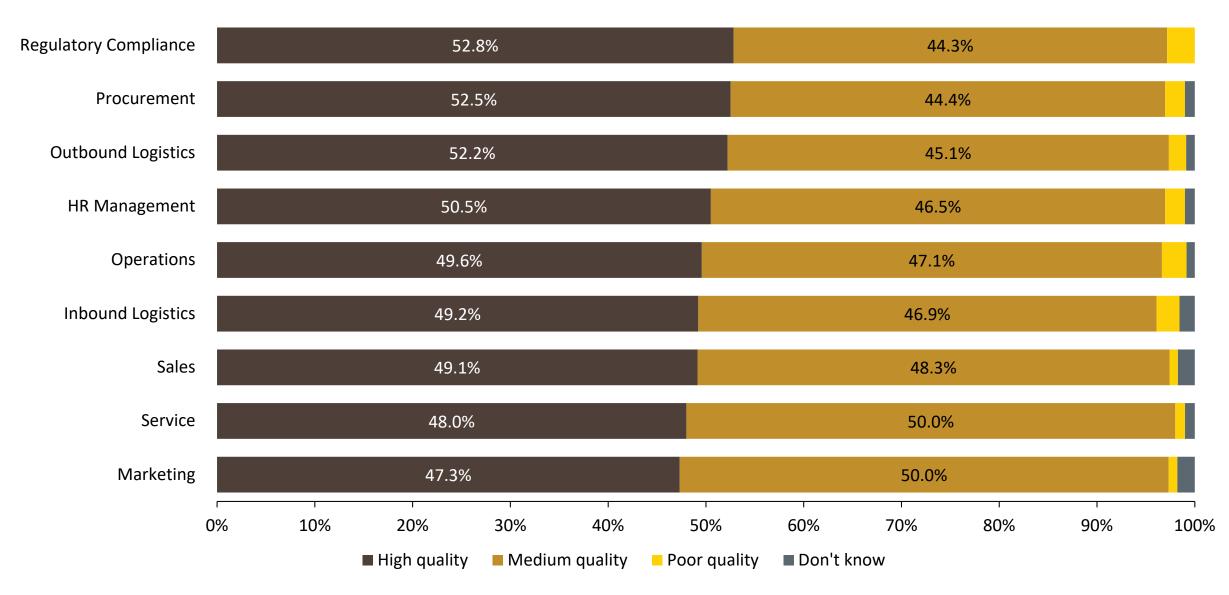


Data Quality - Food Manufacturer



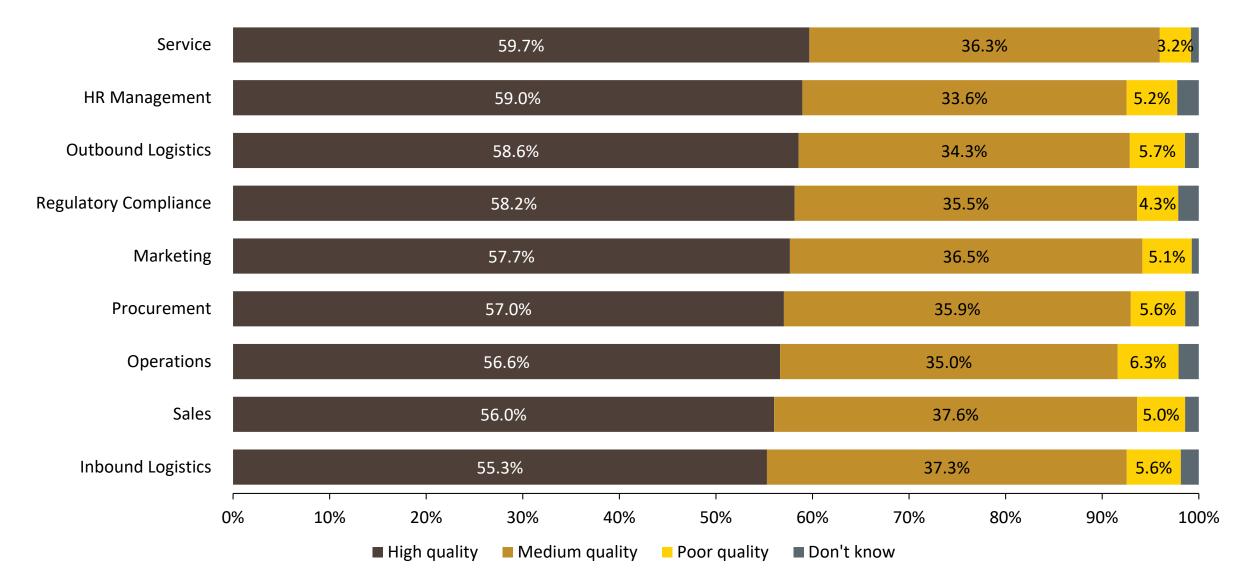


Data Quality - Food Retailer





Data Quality - Processor / Trader / First Handler





Value Creation



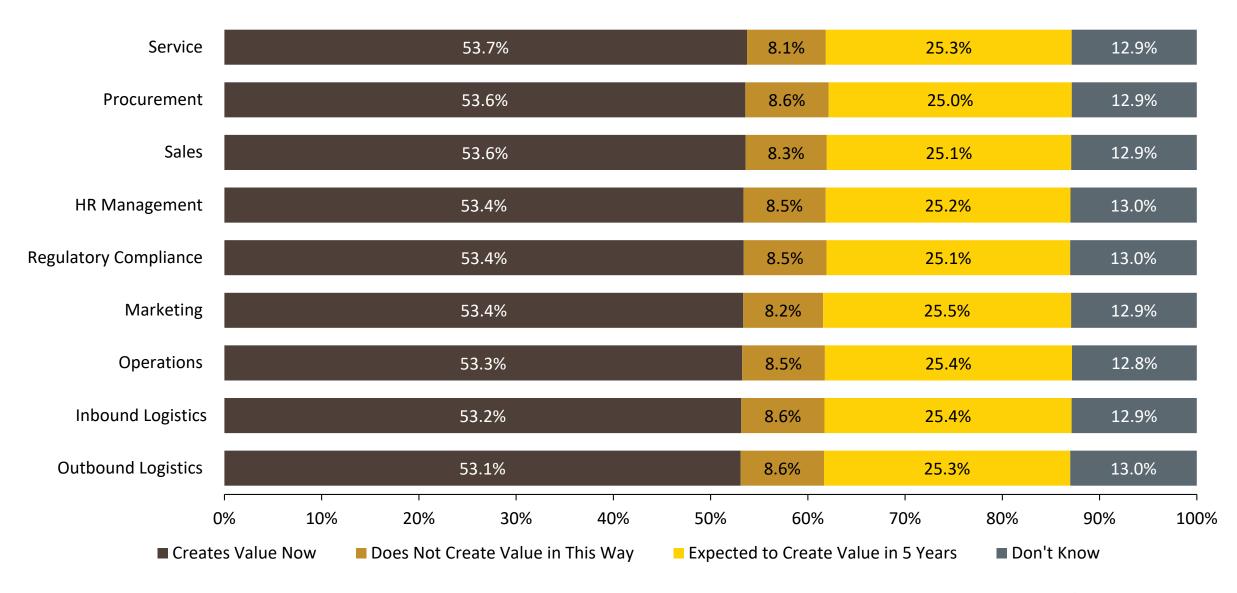
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

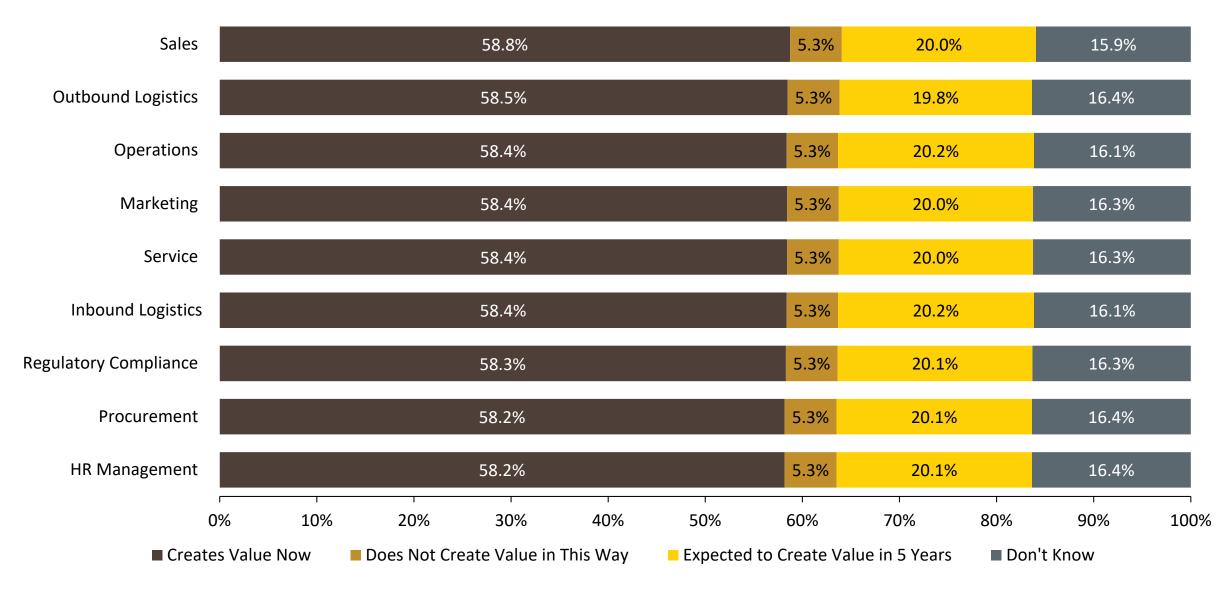


Value Creation



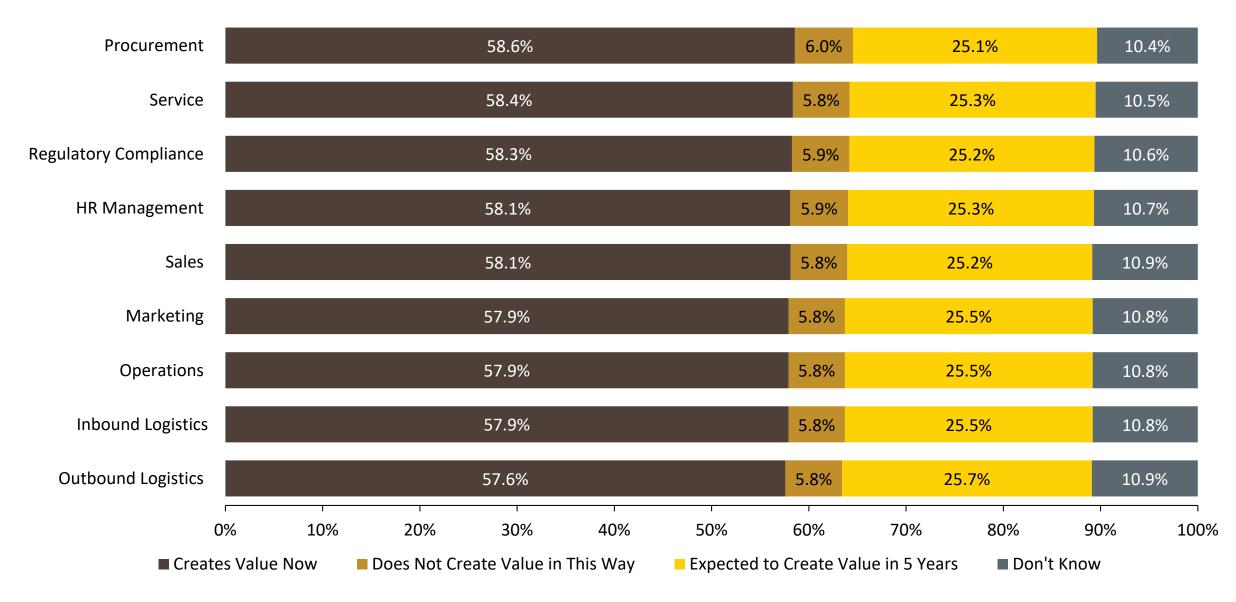


Value Creation - Agricultural Input Manufacturer



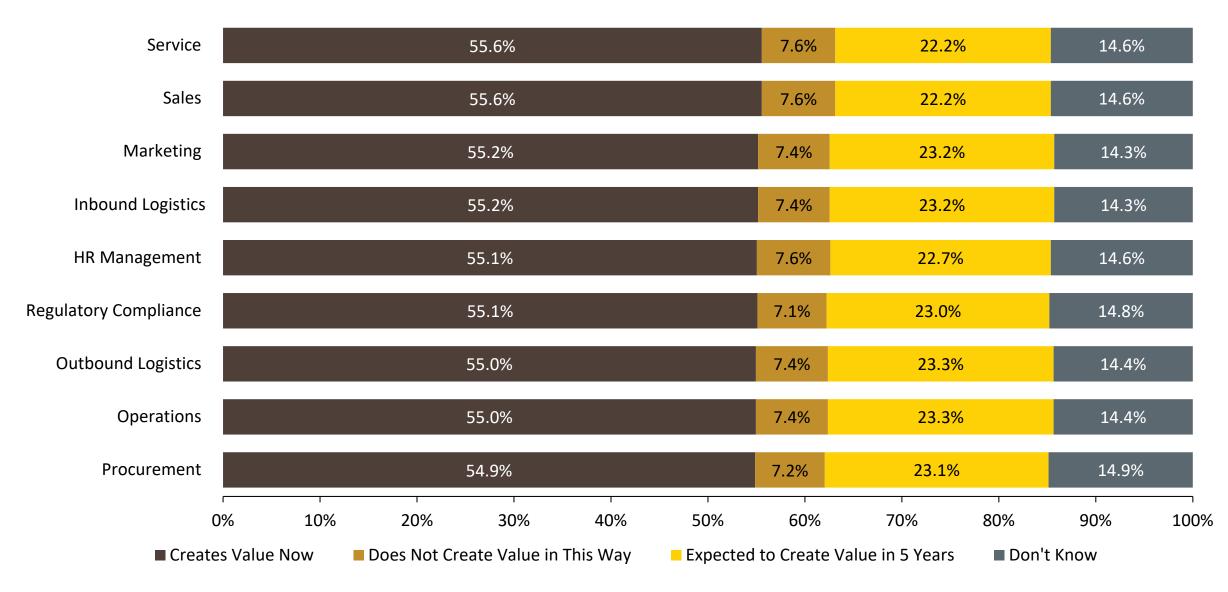


Value Creation - Agricultural Retailer / Dealer



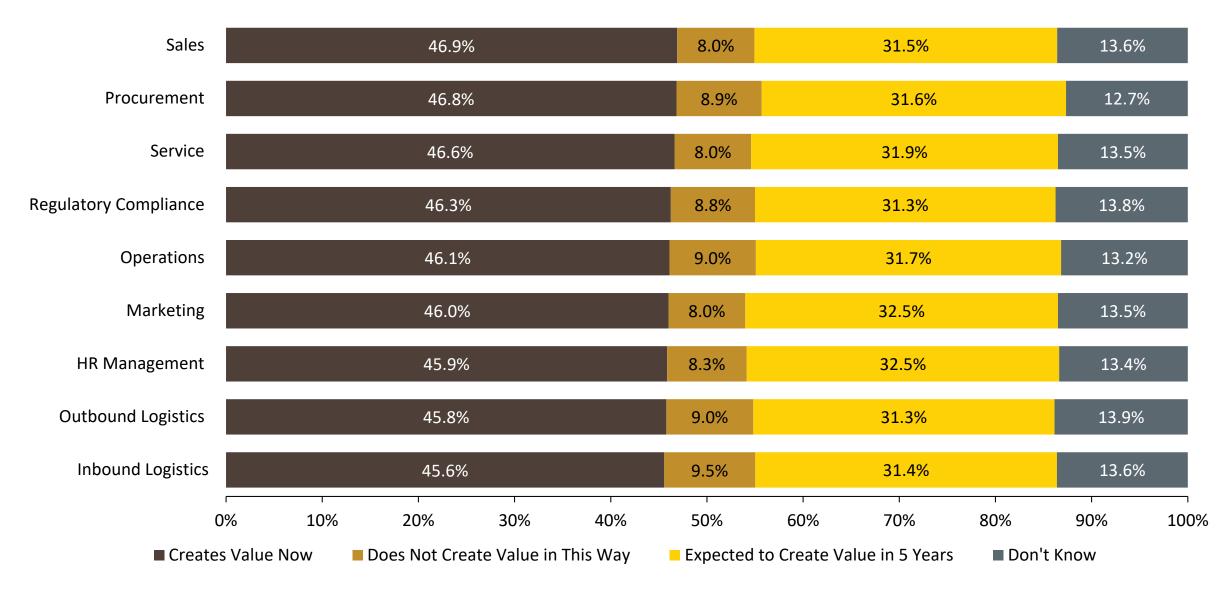


Value Creation - Food Manufacturer



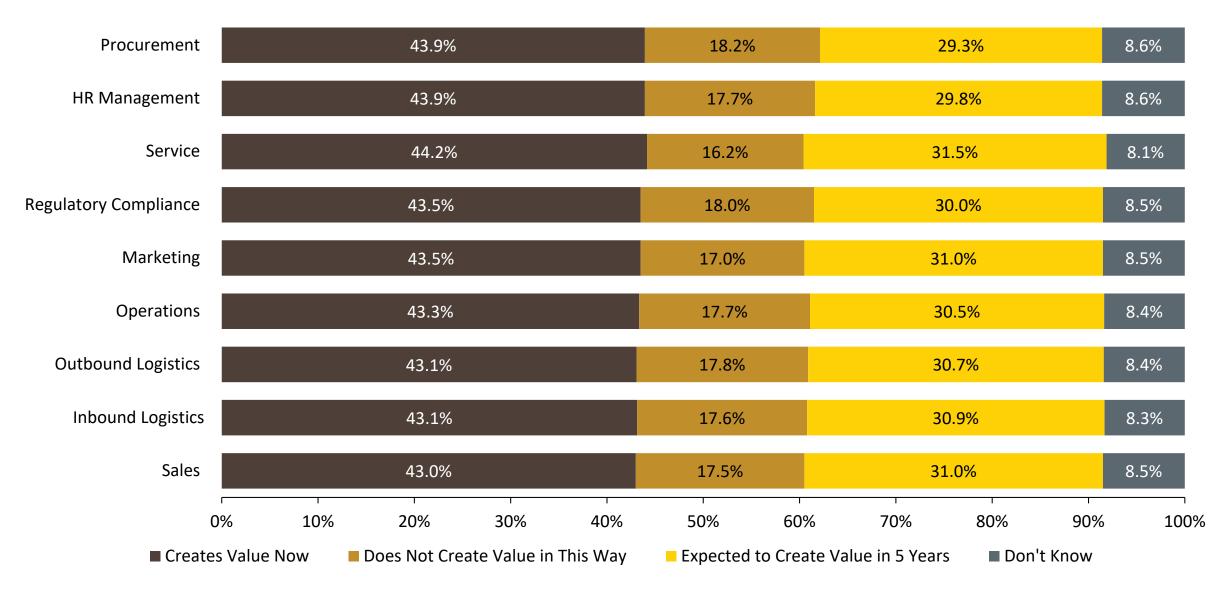


Value Creation - Food Retailer





Value Creation - Processor / Trader / First Handler





Data Collection Challenges

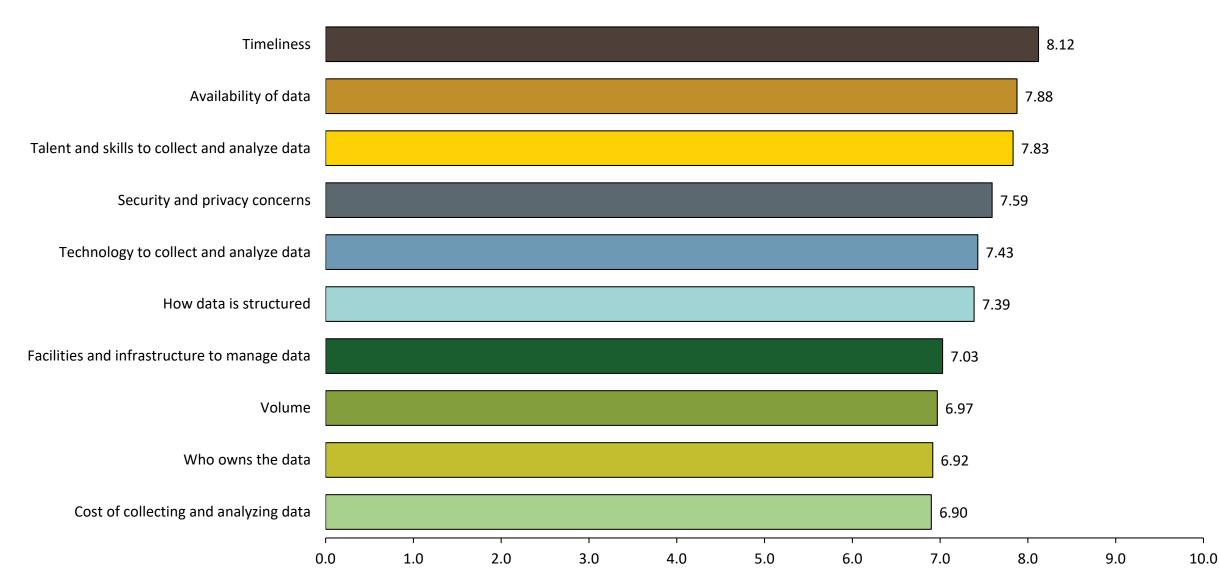


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE On a scale of 1 to 10, where 1 means "not important" and 10 means "very important", please rate the importance of the following data-related challenges in your organization. (Use the slider to select your rating.)

	Not Important					Very Important				
	1	2	3	4	5	6	7	8	9	10
Timeliness										
Volume										
How data is structured										
Availability of data										
Who owns the data										
Cost of collecting and analyzing data										
Facilities and infrastructure to manage data										
Technology to collect and analyze data										
Talent and skills to collect and analyze data										
Security and privacy concerns										

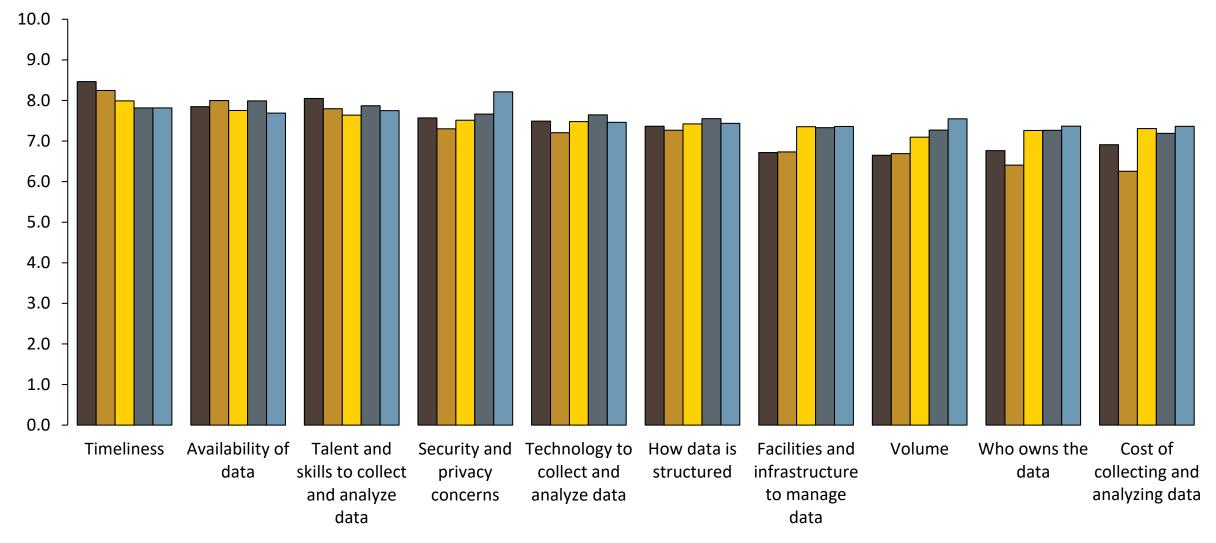


Challenges (Average)





Challenges by Segment



Agricultural Retailer / Dealer Agricultural Input Manufacturer Processor / Trader / First Handler Food Manufacturer Food Retailer



Data Sharing – Food (First Handlers/Processors, Manufacturers, Retailers)



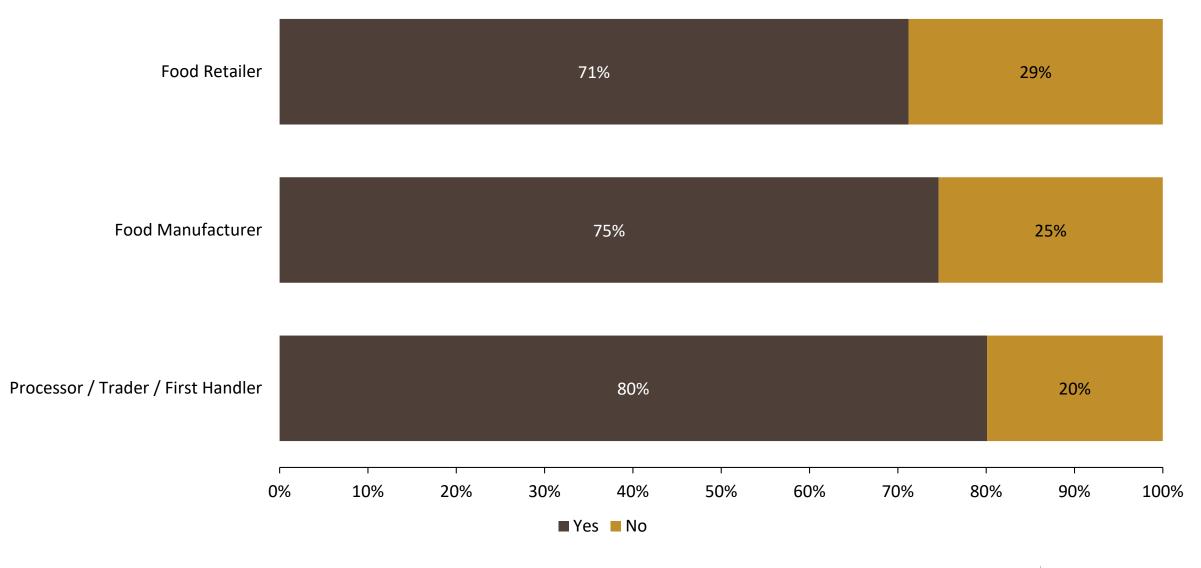
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Does your organization purchase <u>agricultural products</u> (*e.g. corn, soybeans, cattle, poultry, dairy, sugar, fruits, vegetables, etc.*) directly from farmers?

🔿 Yes

🔘 No



Direct Purchase from Farmers





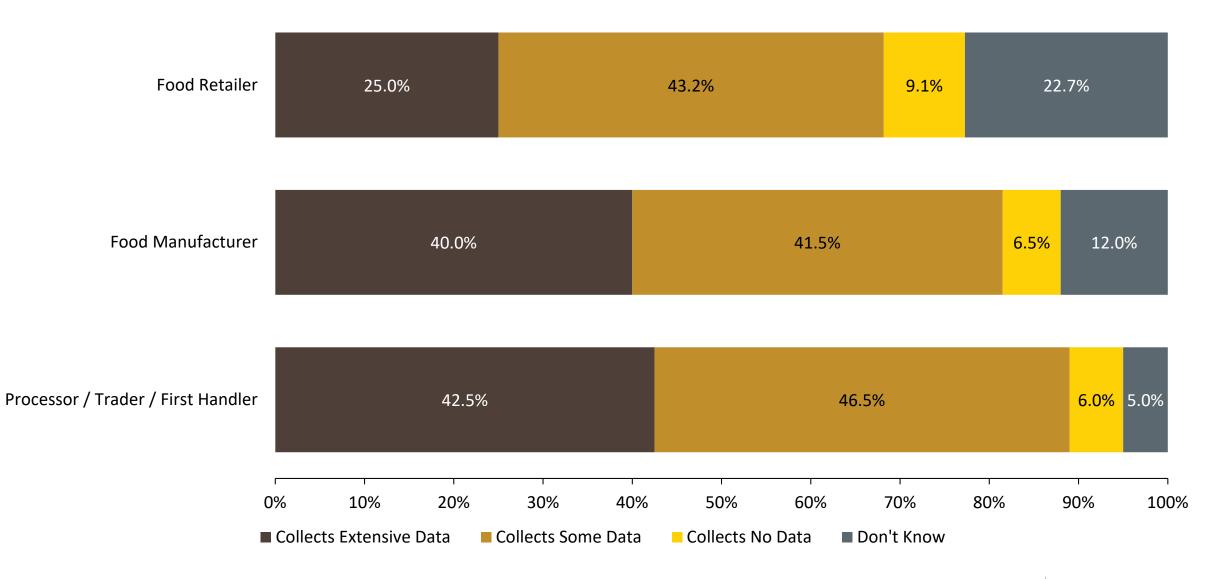
Does your organization <u>collect data</u> related to agricultural products that purchases? (e.g. Ag-inputs, quality levels, production methods, etc.)

Collects No Data

- Collects Some Data
- Collects Extensive Data
- O Don't Know



Data Collection on Ag Products





How <u>often</u> does your organization collect data related to <u>agricultural products</u>? (e.g.

Ag-inputs, quality levels, production methods, etc.)

O Weekly

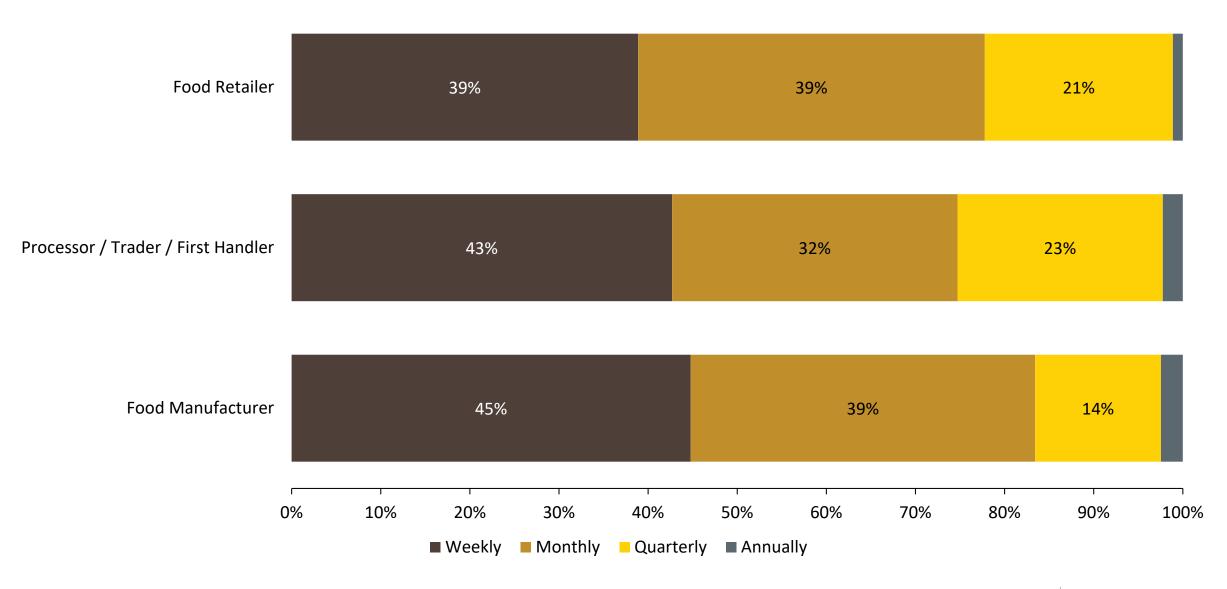
O Monthly

Quarterly

O Annually



Frequency of Collecting Data



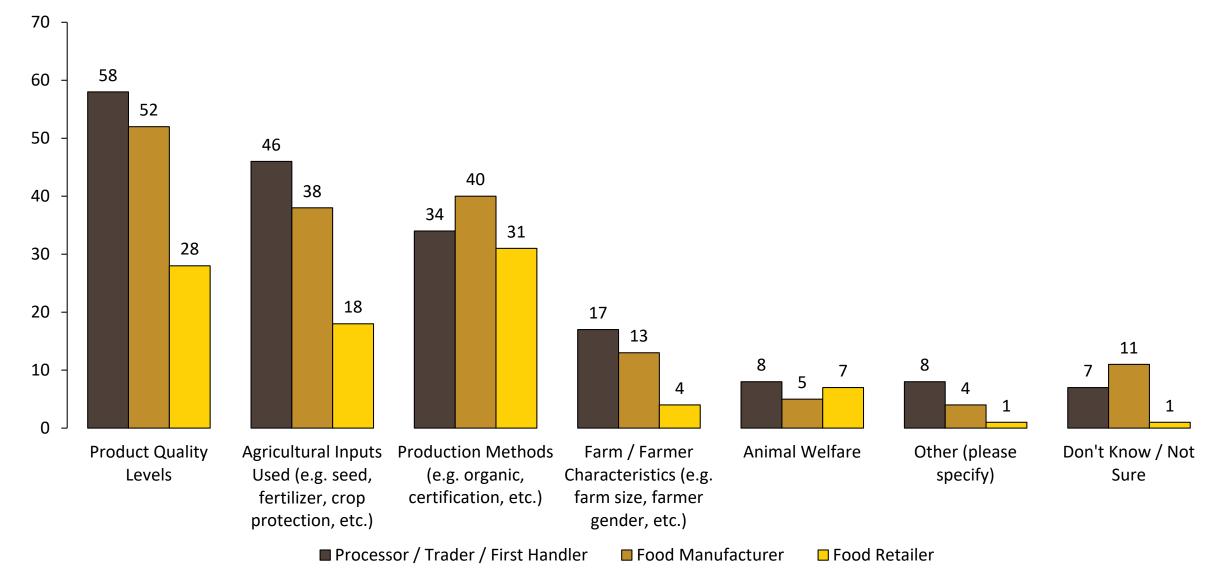


What type of information does your organization collect data related to agricultural products?

- O Agricultural Inputs Used (e.g. seed, fertilizer, crop protection, etc.)
- Production Methods (e.g. organic, certification, etc.)
- O Product Quality Levels
- O Animal Welfare
- Farm / Farmer Characteristics (e.g. farm size, farmer gender, etc.)
- O Other (please specify)
- O Don't Know / Not Sure



Type of Information Collected



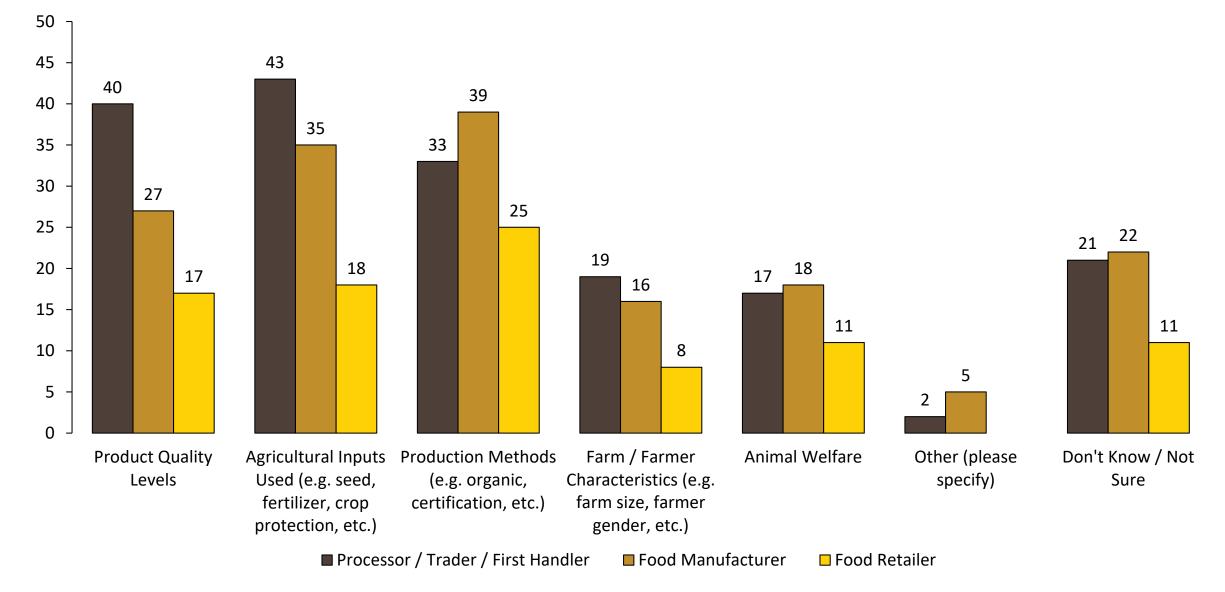


What type of information does your organization plan to collect related to agricultural products in the future that is NOT being collected today?

- Agricultural Inputs Used (e.g. seed, fertilizer, crop protection, etc.)
- O Production Methods (e.g. organic, certification, etc.)
- Products Quality Levels
- 🔘 Animal Welfare
- Farm / Farmer Characteristics (e.g. farm size, farmer gender, etc.)
- Other (please specify)
- O Don't Know / Not Sure



Type of Information Plan to Collect in Future



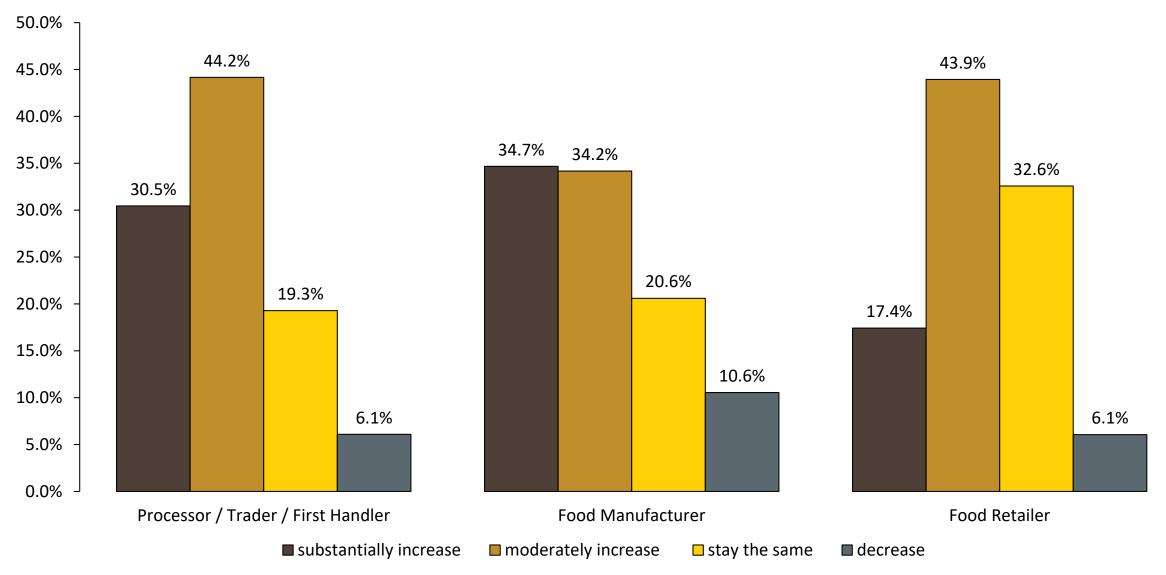


In general, how do you see the <u>future of information exchange</u> between your organization and farmers or other suppliers?

- O The information exchange will decrease in the future
- O The information exchange will stay the same in the future
- O The information exchange will moderately increase in the future
- O The information exchange will substantially increase in the future



Future Data Exchange





Data Sharing – Ag Input (Manufacturers & Retailers)

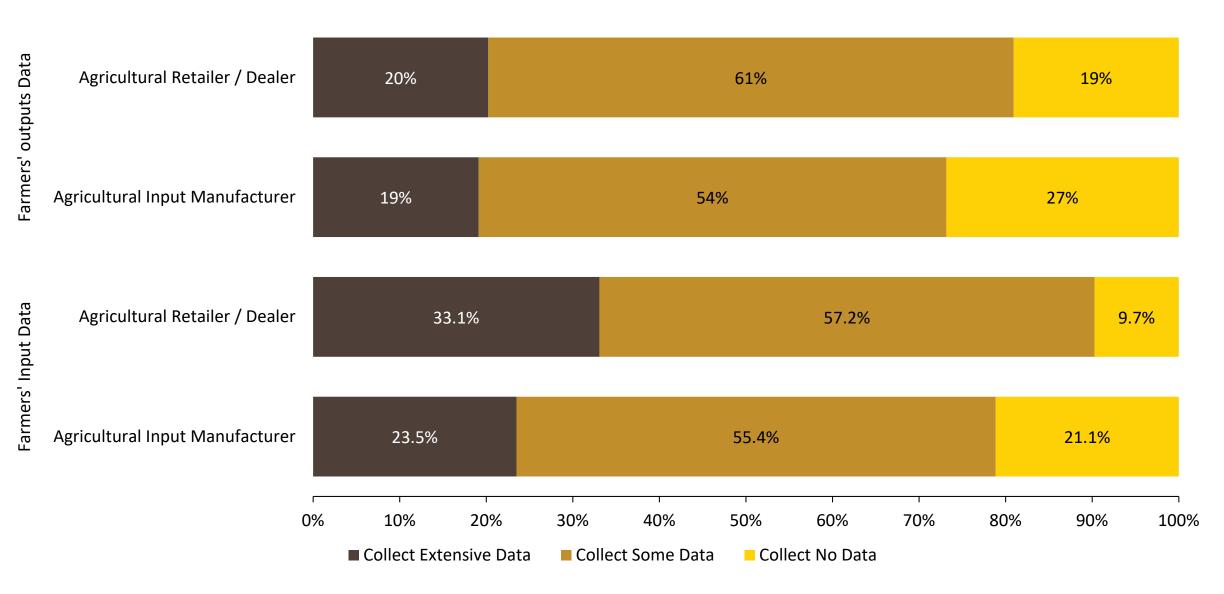


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Does your organization collect data on its farmer customers' inputs and outputs?

	Collect <u>No</u> Data	Collect <u>Some</u> Data	Collect <u>Extensive</u> Data
Farmers' inputs data	0	0	0
Farmers' outputs data	0	0	0



Farmer's input and output Data



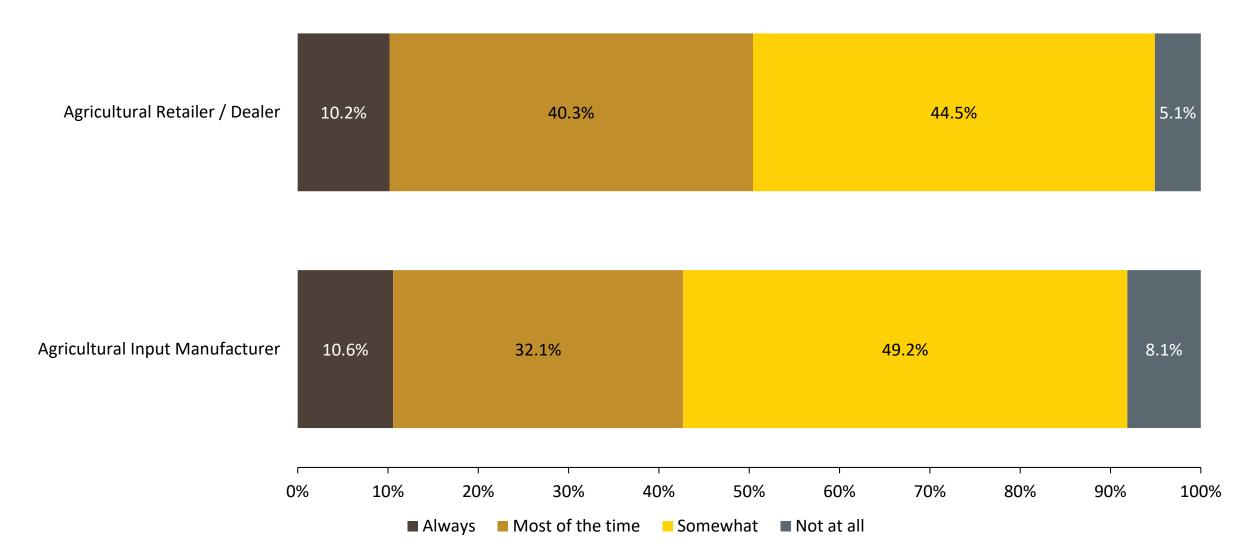


Have you used the data your organization collects on your farmer customers' inputs and/or outputs to provide support for their decision making on their farm input purchases and usage?

- O Not at all
- O Somewhat
- O Most of the time
- O Always



Using Farmer Data to Provide Support





Where do you store the data that you collect on farmer customers' inputs and/or outputs?

On our own platform (please specify the name)

On a third party platform (please specify the name)

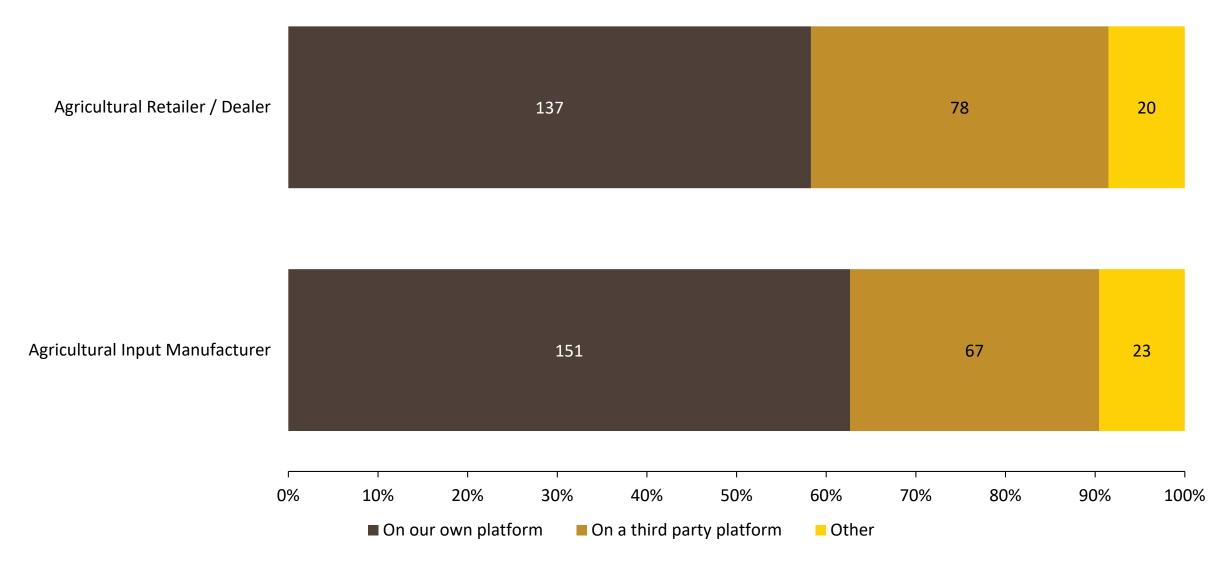
Other (please specify)







Storing Farmer Customers' Data





Ag Input Manufacturers



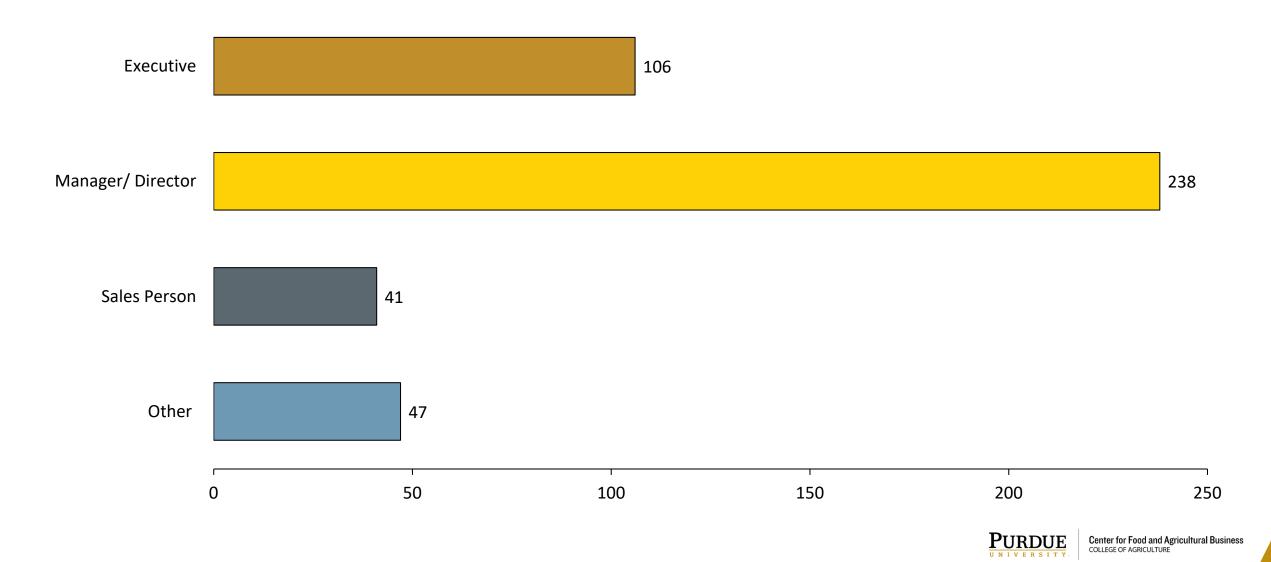
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Demographics

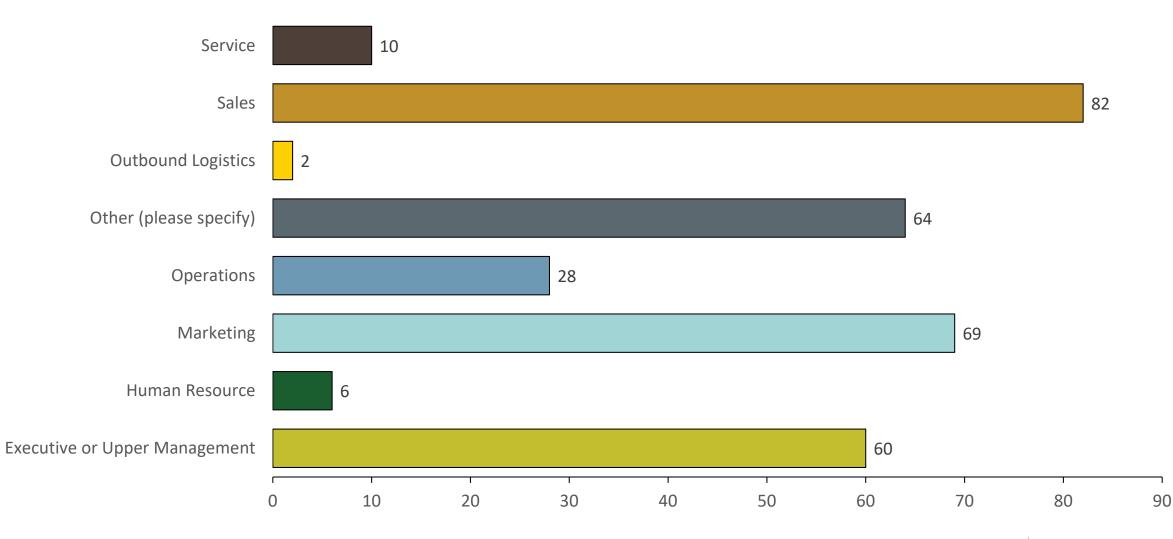


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Respondents by Role - Ag Input Manufacturers



Respondents by Business Function - Ag Input Manufacturers





The Extent Data is Collected - by Role

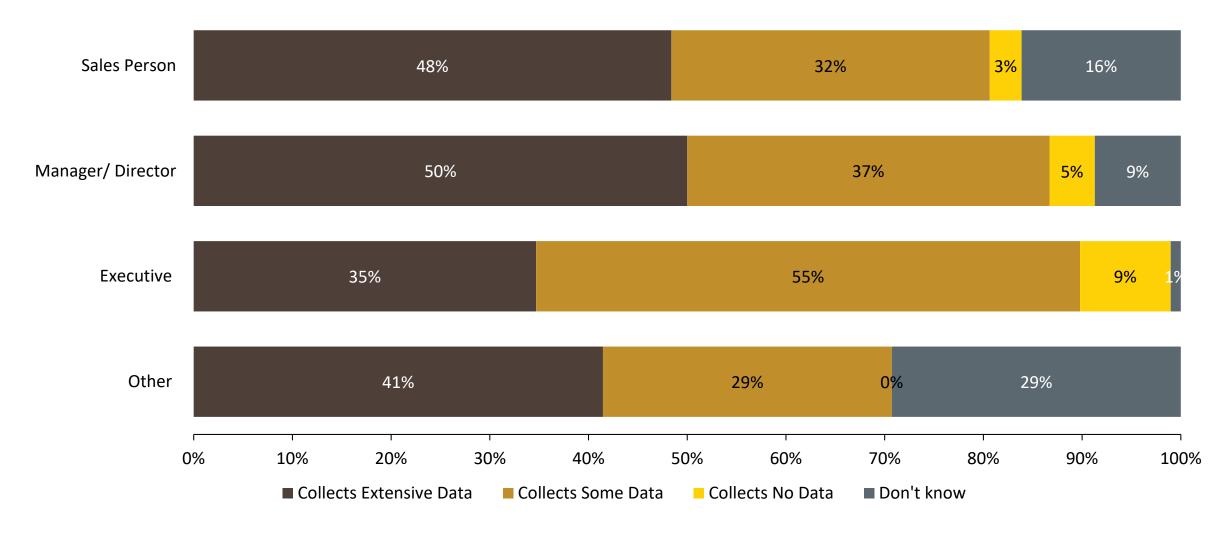


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

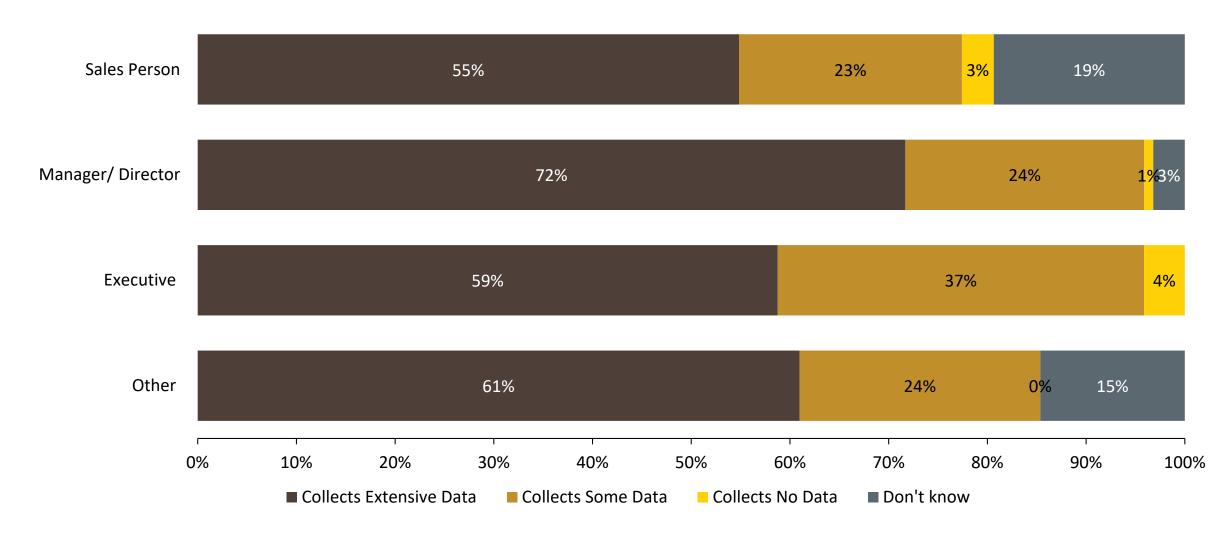


The Extent Data is Collected by Role - Inbound Logistics



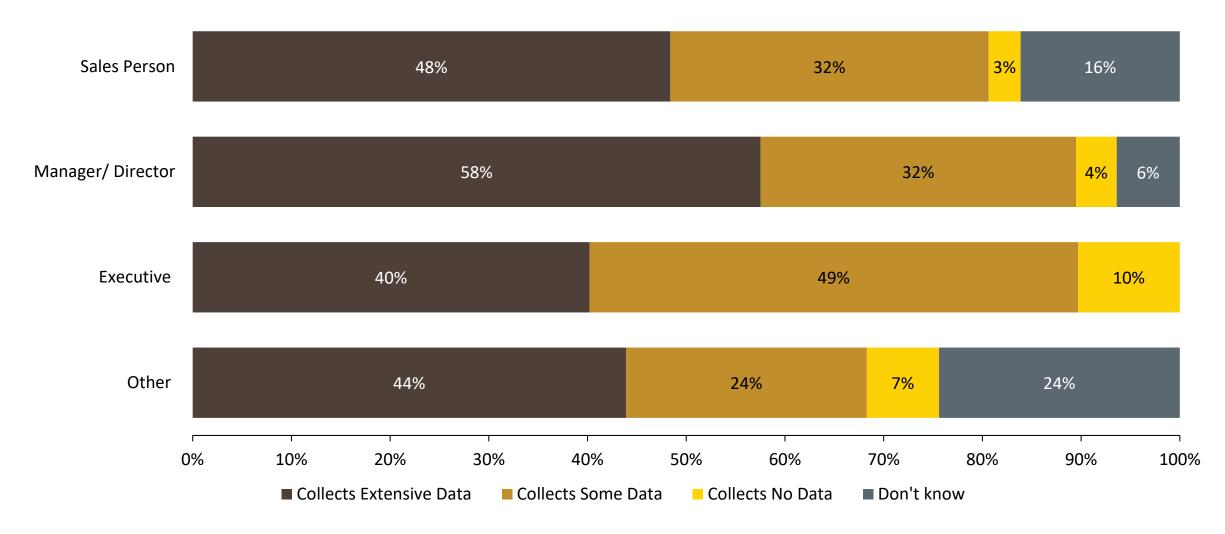


The Extent Data is Collected by Role - Operations



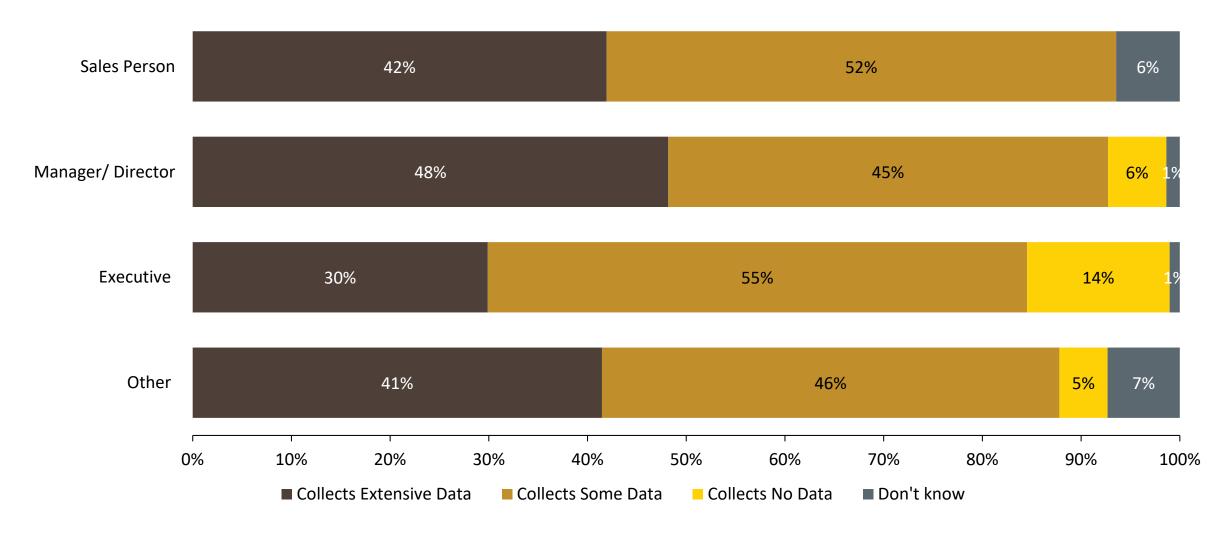


The Extent Data is Collected by Role - Outbound Logistics



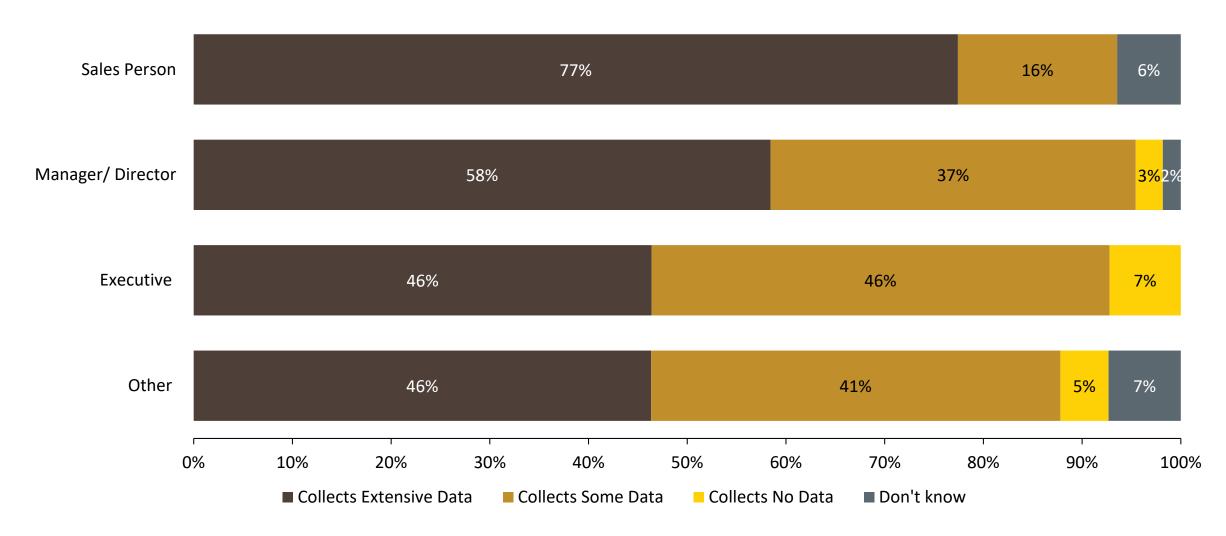


The Extent Data is Collected by Role - Marketing



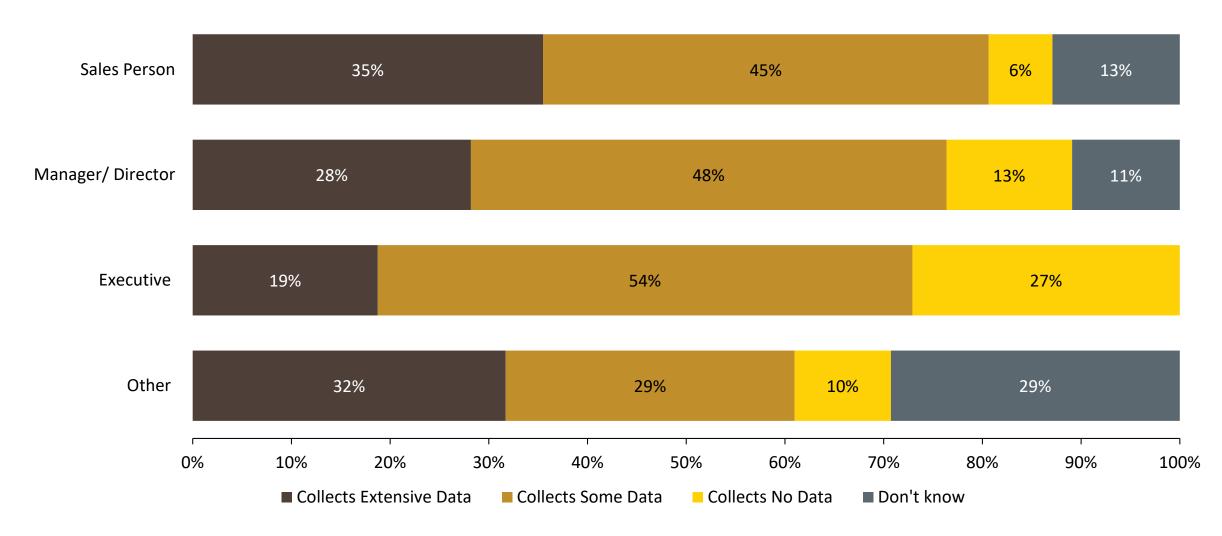


The Extent Data is Collected by Role - Sales



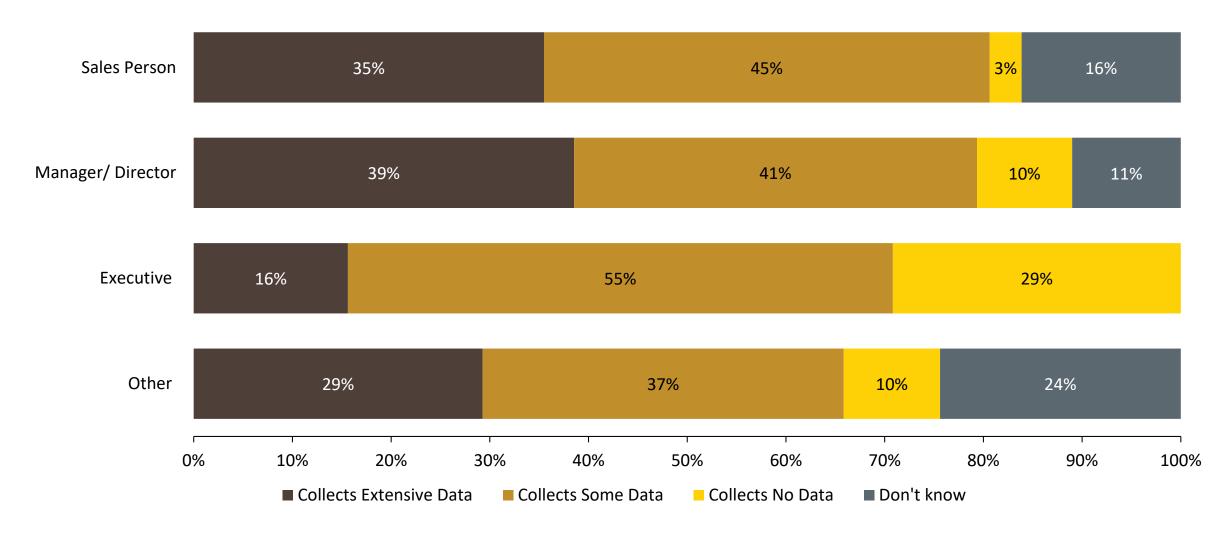


The Extent Data is Collected by Role - Services



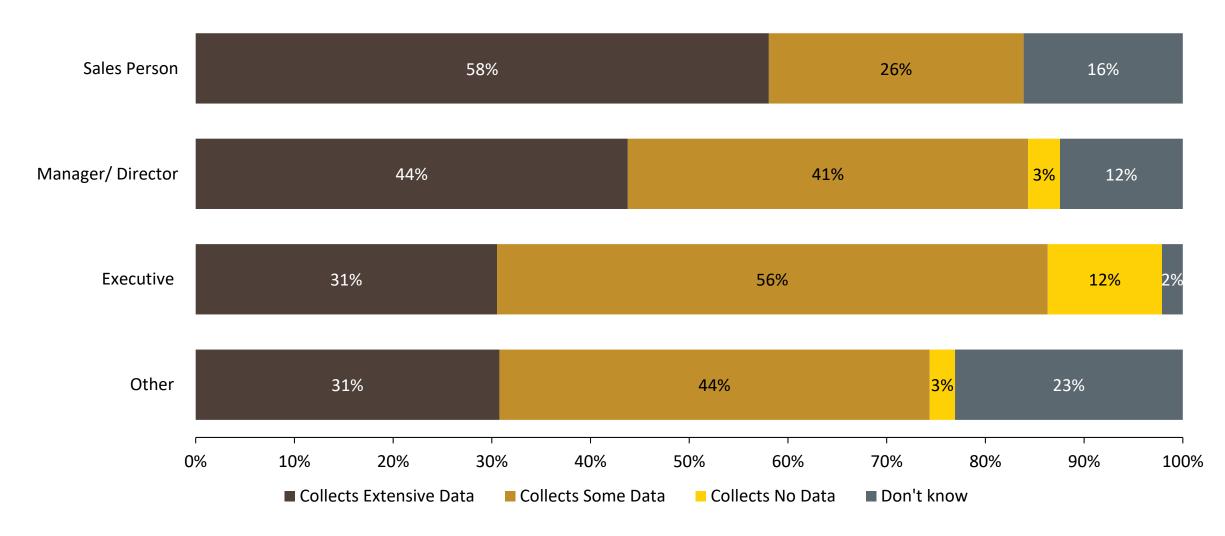


The Extent Data is Collected by Role - HR Management



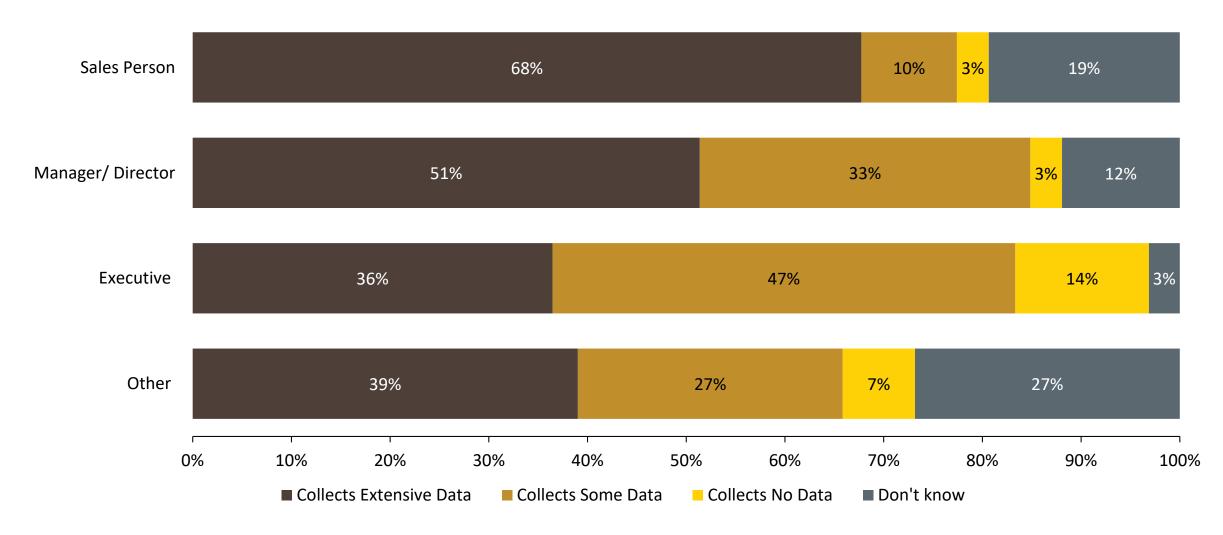


The Extent Data is Collected by Role - Procurement



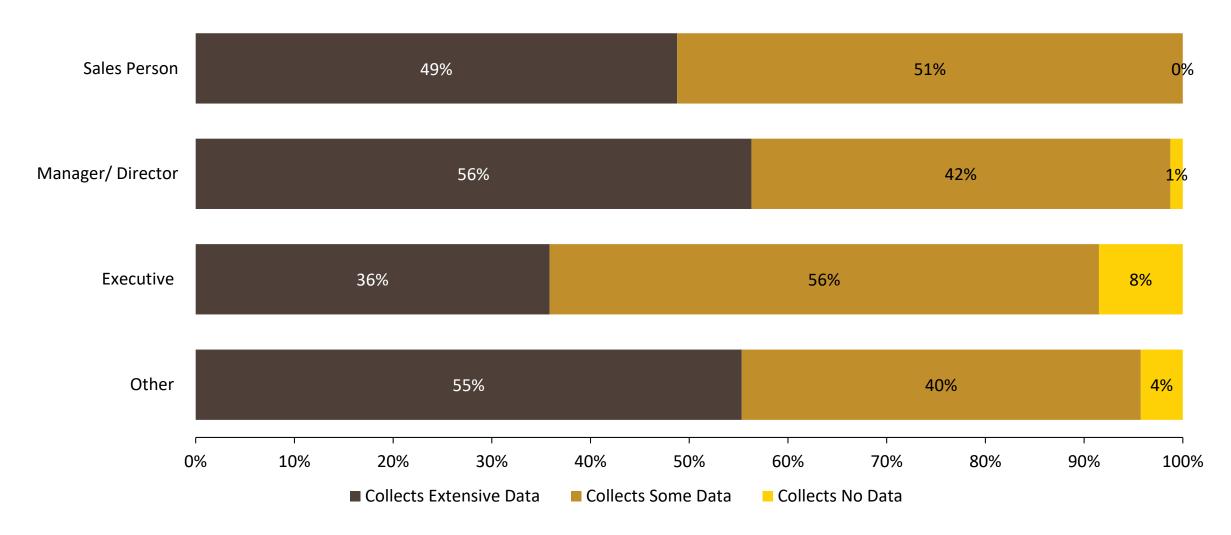


The Extent Data is Collected by Role - Regulatory Compliance





The Extent Data is Collected by Role - Overall





Data Collection and Analytics Compared to Competitors – by Role

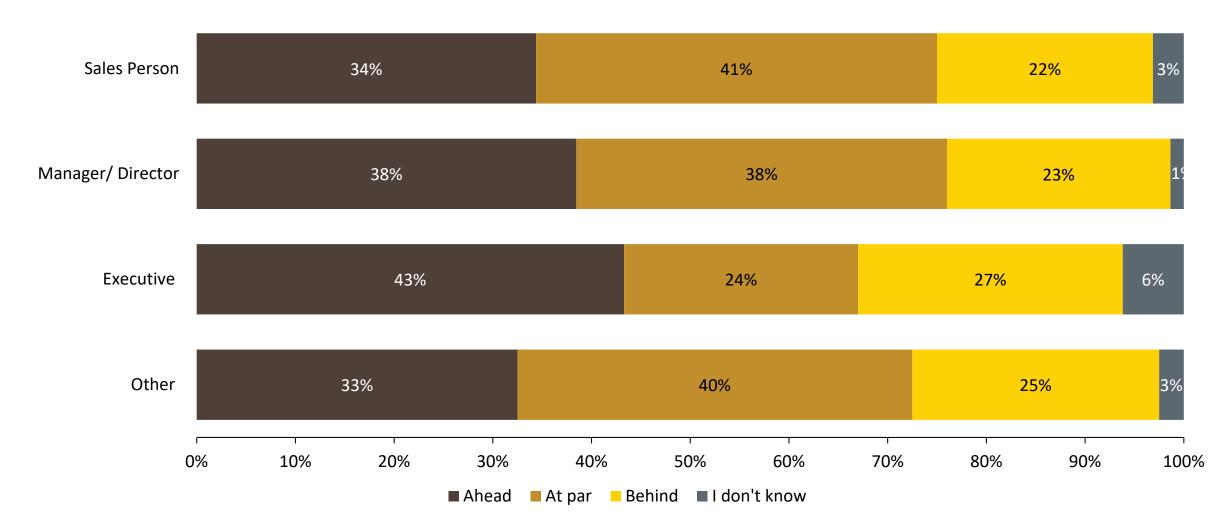


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

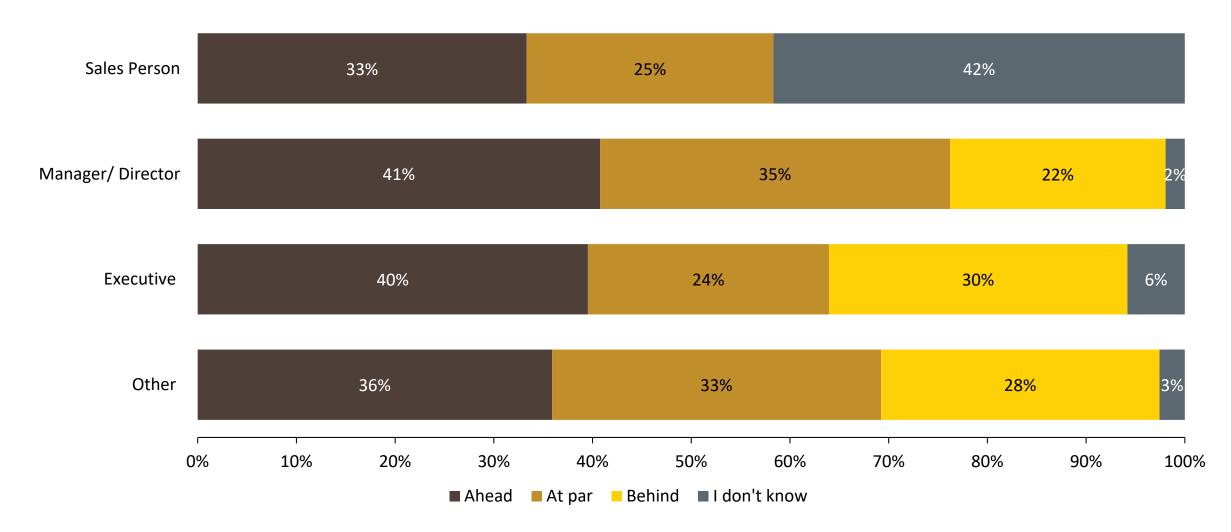


Data Collection Compared to Competitors by Role





Data Analytics Compared to Competitors by Role





Organization Grade on Data Analytics by Role and Business Function

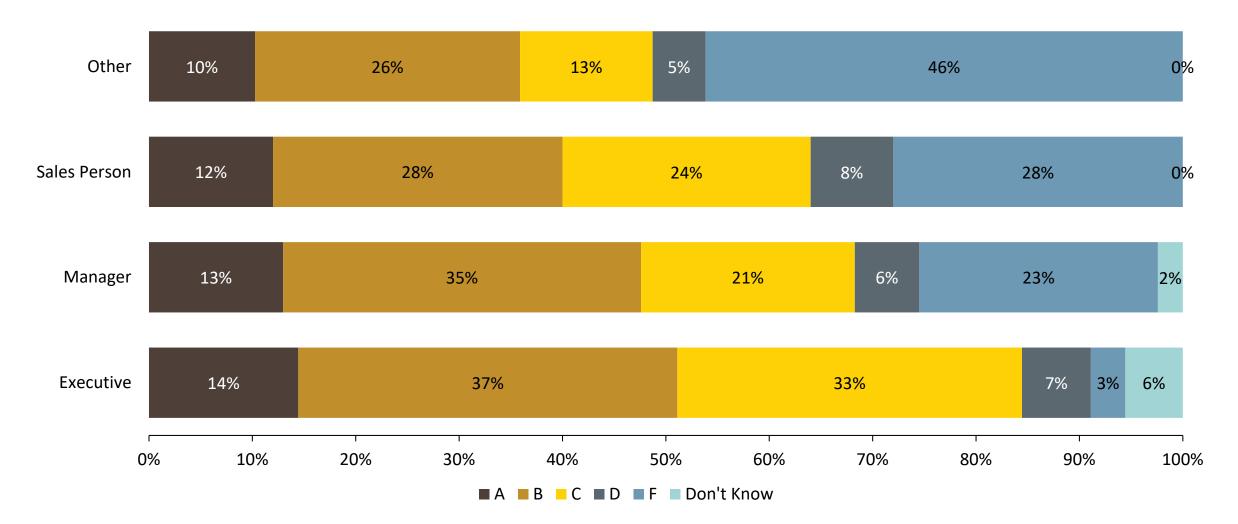


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	В	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

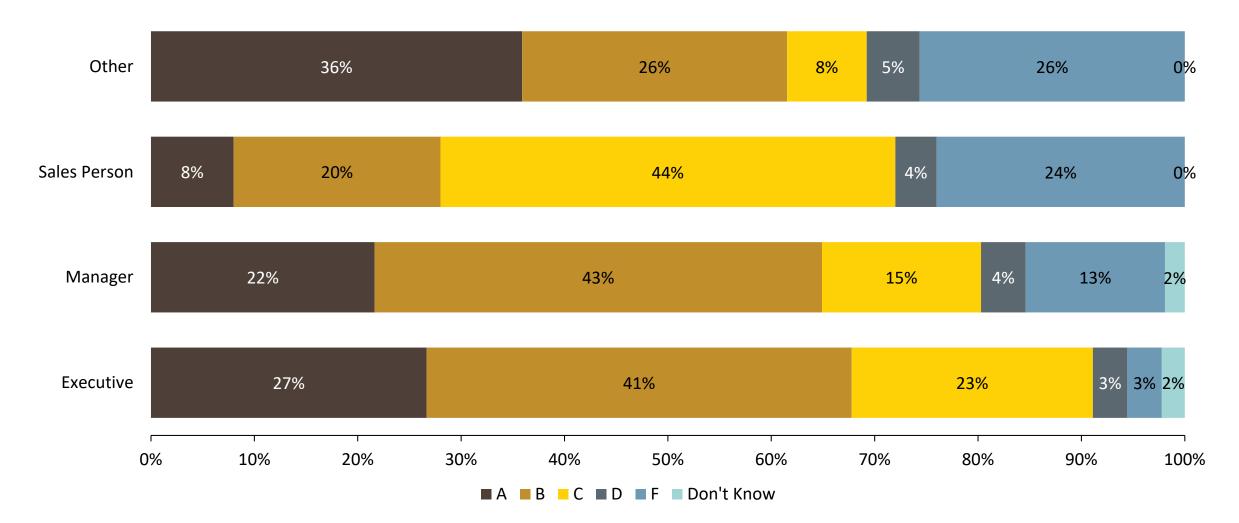


Organization Grade on Data Analytics by Role – Inbound Logistics



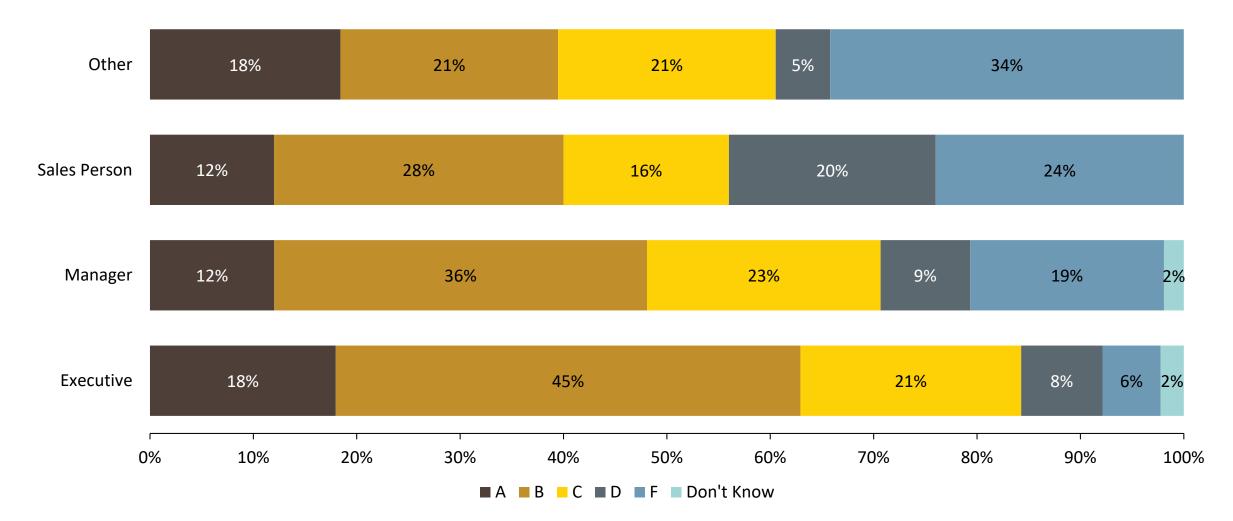


Organization Grade on Data Analytics by Role - Operations



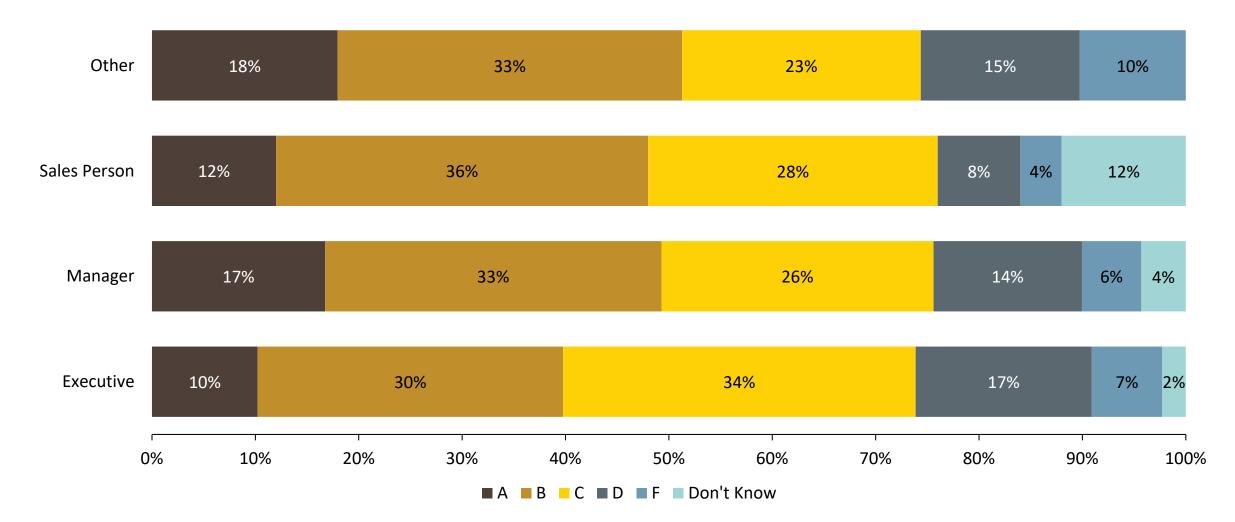


Organization Grade on Data Analytics by Role – Outbound Logistics



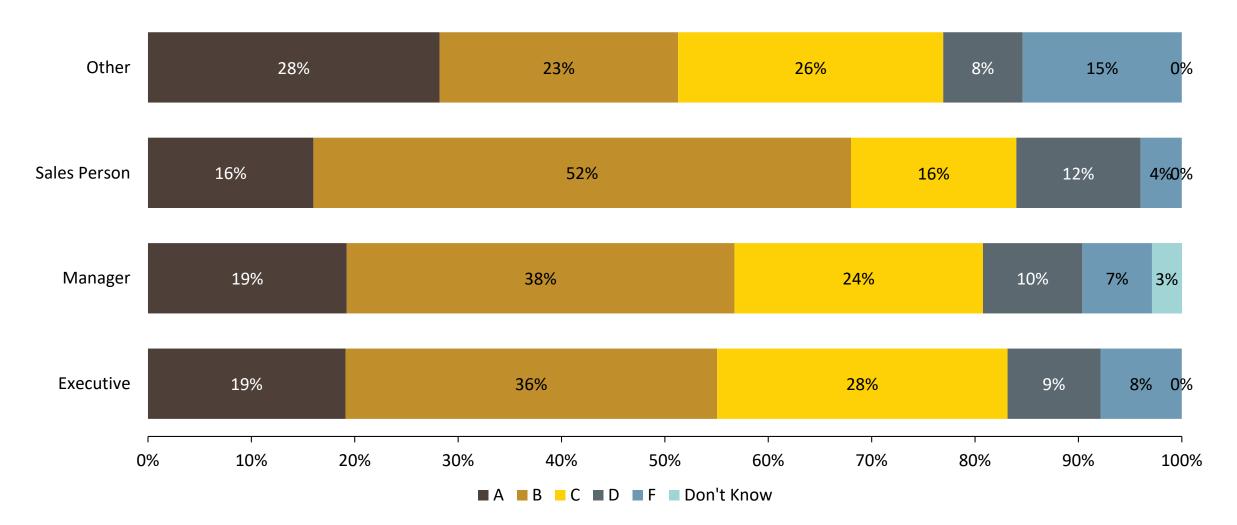


Organization Grade on Data Analytics by Role - Marketing



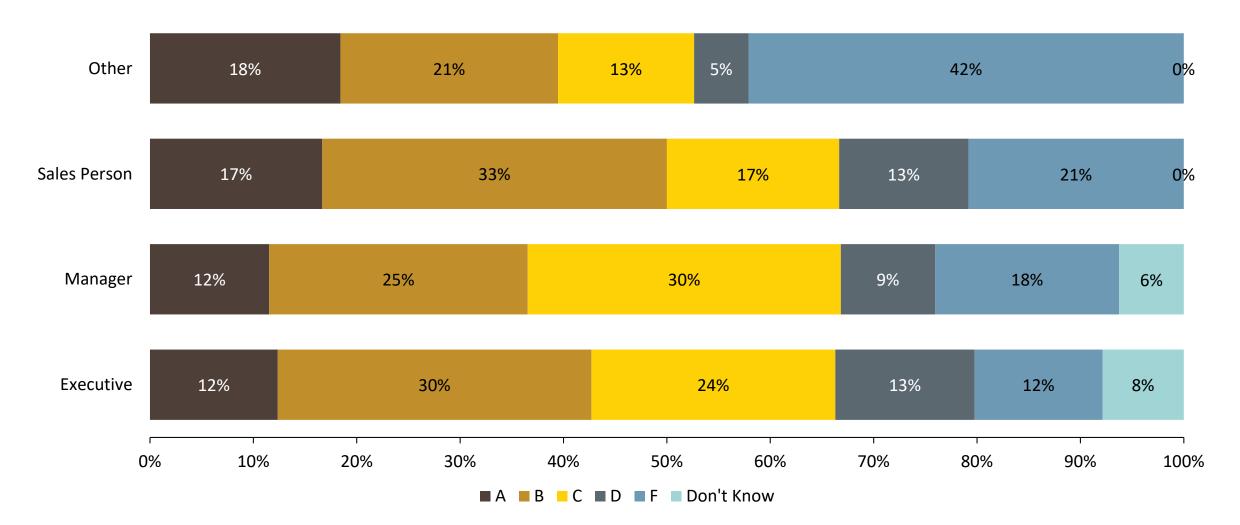


Organization Grade on Data Analytics by Role - Sales



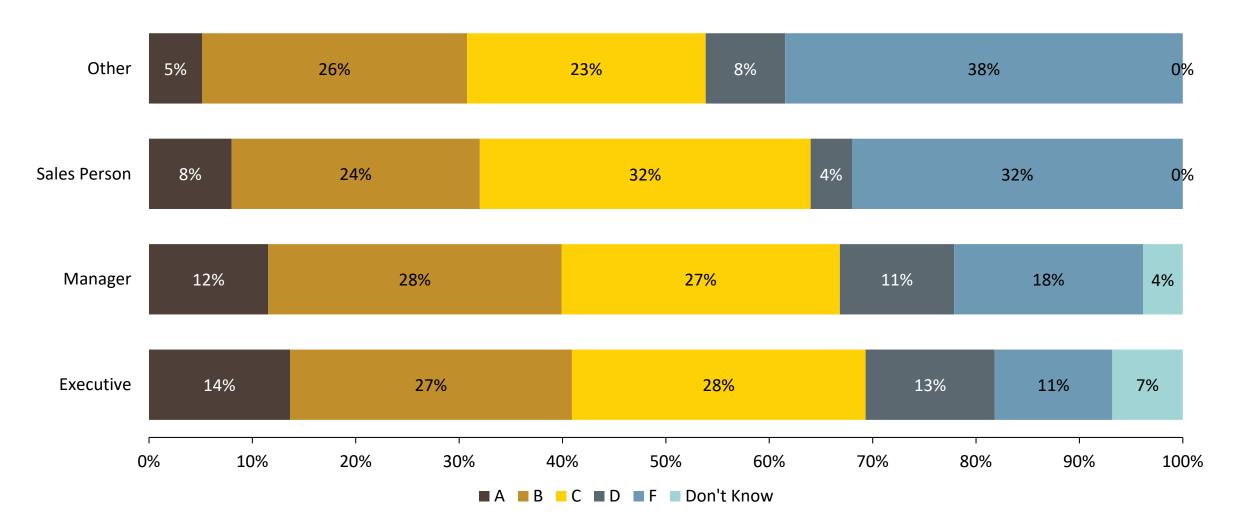


Organization Grade on Data Analytics by Role - Service



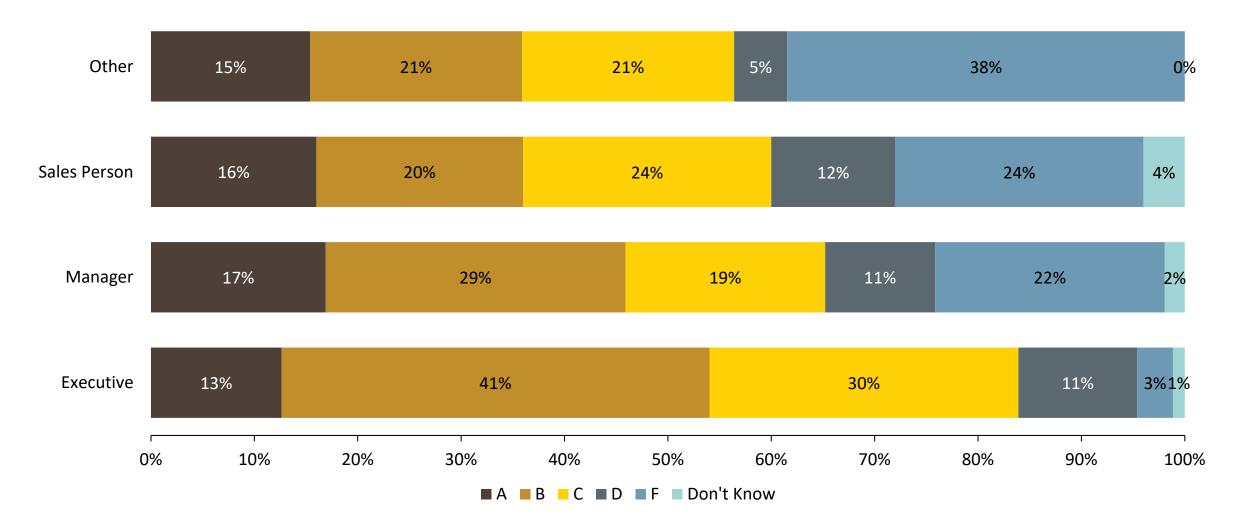


Organization Grade on Data Analytics by Role – HR Management



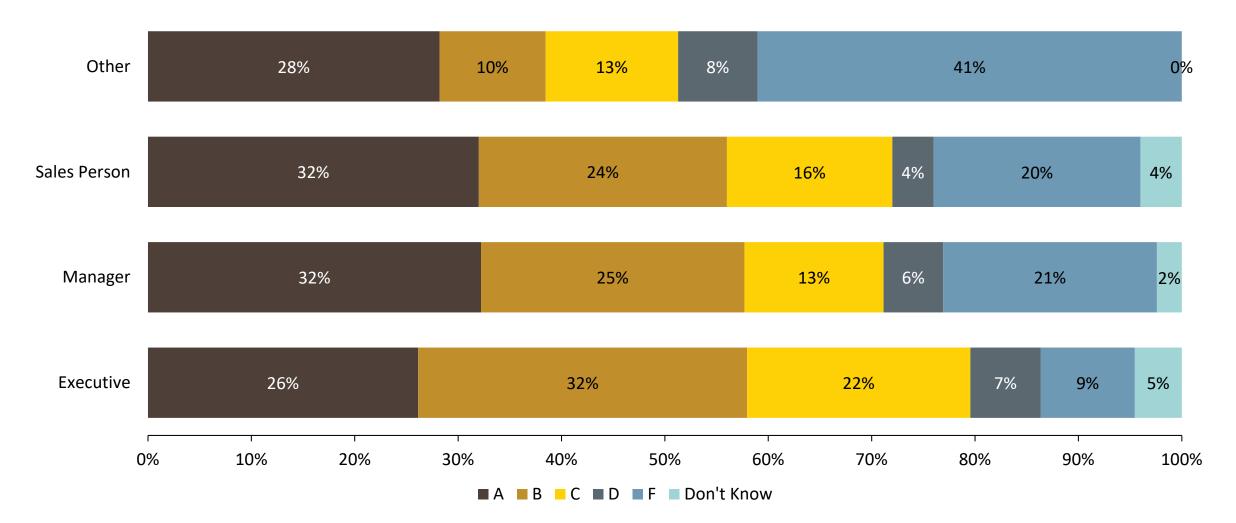


Organization Grade on Data Analytics by Role - Procurement



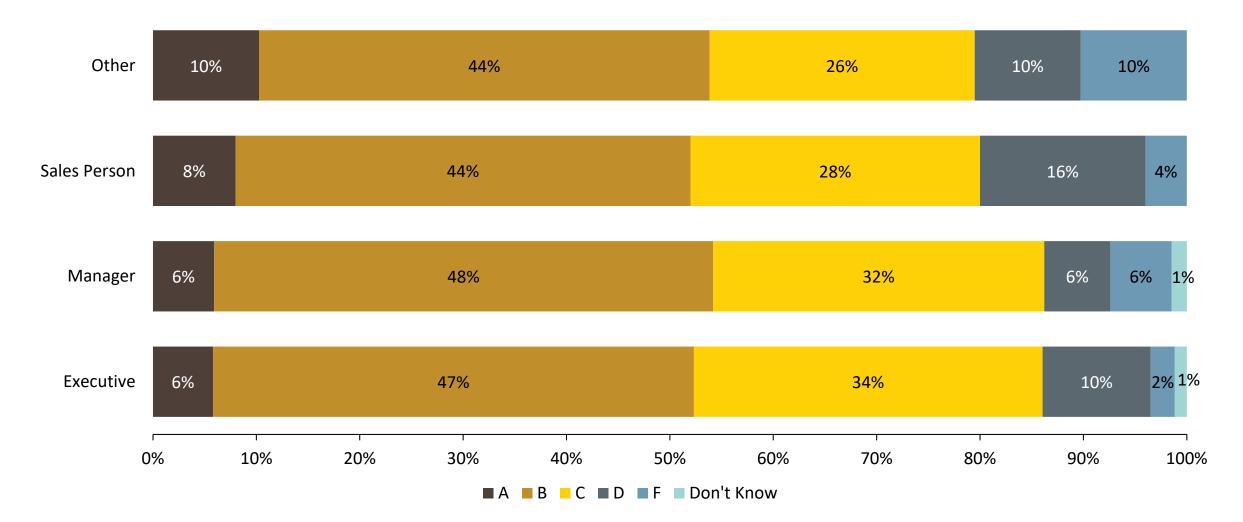


Organization Grade on Data Analytics by Role - Regulatory Compliance





Organization Grade on Data Analytics by Role – Overall





Most Important Benefits of Data Analytics by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

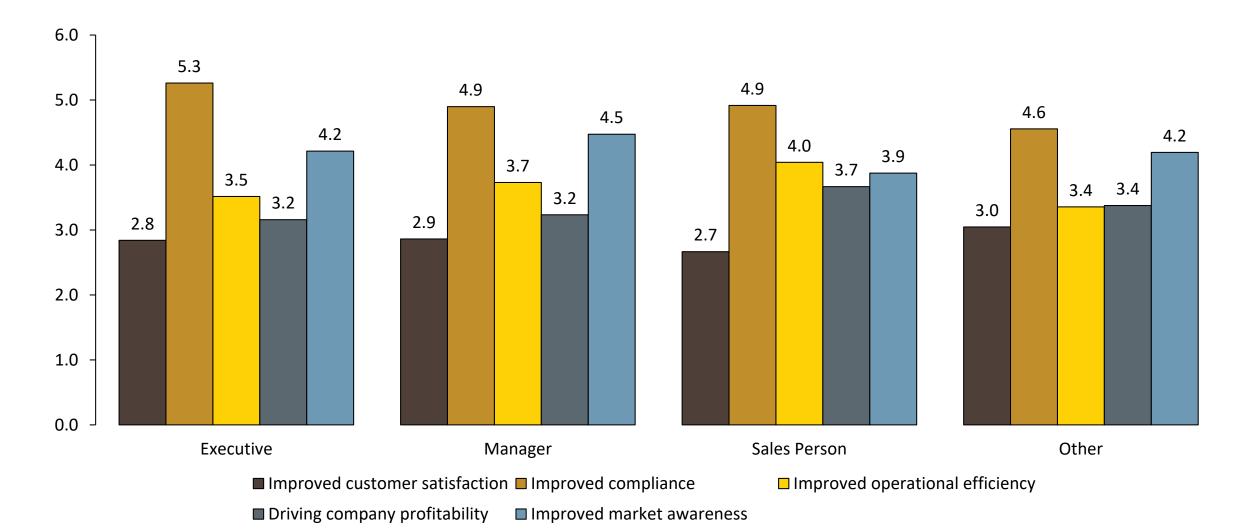
Improved operational efficiency

Driving company profitability

Improved market awareness



Most Important Benefits of Data Analytics by Role



PURDUE UNIVERSITY.

Data Quality by Role



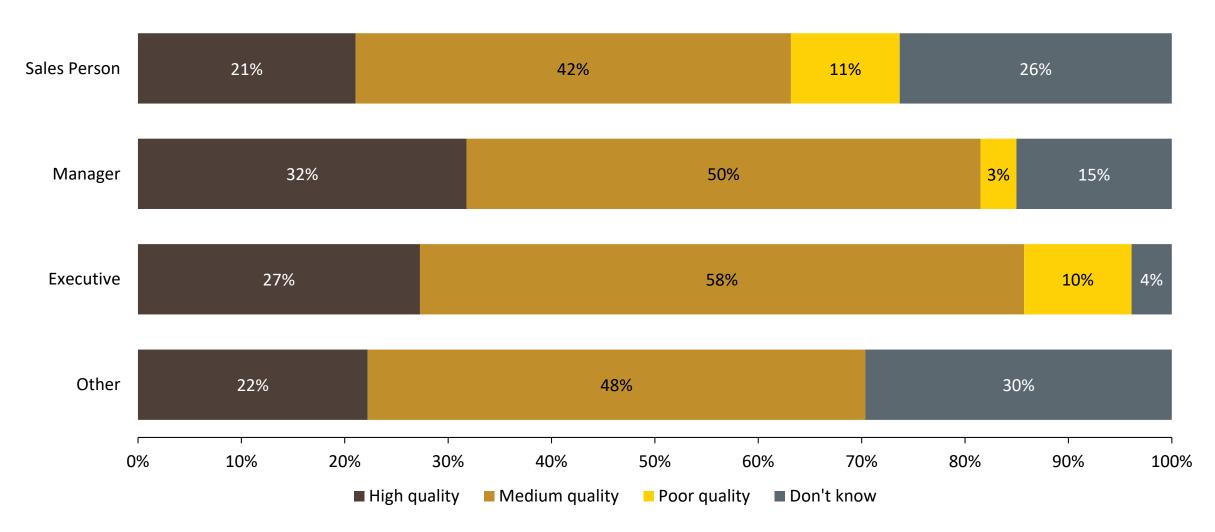
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

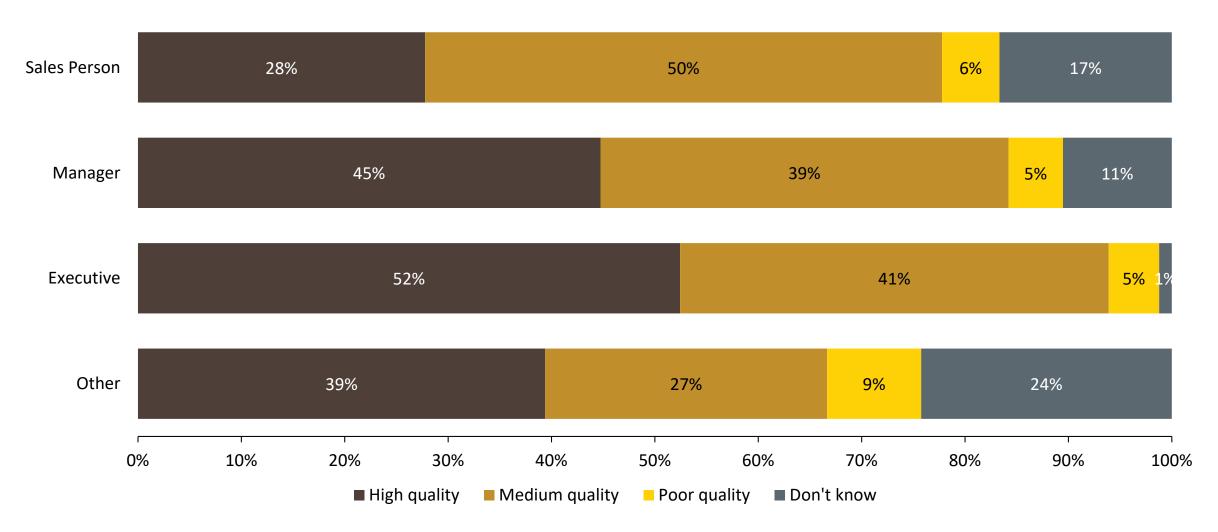


Data Quality by Role - Inbound Logistics



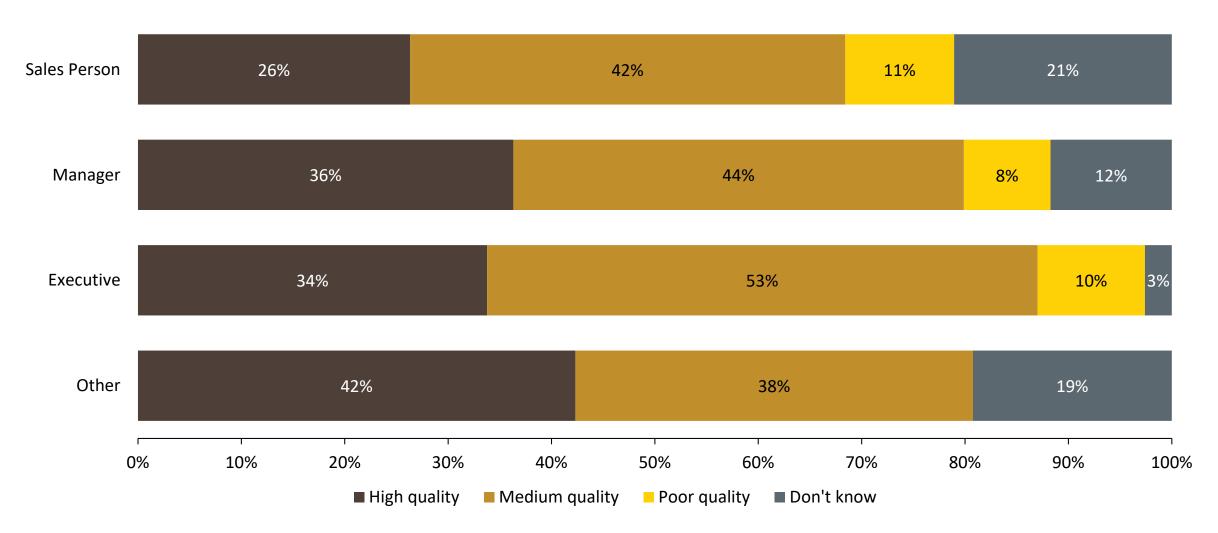


Data Quality by Role - Operations



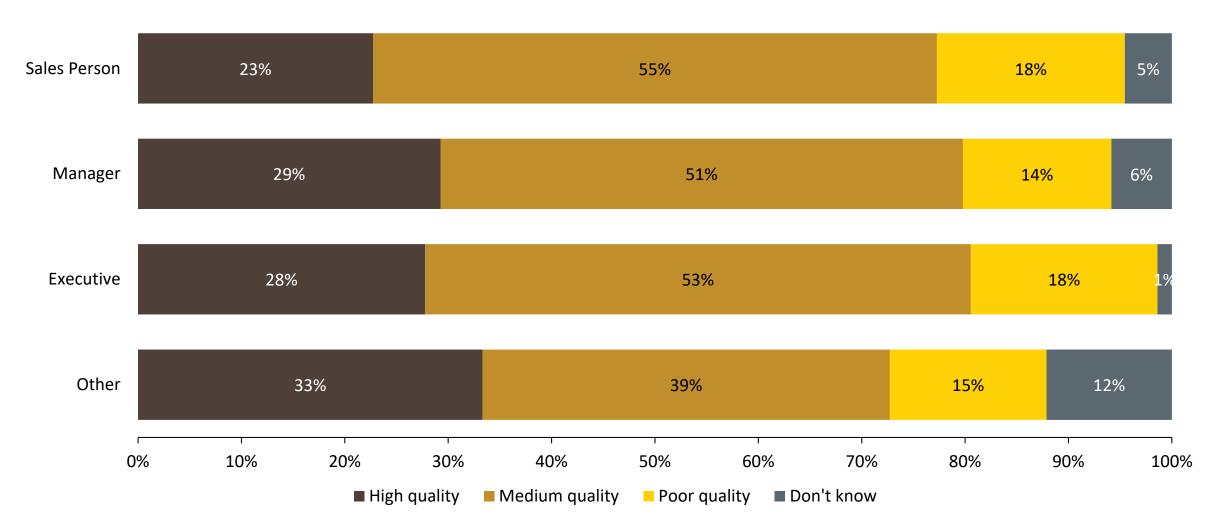


Data Quality by Role – Outbound Logistics



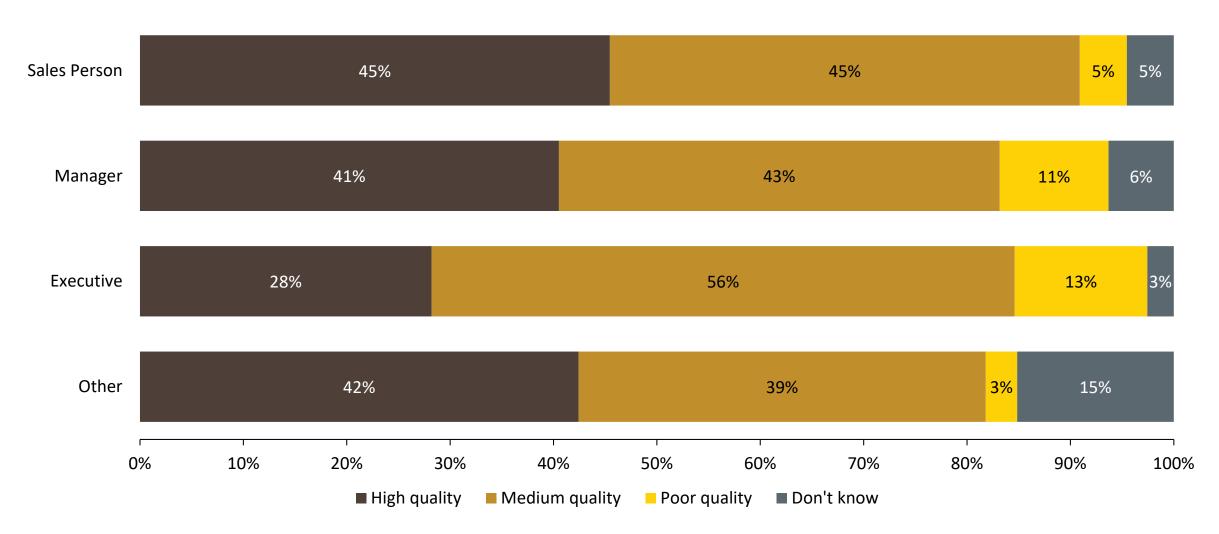


Data Quality by Role – Marketing



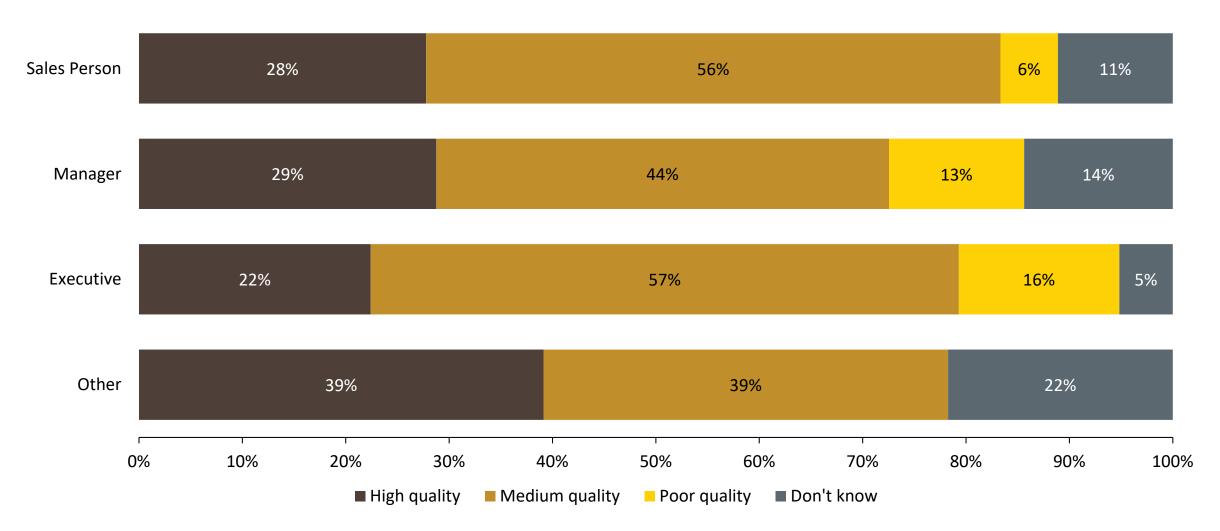


Data Quality by Role – Sales



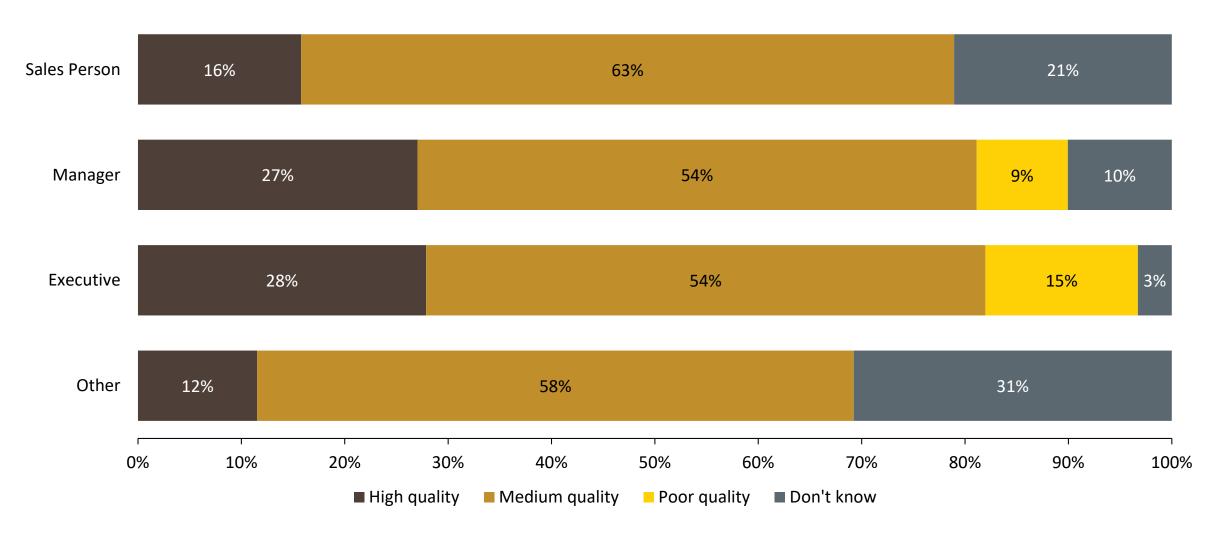


Data Quality by Role - Service



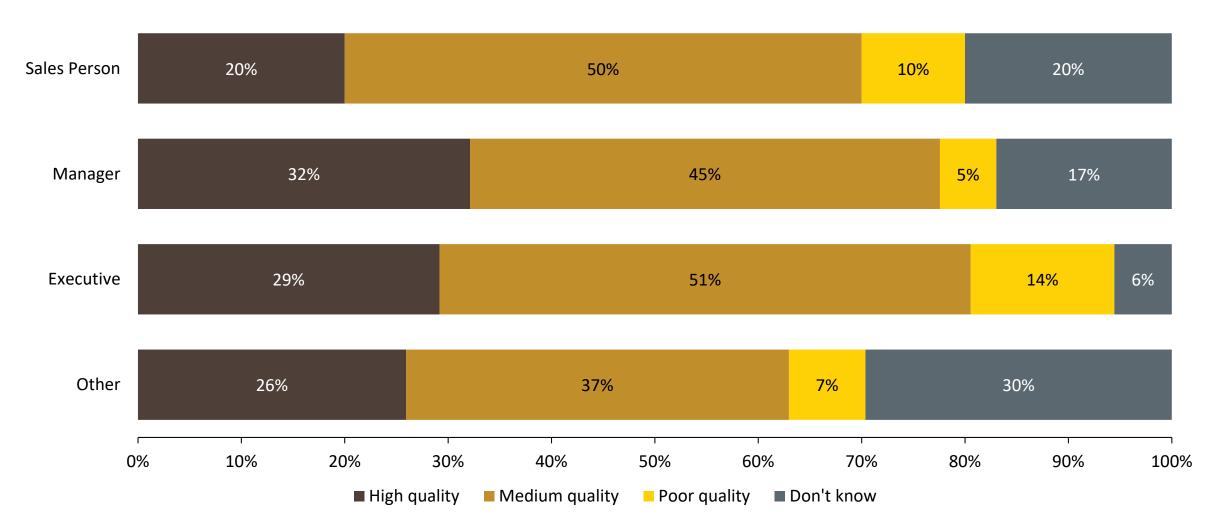


Data Quality by Role – HR Management



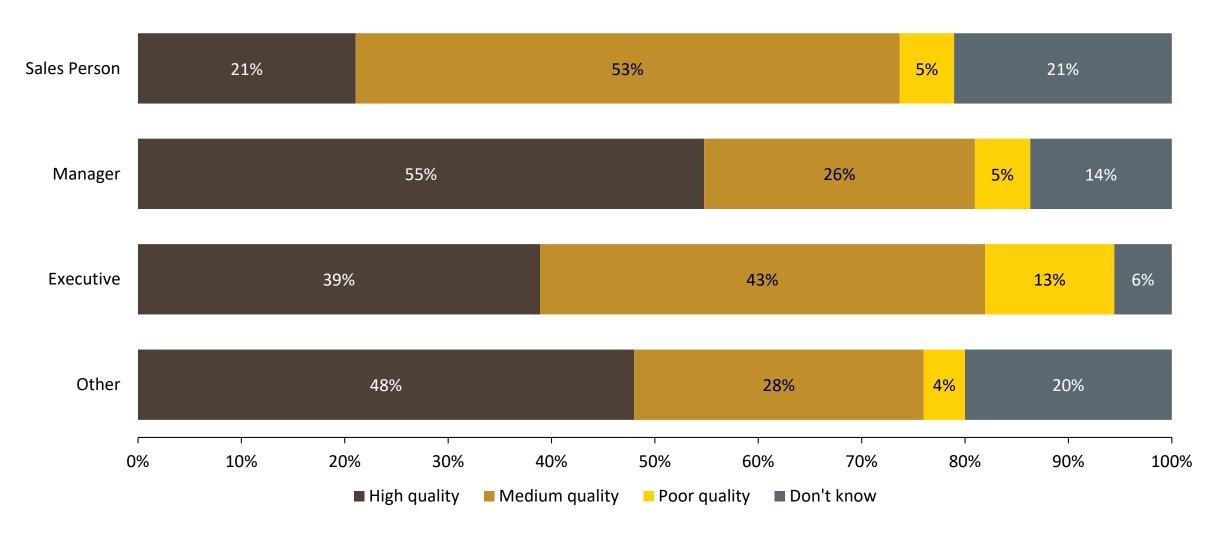


Data Quality by Role – Procurement





Data Quality by Role – Regulatory Compliance





Value Creation by Role



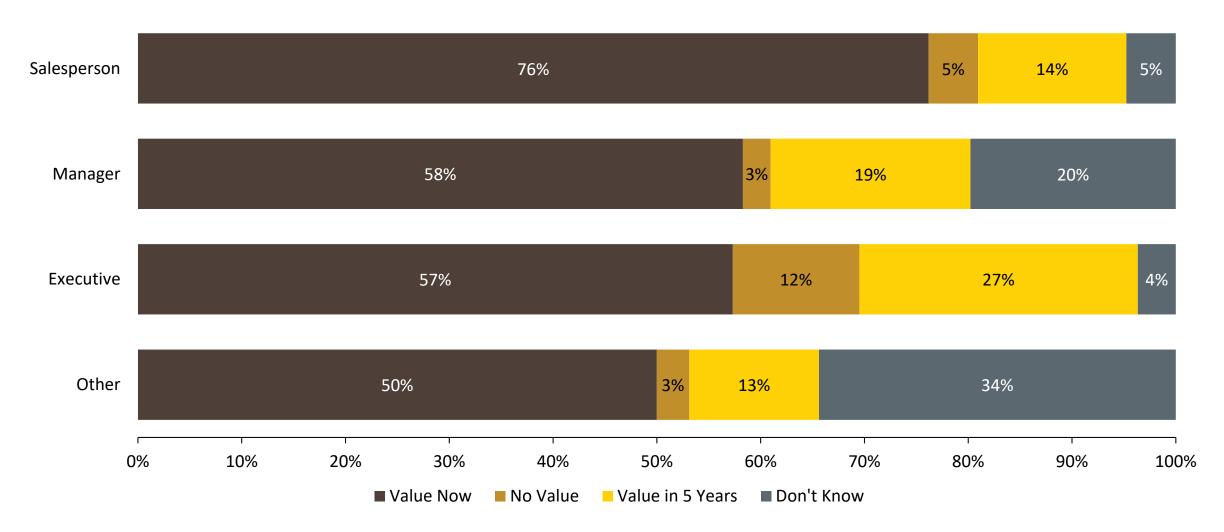
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

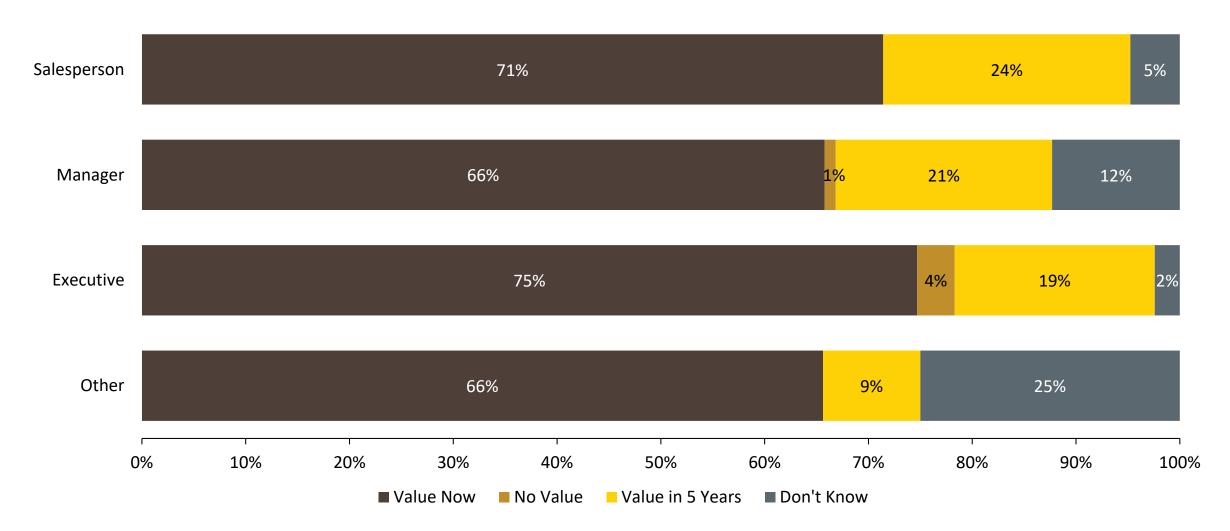


Value Creation by Role – Inbound Logistics



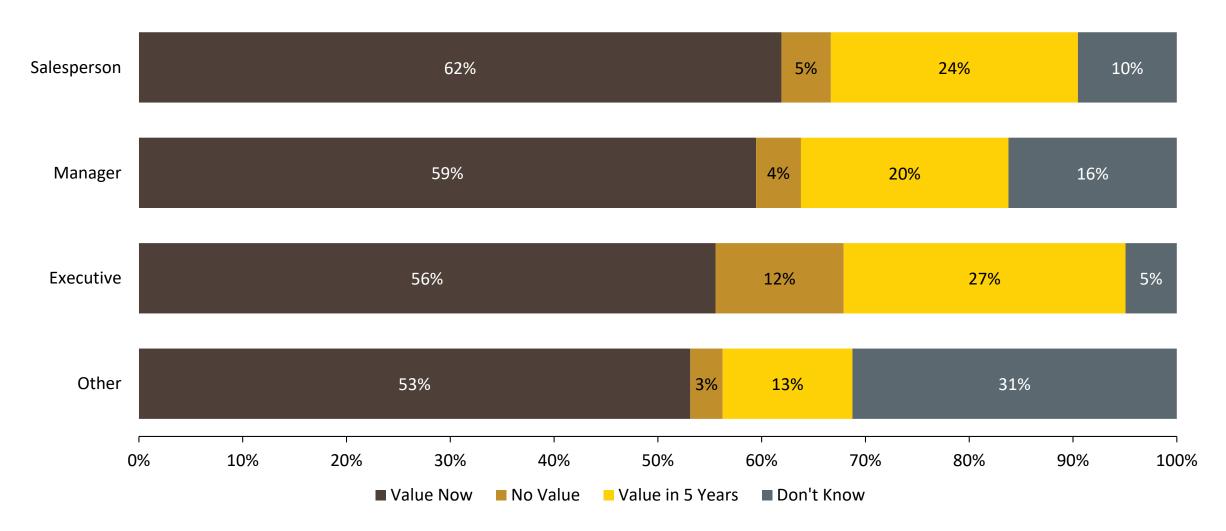


Value Creation by Role – Operations



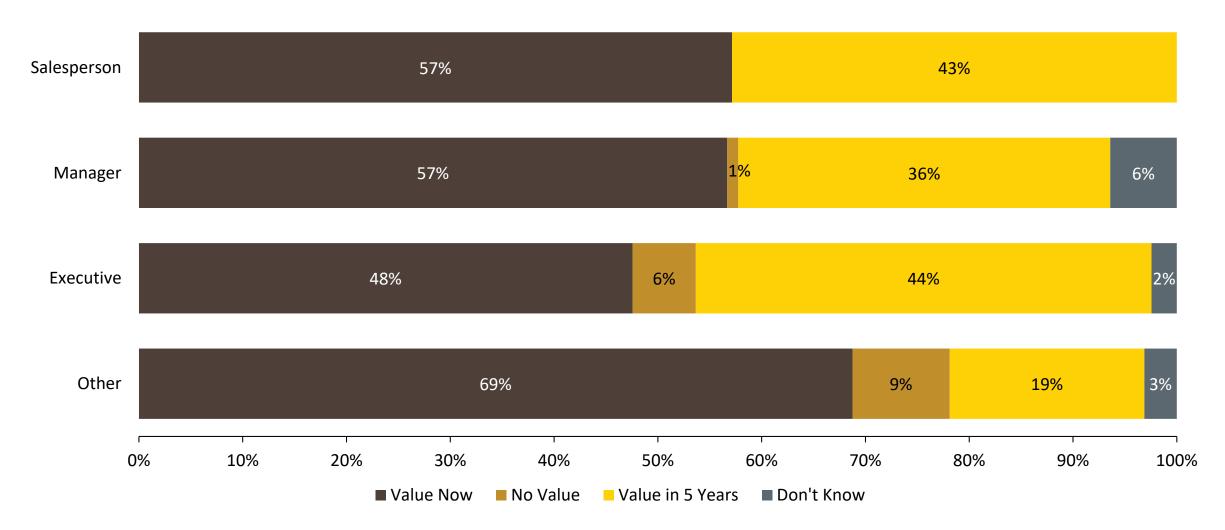


Value Creation by Role – Outbound Logistics



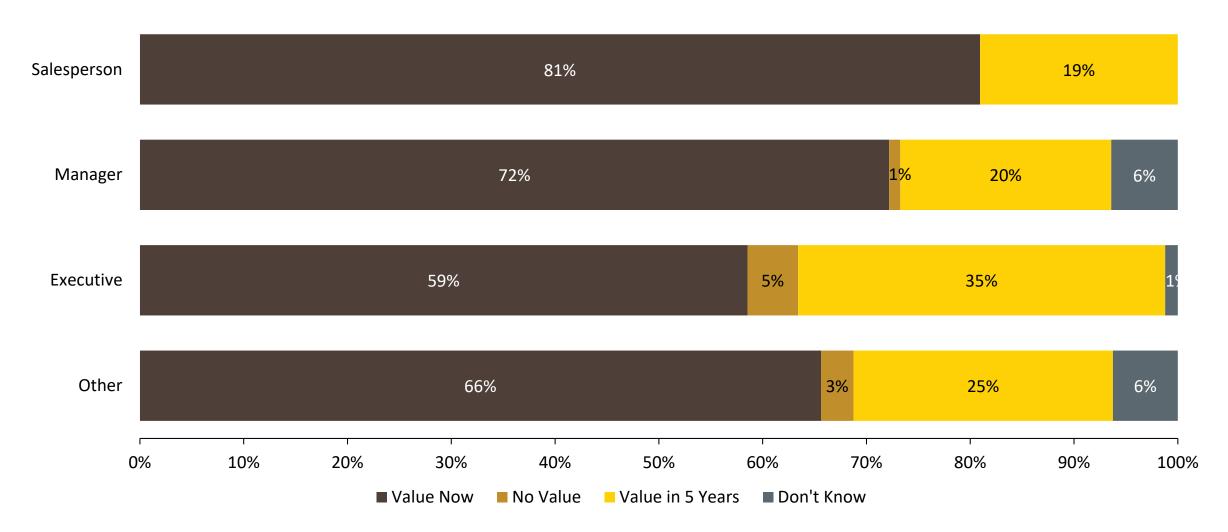


Value Creation by Role – Marketing



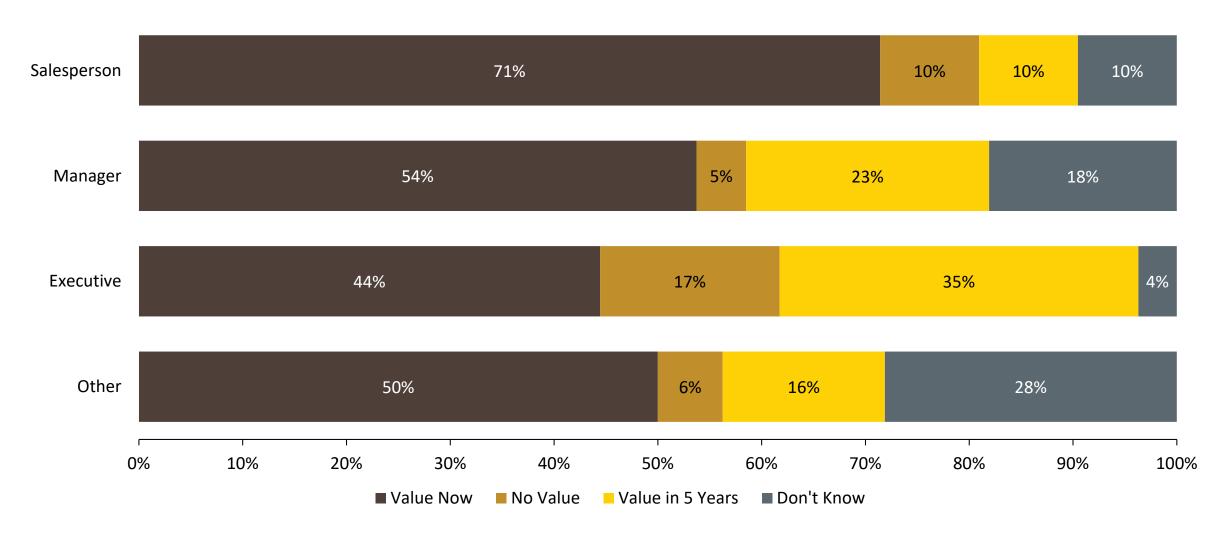


Value Creation by Role – Sales



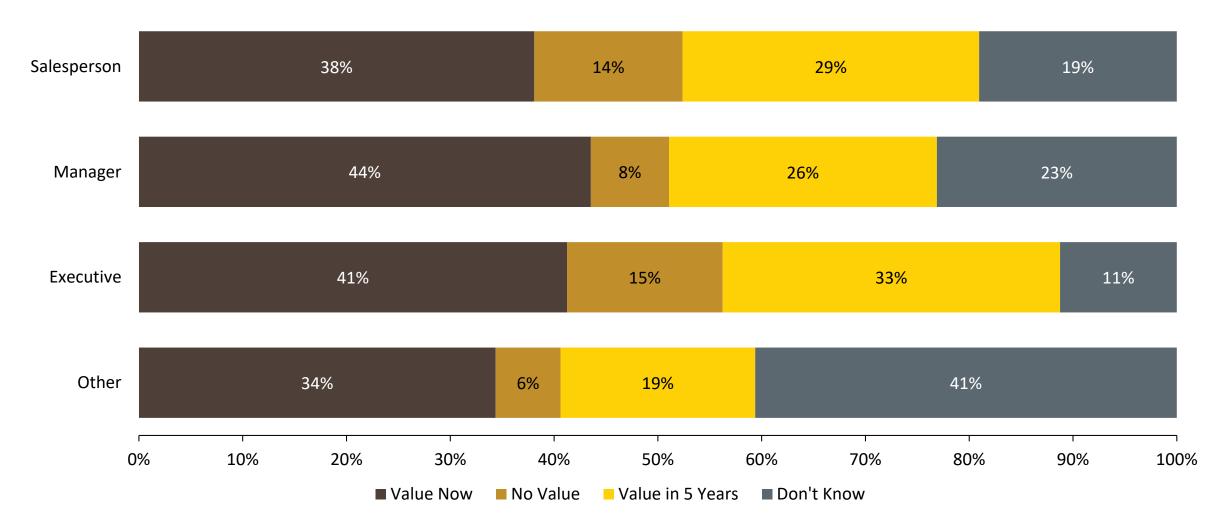


Value Creation by Role – Services



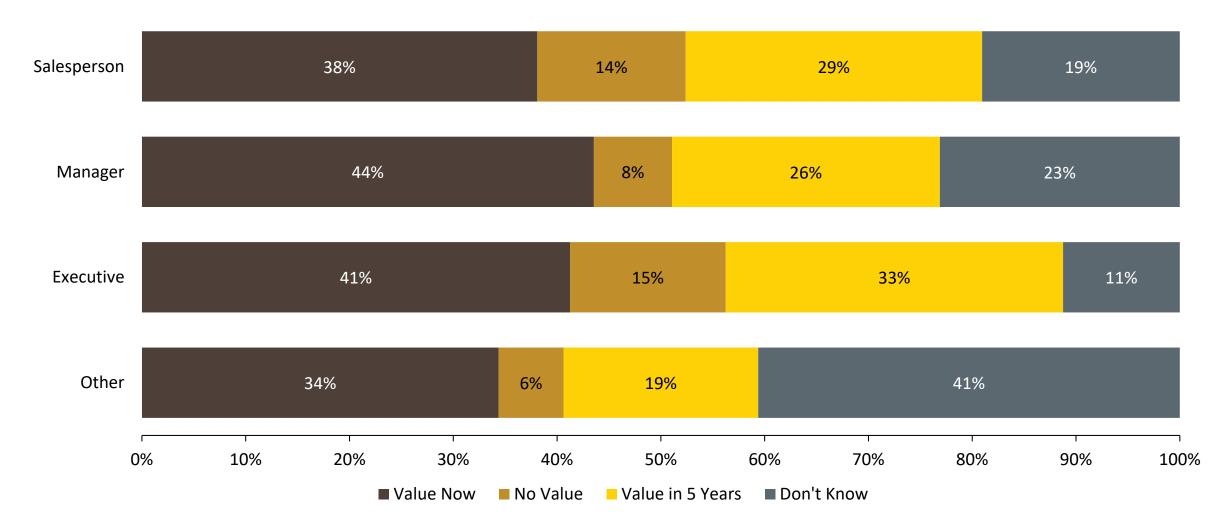


Value Creation by Role – HR Management



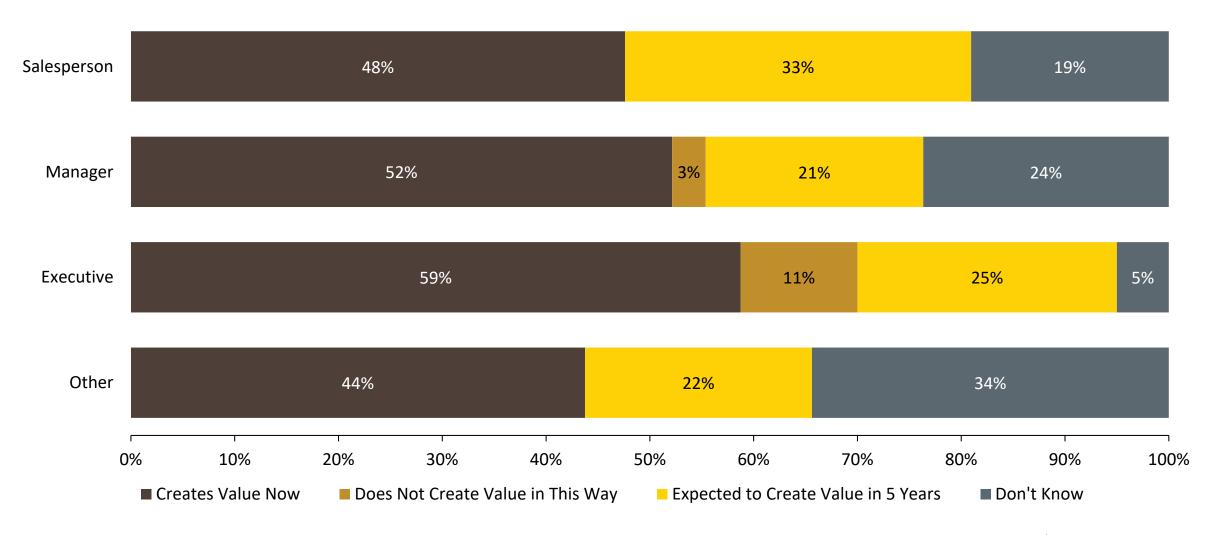


Value Creation by Role – Procurement





Value Creation by Role – Regulatory Compliance





Data Related Challenges by Role

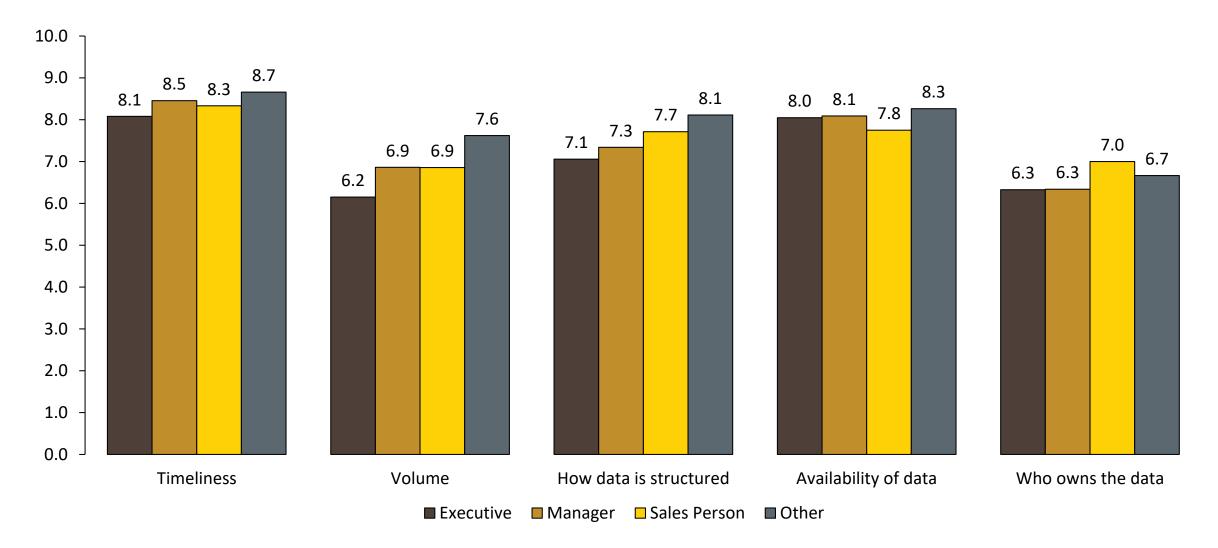


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE On a scale of 1 to 10, where 1 means "not important" and 10 means "very important", please rate the importance of the following data-related challenges in your organization. (Use the slider to select your rating.)

	Not Important							Very Important			
	1	2	3	4	5	6	7	8	9	10	
Timeliness											
Volume											
How data is structured											
Availability of data											
Who owns the data											
Cost of collecting and analyzing data											
Facilities and infrastructure to manage data											
Technology to collect and analyze data											
Talent and skills to collect and analyze data											
Security and privacy concerns											

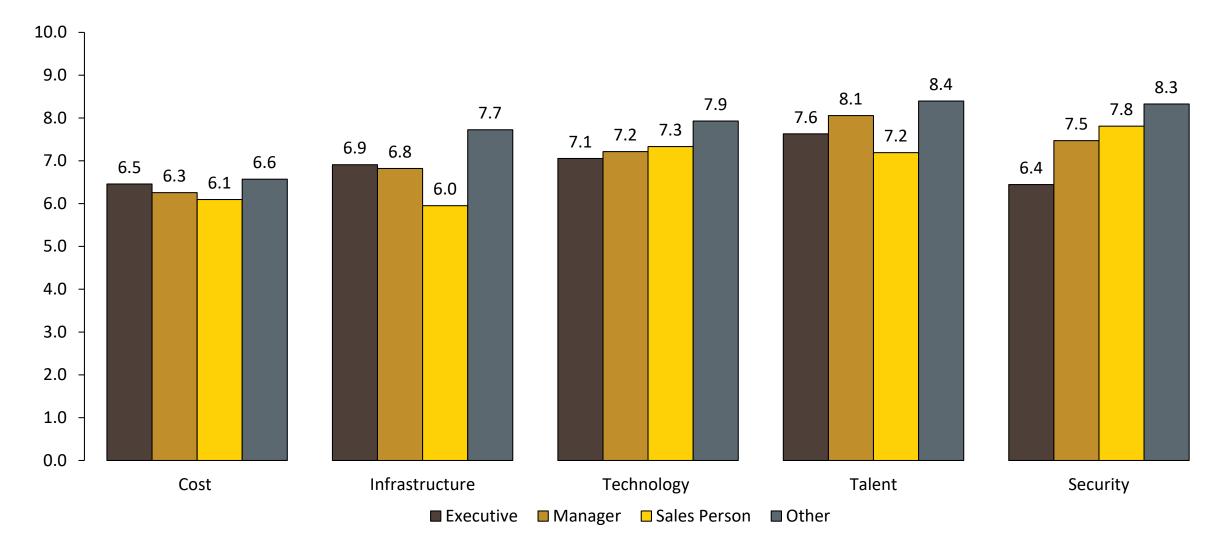


Average Rating of the Most Important Data Related Challenges by Role





Average Rating of the Most Important Data Related Challenges by Role





Decision Made on Data Analytics by The Extent Data is Collected



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization collect data that is useful?

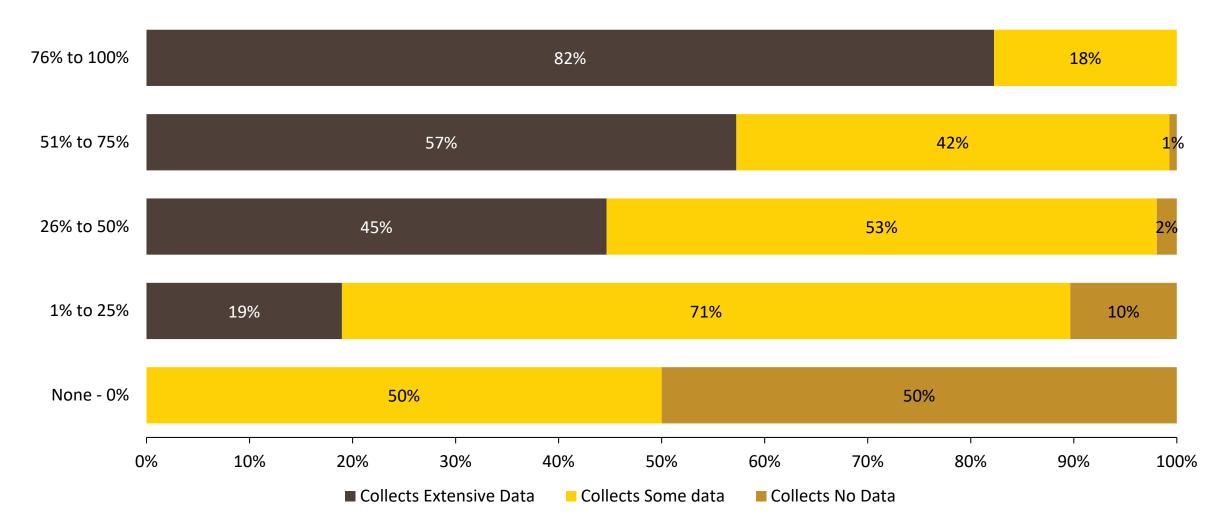
- Collects No Data
- Collects Some data
- Collects Extensive Data

Approximately what percentage of overall decisions are made based on <u>data</u> <u>analytics</u> in your organization?

- O None 0%
- 1% to 25%
- O 26% to 50%
- O 51% to 75%
- 76% to 100%

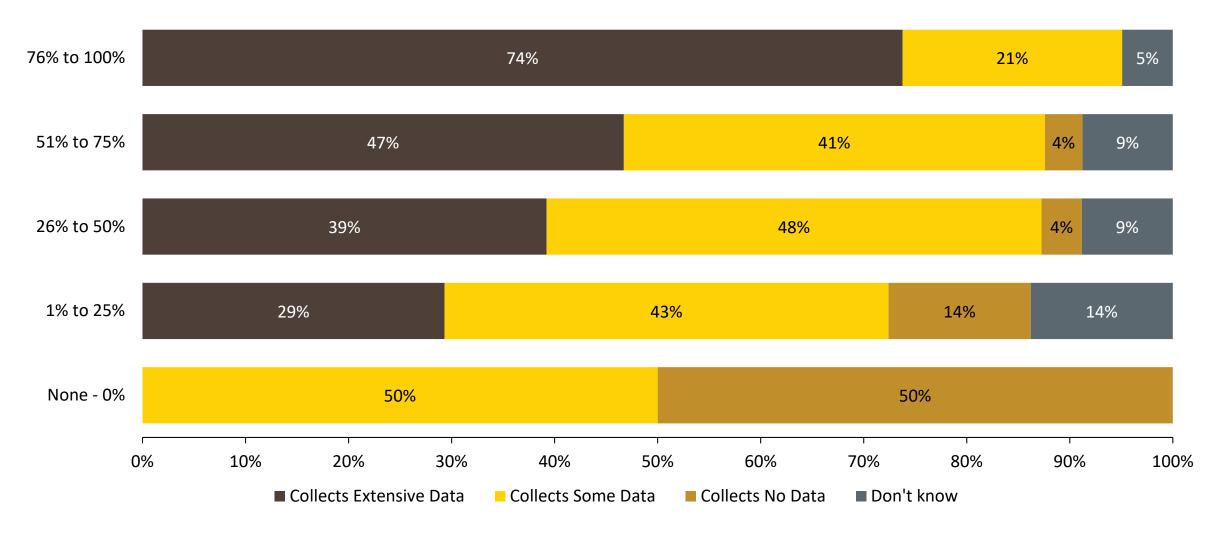


% of Decision Made on Data Analytics by The Extent Data is Collected -Overall



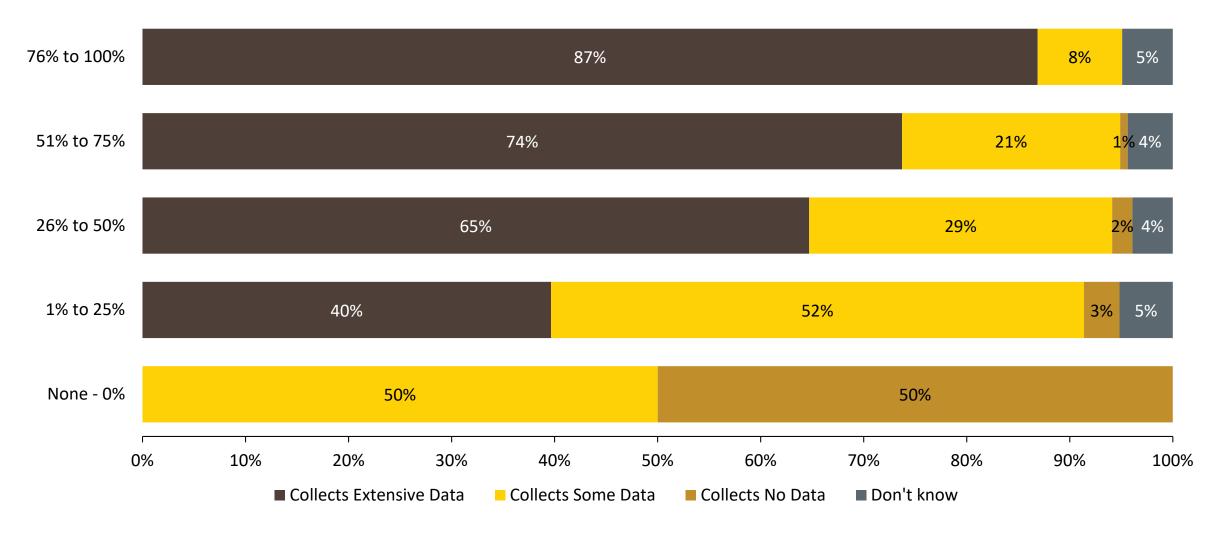


% of Decision Made on Data Analytics by The Extent Data is Collected – Inbound Logistics



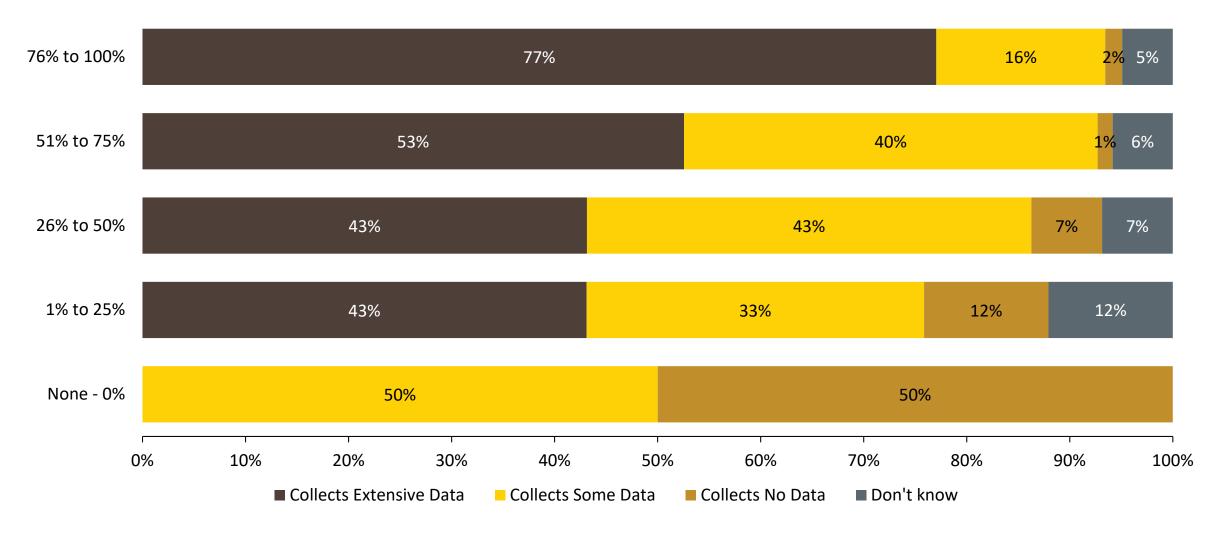


% of Decision Made on Data Analytics by The Extent Data is Collected – Operations



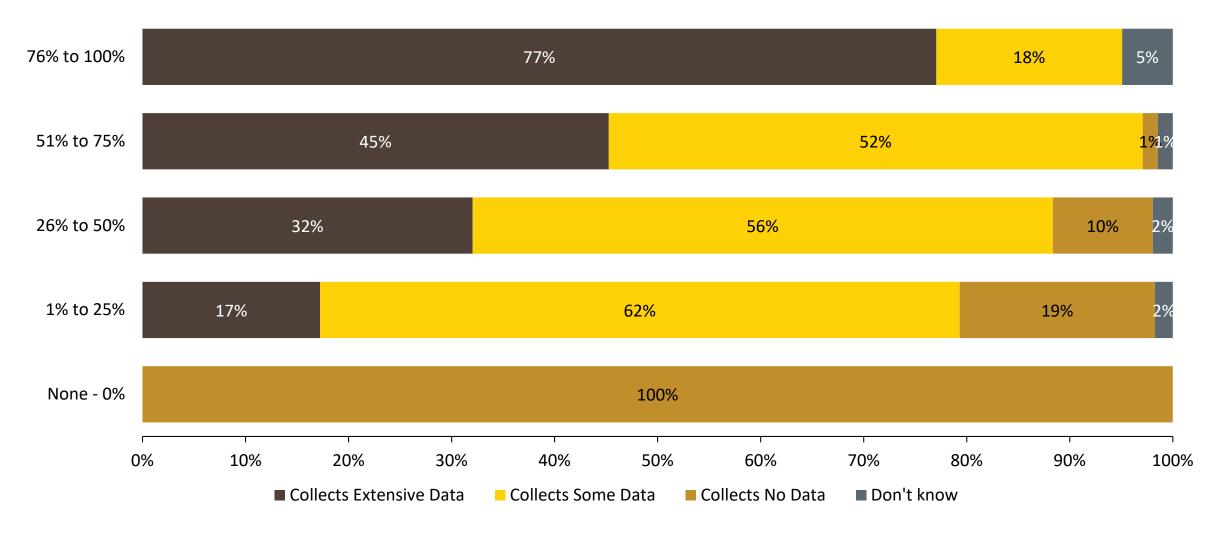


% of Decision Made on Data Analytics by The Extent Data is Collected – Outbound Logistics



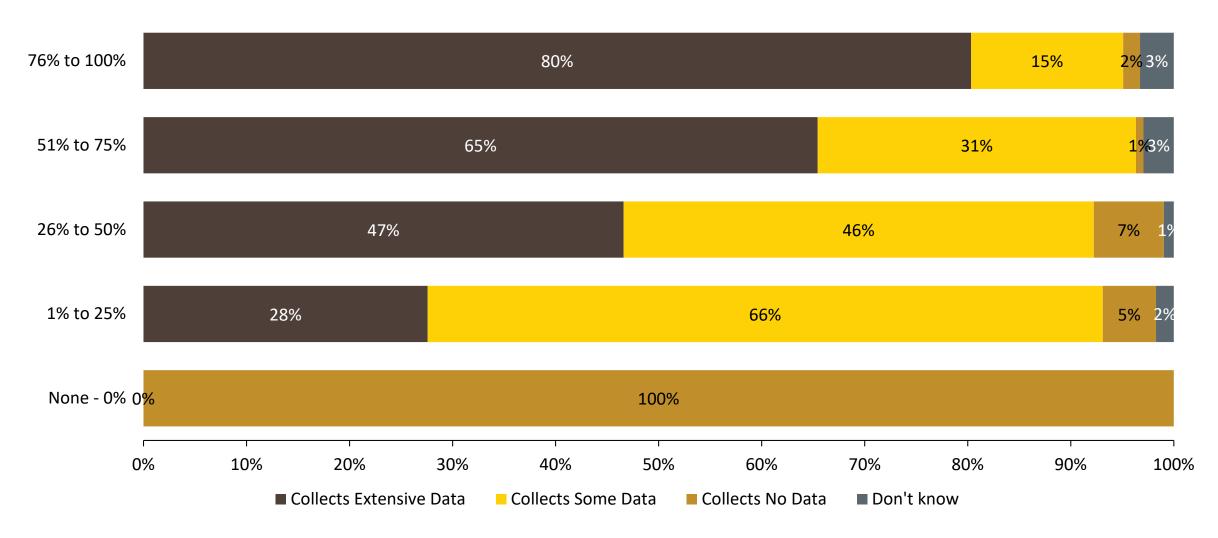


% of Decision Made on Data Analytics by The Extent Data is Collected – Marketing



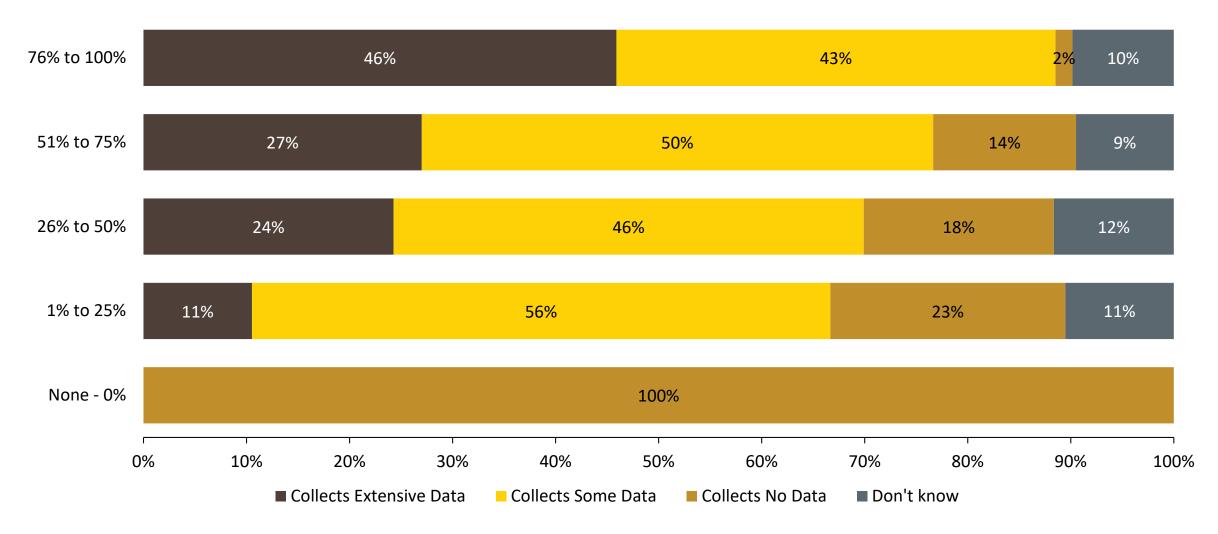


% of Decision Made on Data Analytics by The Extent Data is Collected – Sales



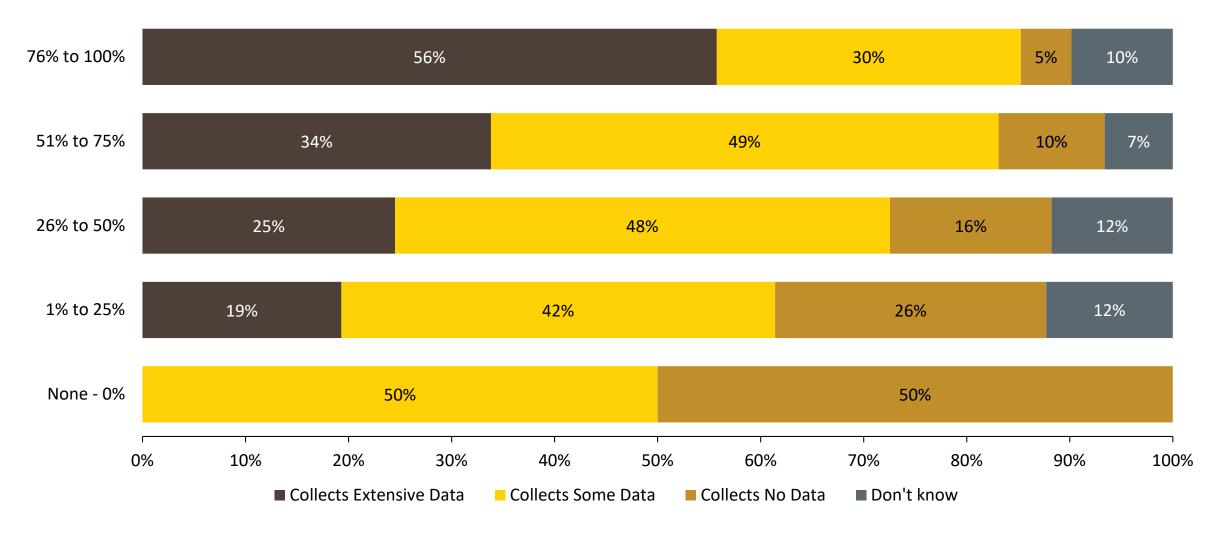


% of Decision Made on Data Analytics by The Extent Data is Collected – Service



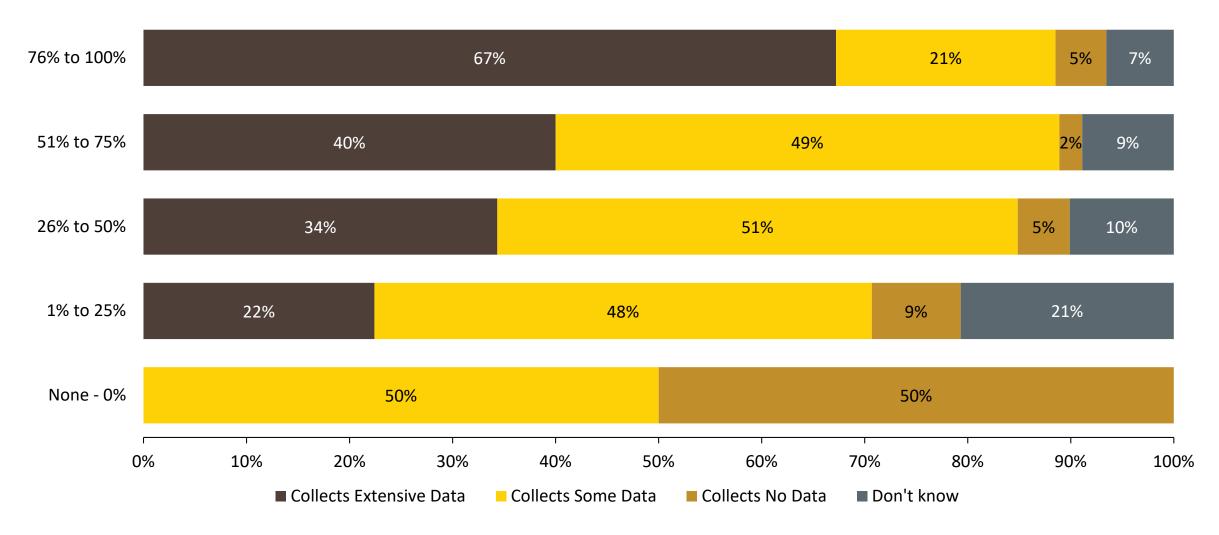


% of Decision Made on Data Analytics by The Extent Data is Collected – HR Management



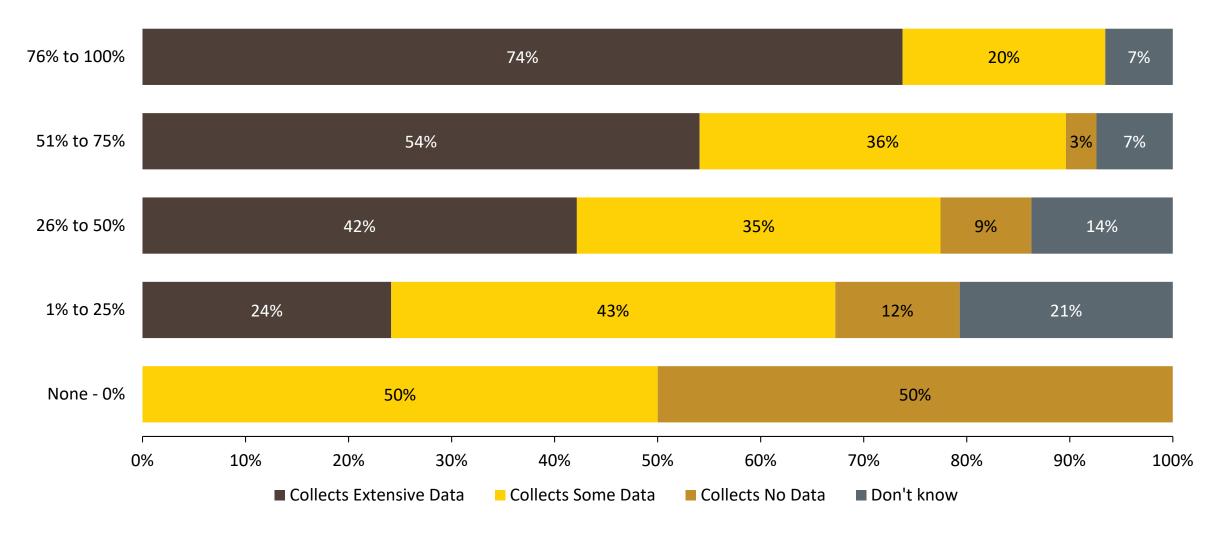


% of Decision Made on Data Analytics by The Extent Data is Collected – Procurement





% of Decision Made on Data Analytics by The Extent Data is Collected – Regulatory Compliance





More Data Breakdown - Ag Input Retailers



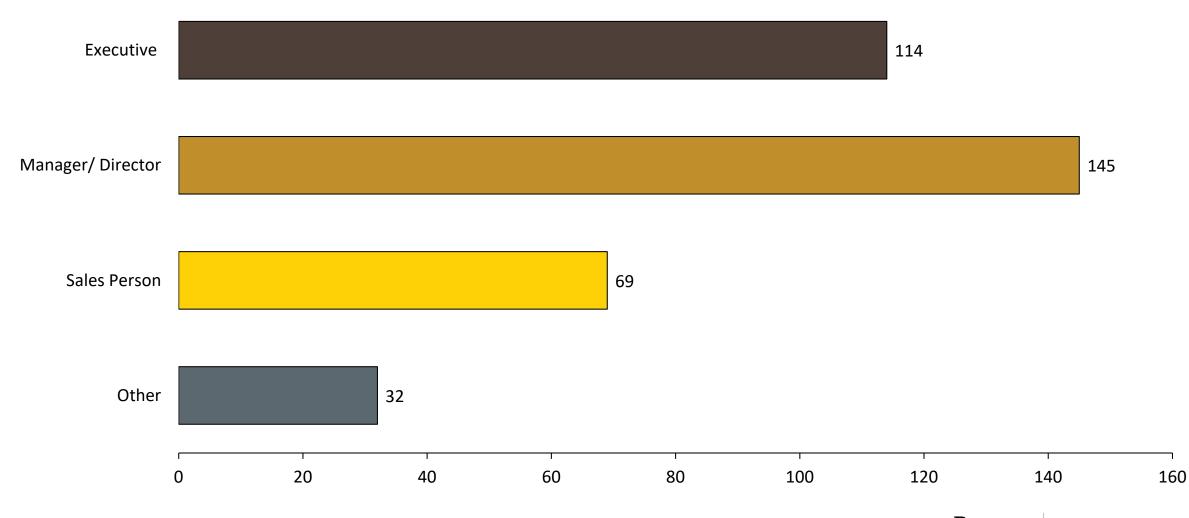
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Demographics



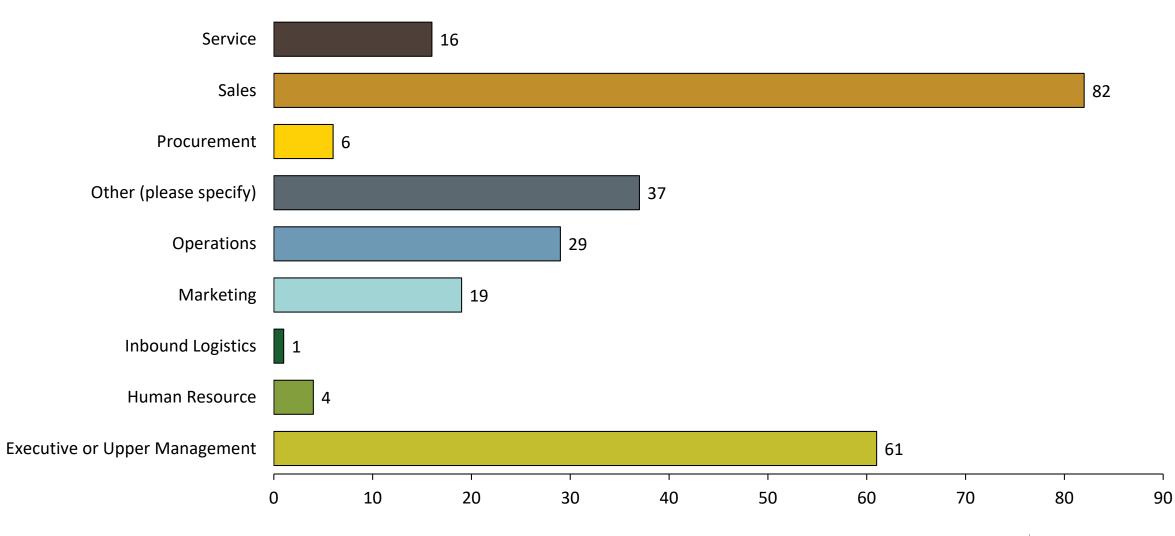
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Respondents by Role – Ag Input Retailers





Respondents by Business Function – Ag Input Retailers





The Extent Data is Collected - by Role

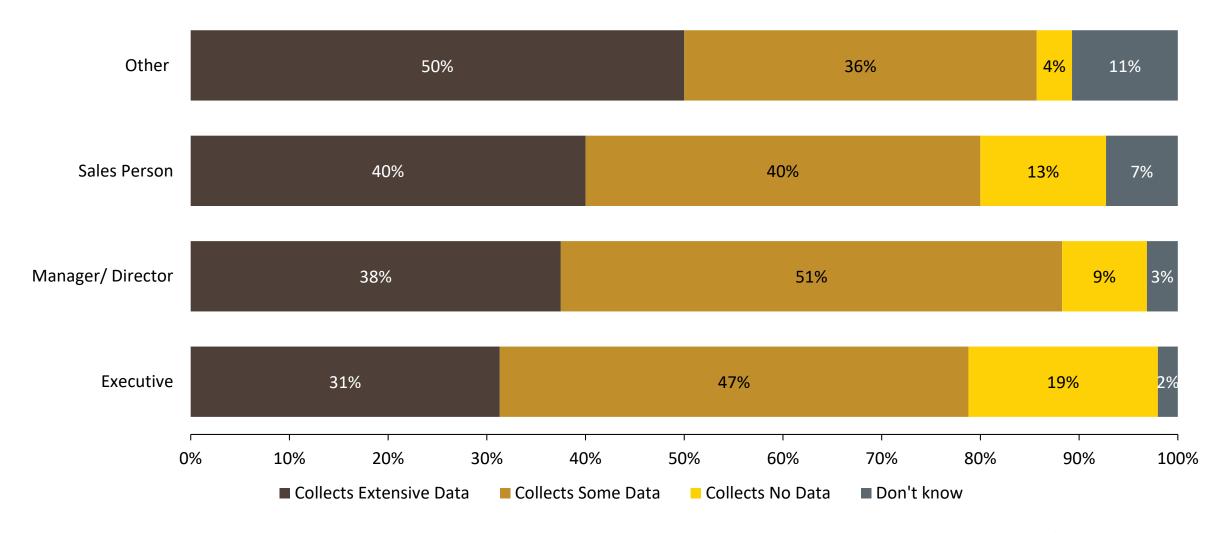


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

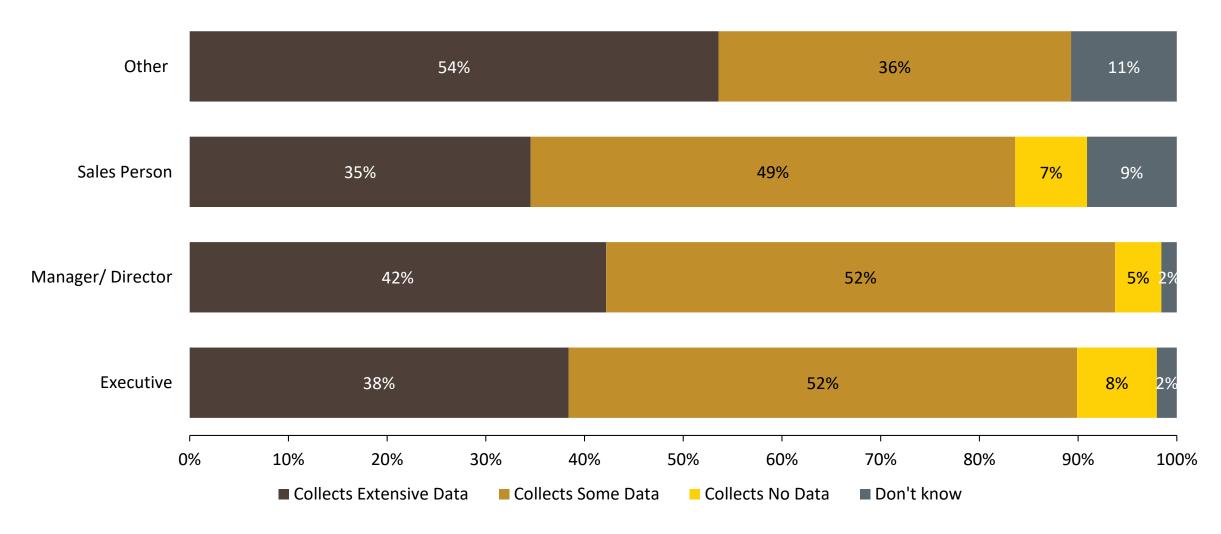


The Extent Data is Collected by Role - Inbound Logistics



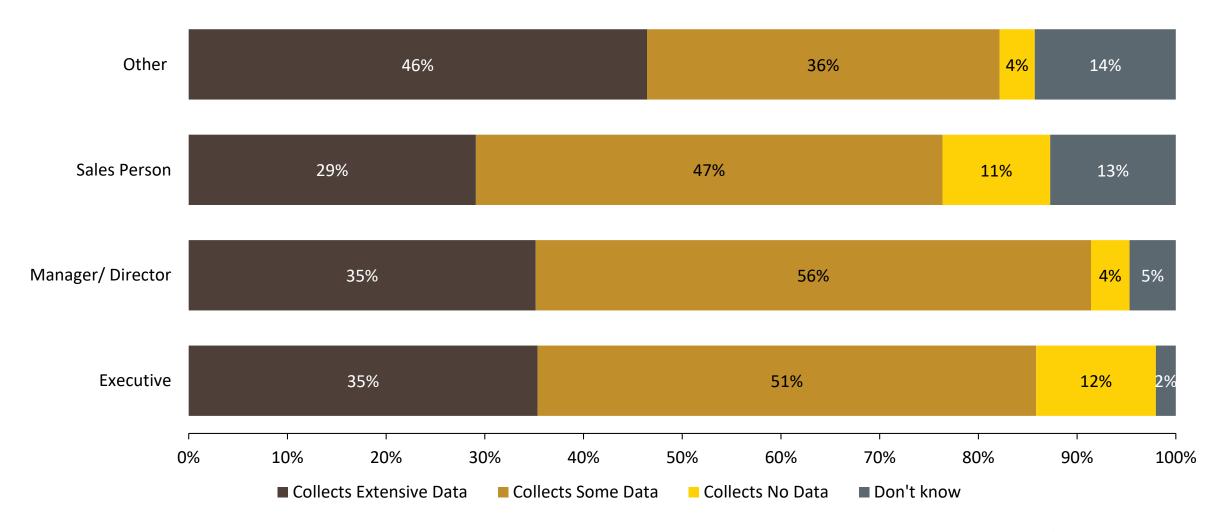


The Extent Data is Collected by Role - Operations



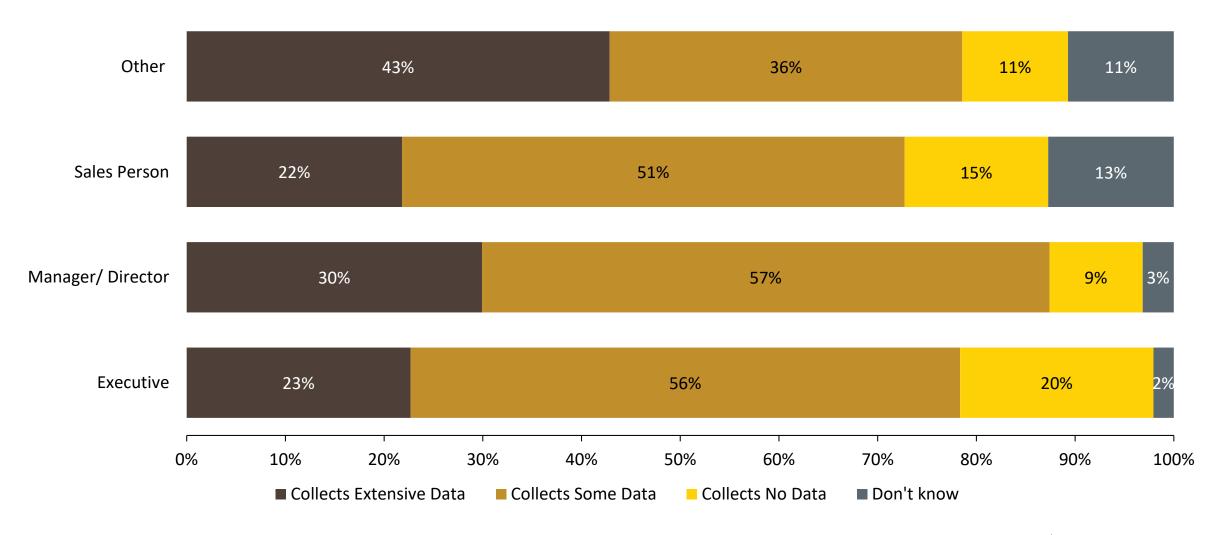


The Extent Data is Collected by Role - Outbound Logistics



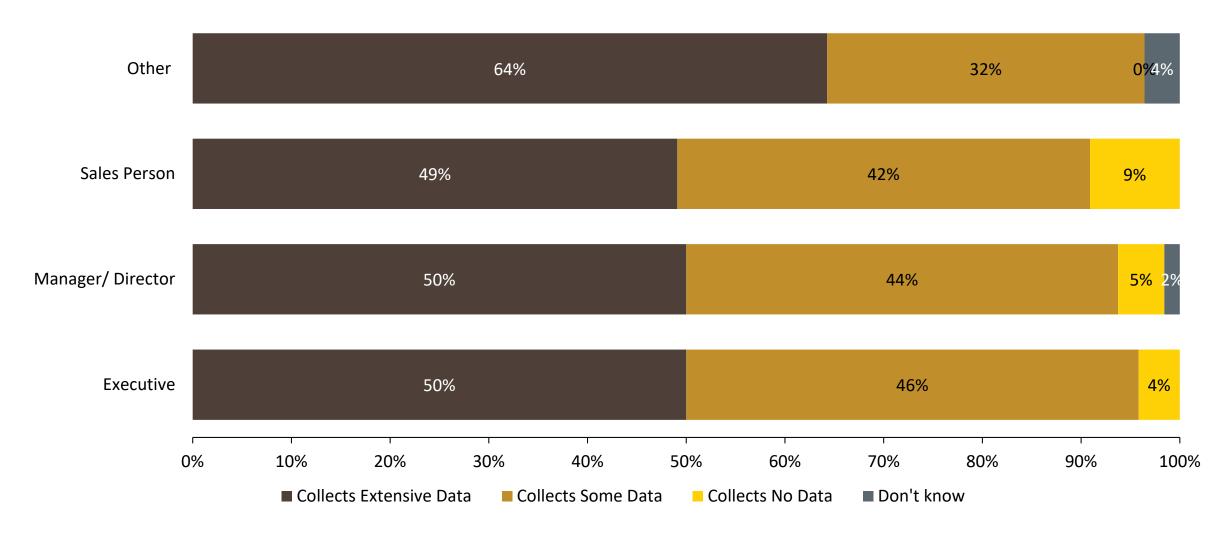


The Extent Data is Collected by Role - Marketing



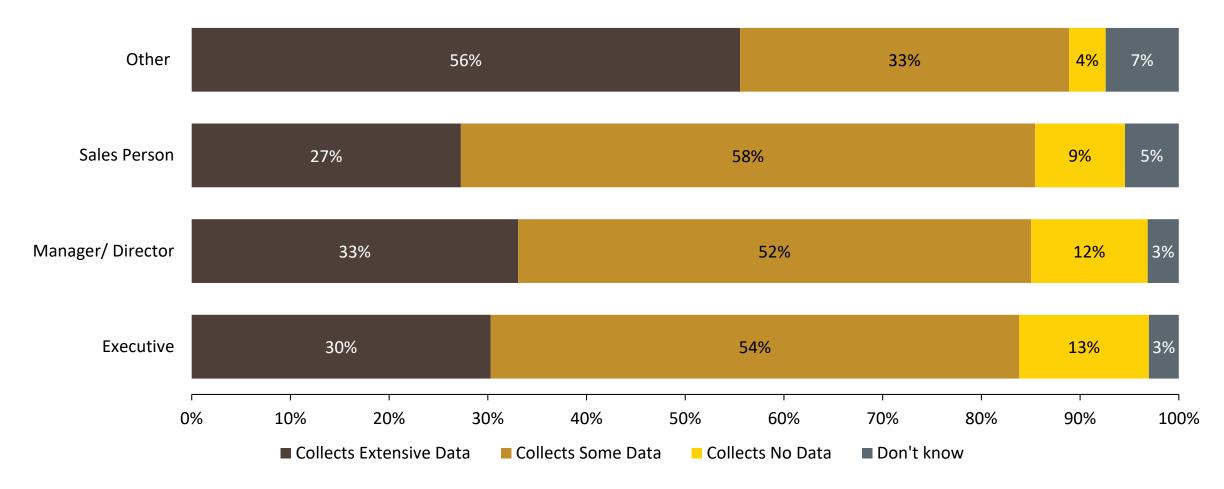


The Extent Data is Collected by Role - Sales





The Extent Data is Collected by Role - Service



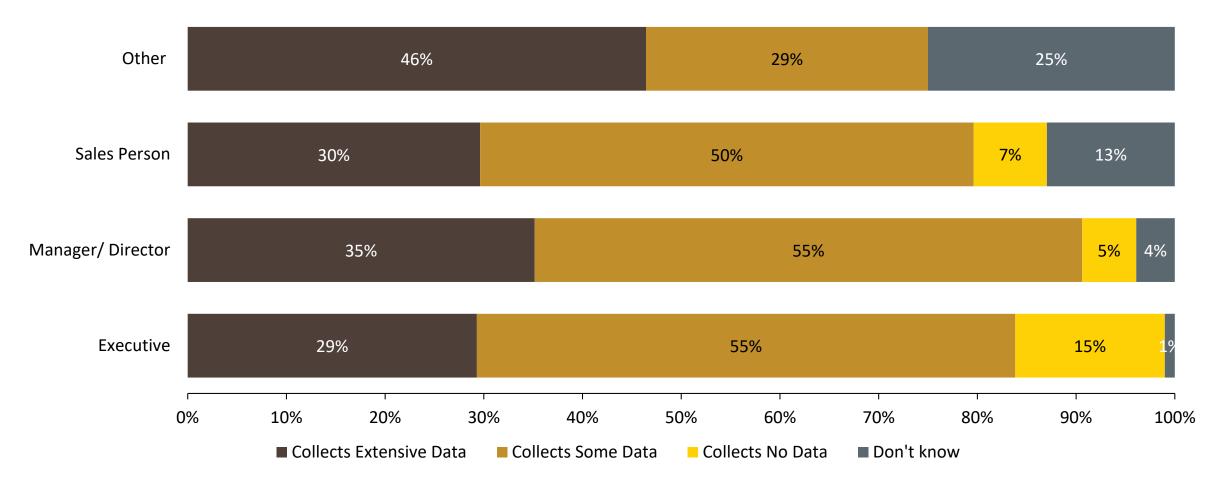


The Extent Data is Collected by Role - HR Management



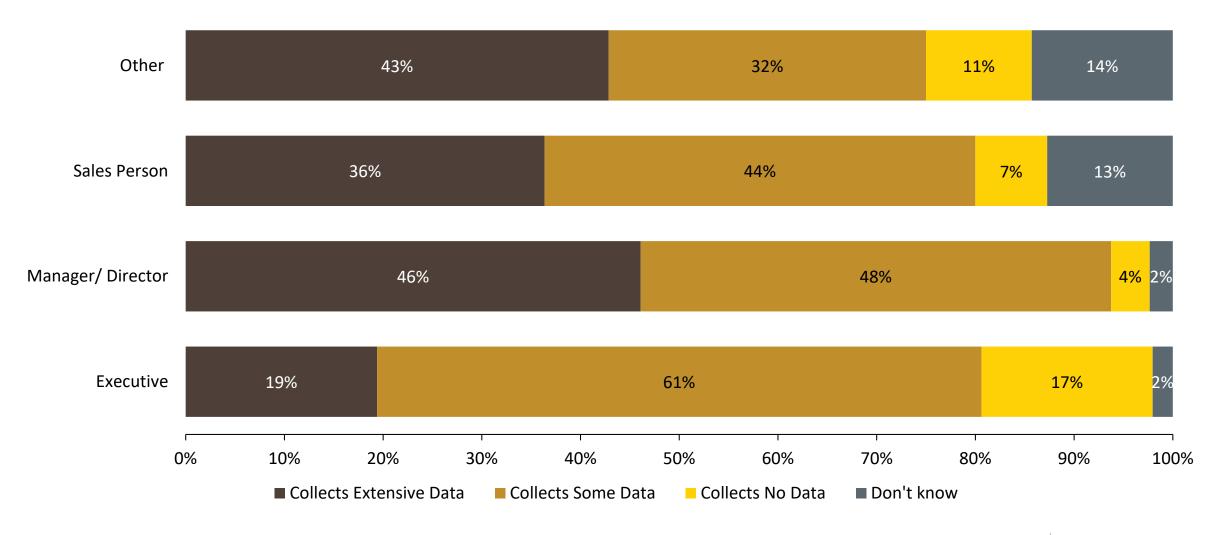


The Extent Data is Collected by Role - Procurement



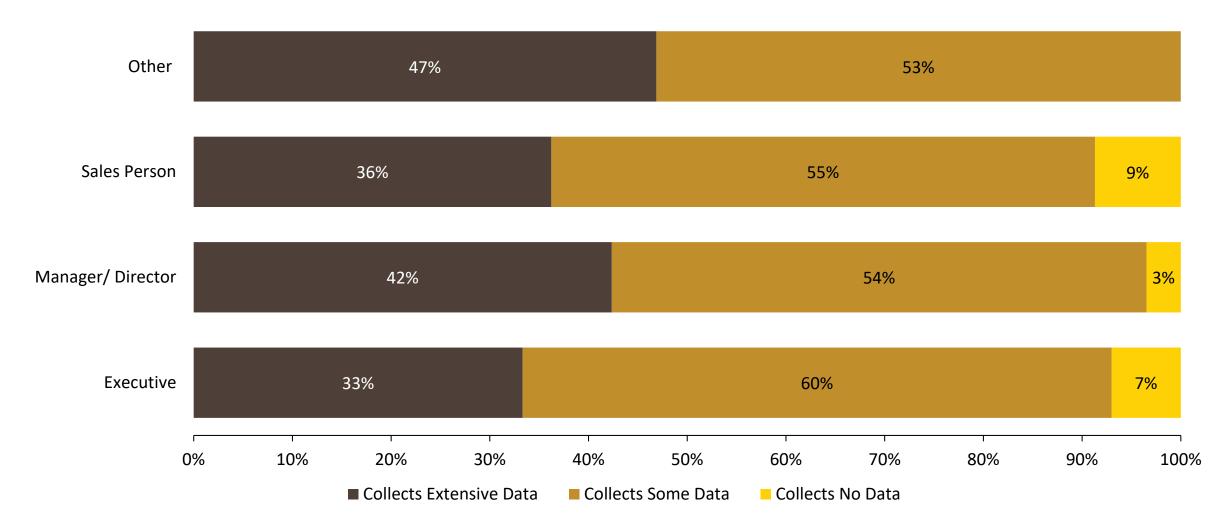


The Extent Data is Collected by Role - Regulatory Compliance



PURDUE UNIVERSITY COLLEGE OF AGRICULTURE

The Extent Data is Collected by Role - Overall





Data Collection and Analytics Compared to Competitors – by Role

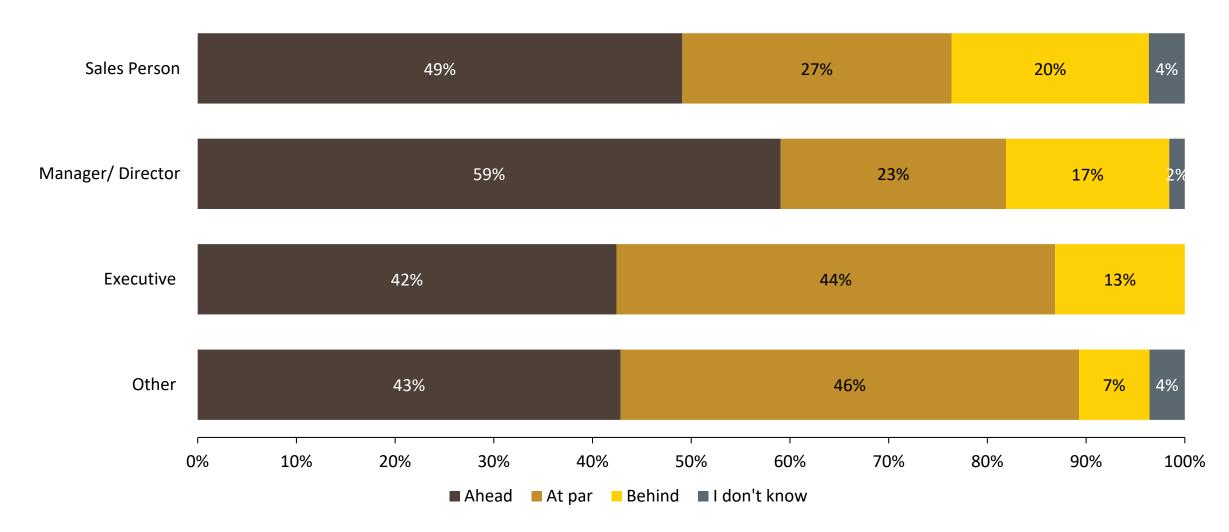


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

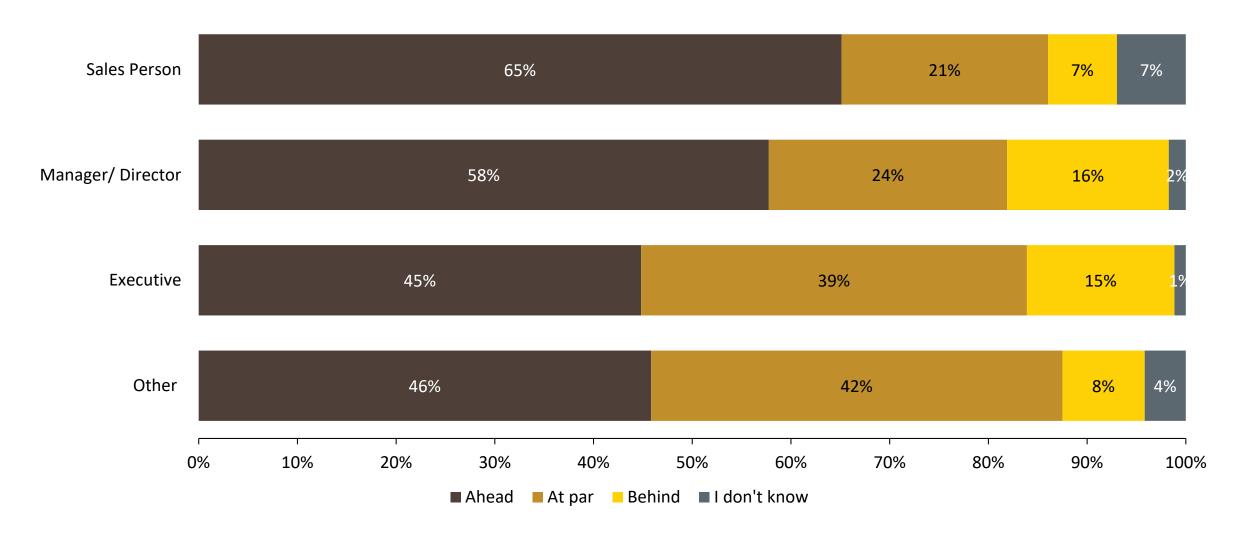


Data Collection Compared to Competitors by Role





Data Analytics Compared to Competitors by Role





Organization Grade on Data Analytics

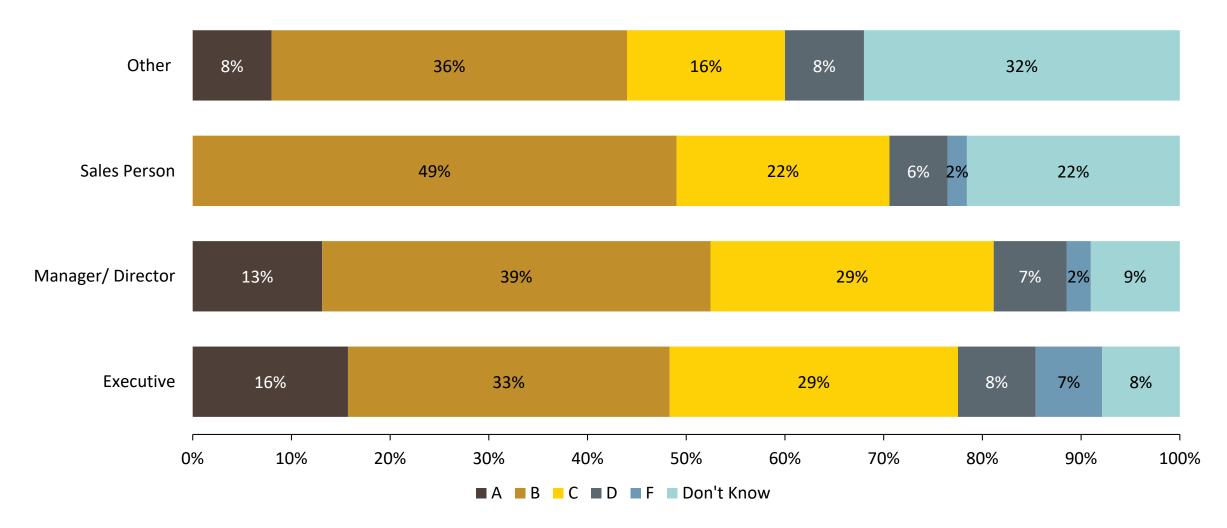


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	в	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

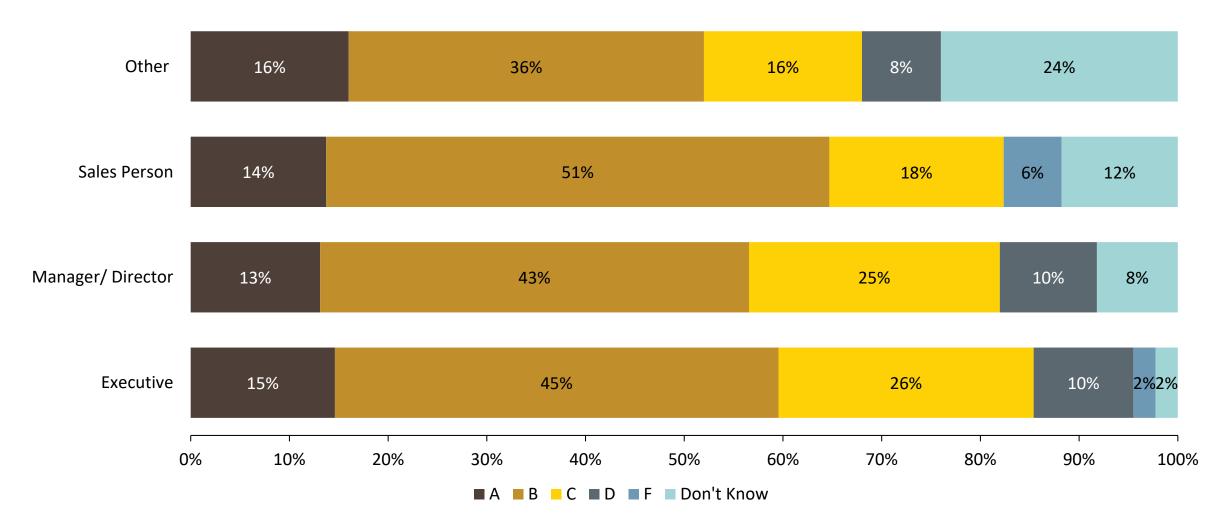


Organization Grade on Data Analytics by Role – Inbound Logistics



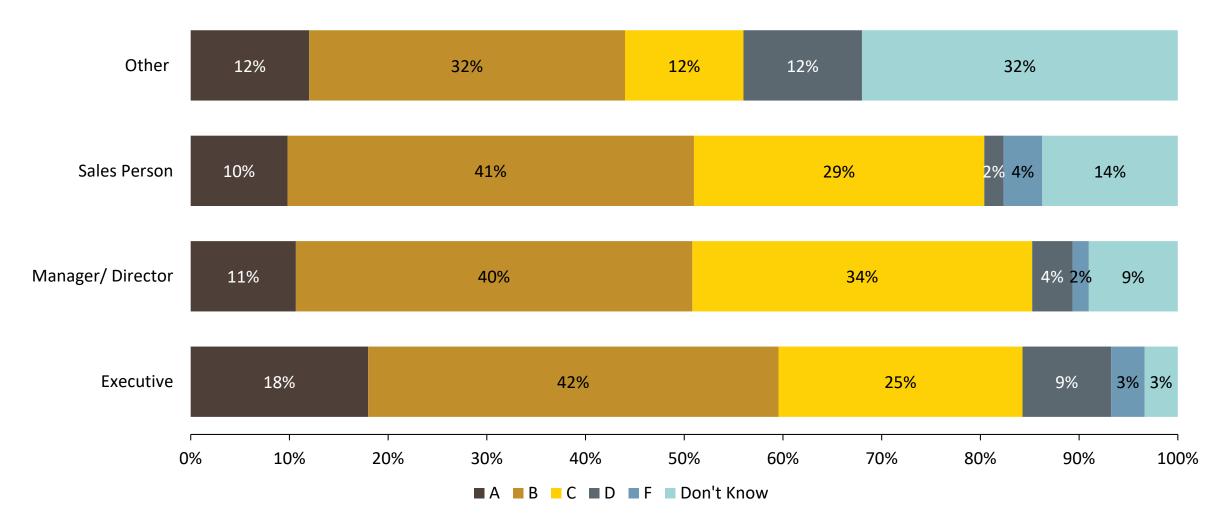


Organization Grade on Data Analytics by Role – Operations



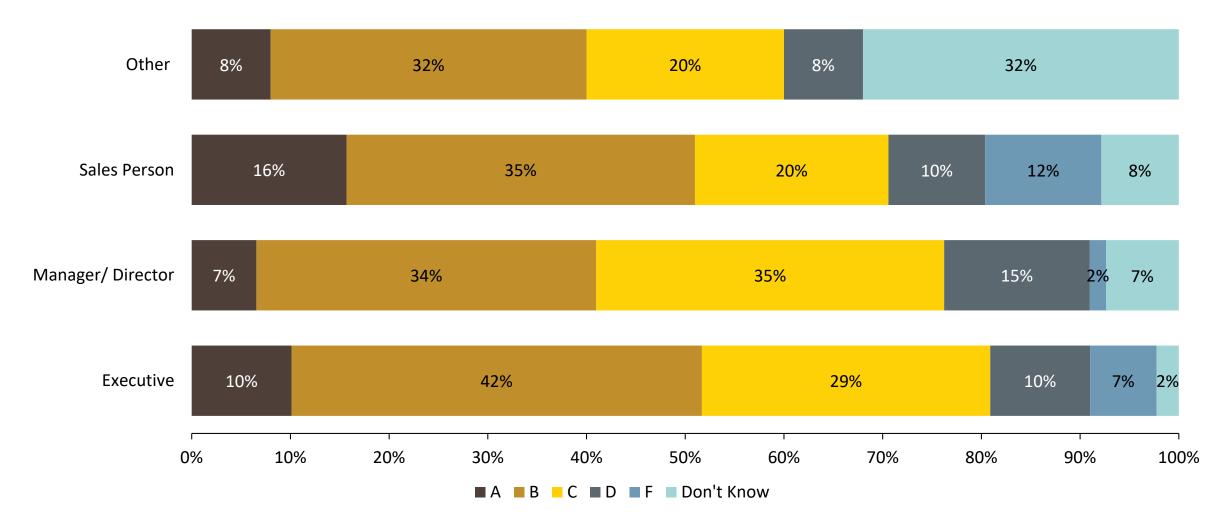


Organization Grade on Data Analytics by Role – Outbound Logistics



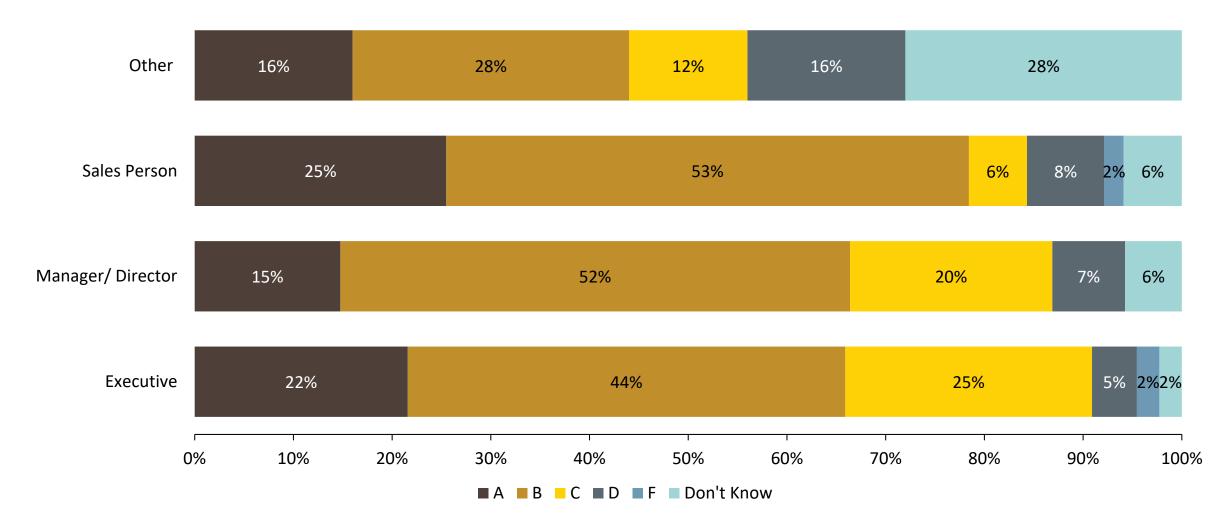


Organization Grade on Data Analytics by Role – Marketing



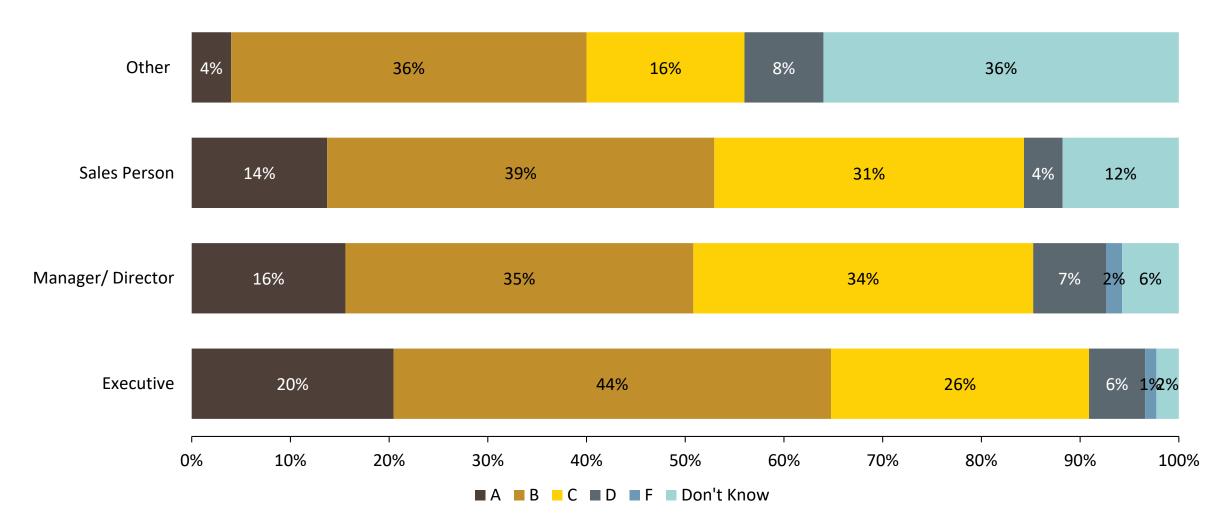


Organization Grade on Data Analytics by Role – Sales



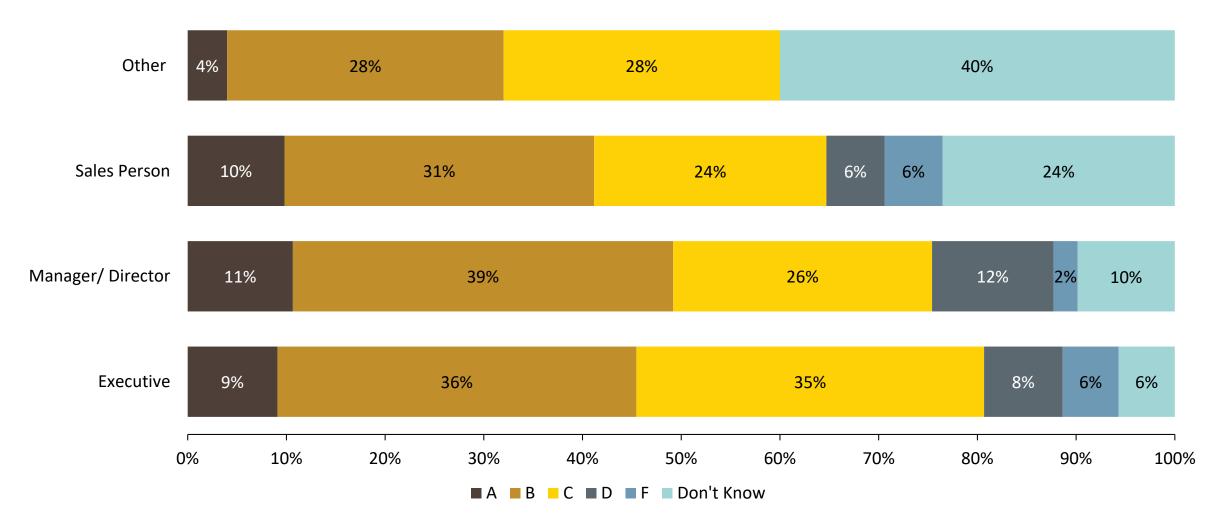


Organization Grade on Data Analytics by Role – Service



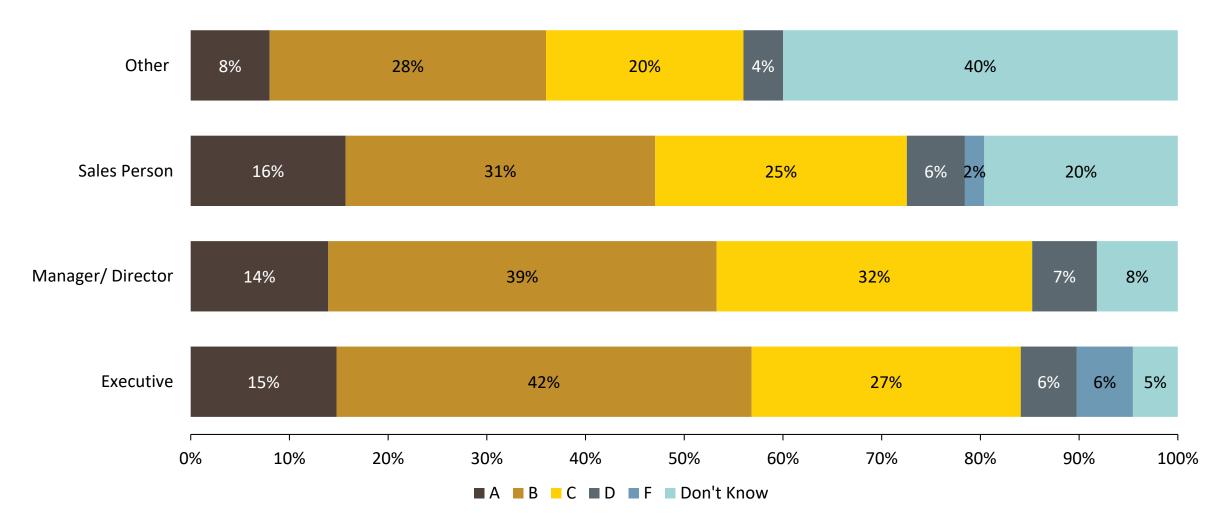


Organization Grade on Data Analytics by Role – HR Management



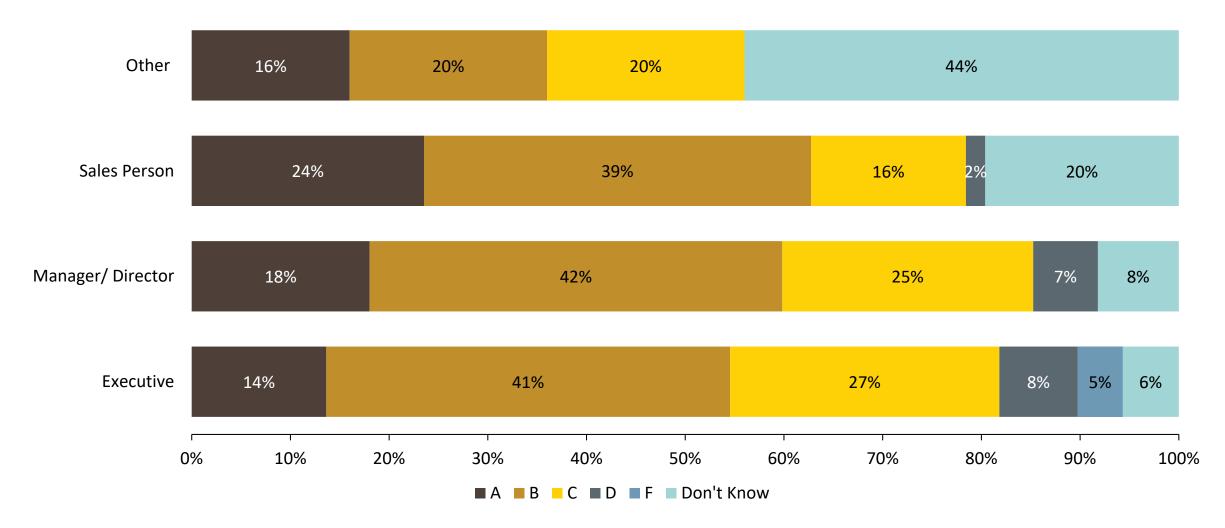


Organization Grade on Data Analytics by Role – Procurement



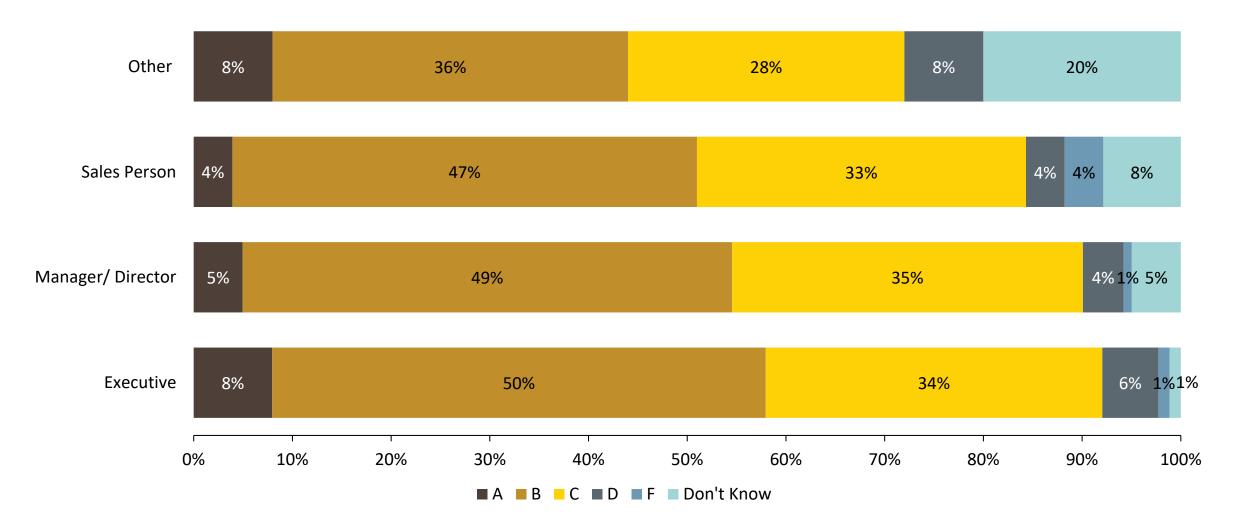


Organization Grade on Data Analytics by Role – Regulatory Compliance





Organization Grade on Data Analytics by Role – Overall





Most Important Benefits of Data Analytics by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

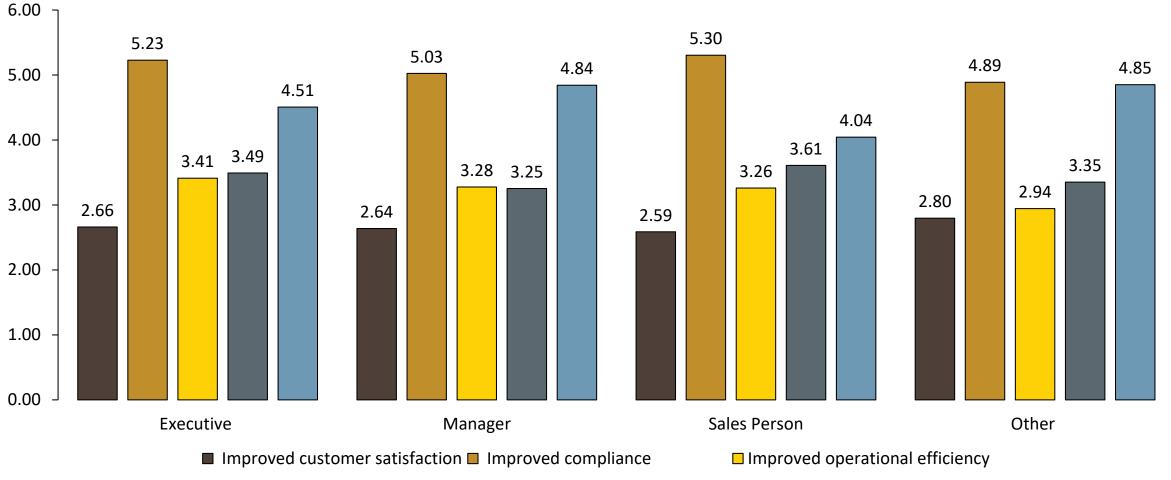
Improved operational efficiency

Driving company profitability

Improved market awareness



Most Important Benefits of Data Analytics by Role



Driving company profitability
Improved market awareness



Data Quality by Role



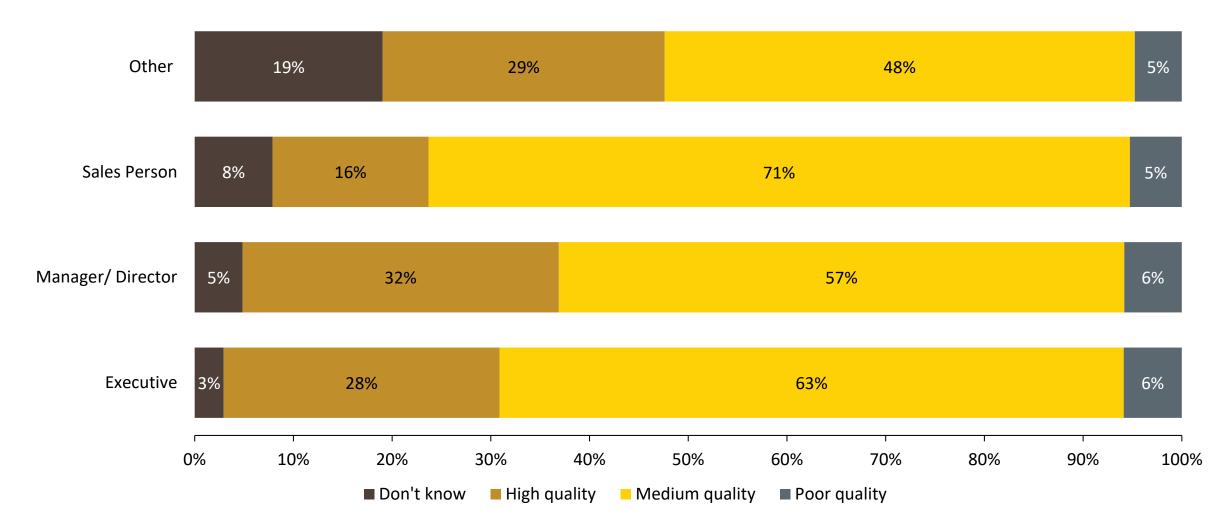
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

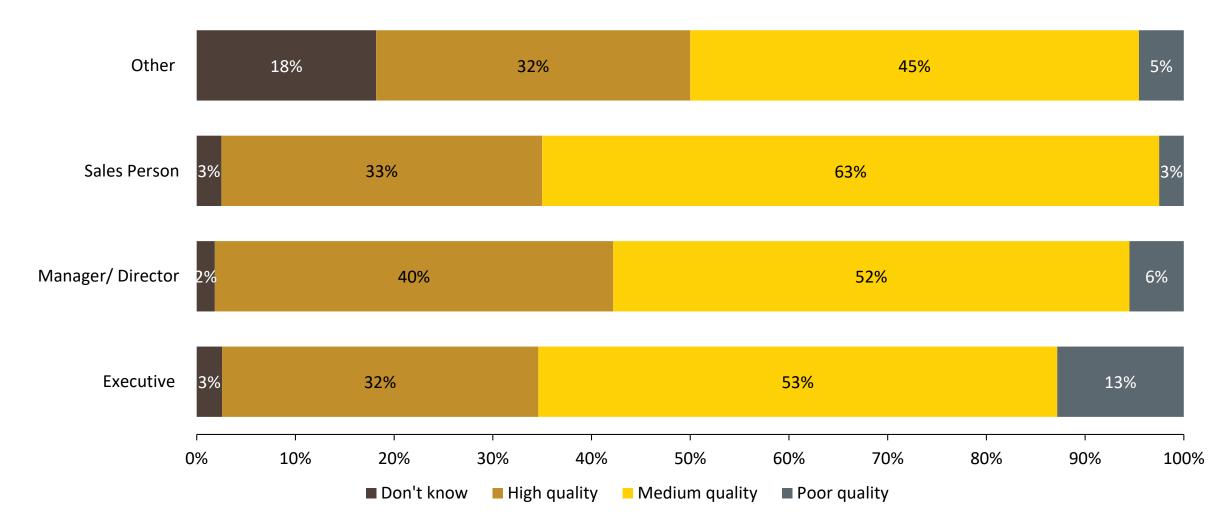


Data Quality by Role - Inbound Logistics



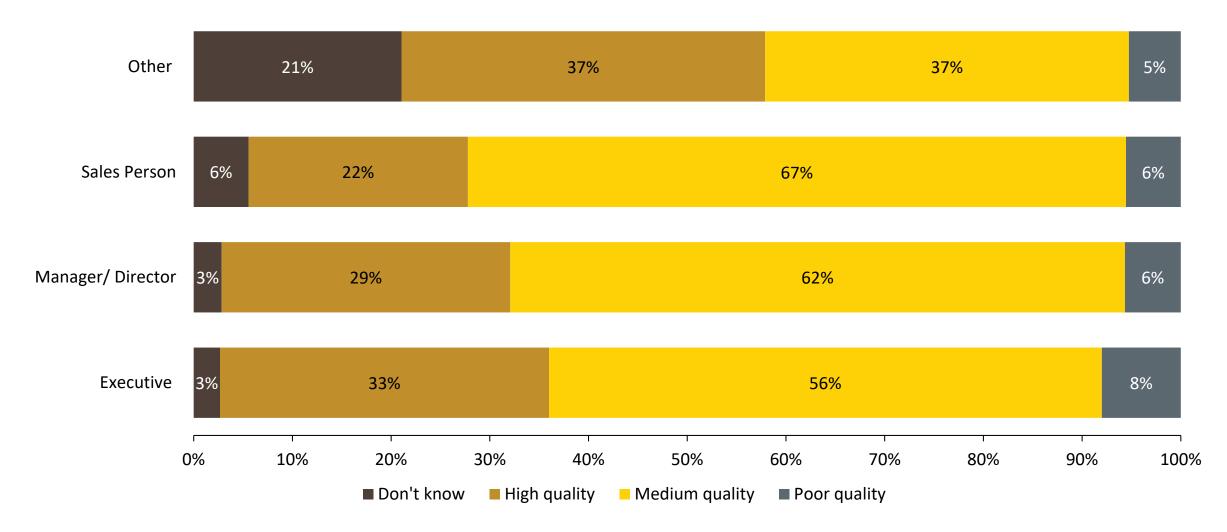


Data Quality by Role - Operations



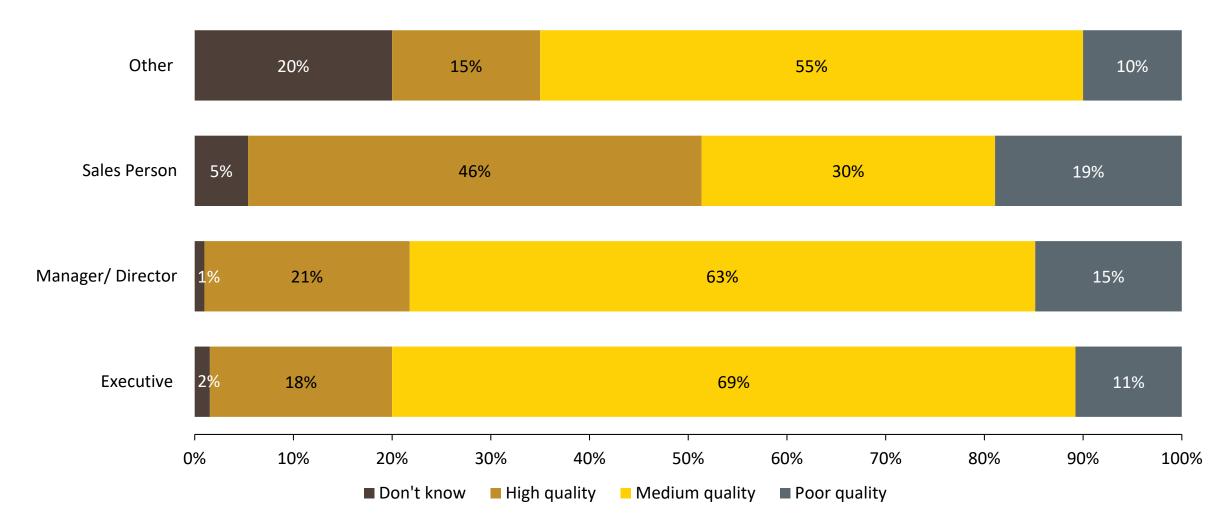


Data Quality by Role – Outbound Logistics



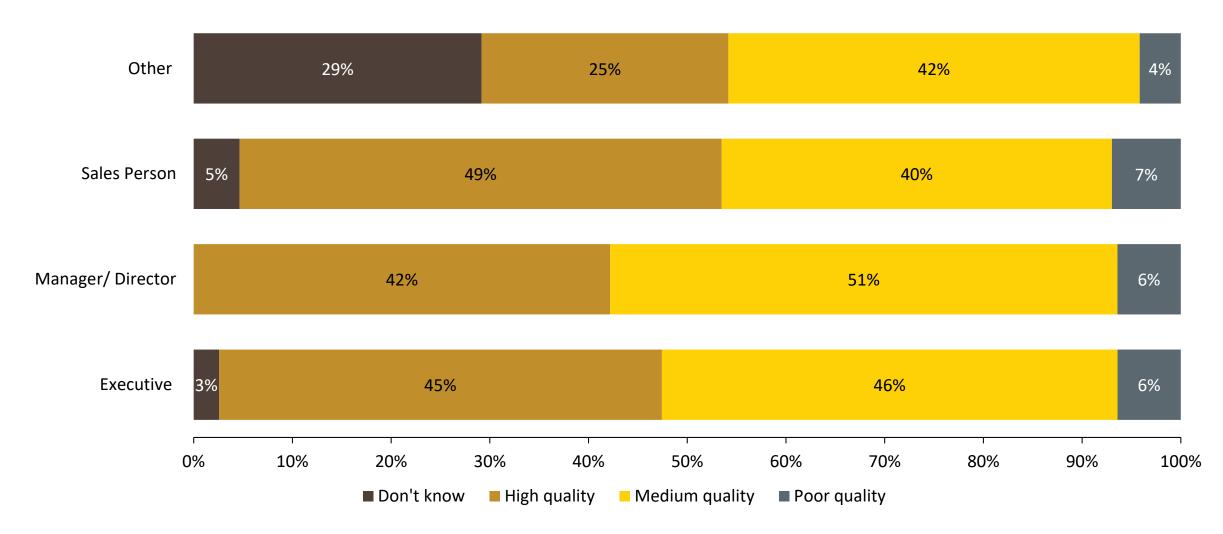


Data Quality by Role - Marketing



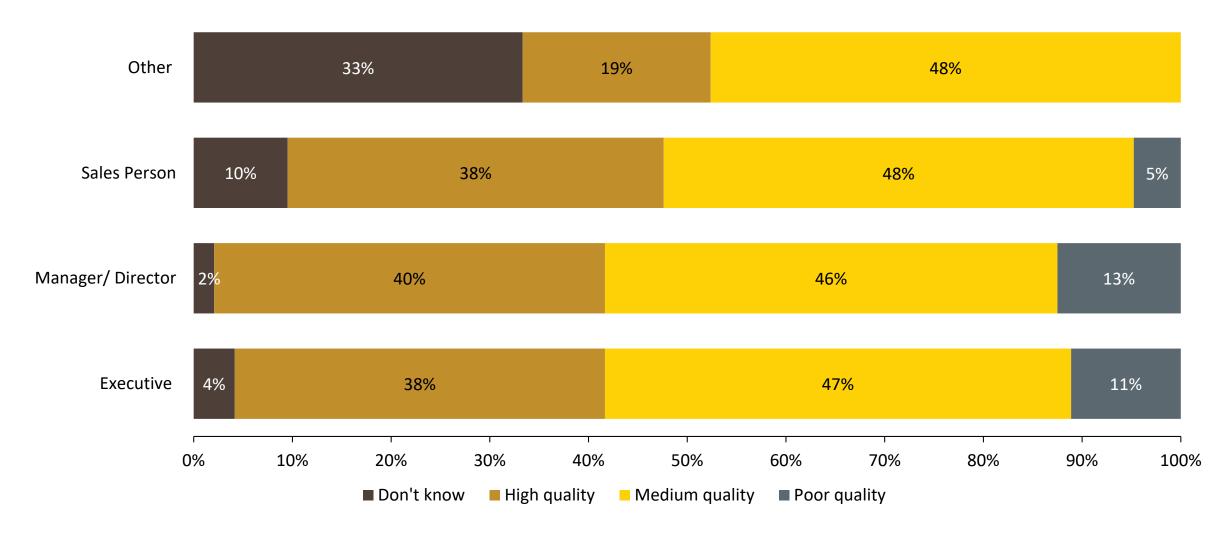


Data Quality by Role - Sales



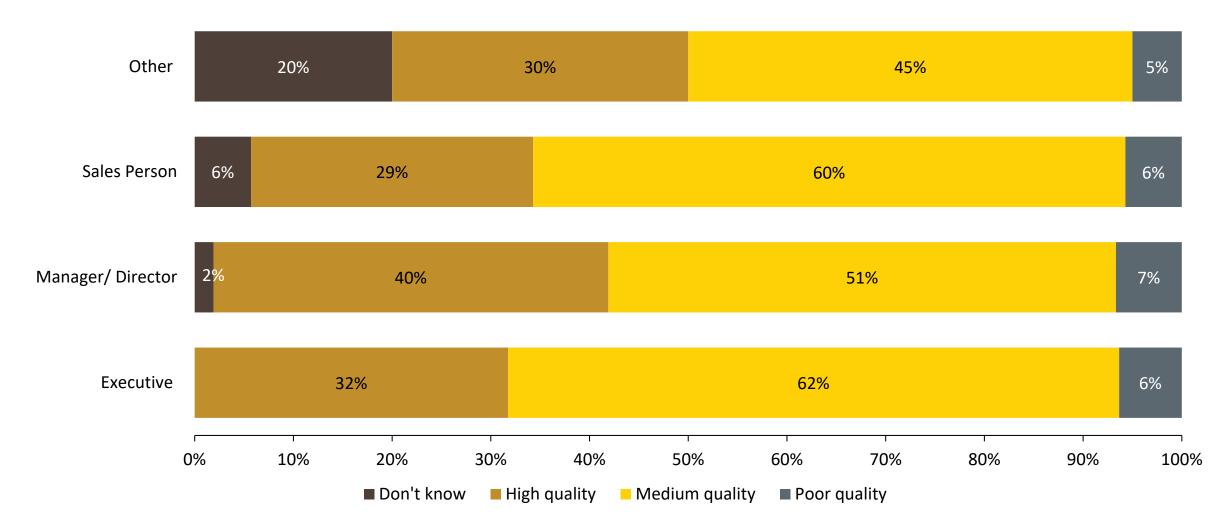


Data Quality by Role - Service



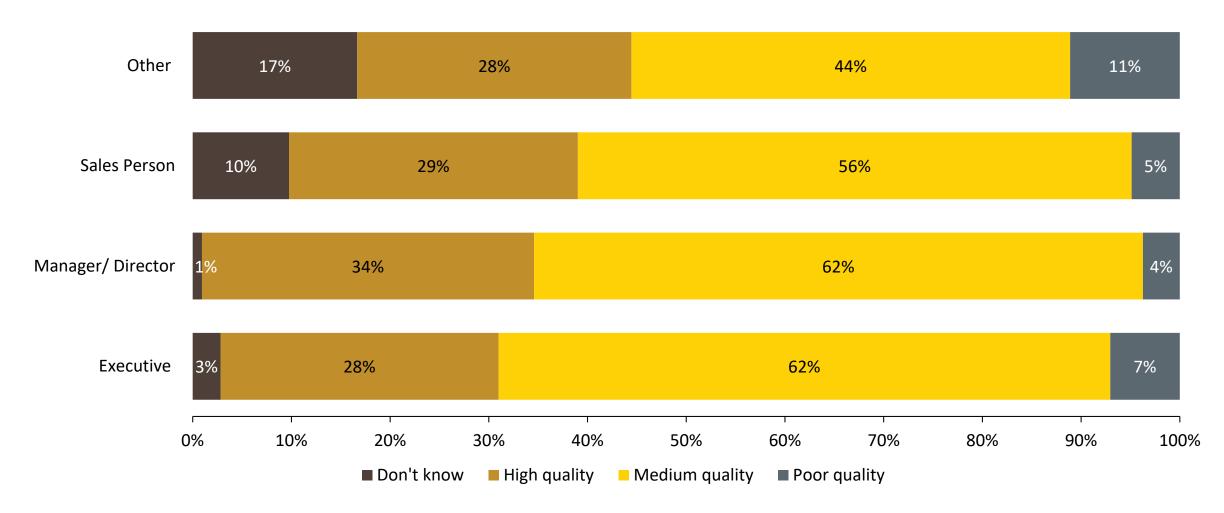


Data Quality by Role - HR Management



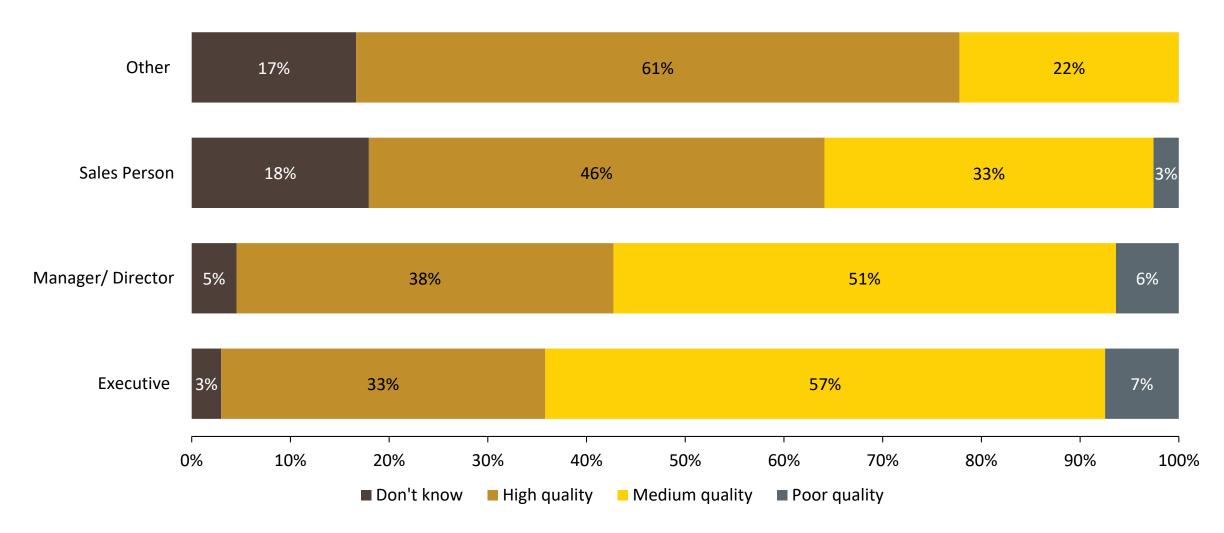


Data Quality by Role - Procurement





Data Quality by Role - Regulatory Compliance





Value Creation by Role



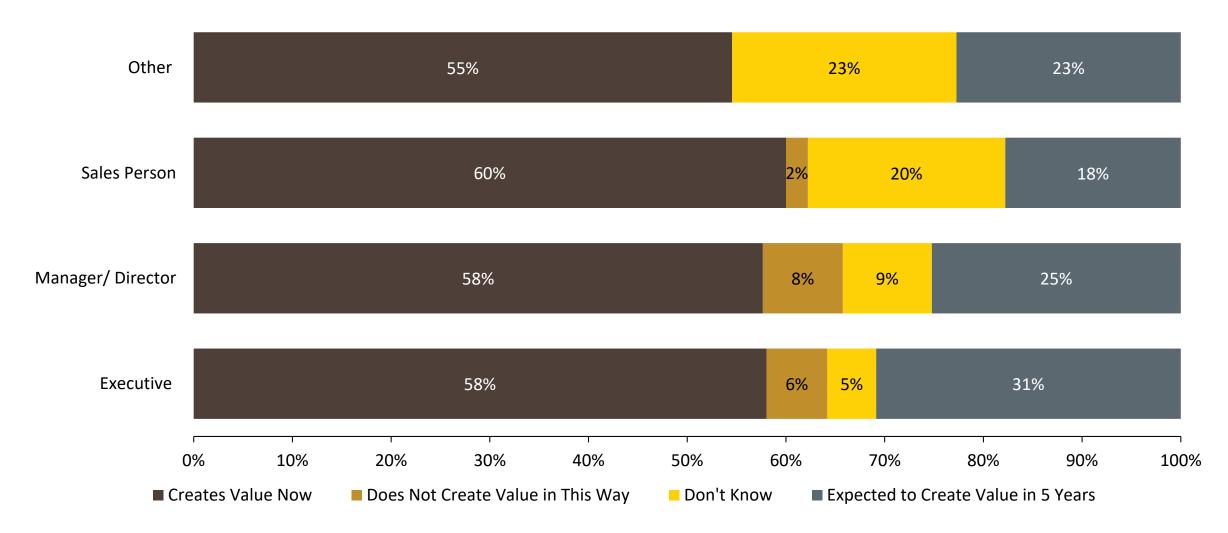
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

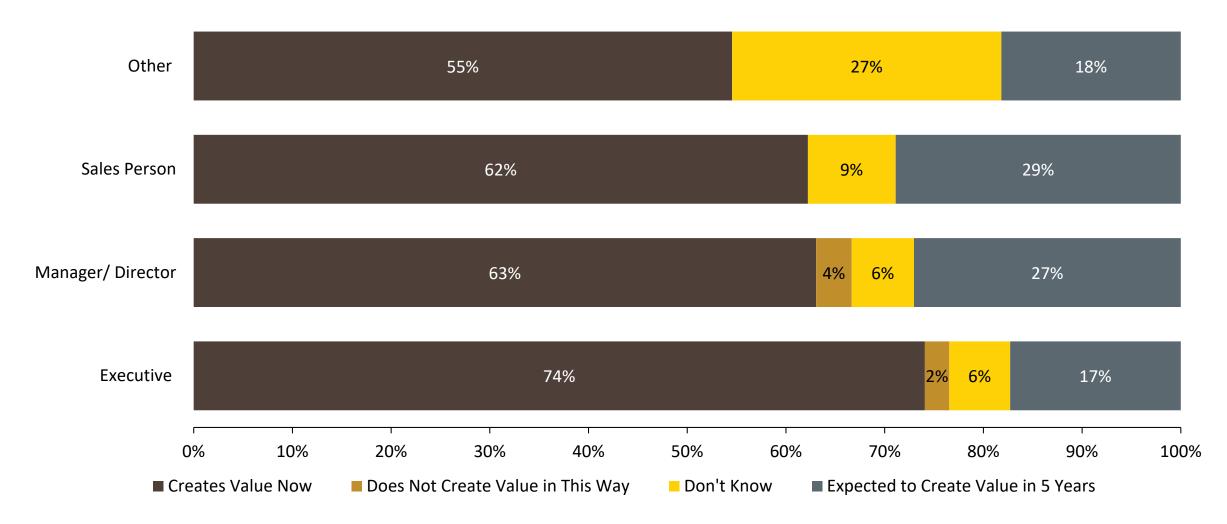


Value Creation by Role - Inbound Logistics



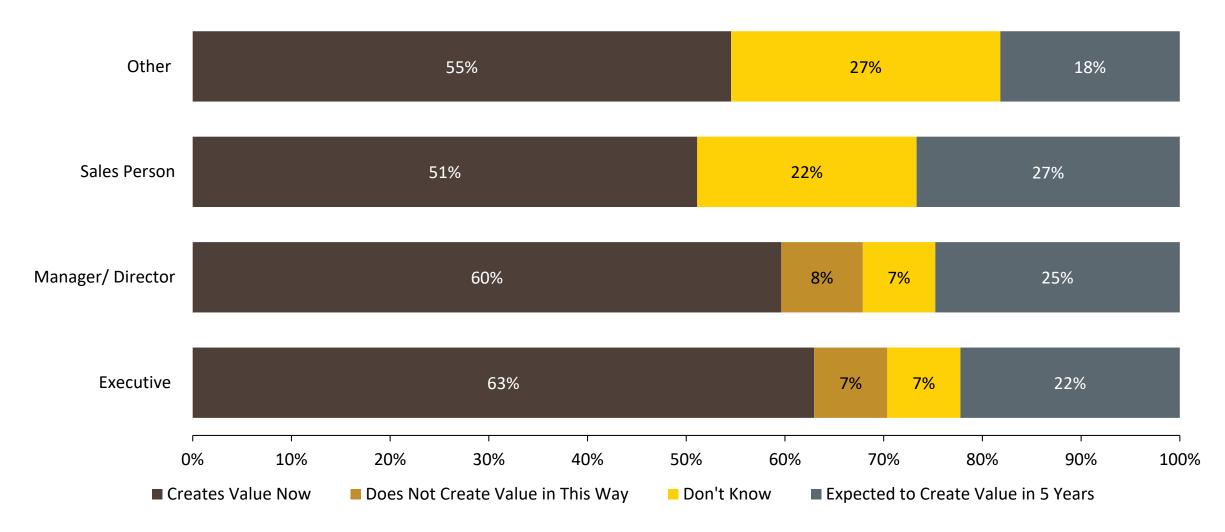


Value Creation by Role - Operations



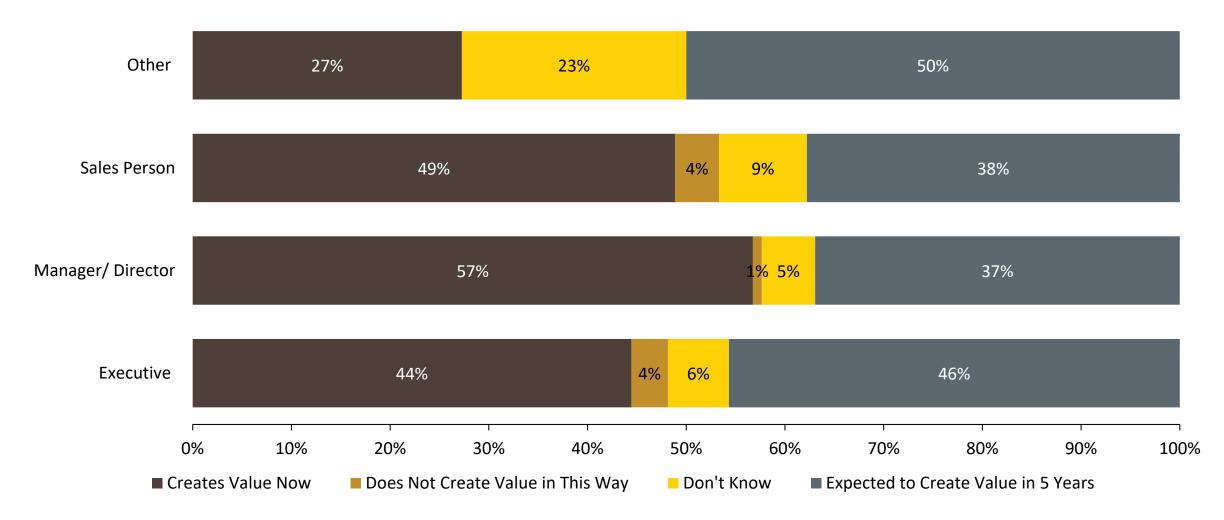


Value Creation by Role - Outbound Logistics



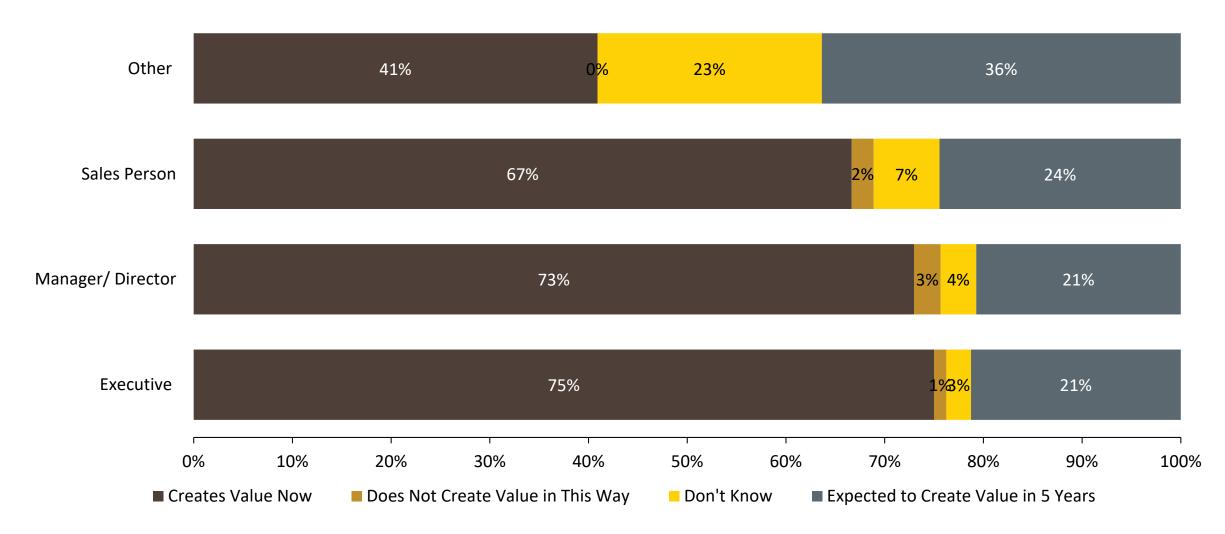


Value Creation by Role - Marketing



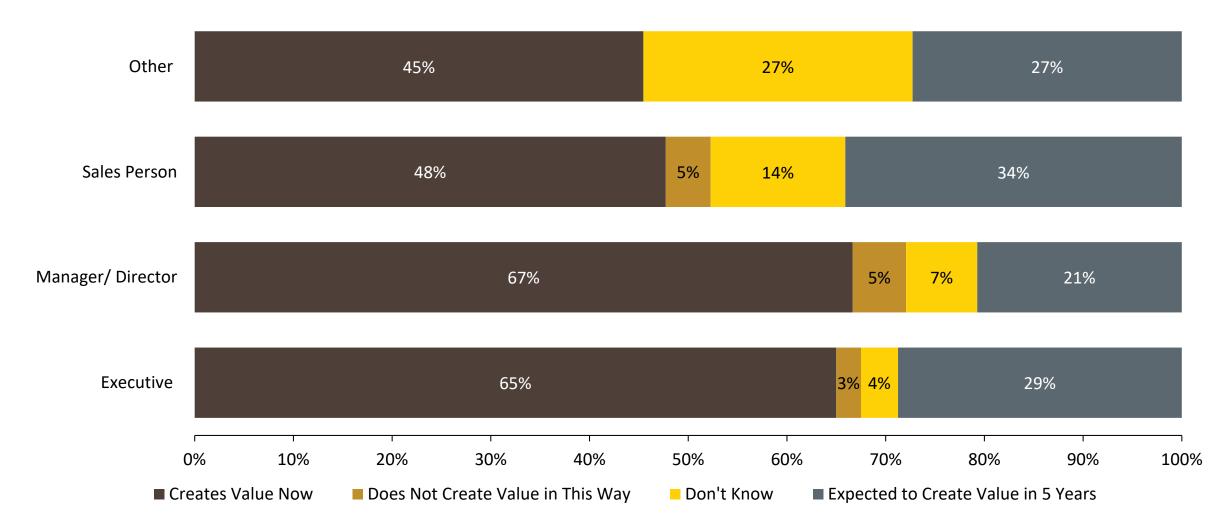


Value Creation by Role - Sales



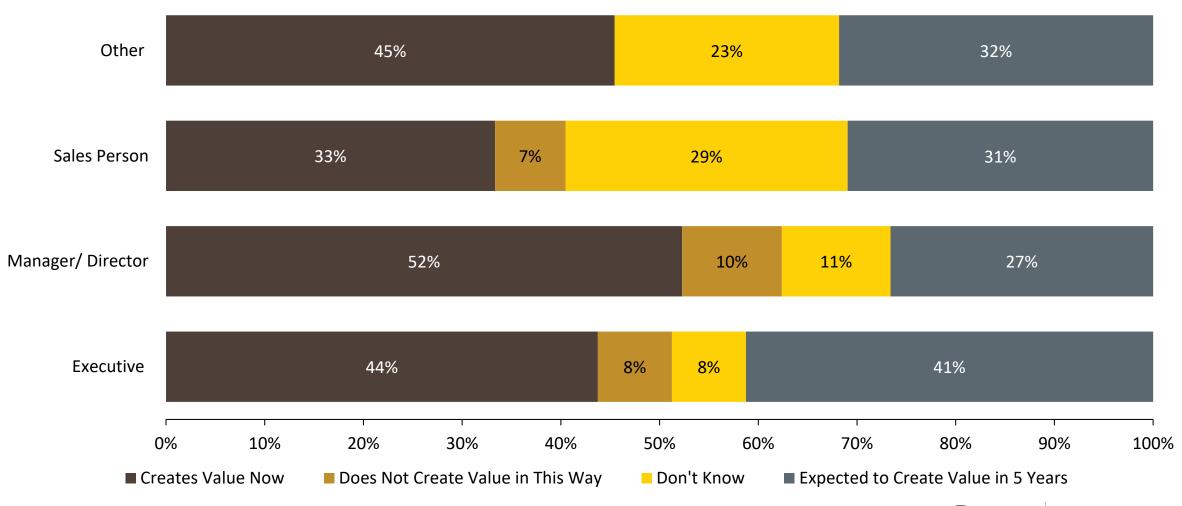


Value Creation by Role - Service



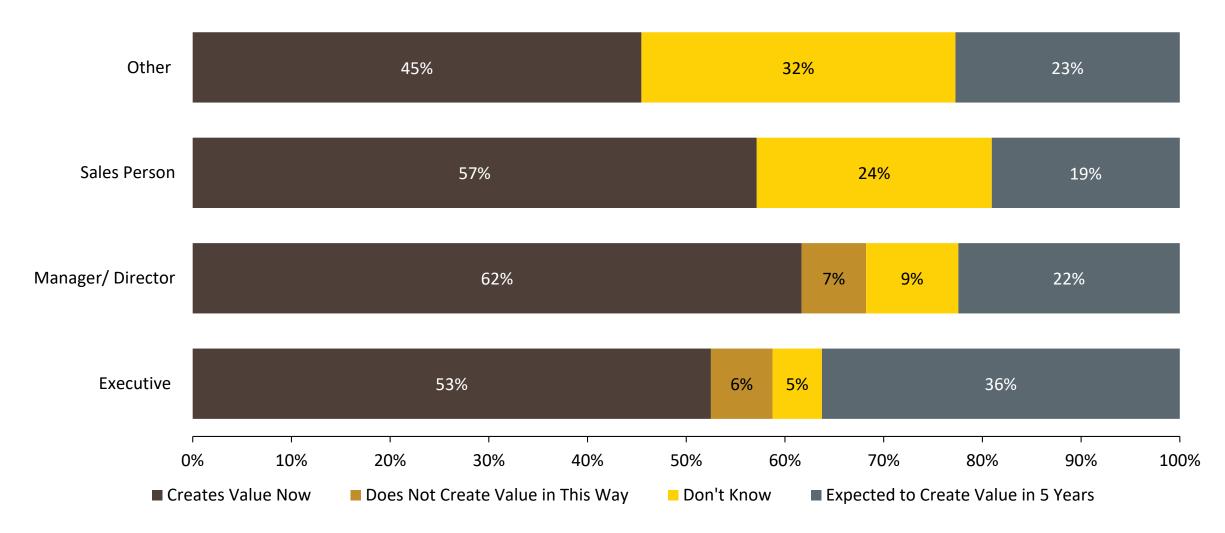


Value Creation by Role - HR Management



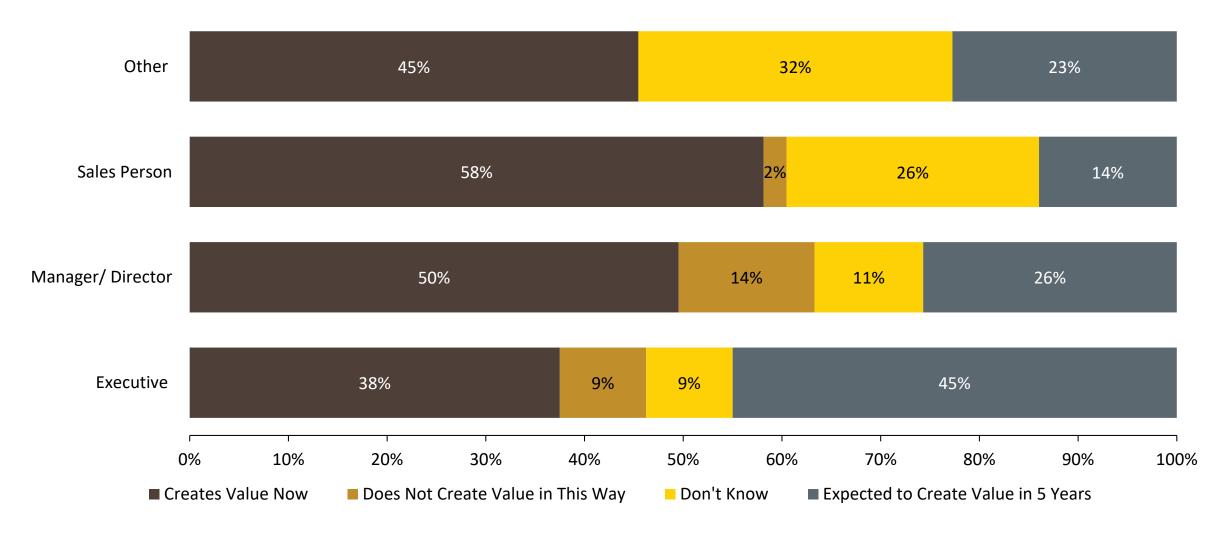


Value Creation by Role - Procurement





Value Creation by Role - Regulatory Compliance





Data Collection Challenges

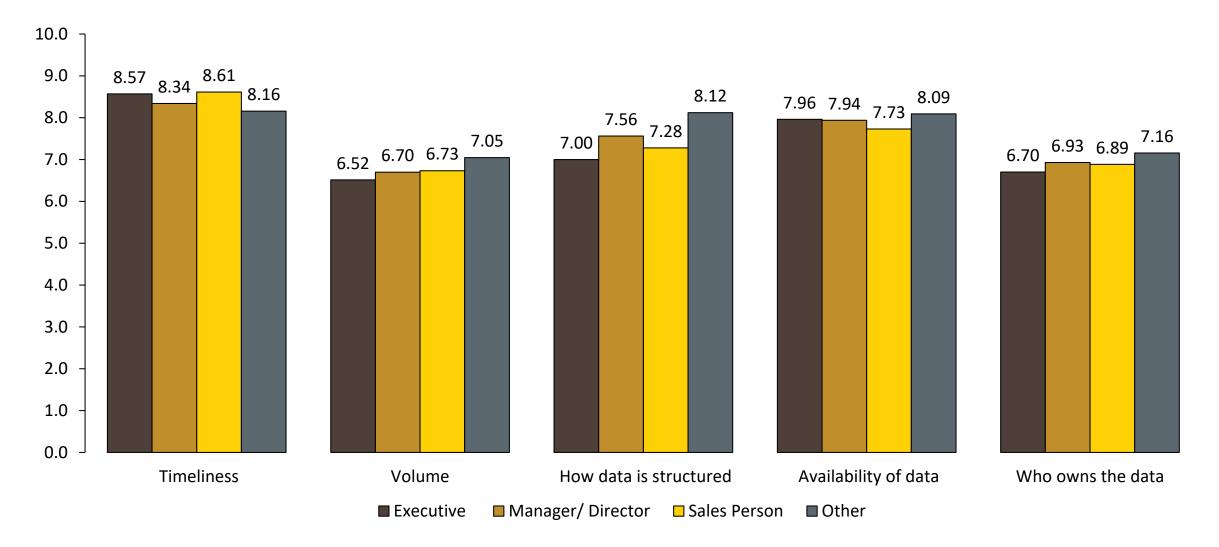


On a scale of 1 to 10, where 1 means "*not important*" and 10 means "*very important*", please rate the importance of the following data-related challenges in your organization. (Use the slider to select your rating.)

	Not Important					Very Important				
	1	2	3	4	5	6	7	8	9	10
Timeliness										
Volume										
How data is structured										
Availability of data										
Who owns the data										
Cost of collecting and analyzing data										
Facilities and infrastructure to manage data										
Technology to collect and analyze data										
Talent and skills to collect and analyze data										
Security and privacy concerns										

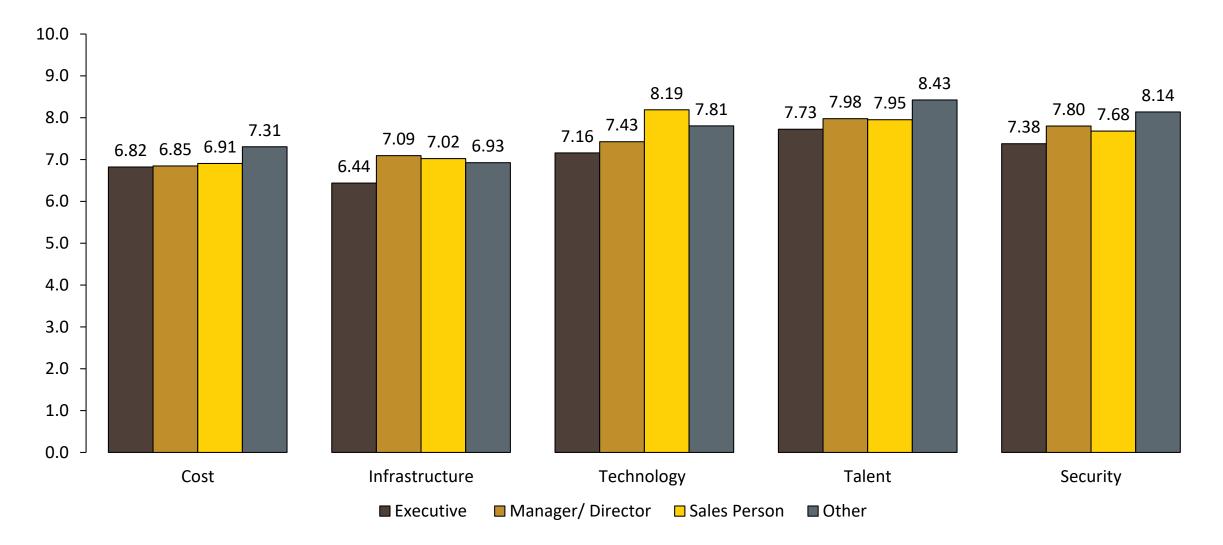


Average Rating of the Most Important Data Related Challenges by Role





Average Rating of the Most Important Data Related Challenges by Role





Decision Made on Data Analytics by The Extent Data is Collected



To what extent does your organization collect data that is useful?

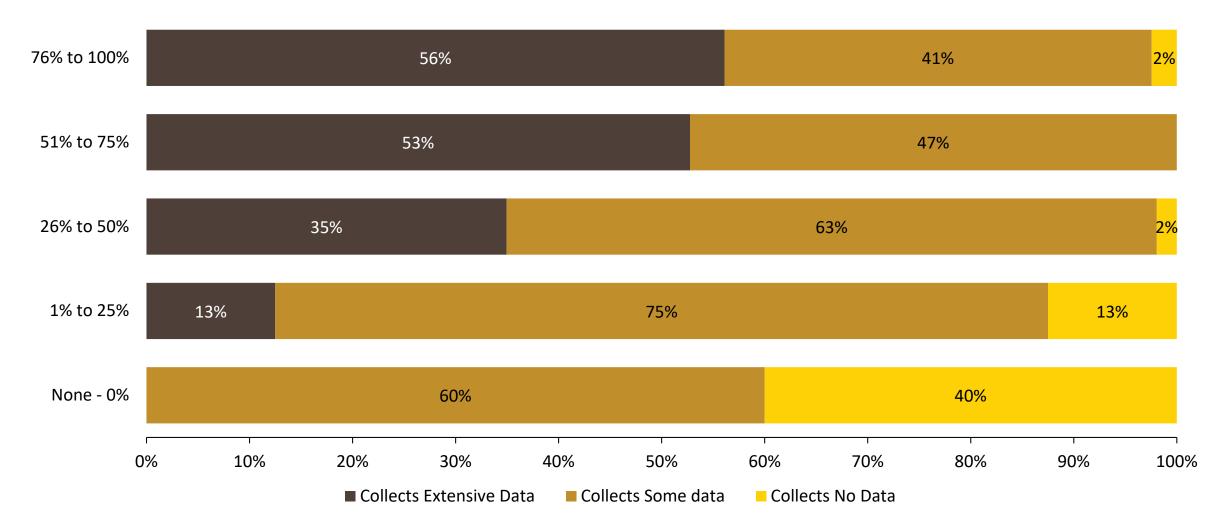
- Collects No Data
- Collects Some data
- Collects Extensive Data

Approximately what percentage of overall decisions are made based on <u>data</u> <u>analytics</u> in your organization?

- O None 0%
- 1% to 25%
- O 26% to 50%
- O 51% to 75%
- 76% to 100%

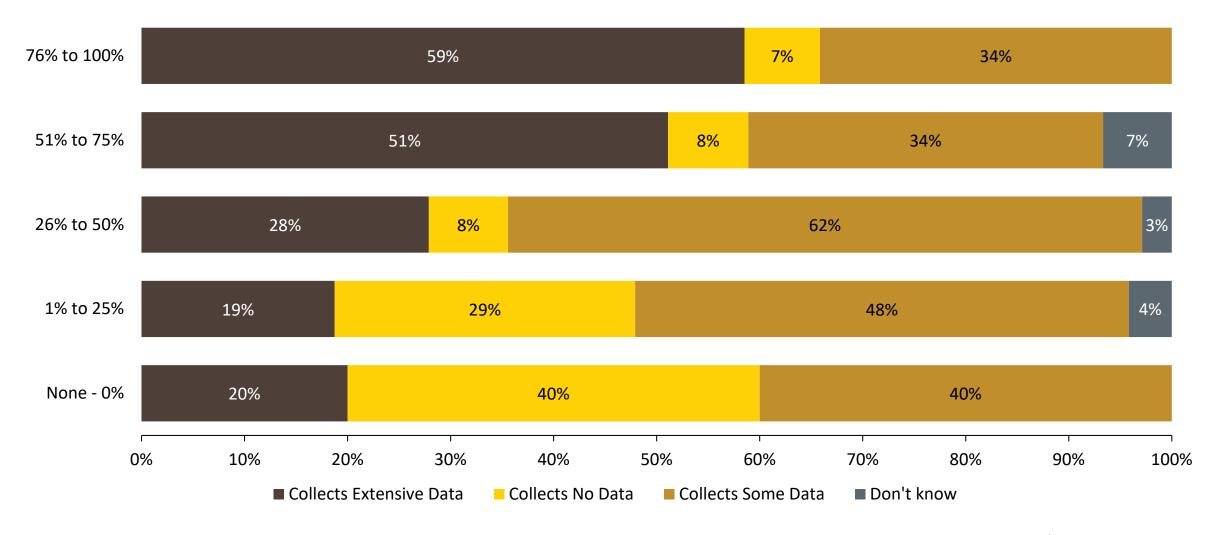


% of Decision Made on Data Analytics by The Extent Data is Collected -Overall



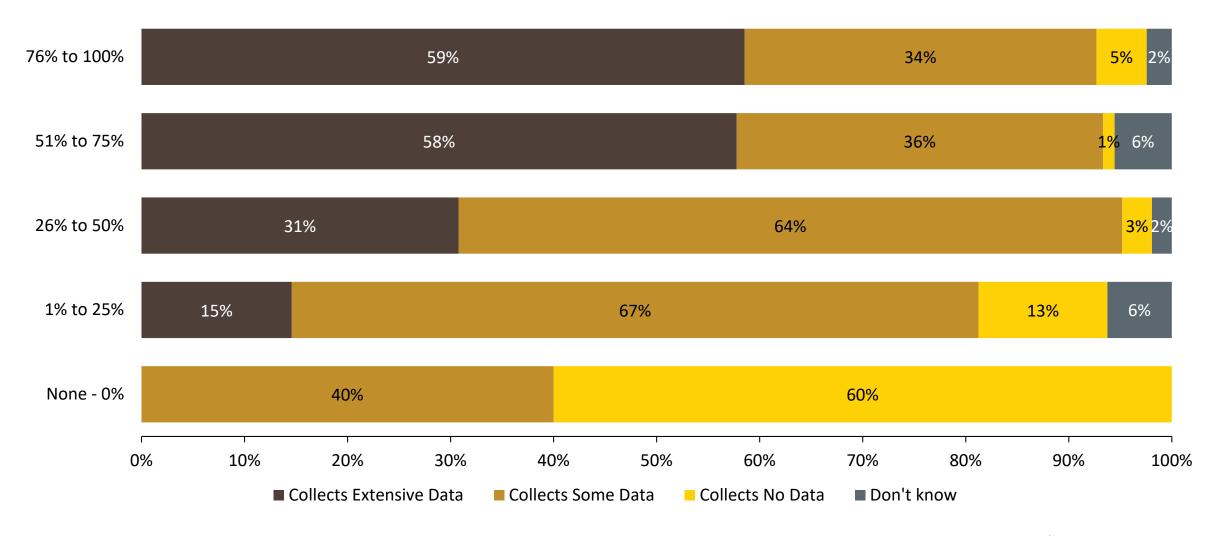


% of Decision Made on Data Analytics by The Extent Data is Collected – Inbound Logistics



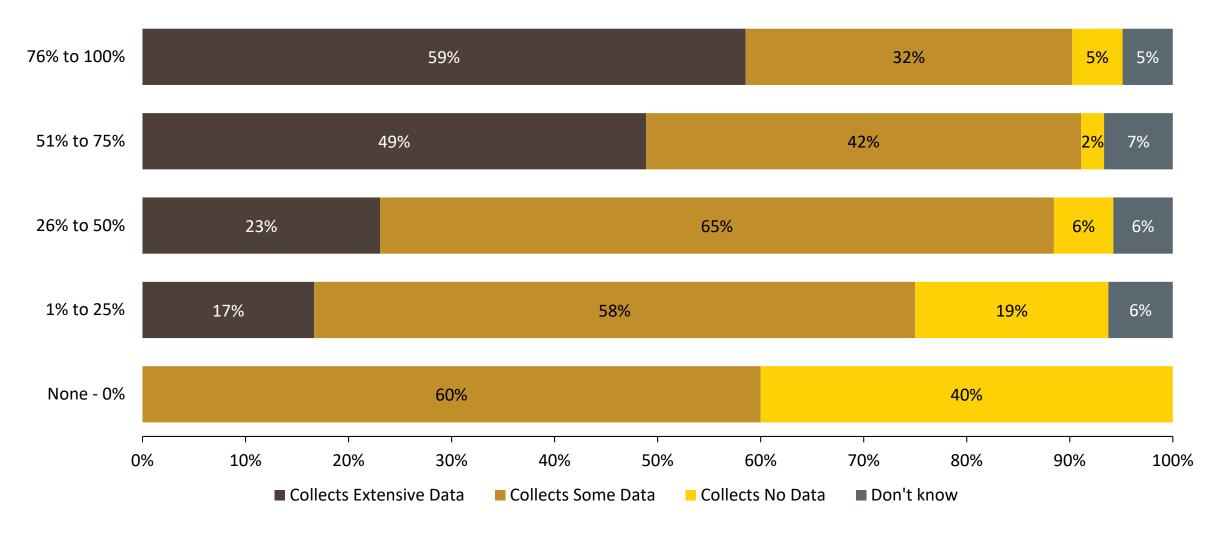


% of Decision Made on Data Analytics by The Extent Data is Collected -Operations



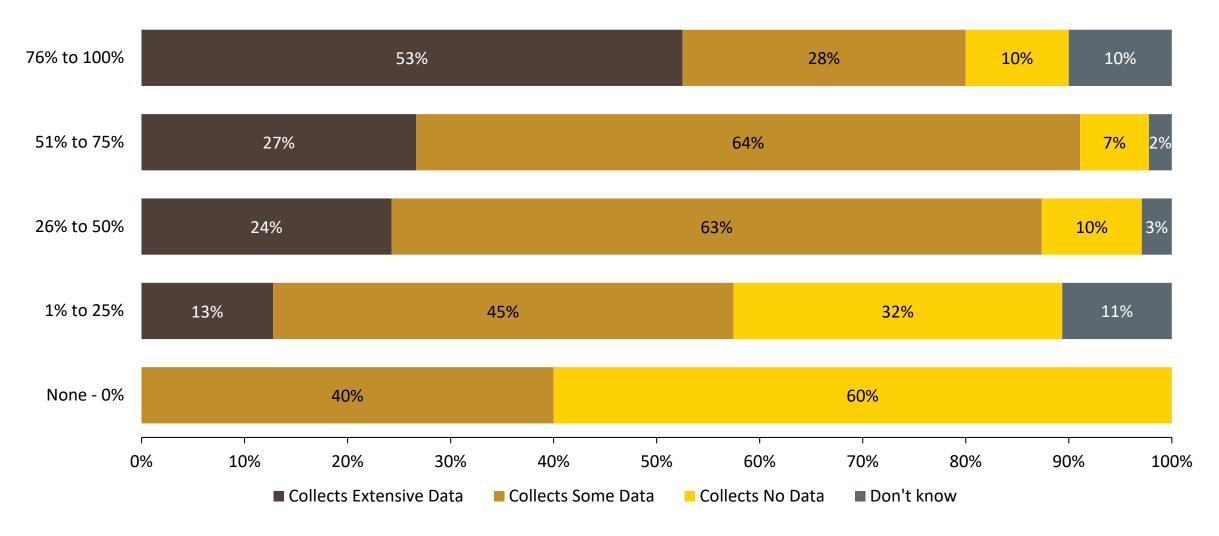


% of Decision Made on Data Analytics by The Extent Data is Collected – Outbound Logistics



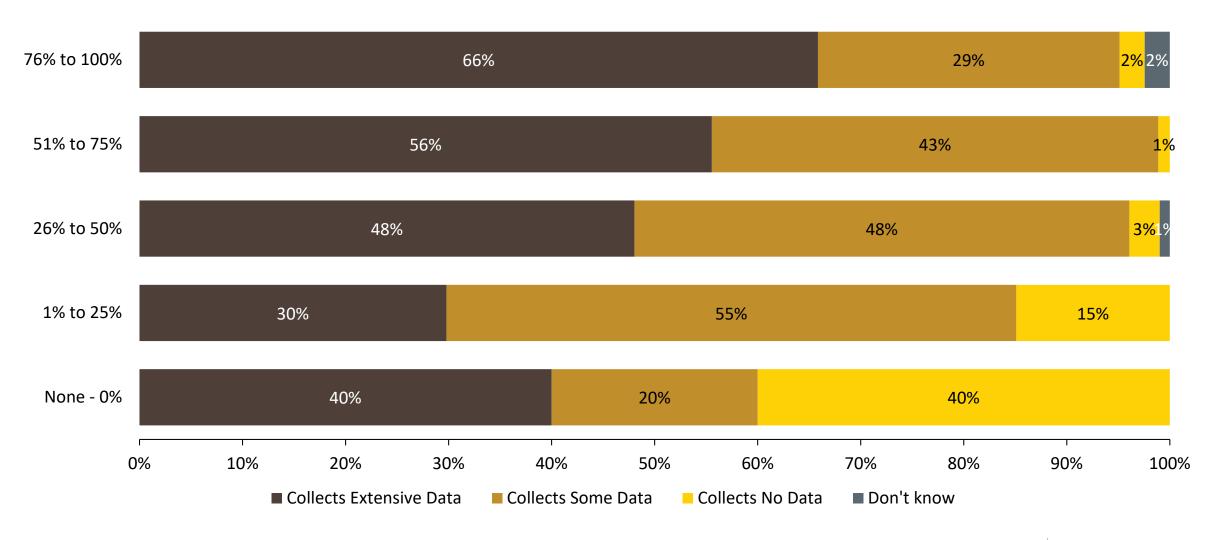


% of Decision Made on Data Analytics by The Extent Data is Collected -Marketing



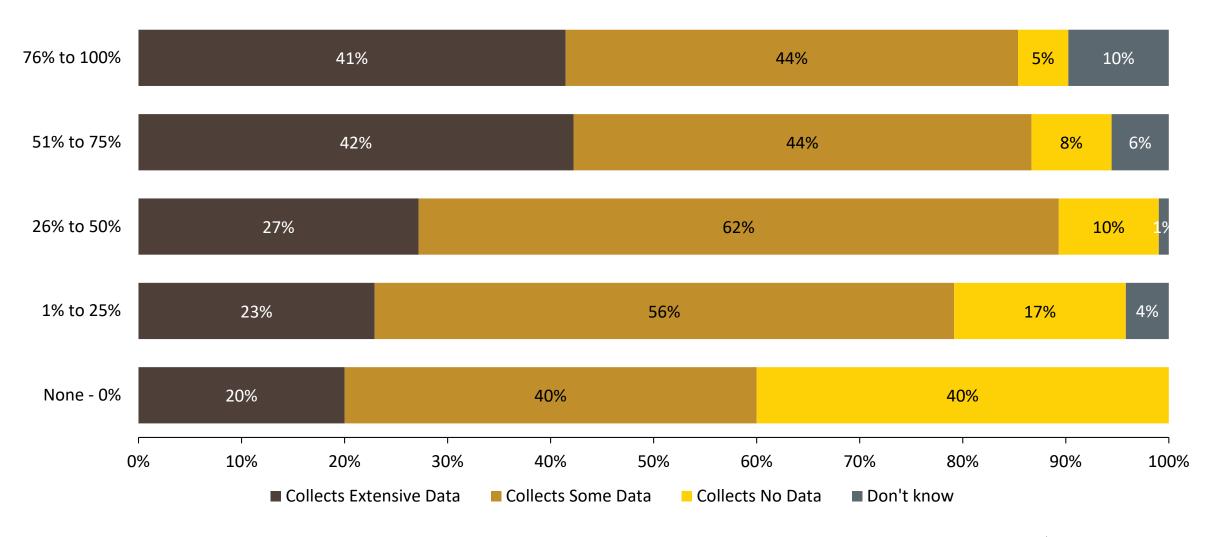


% of Decision Made on Data Analytics by The Extent Data is Collected - Sales



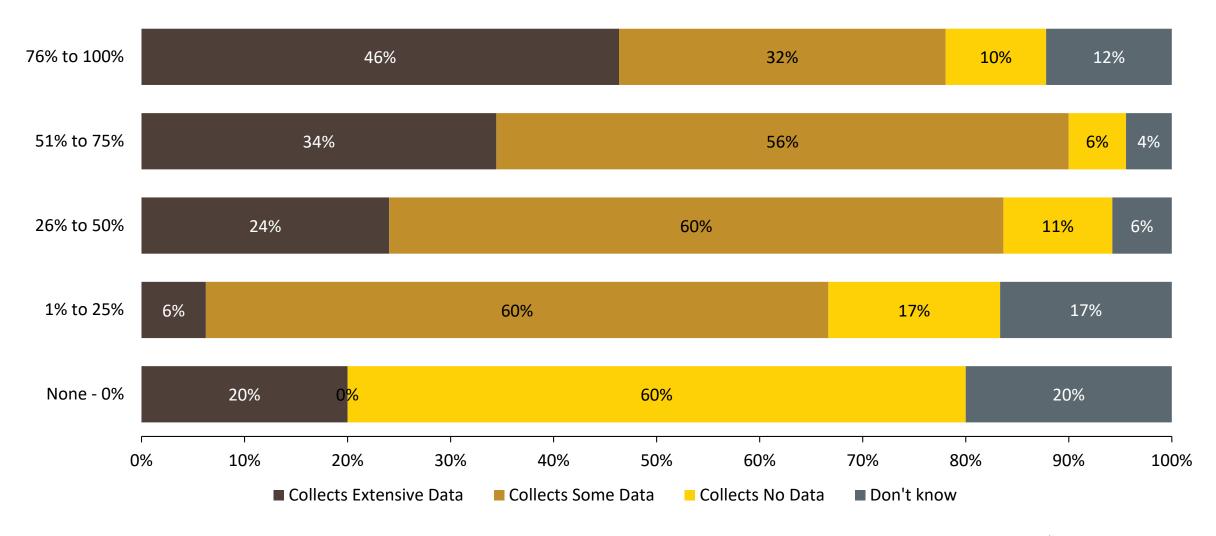


% of Decision Made on Data Analytics by The Extent Data is Collected - Service



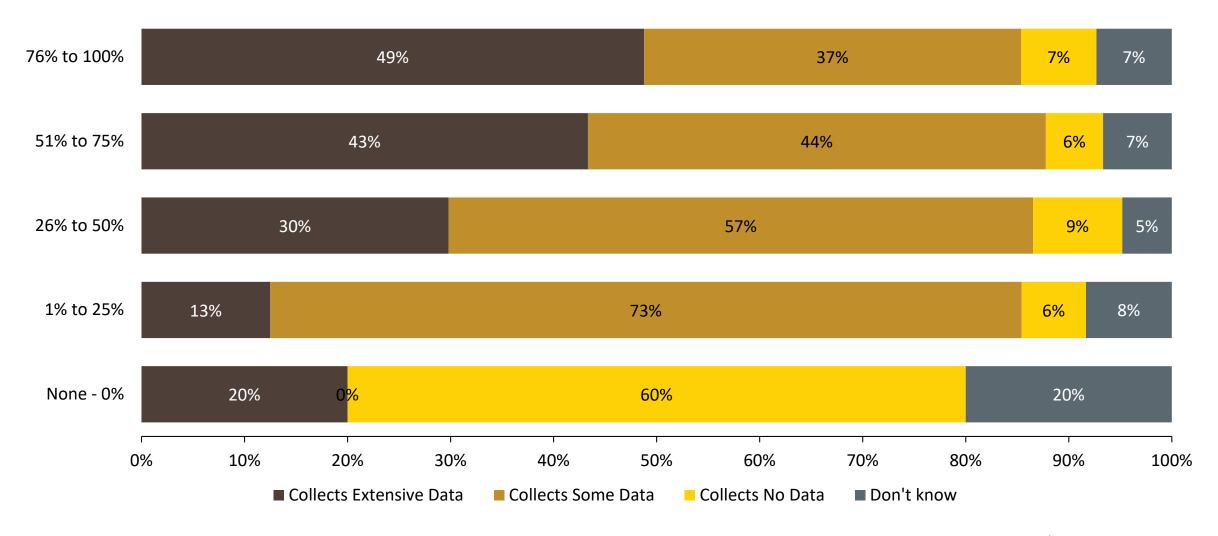


% of Decision Made on Data Analytics by The Extent Data is Collected – HR Management



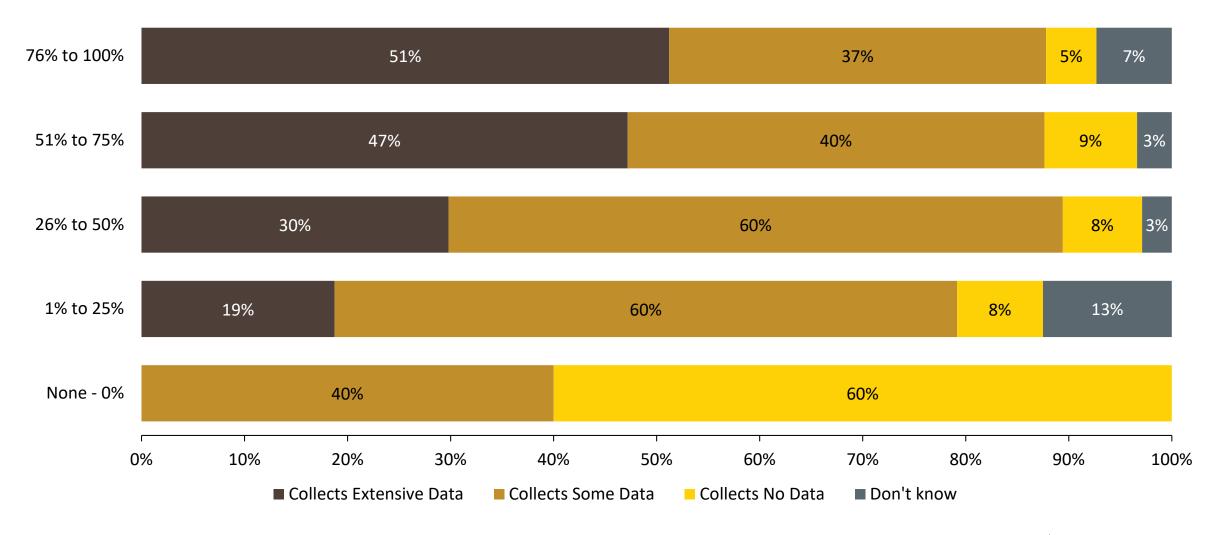


% of Decision Made on Data Analytics by The Extent Data is Collected -Procurement





% of Decision Made on Data Analytics by The Extent Data is Collected – Regulatory Compliance





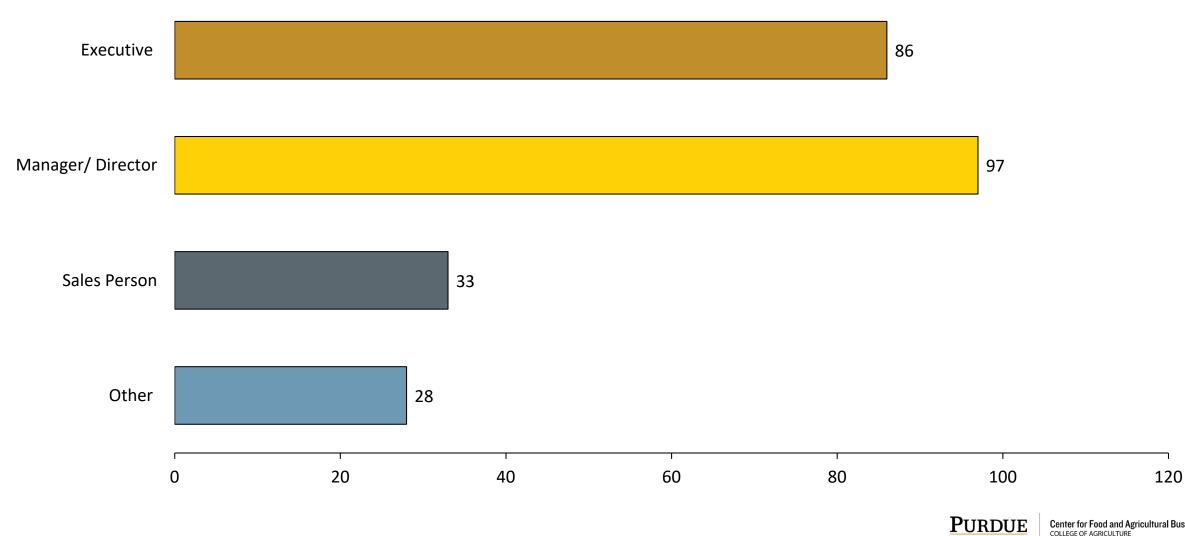
Data Analytics Survey Results First Handler



Demographics

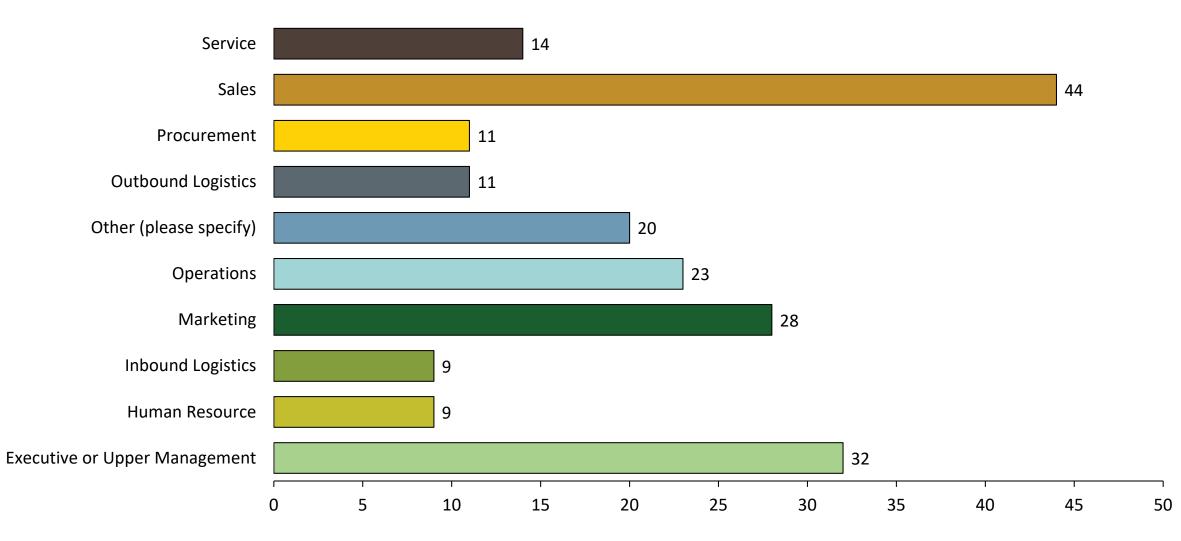


Respondents by Role





Respondents by Business Function





The Extent Data is Collected - by Role

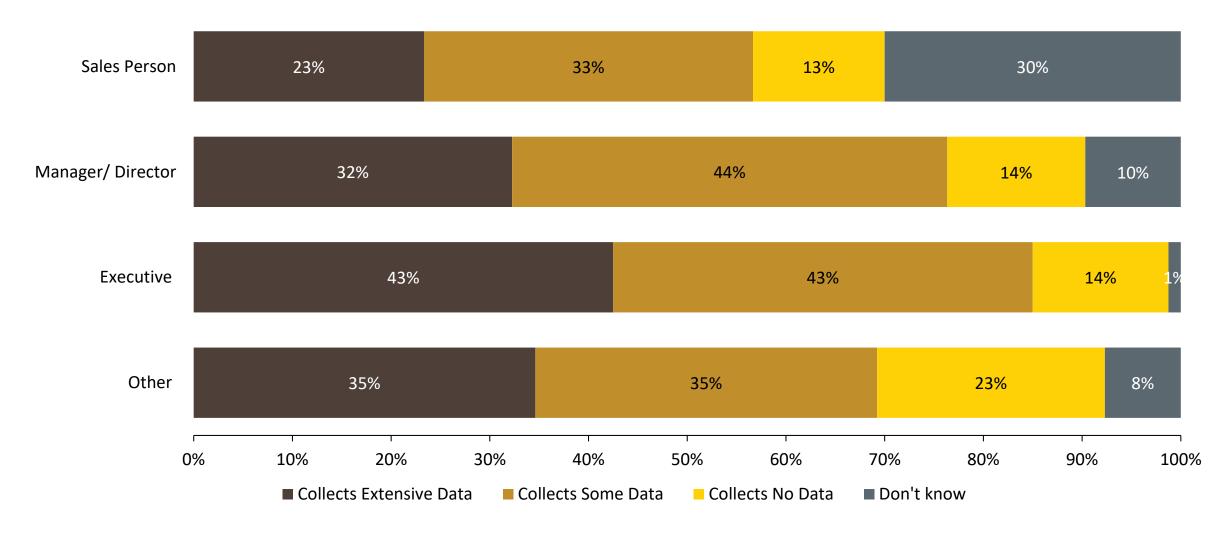


To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

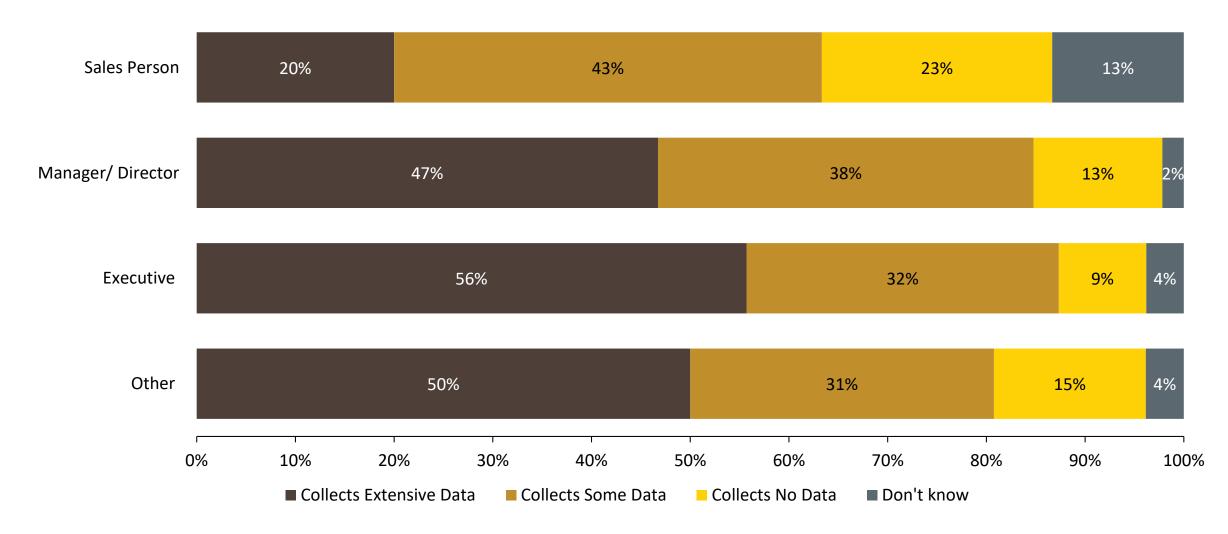


The Extent Data Is Collected by Role – Inbound Logistics



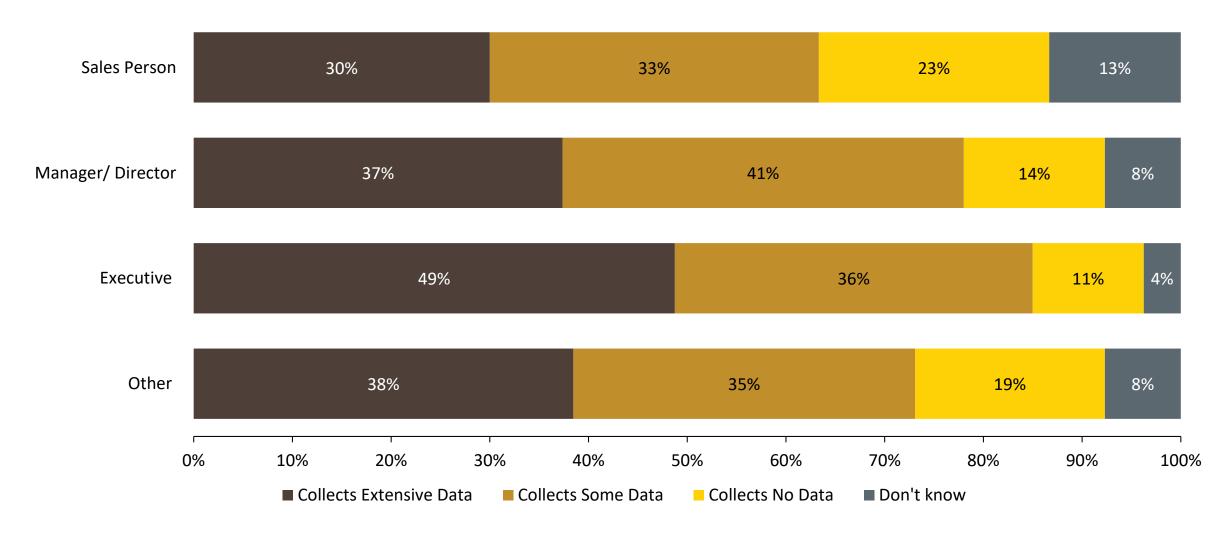


The Extent Data Is Collected by Role – Operations



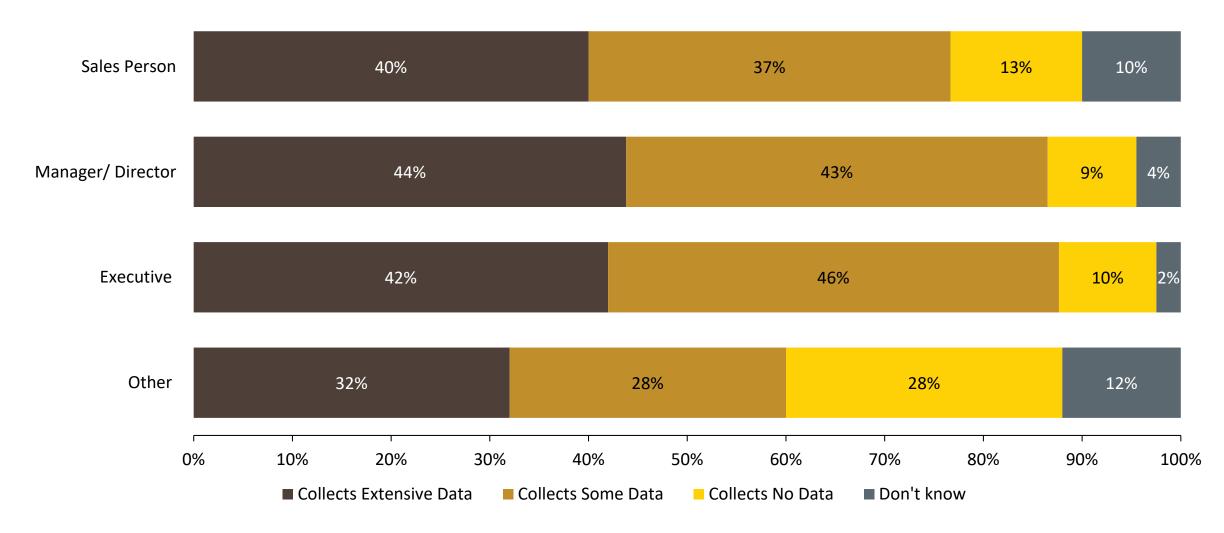


The Extent Data Is Collected by Role – Outbound Logistics



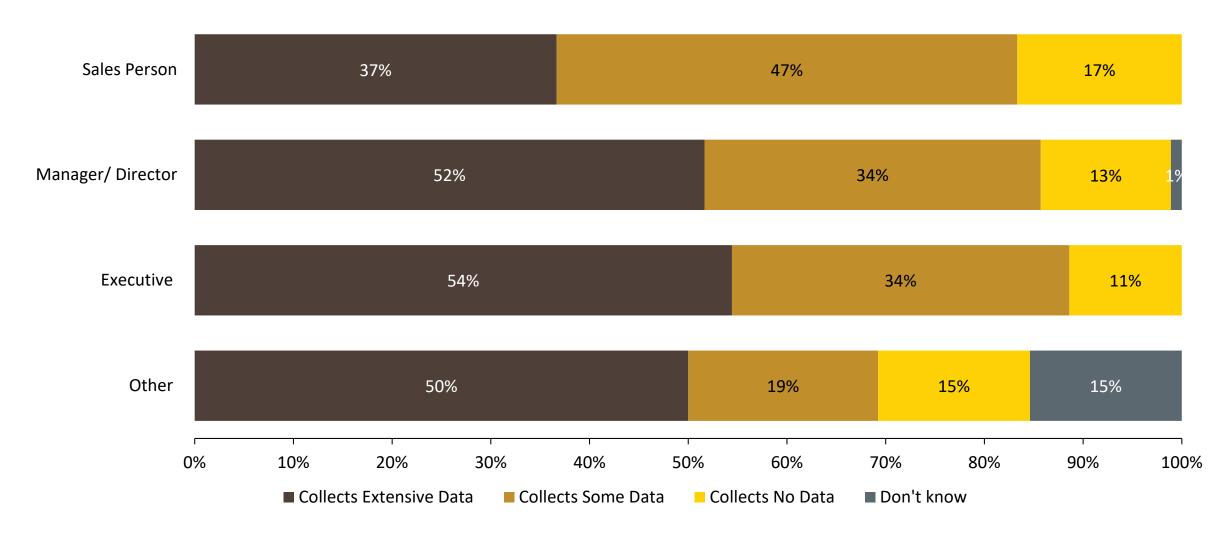


The Extent Data Is Collected by Role – Marketing



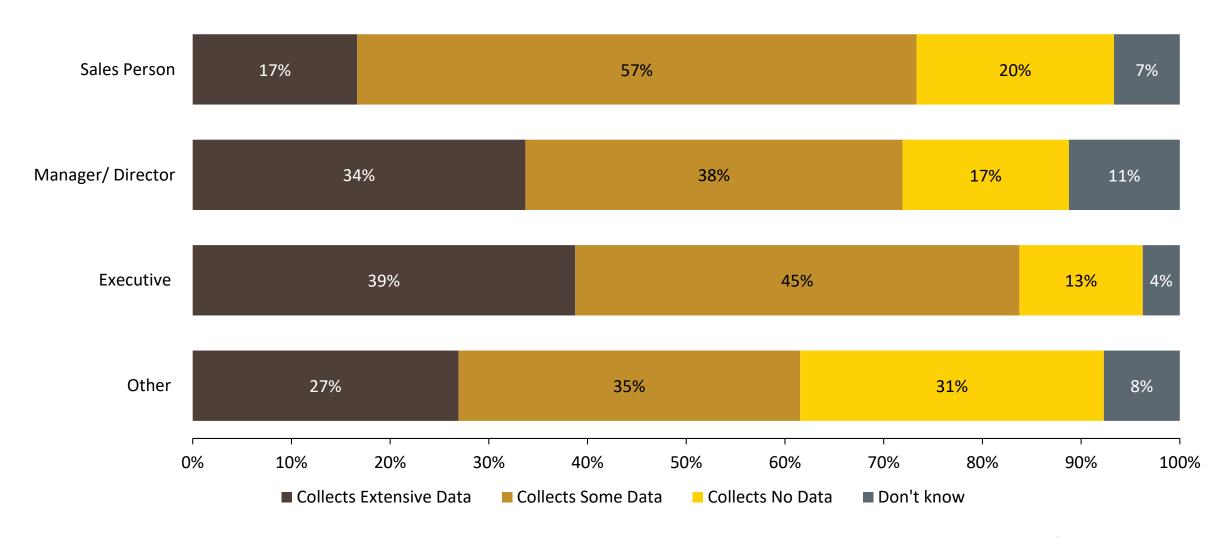


The Extent Data Is Collected by Role – Sales



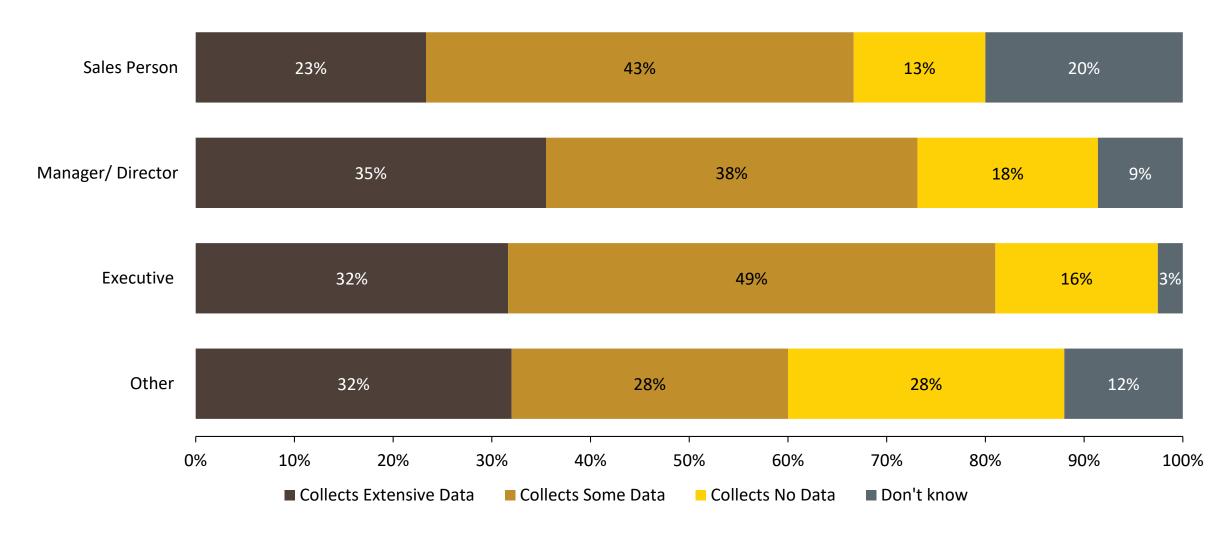


The Extent Data Is Collected by Role – Service



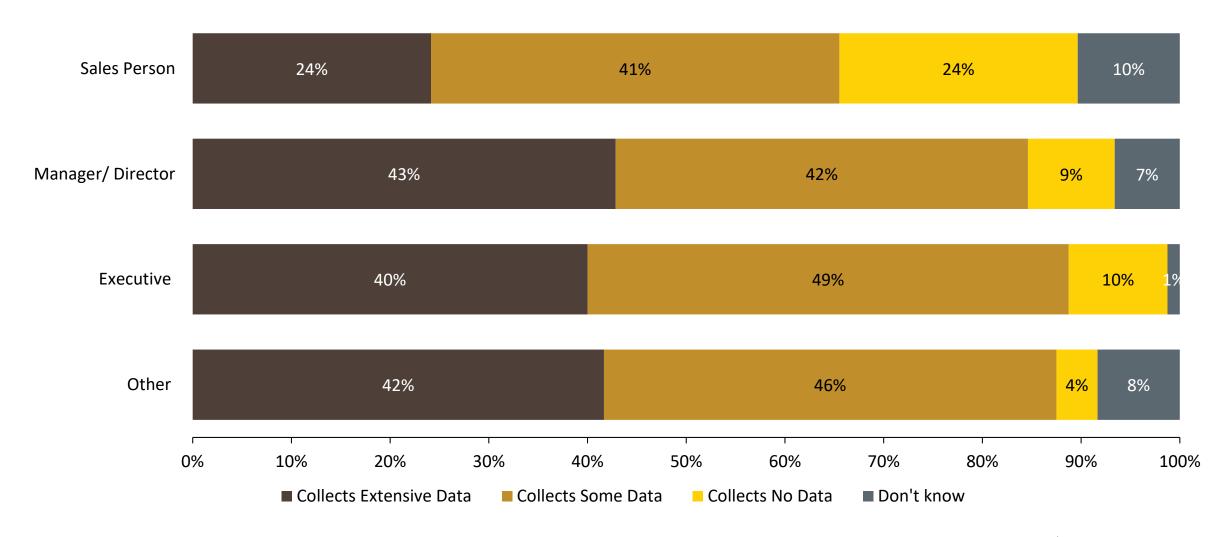


The Extent Data Is Collected by Role – HR Management



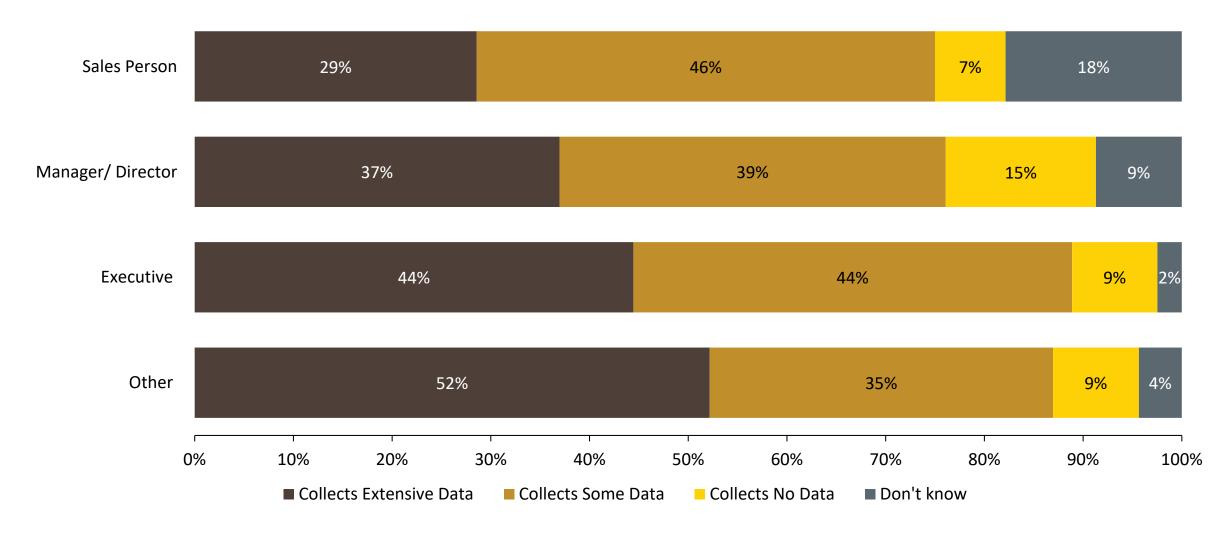


The Extent Data Is Collected by Role – Procurement



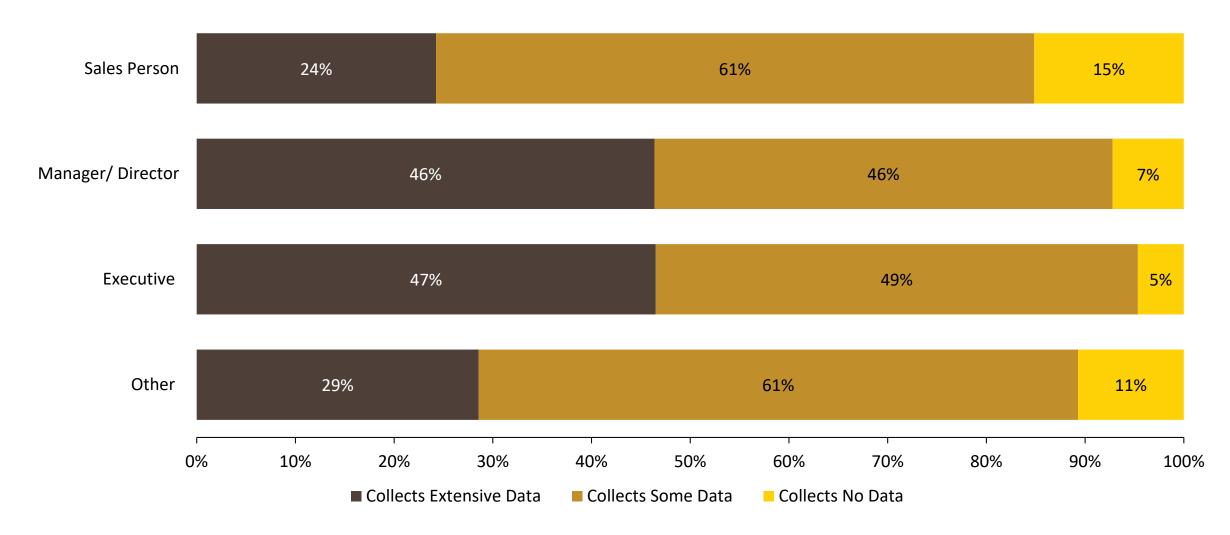


The Extent Data Is Collected by Role – Regulatory Compliance





The Extent Data Is Collected by Role – Overall





Data Collection and Analytics Compared to Competitors – by Role

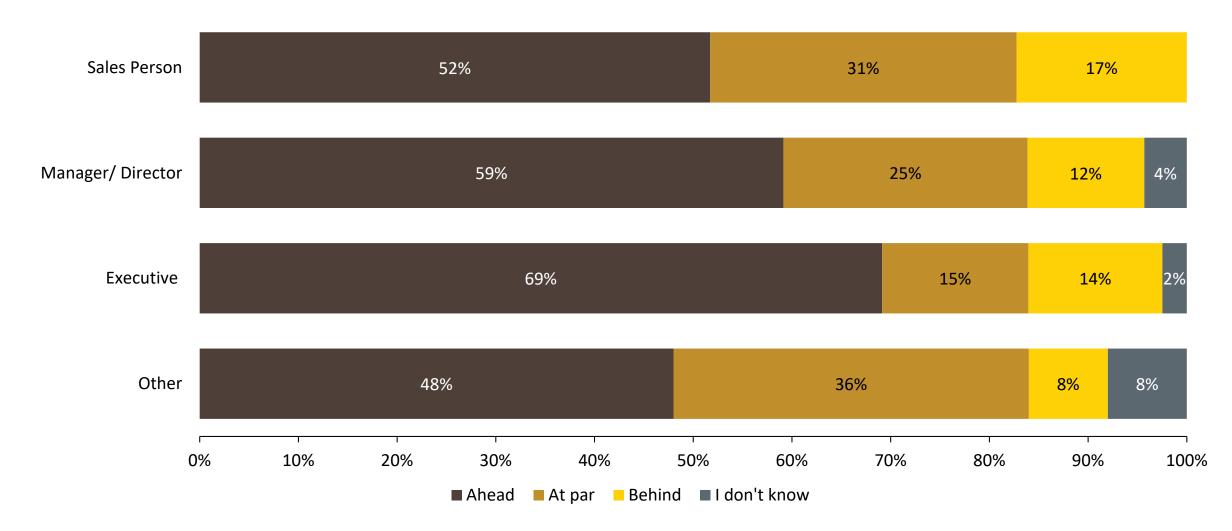


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

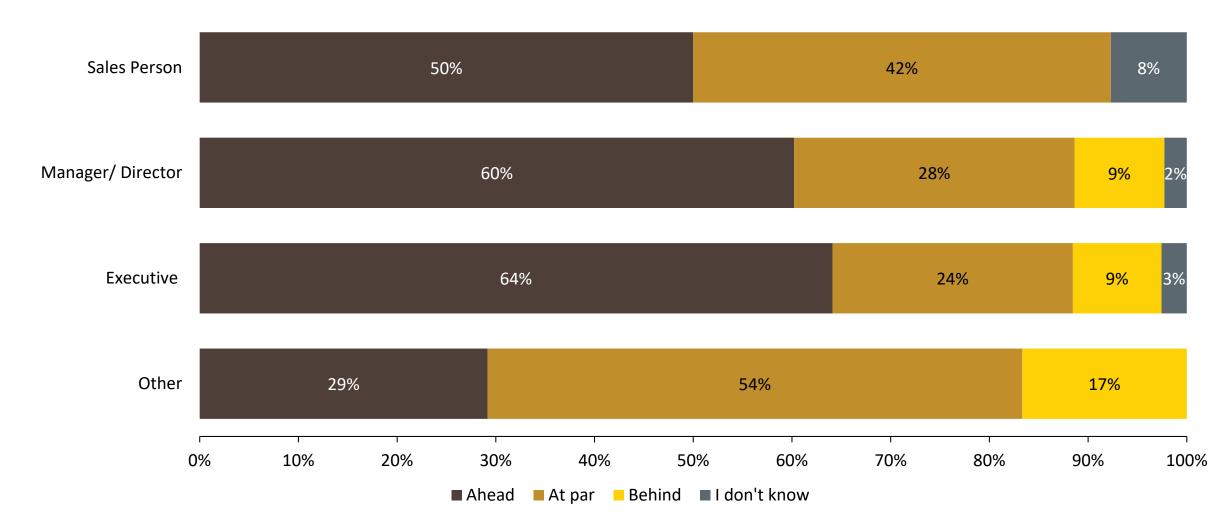


Data Collection by Role Compared to Competitors





Data analytics by Role Compared to Competitors





Organization Grade on Data Analytics

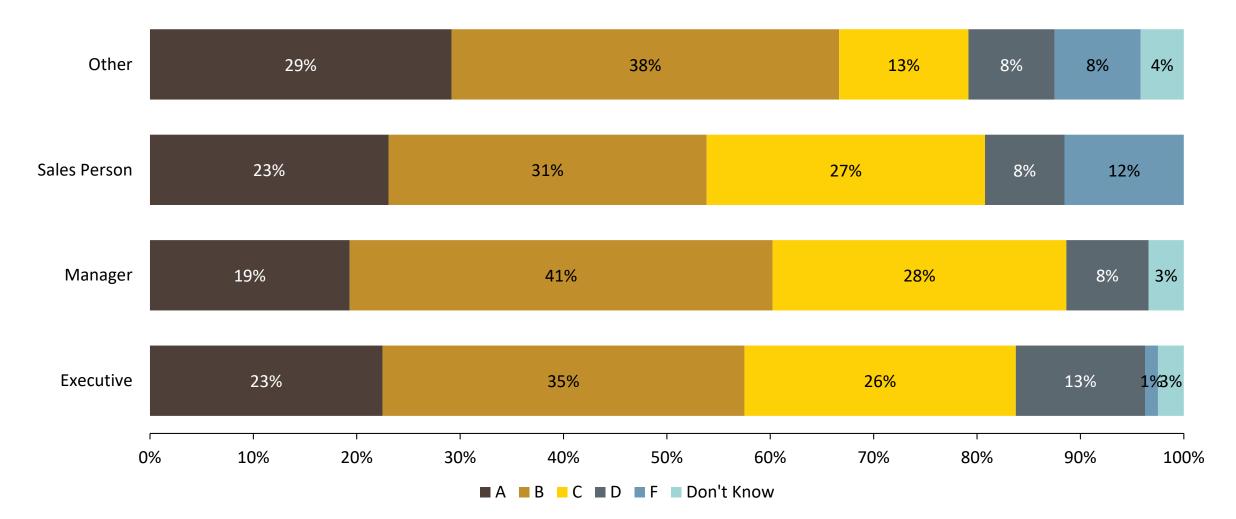


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	В	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

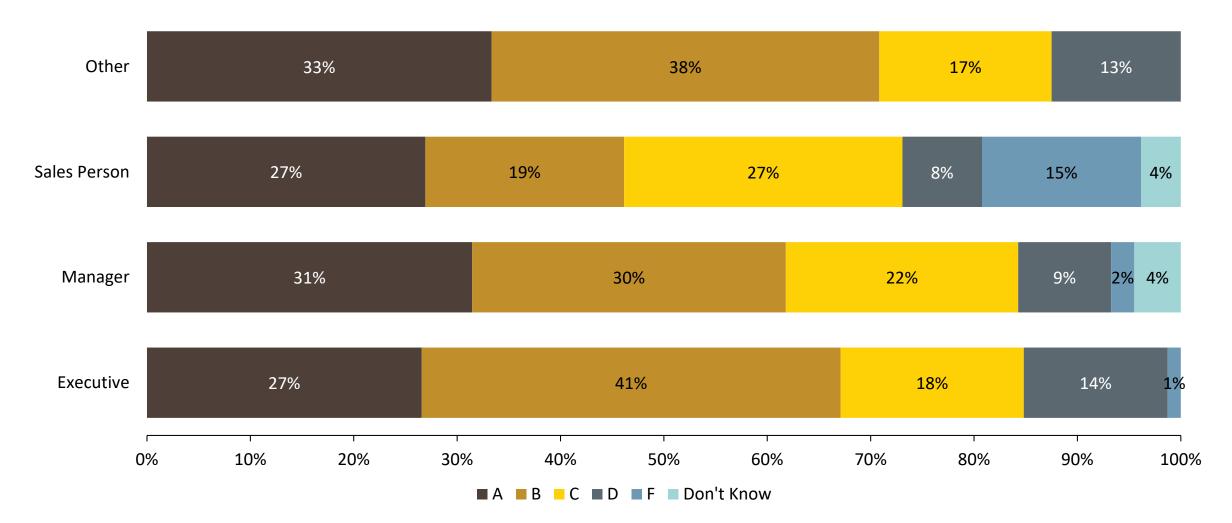


Organization Grade on Data Analytics by Role – Inbound Logistics



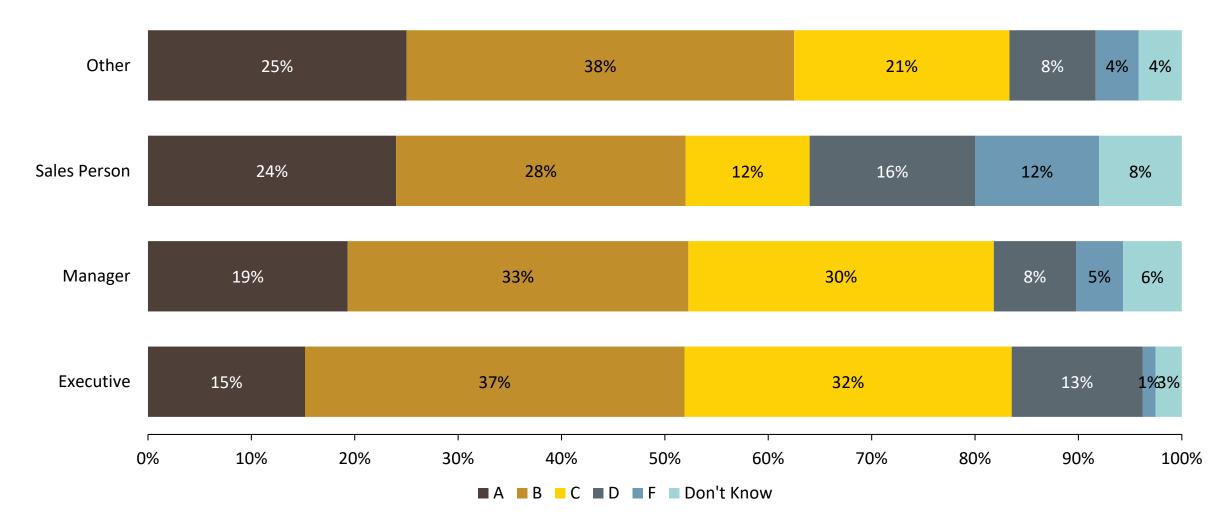


Organization Grade on Data Analytics by Role – Operations



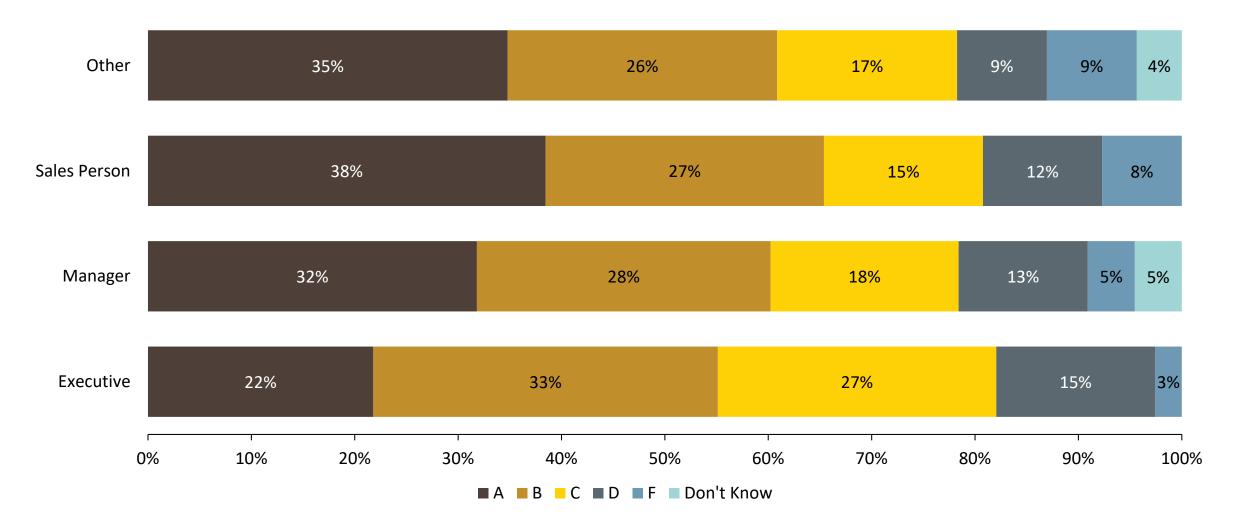


Organization Grade on Data Analytics by Role – Outbound Logistics



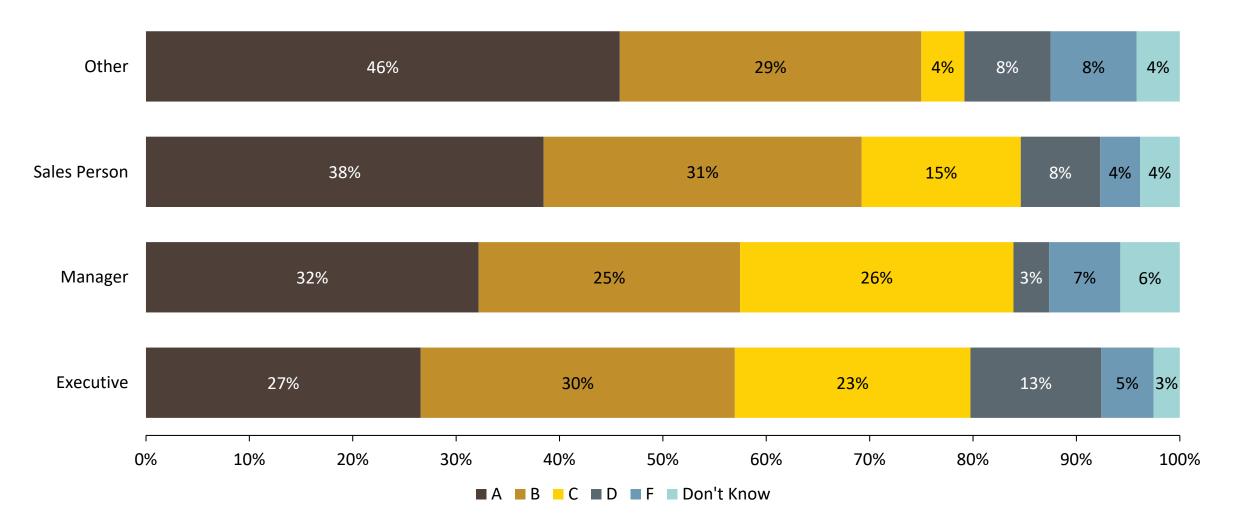


Organization Grade on Data Analytics by Role – Marketing



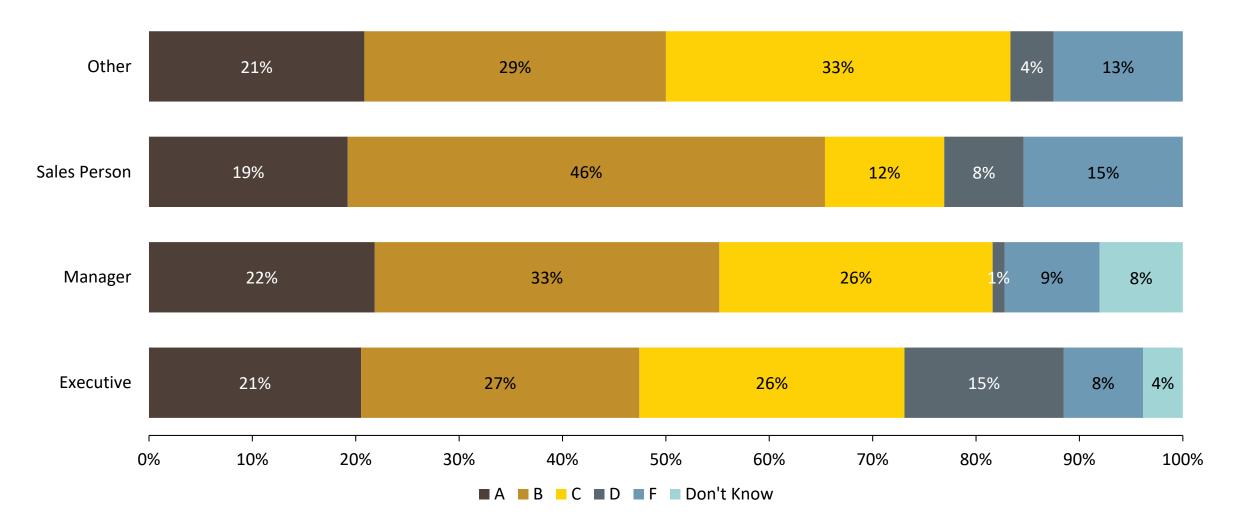


Organization Grade on Data Analytics by Role – Sales



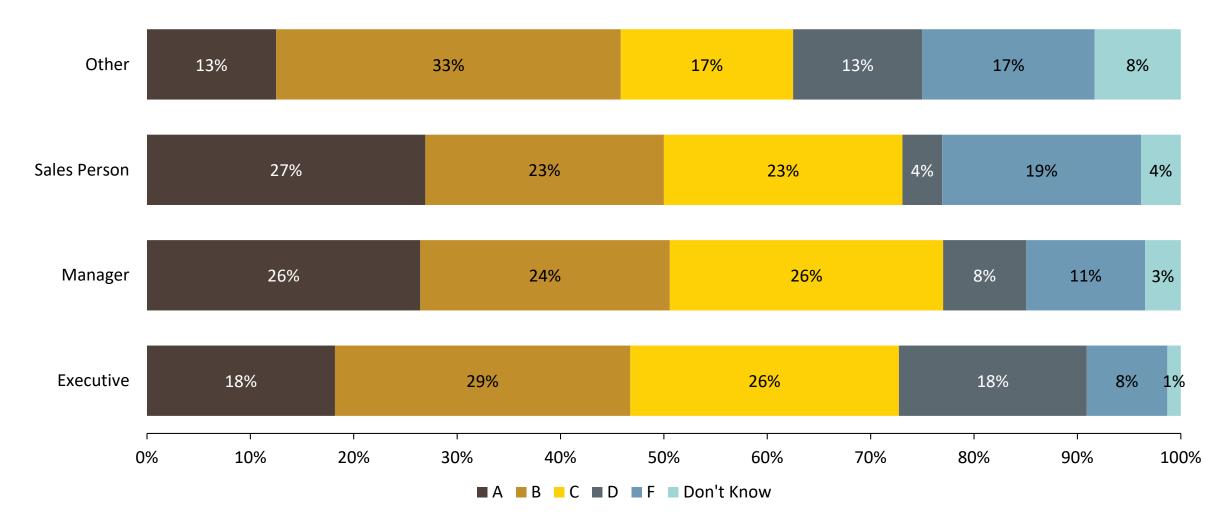


Organization Grade on Data Analytics by Role – Service



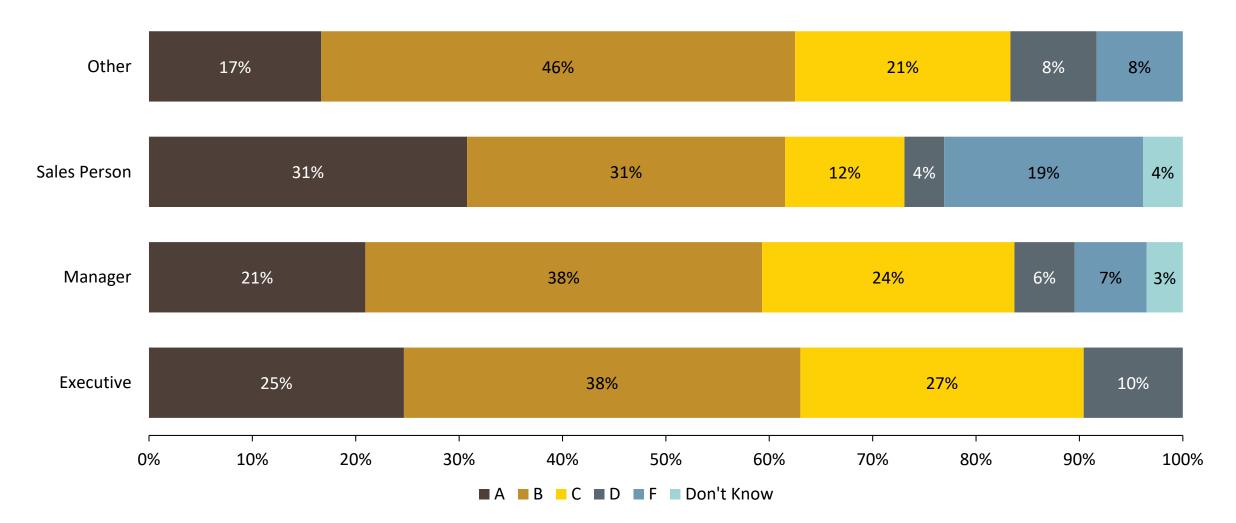


Organization Grade on Data Analytics by Role – HR Management



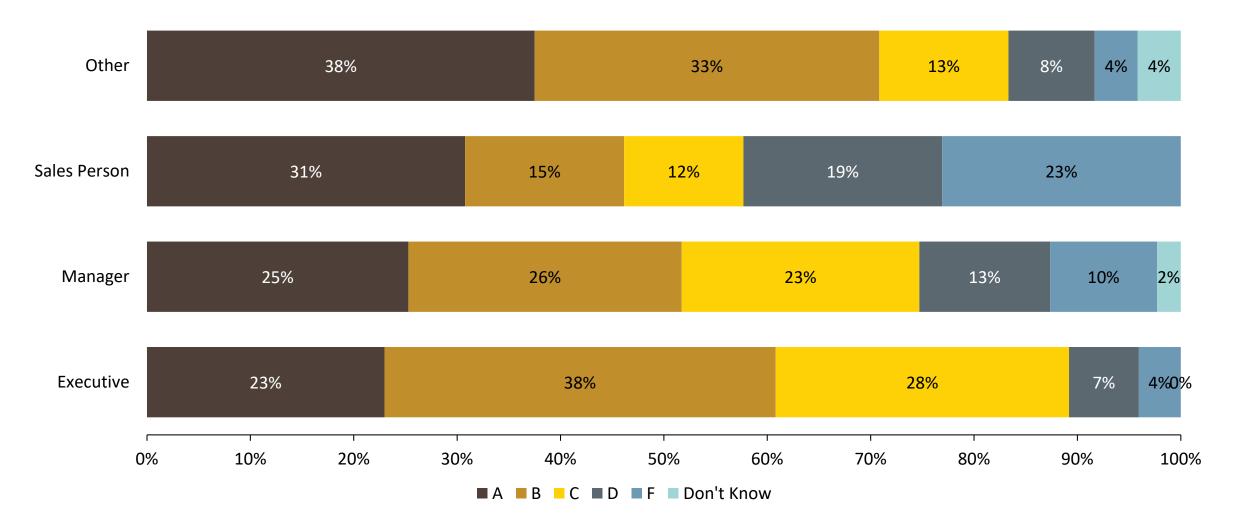


Organization Grade on Data Analytics by Role - Procurement





Organization Grade on Data Analytics by Role – Regulatory Compliance





Most Important Benefits of Data Analytics by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

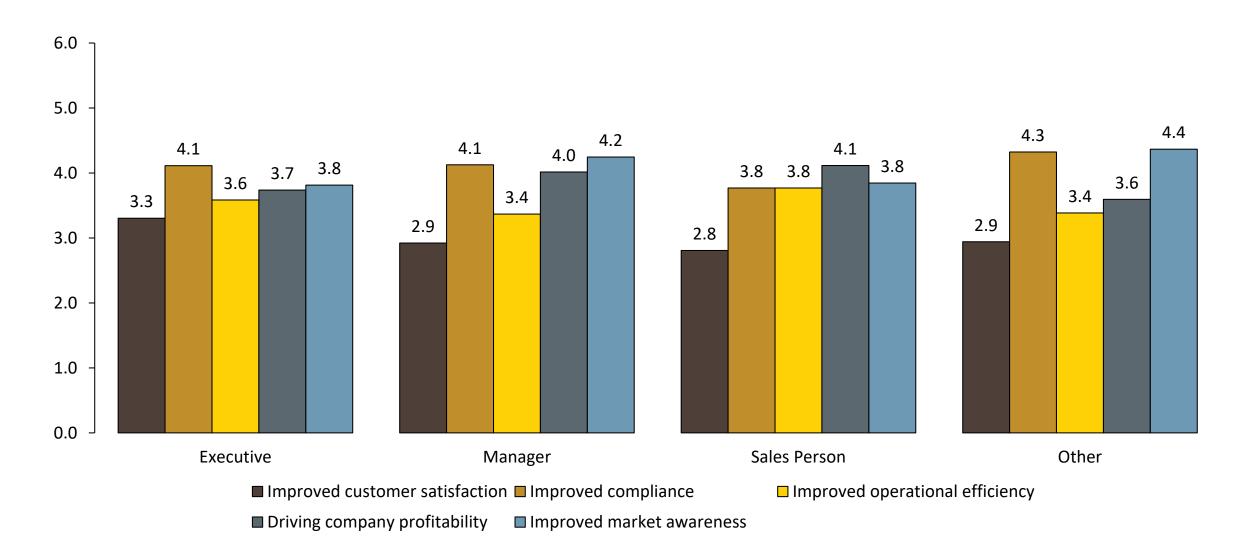
Improved operational efficiency

Driving company profitability

Improved market awareness



Most Important Benefits of Data Analytics by Role





Data Quality by Role



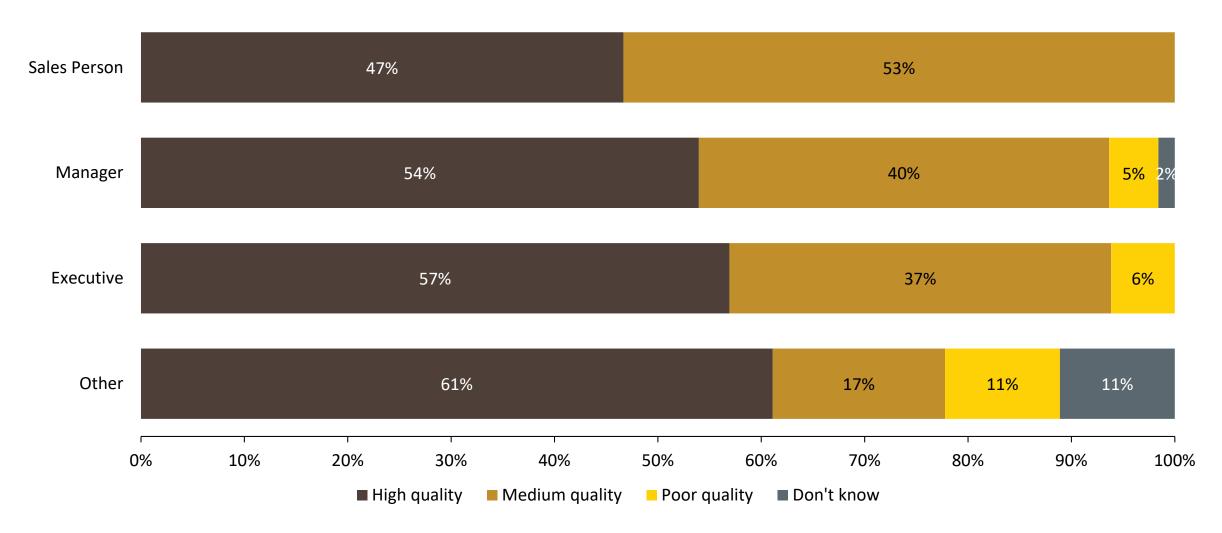
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

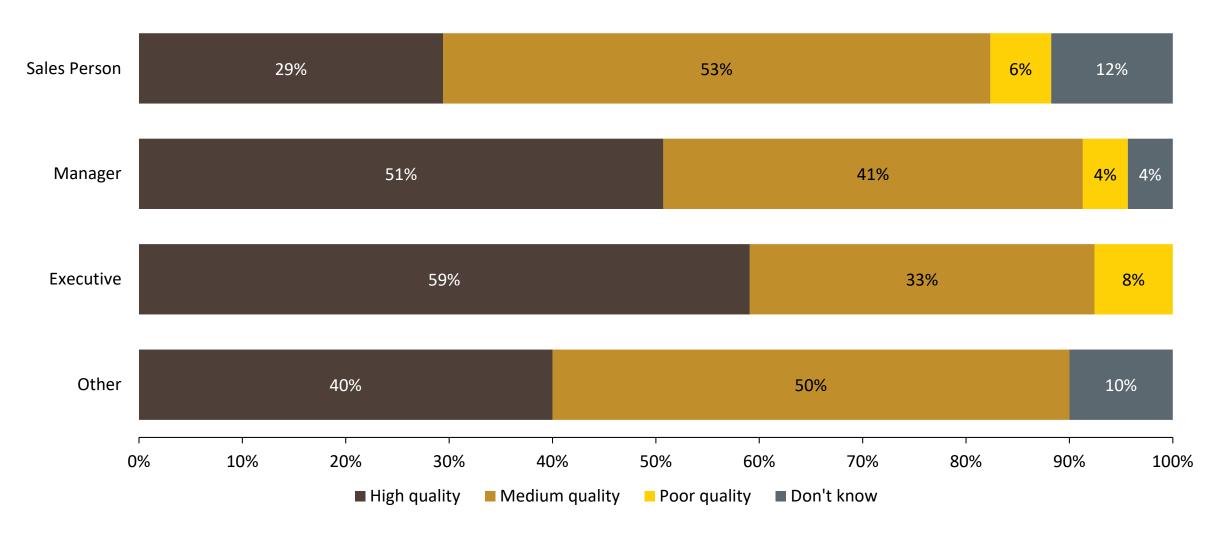


Data Quality by Role – Inbound Logistics



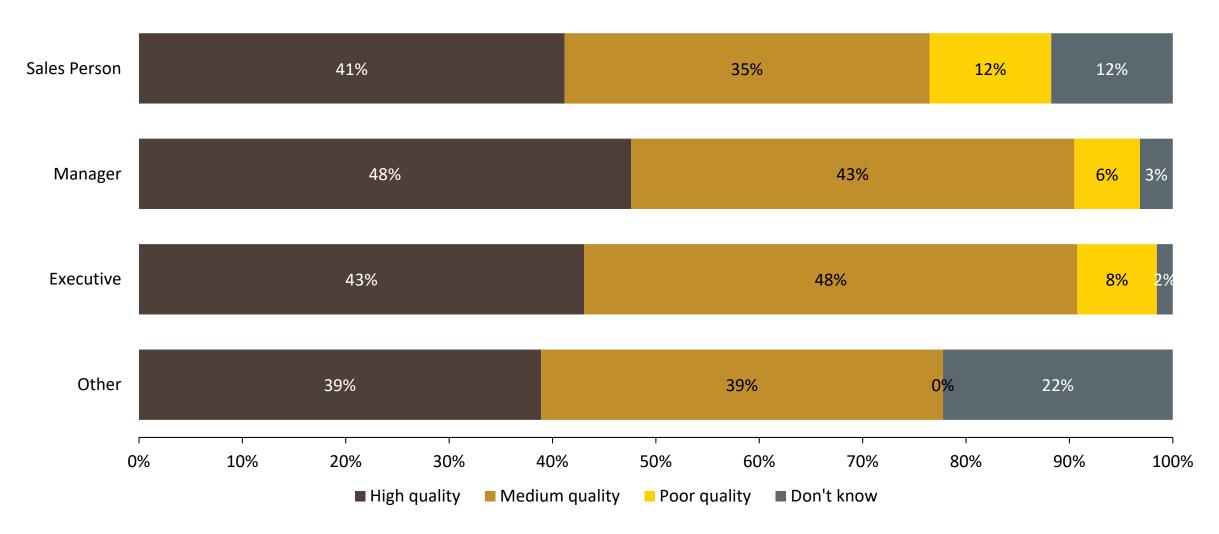


Data Quality by Role - Operations



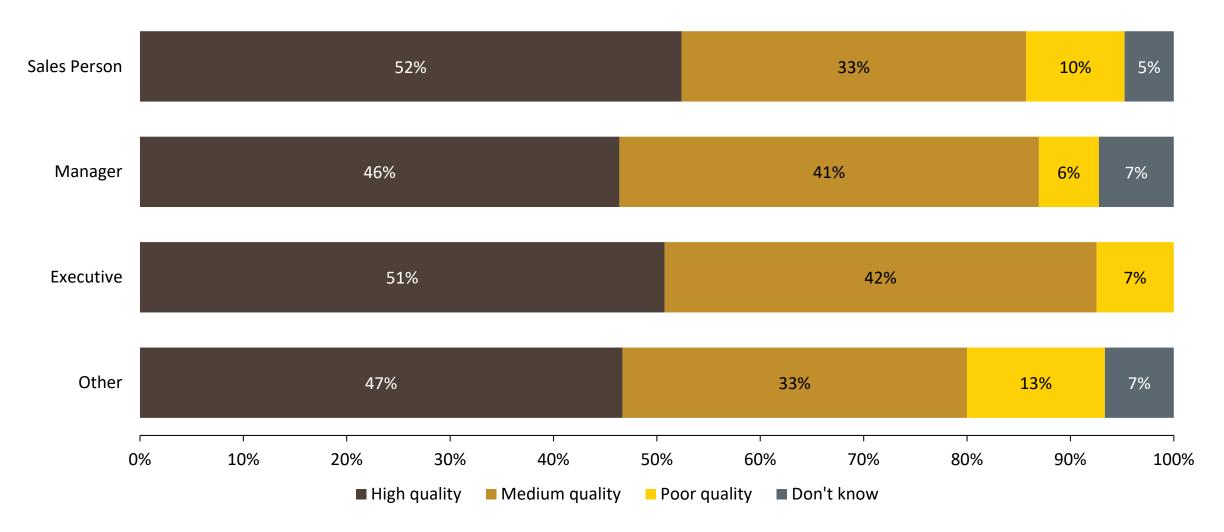


Data Quality by Role – Outbound Logistics



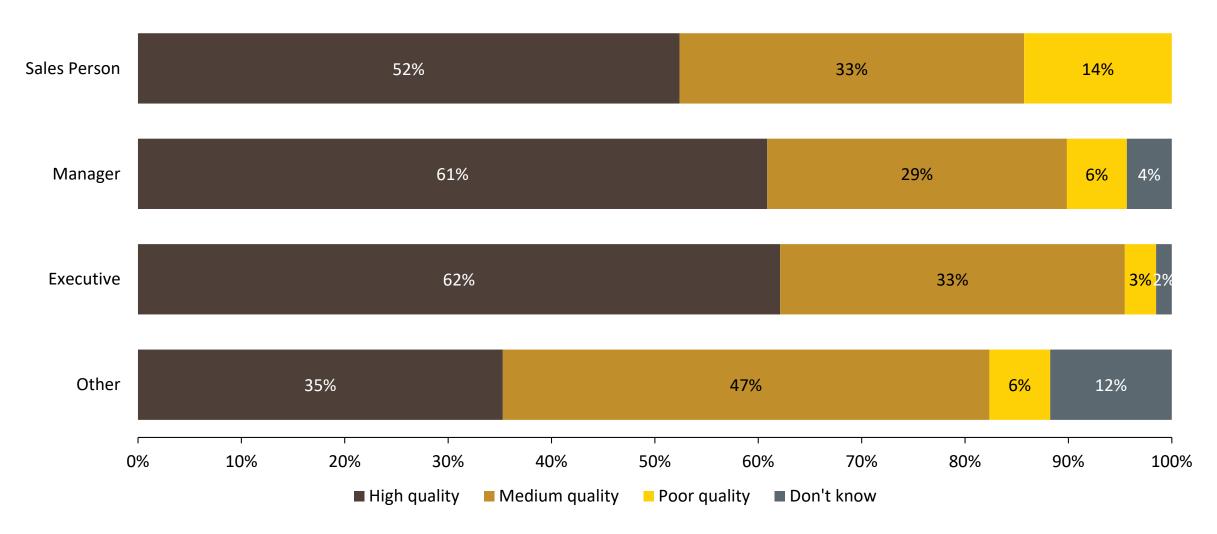


Data Quality by Role - Marketing



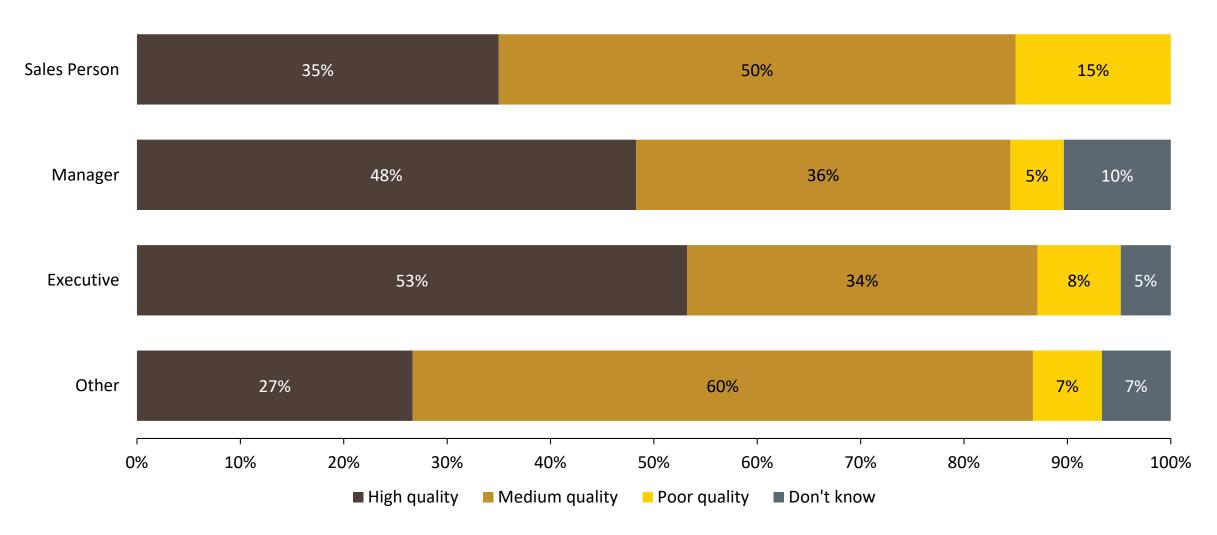


Data Quality by Role – Sales



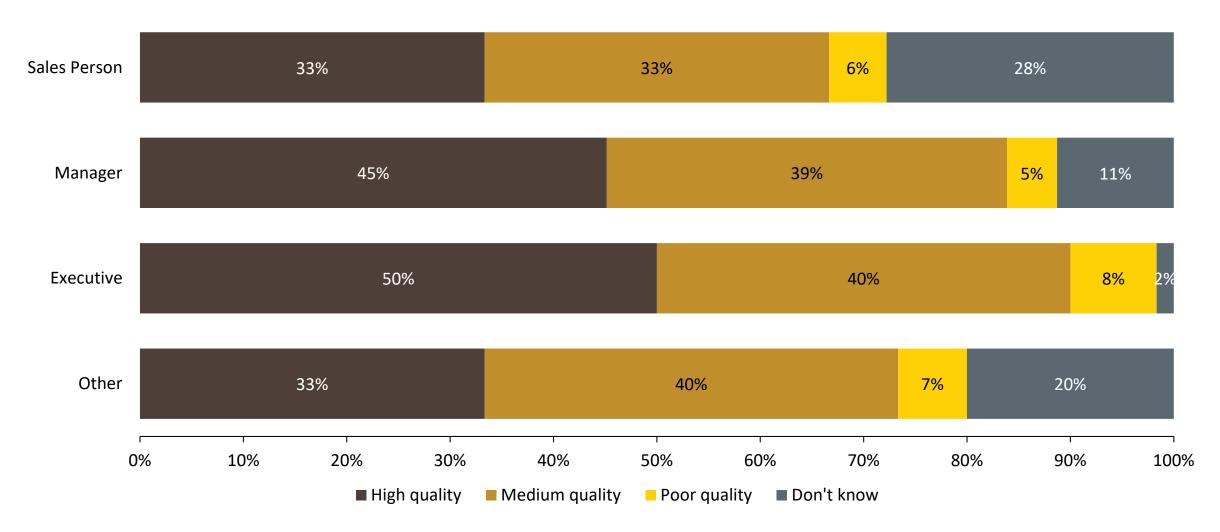


Data Quality by Role - Service



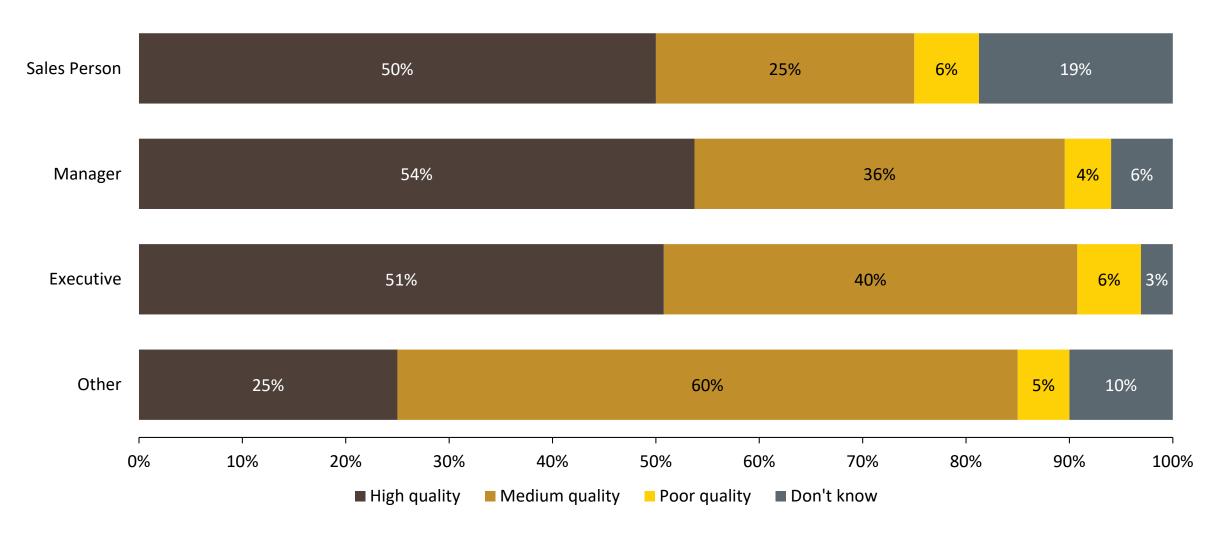


Data Quality by Role – HR Management



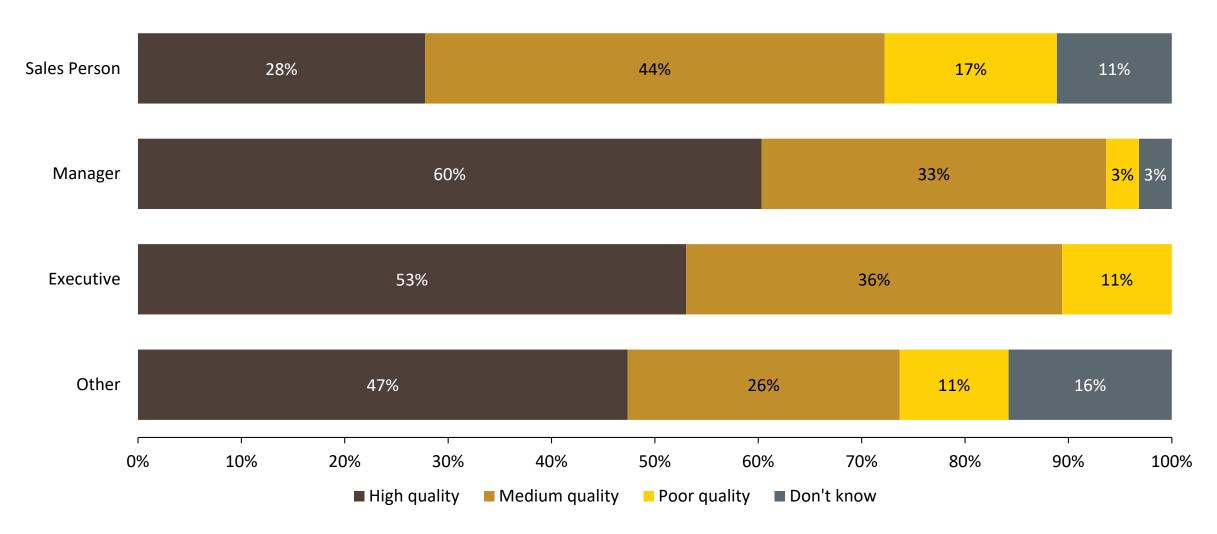


Data Quality by Role - Procurement





Data Quality by Role - Regulatory Compliance





Value Creation by Role



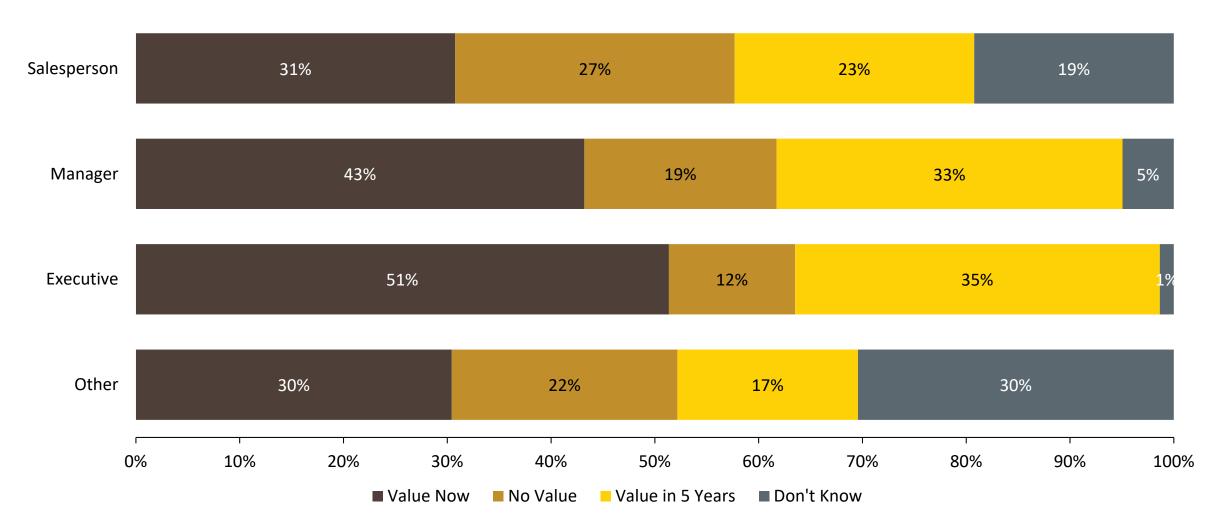
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

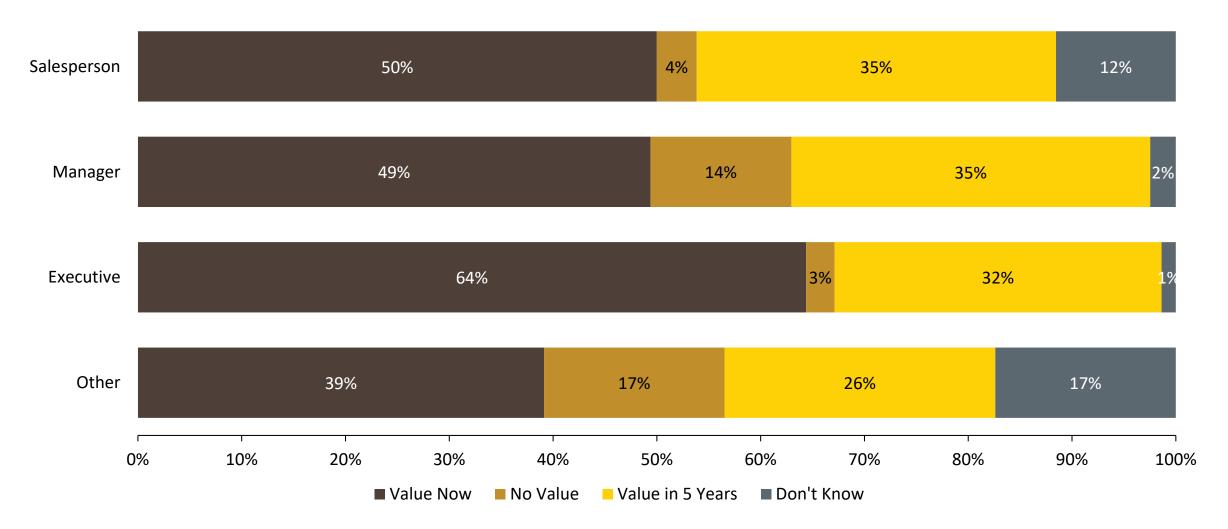


Value Creation by Role – Inbound Logistics



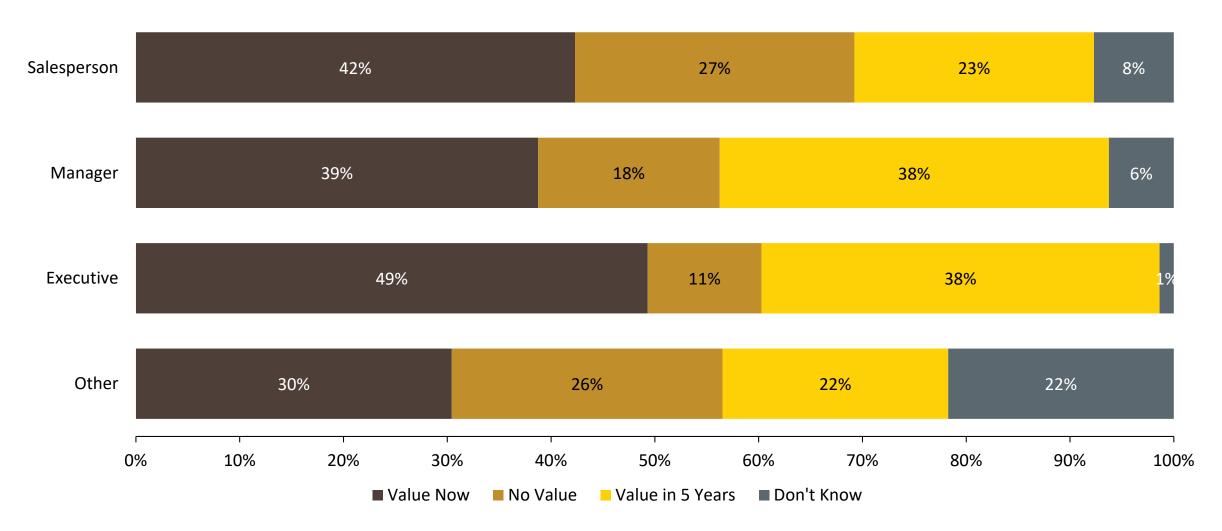


Value Creation by Role – Operations



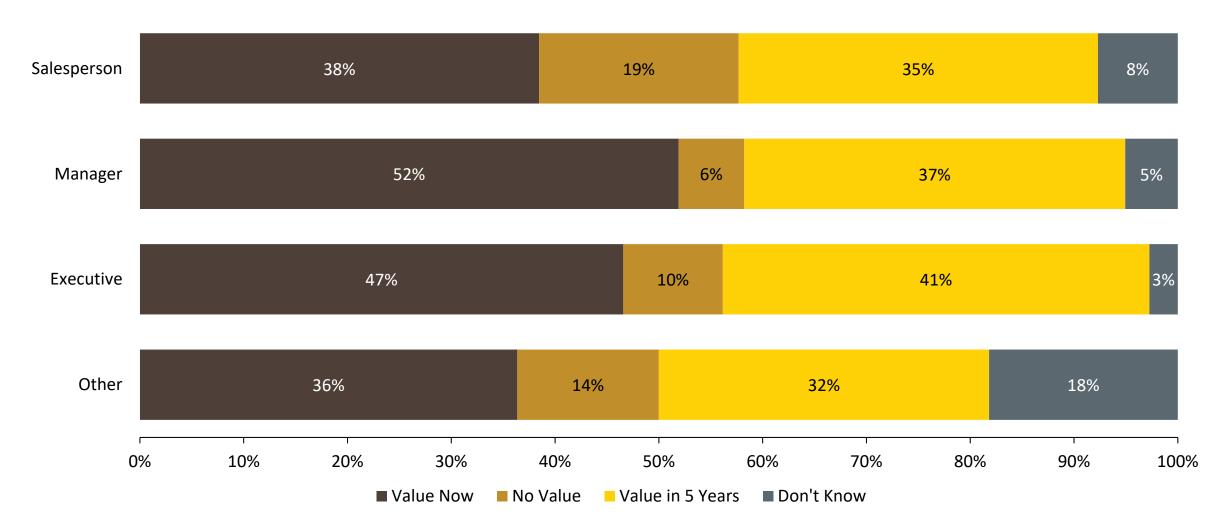


Value Creation by Role – Outbound Logistics



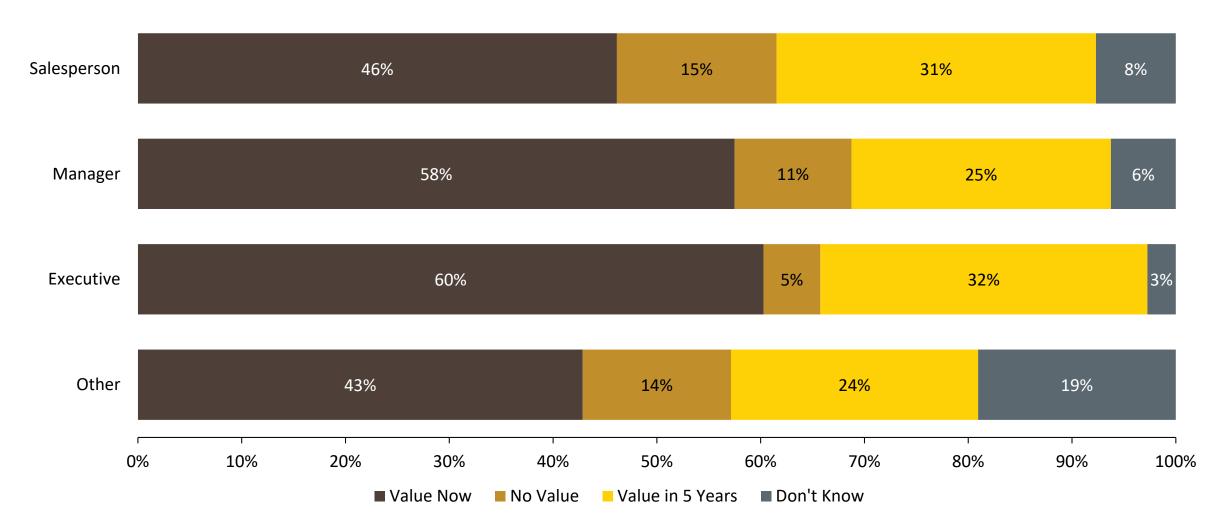


Value Creation by Role – Marketing



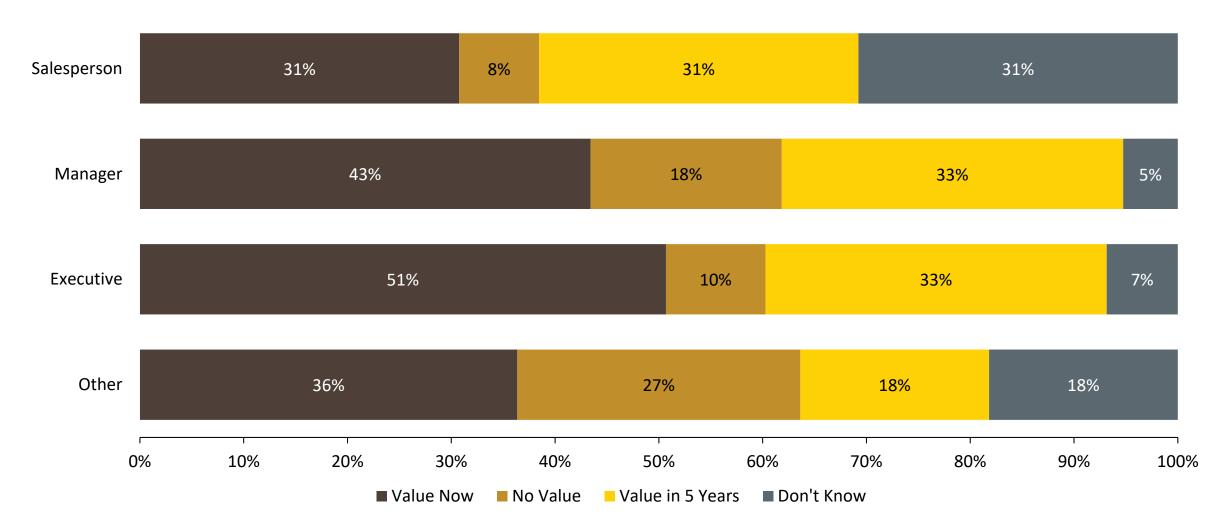


Value Creation by Role – Sales



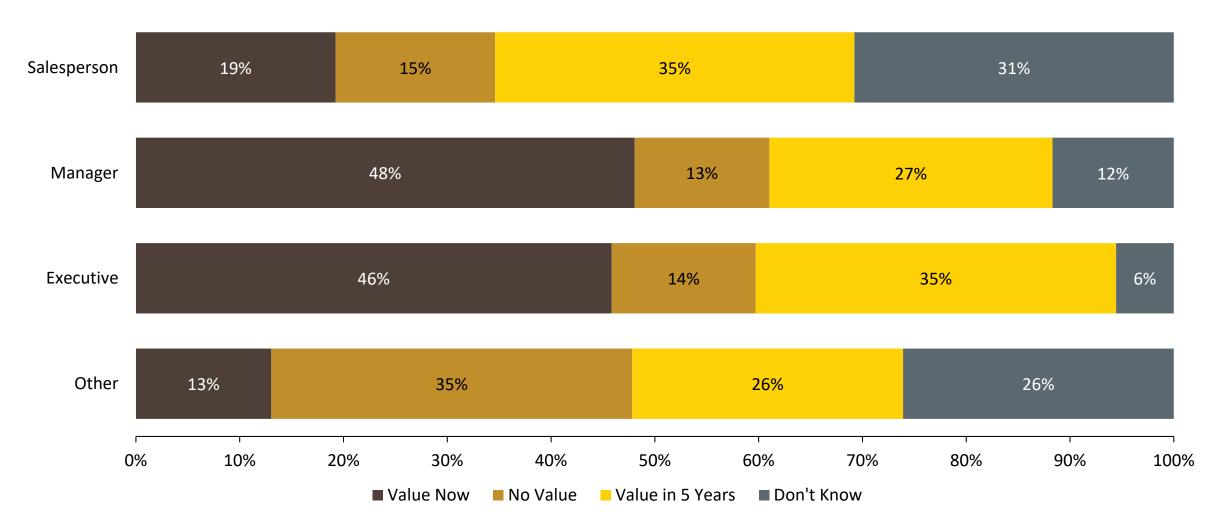


Value Creation by Role – Service



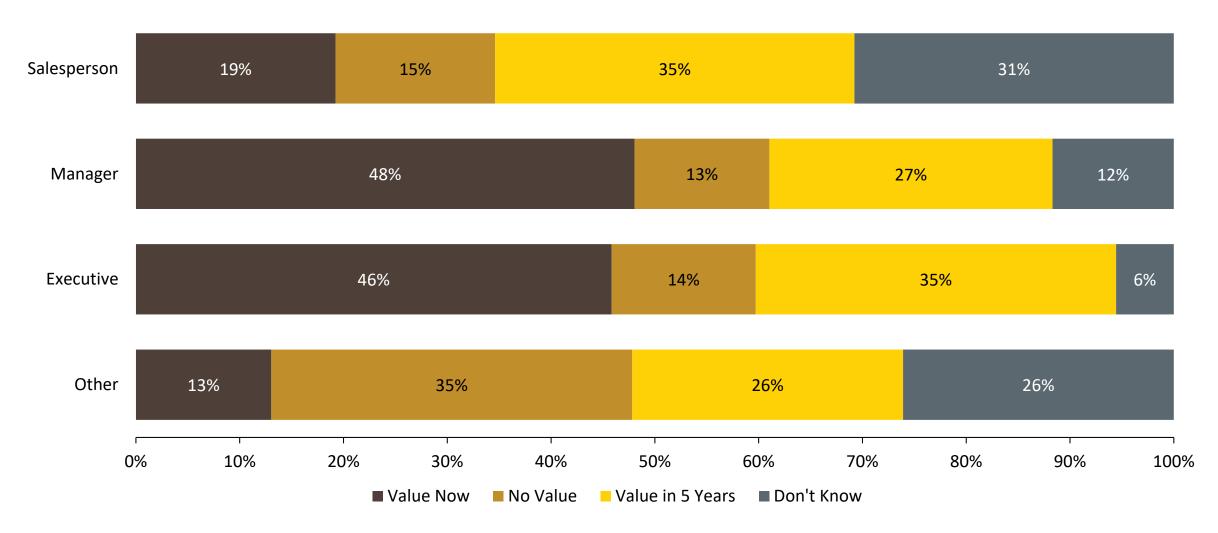


Value Creation by Role – HR Management



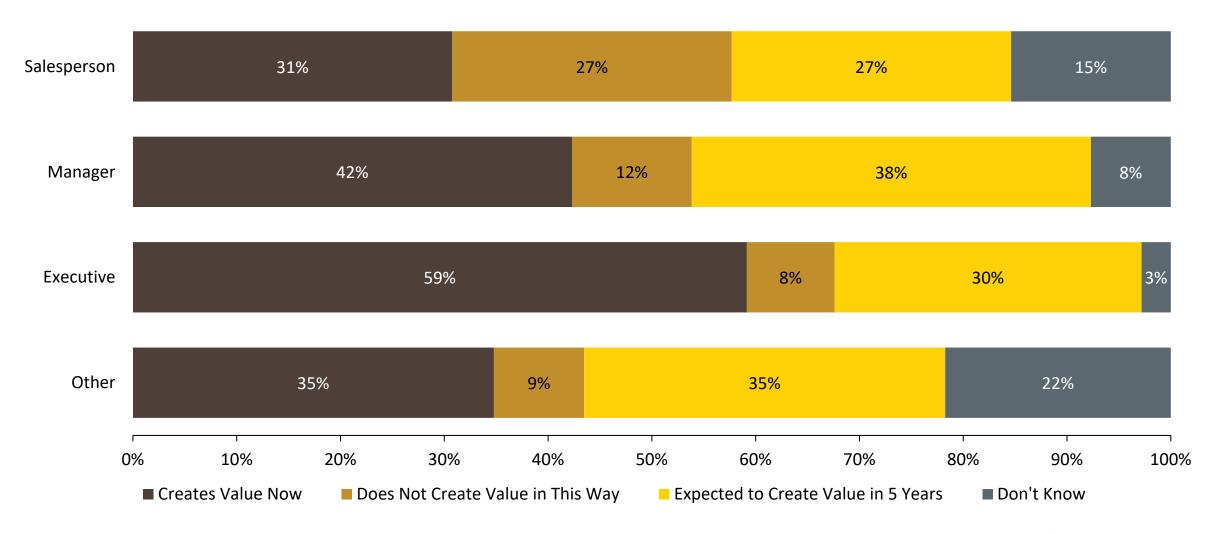


Value Creation by Role – Procurement





Value Creation by Role – Regulatory Compliance





Data Collection Challenges

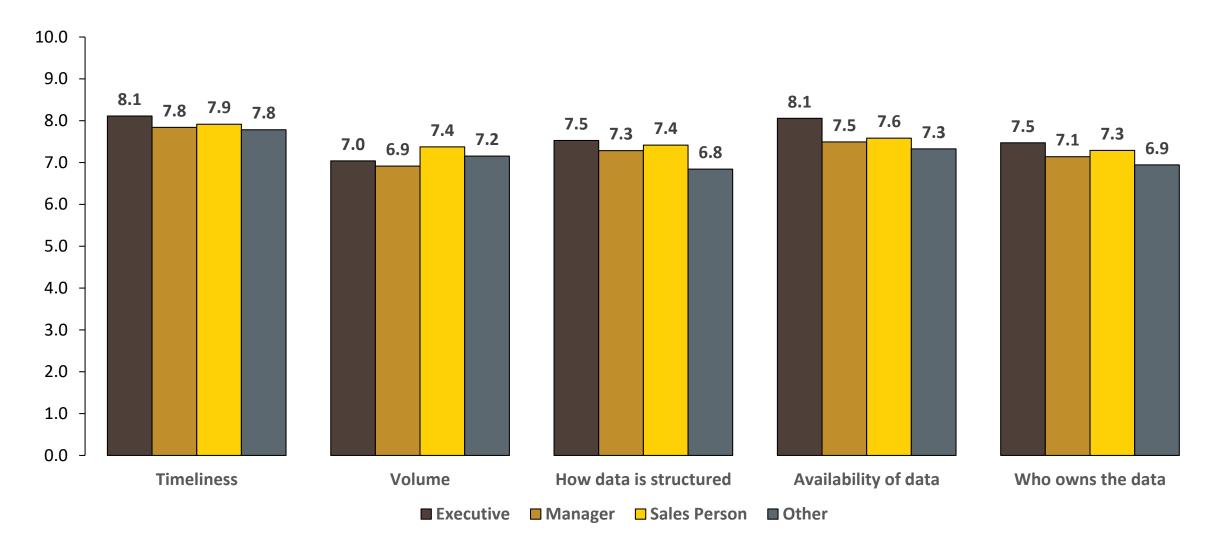


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE On a scale of 1 to 10, where 1 means "not important" and 10 means "very important", please rate the importance of the following data-related challenges in your organization. (Use the slider to select your rating.)

	Not Important					Very Important				
	1	2	3	4	5	6	7	8	9	10
Timeliness										
Volume										
How data is structured										
Availability of data										
Who owns the data										
Cost of collecting and analyzing data										
Facilities and infrastructure to manage data										
Technology to collect and analyze data										
Talent and skills to collect and analyze data										
Security and privacy concerns										

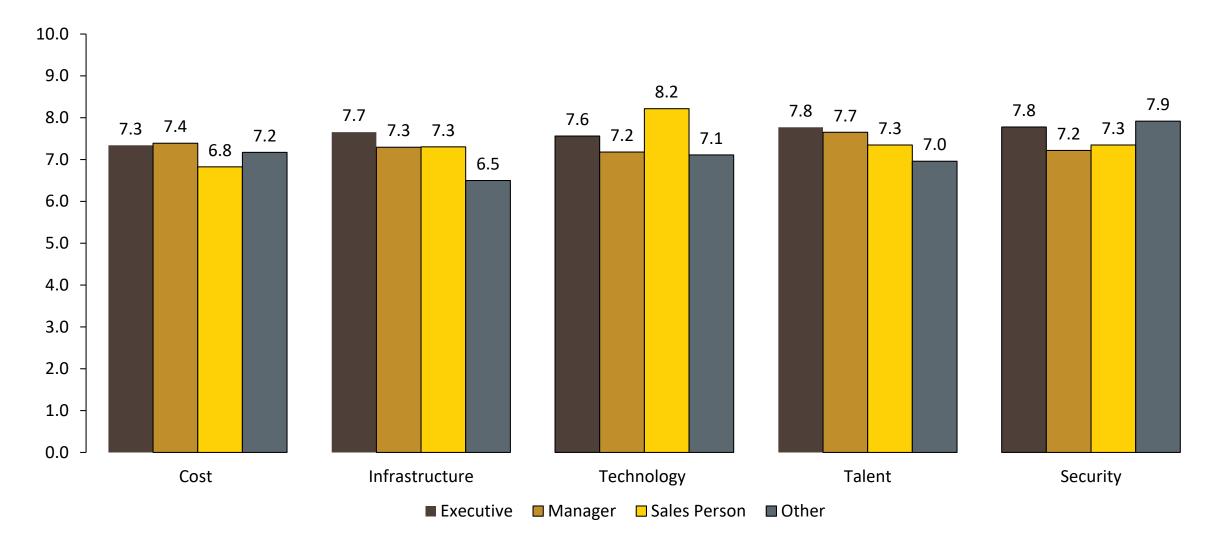


Average Rating of the Most Important Data Related Challenges by Role





Average Rating of the Most Important Data Related Challenges by Role





Decision Made on Data Analytics by The Extent Data is Collected



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization collect data that is useful?

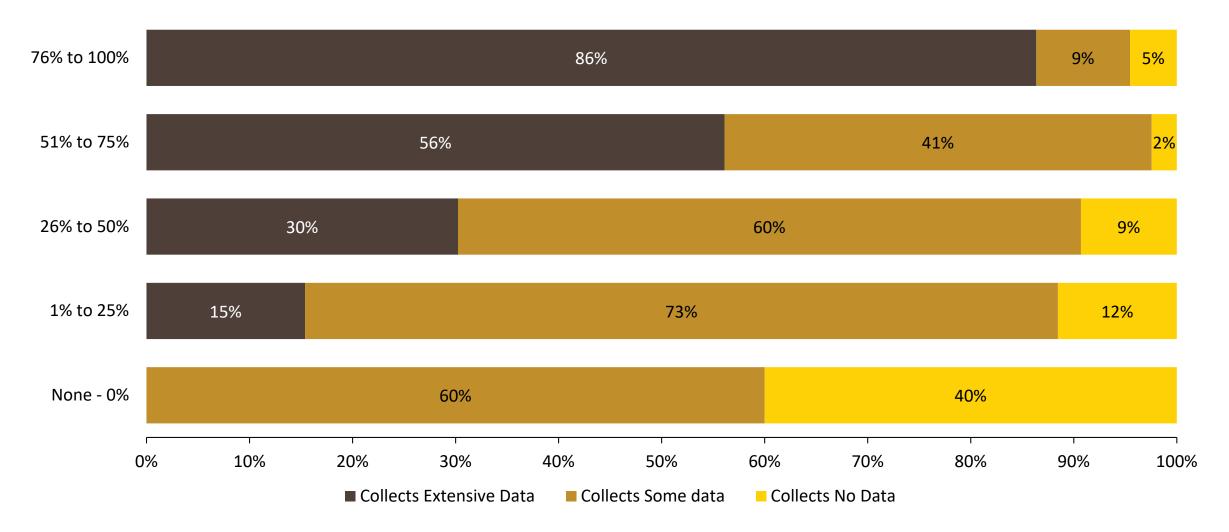
- Collects No Data
- Collects Some data
- Collects Extensive Data

Approximately what percentage of overall decisions are made based on <u>data</u> <u>analytics</u> in your organization?

- O None 0%
- 1% to 25%
- O 26% to 50%
- O 51% to 75%
- 76% to 100%

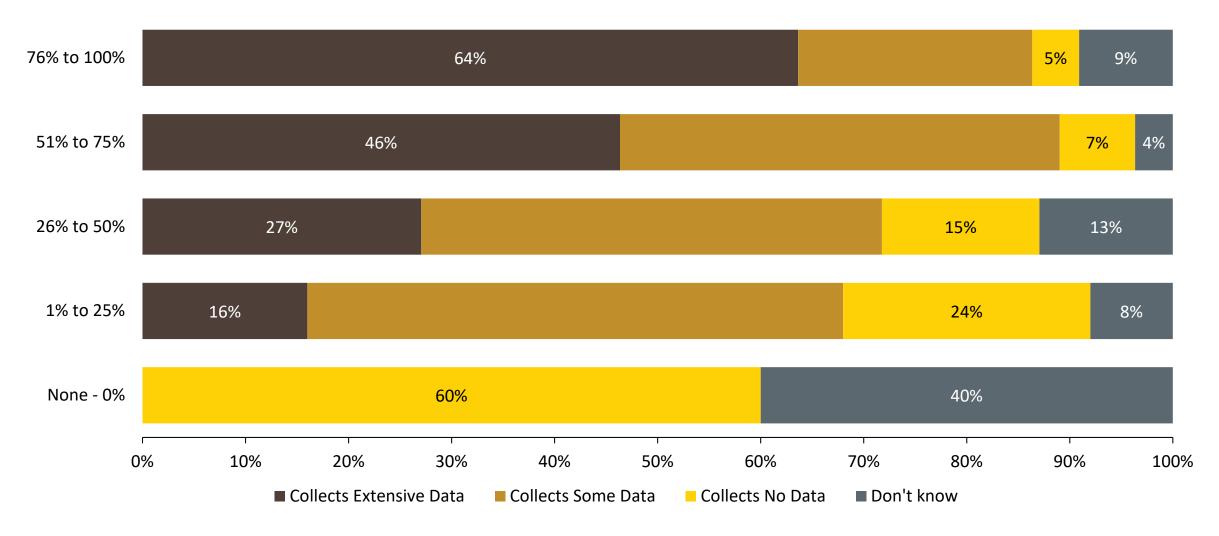


% of Decision Made on Data Analytics by The Extent Data is Collected -Overall



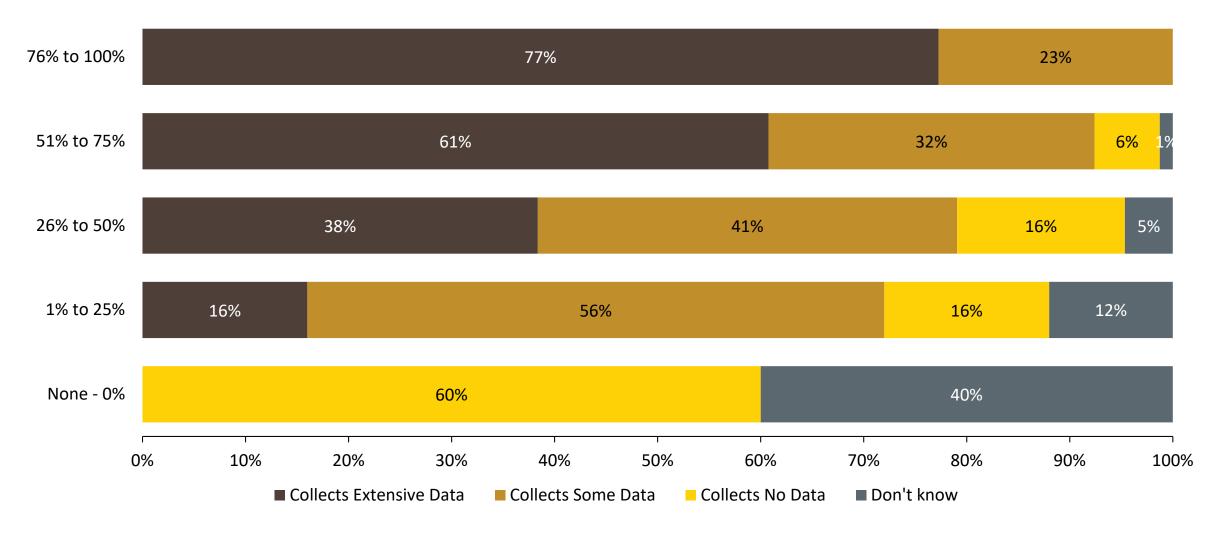


% of Decision Made on Data Analytics by The Extent Data is Collected – Inbound Logistics



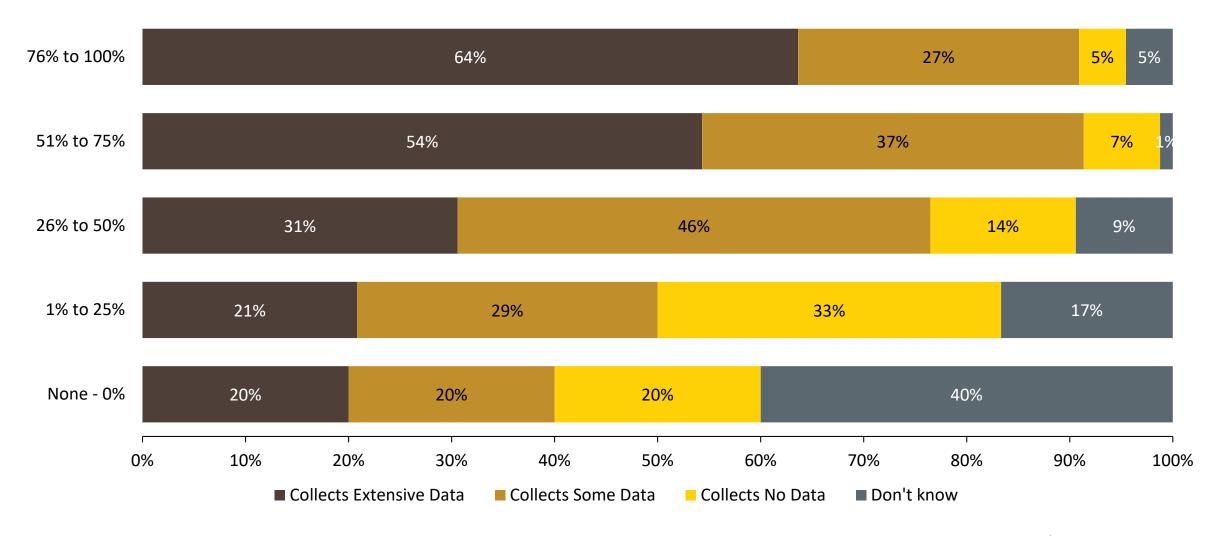


% of Decision Made on Data Analytics by The Extent Data is Collected – Operations



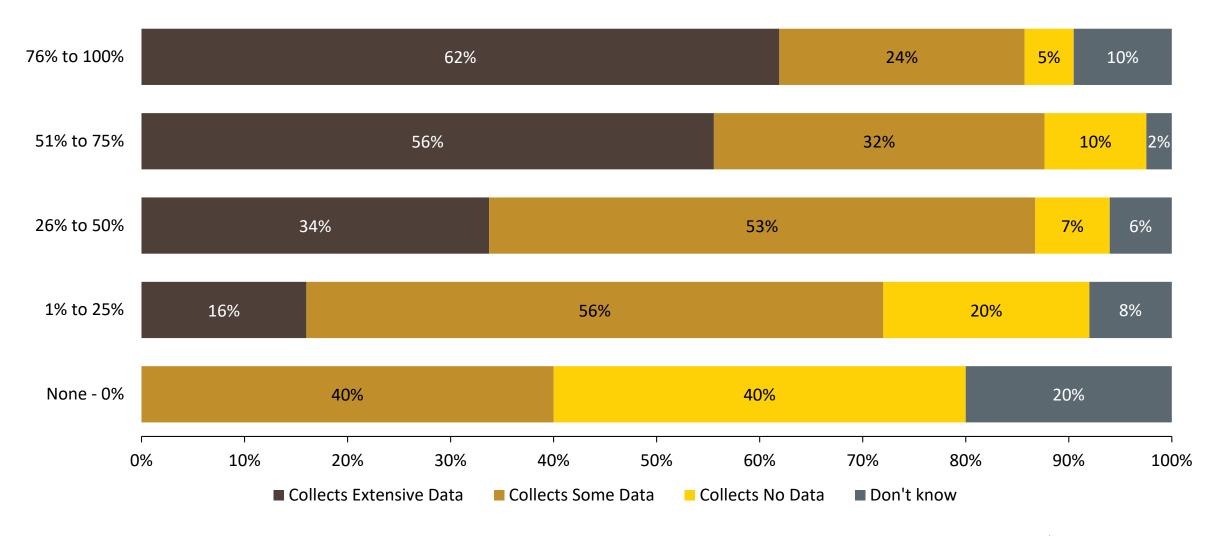


% of Decision Made on Data Analytics by The Extent Data is Collected – Outbound Logistics



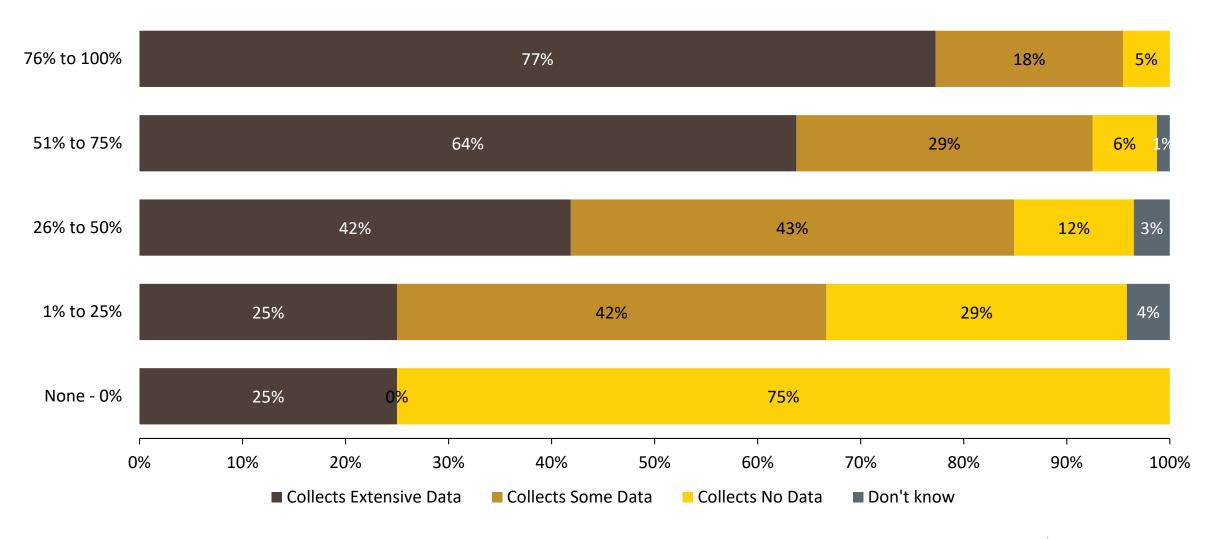


% of Decision Made on Data Analytics by The Extent Data is Collected -Marketing



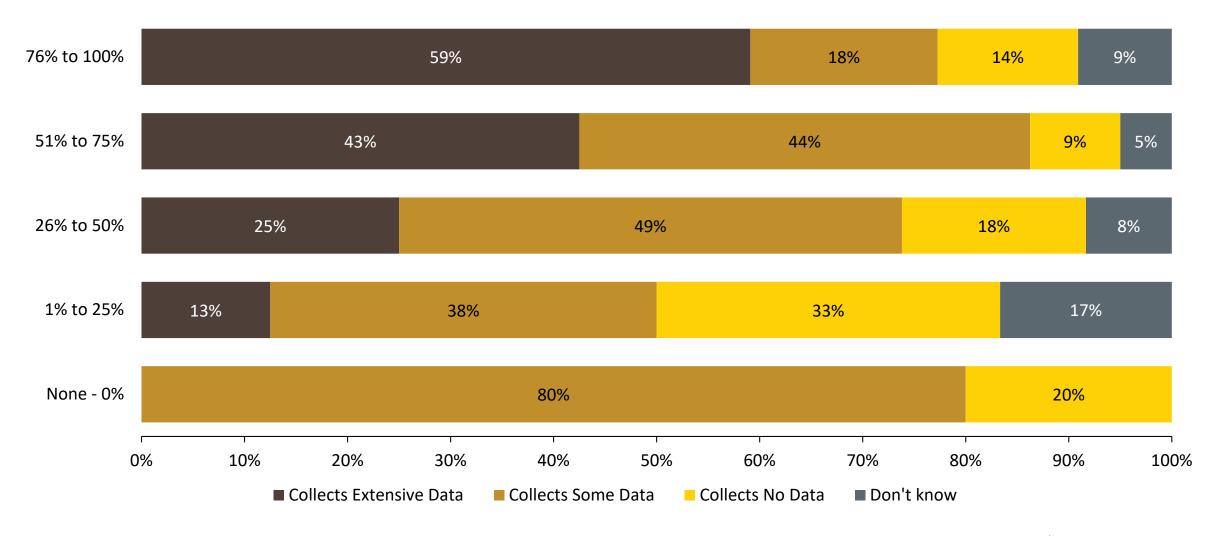


% of Decision Made on Data Analytics by The Extent Data is Collected - Sales



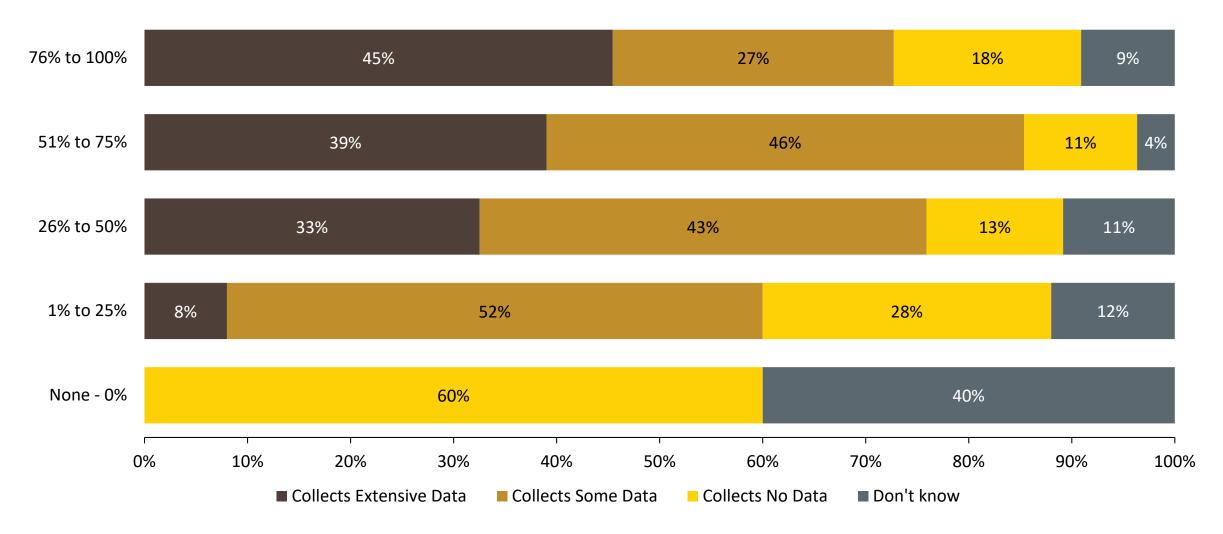


% of Decision Made on Data Analytics by The Extent Data is Collected -Service



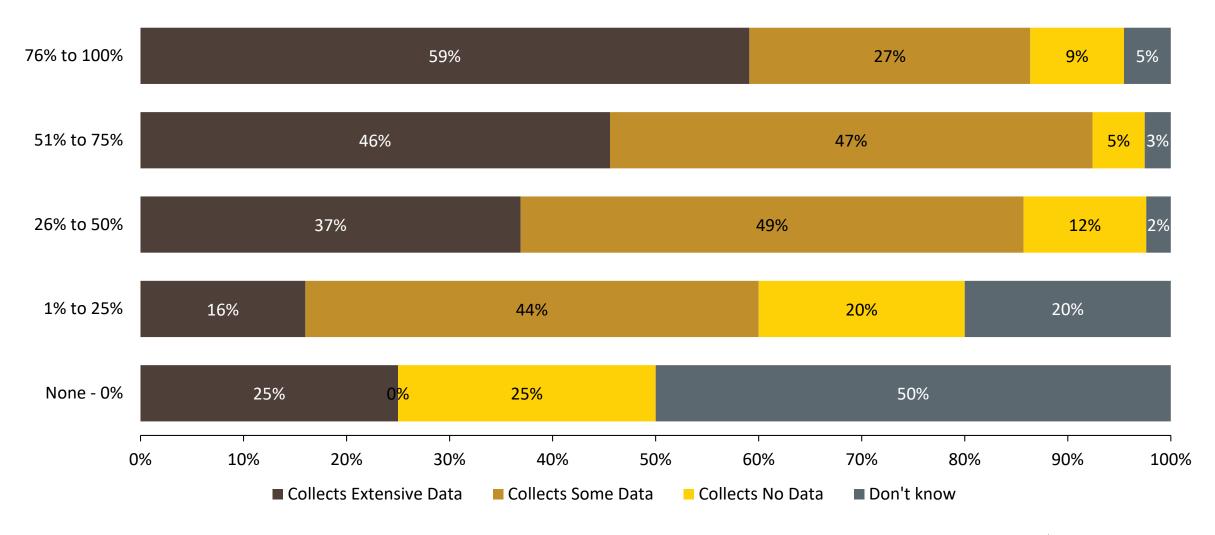


% of Decision Made on Data Analytics by The Extent Data is Collected – HR Management



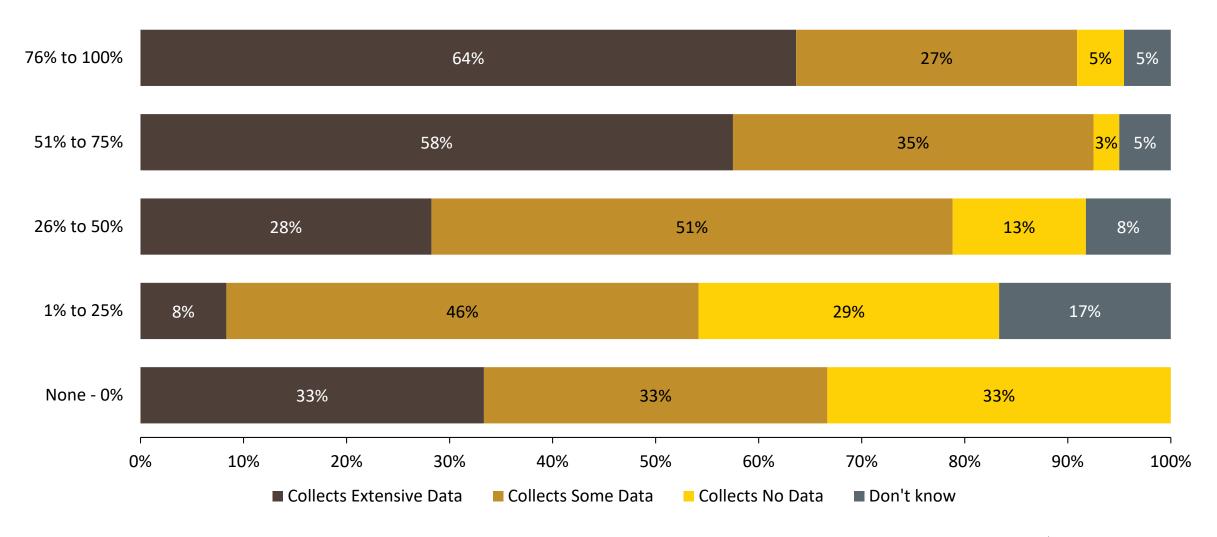


% of Decision Made on Data Analytics by The Extent Data is Collected – Procurement





% of Decision Made on Data Analytics by The Extent Data is Collected – Regulatory Compliance





Data Analytics Survey Results Food Manufactures



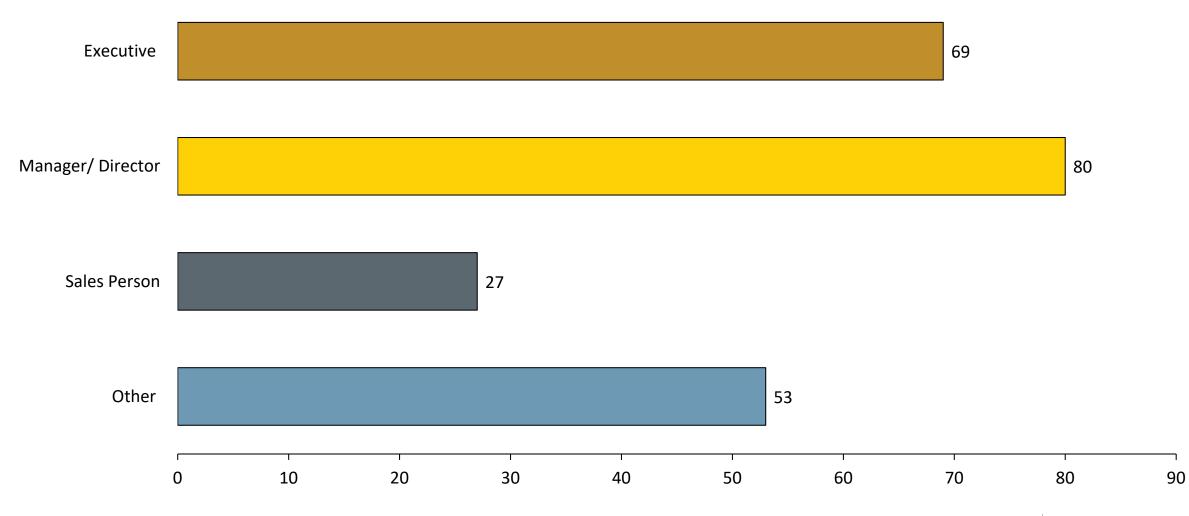
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Demographics



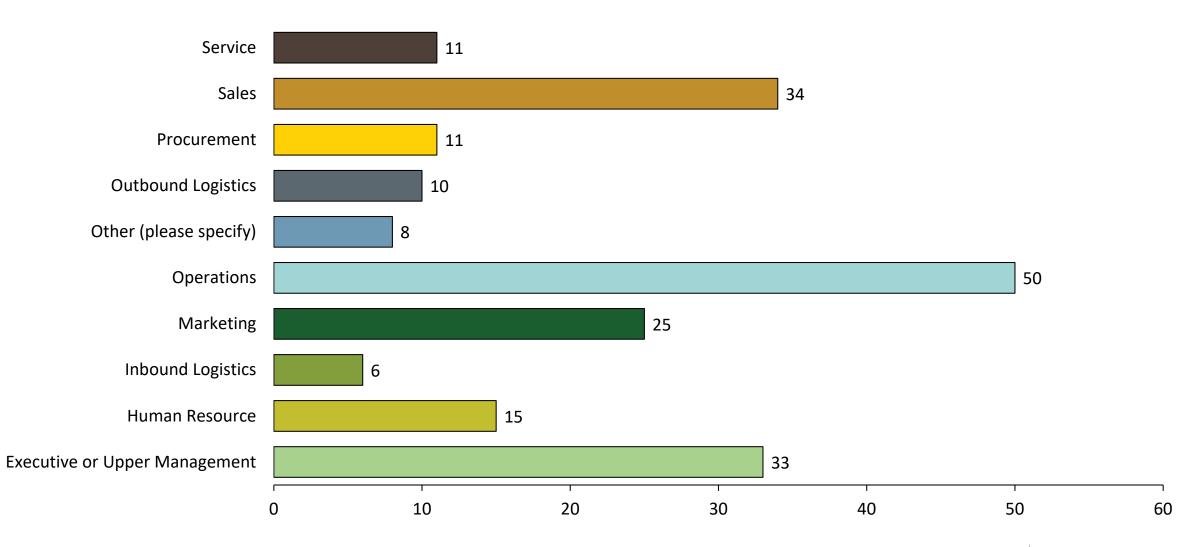
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Respondents by Role





Respondents by Business Function





The Extent Data is Collected - by Role

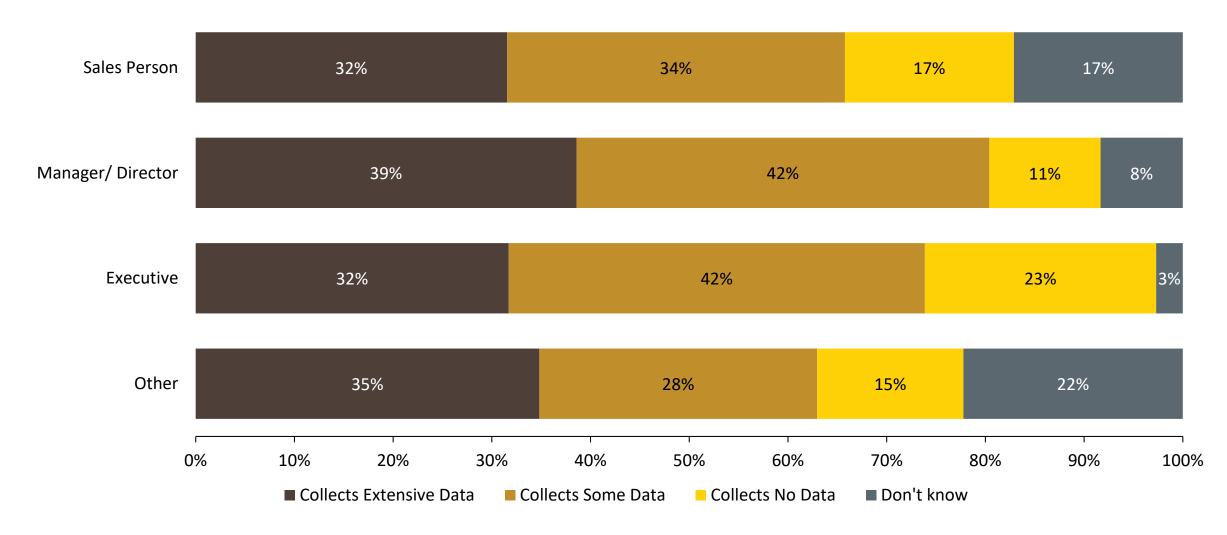


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

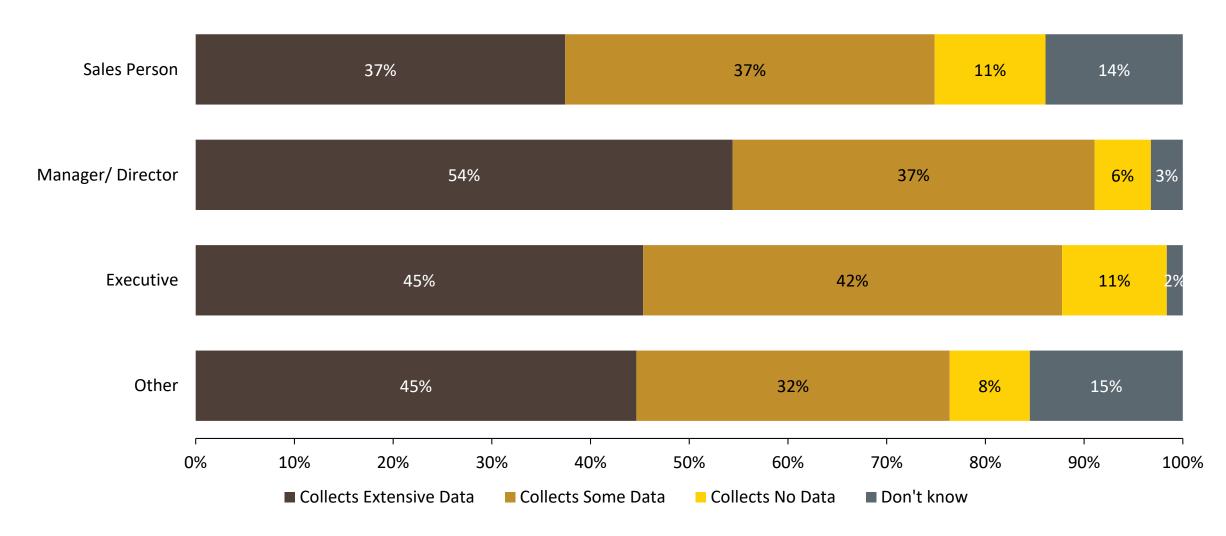


The Extent Data is Collected by Role – Inbound Logistics



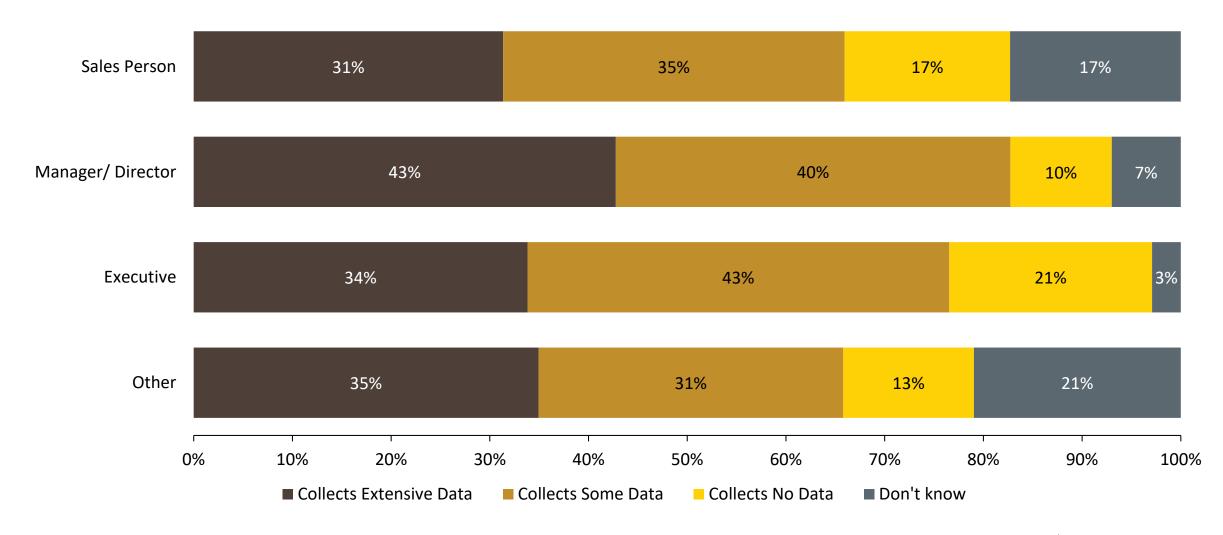


The Extent Data is Collected by Role – Operations



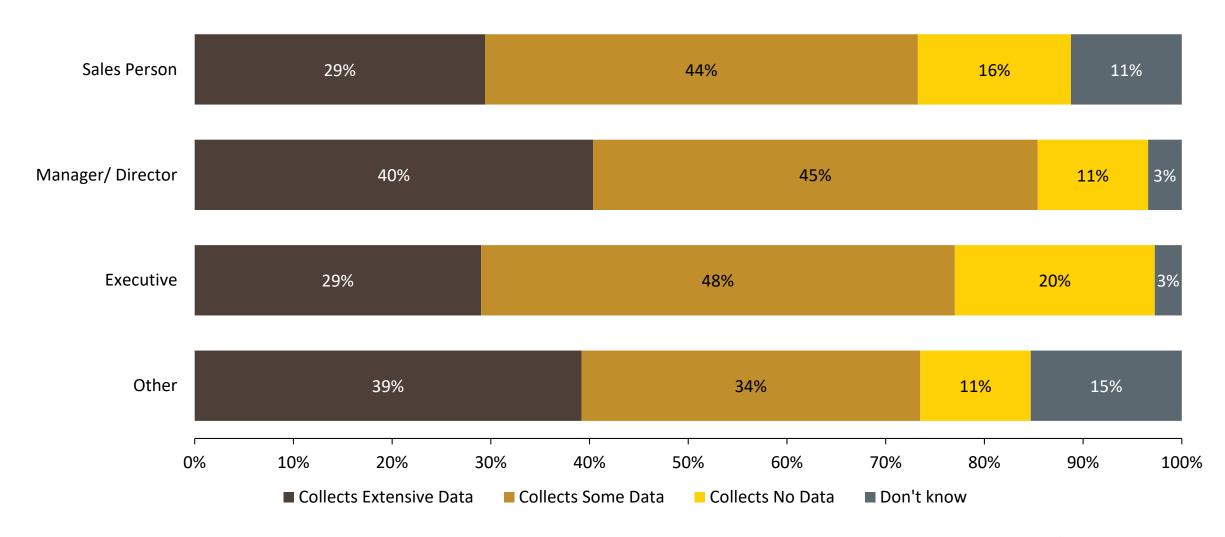


The Extent Data is Collected by Role – Outbound Logistics



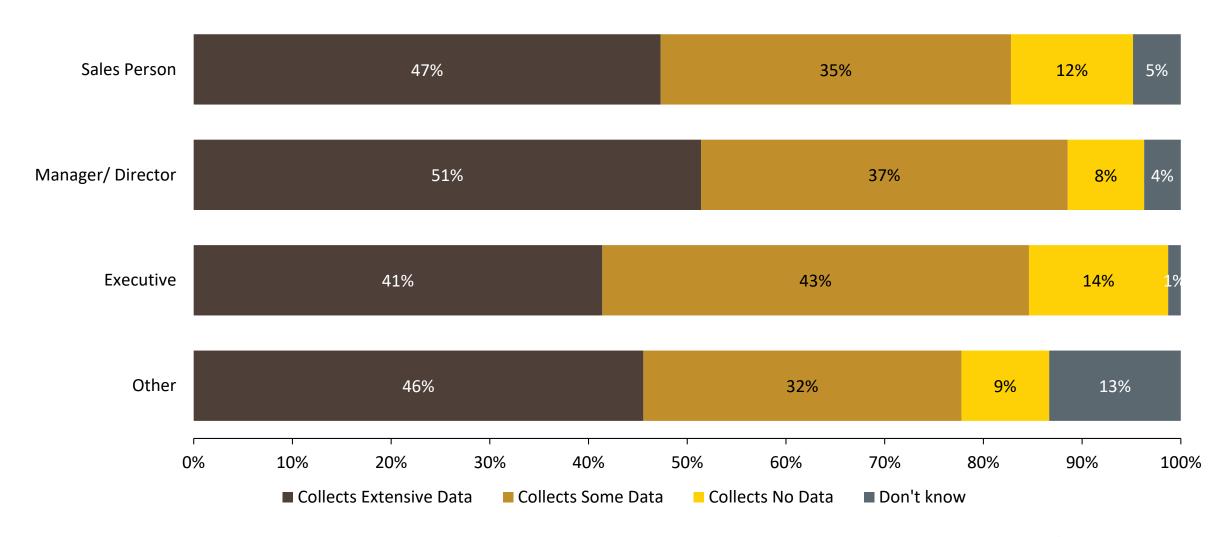


The Extent Data is Collected by Role – Marketing



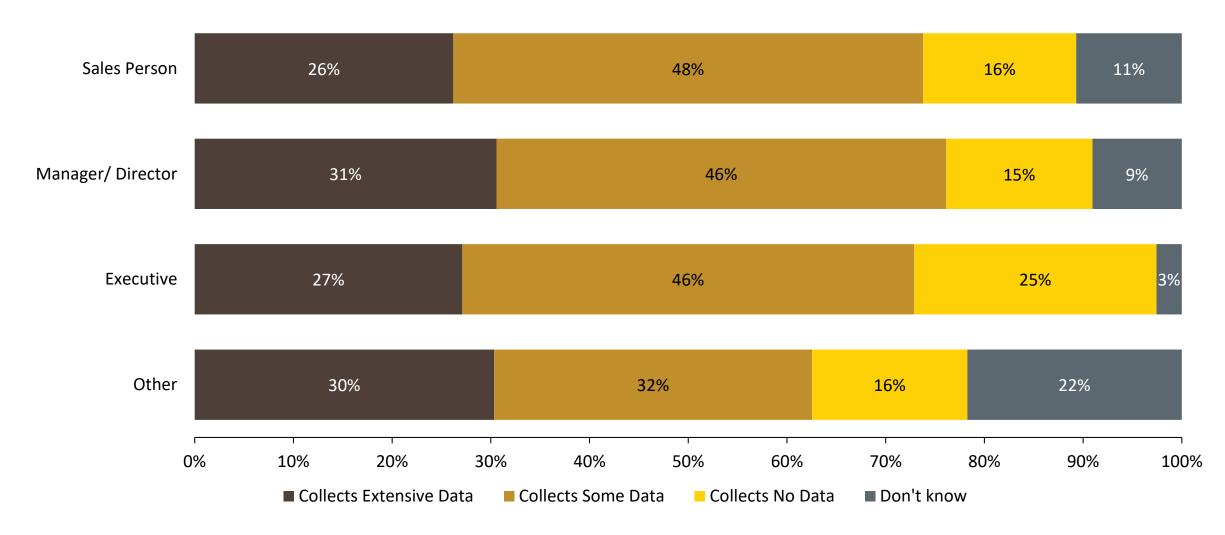


The Extent Data is Collected by Role – Sales



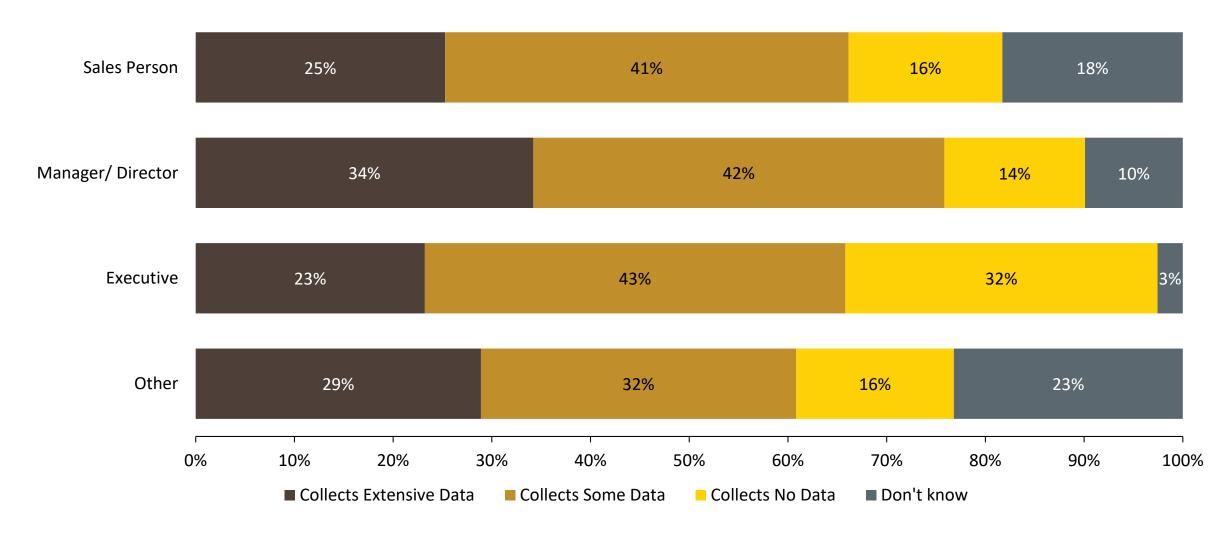


The Extent Data is Collected by Role – Services



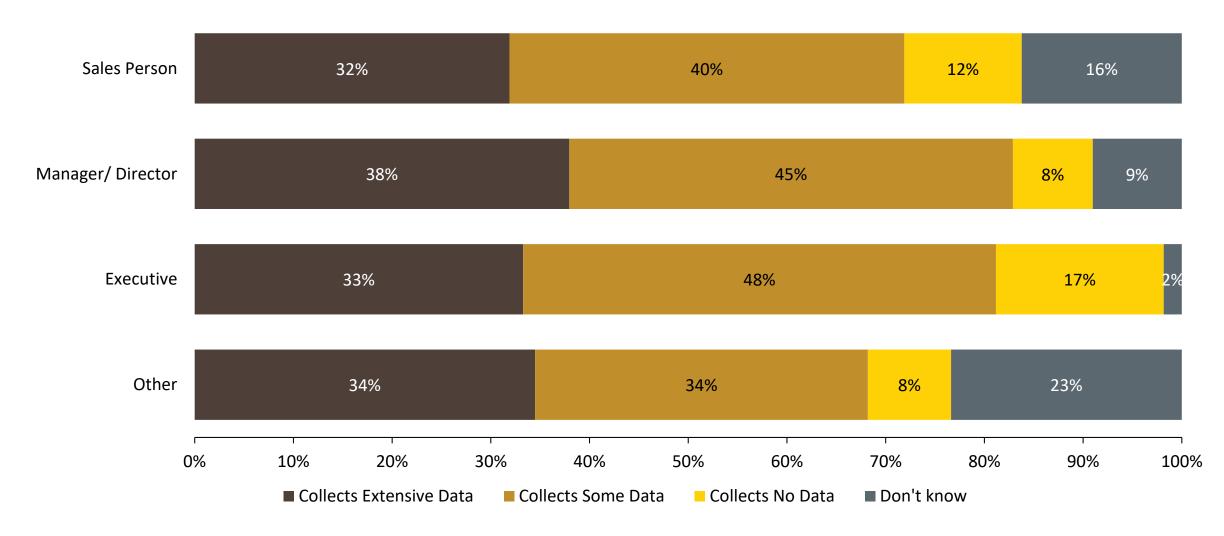


The Extent Data is Collected by Role – HR Management



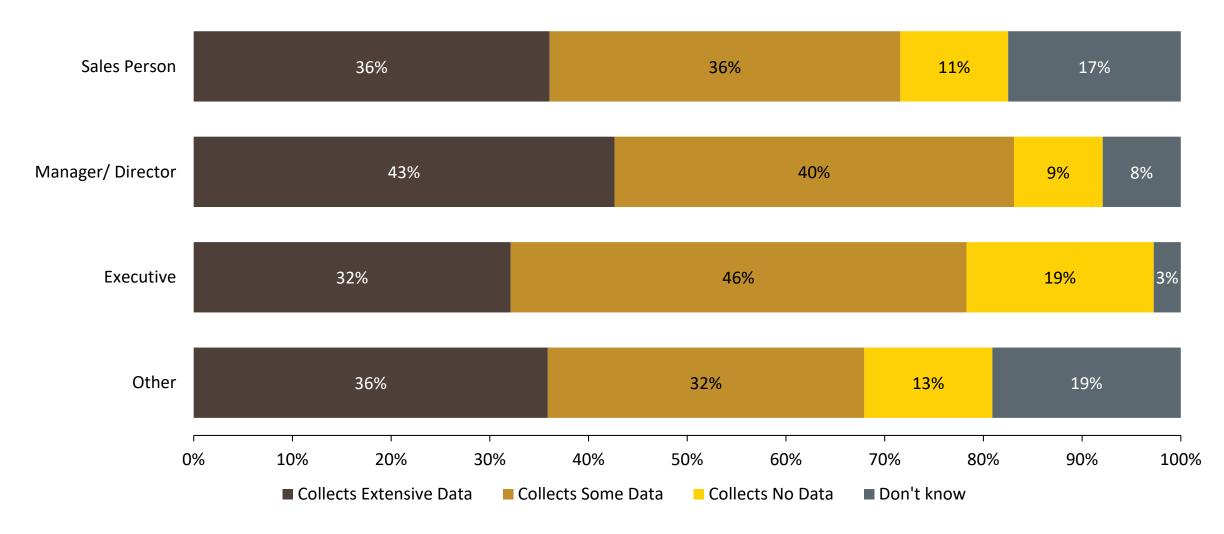


The Extent Data is Collected by Role – Procurement





The Extent Data is Collected by Role – Regulatory Compliance





Data Collection and Analytics Compared to Competitors – by Role

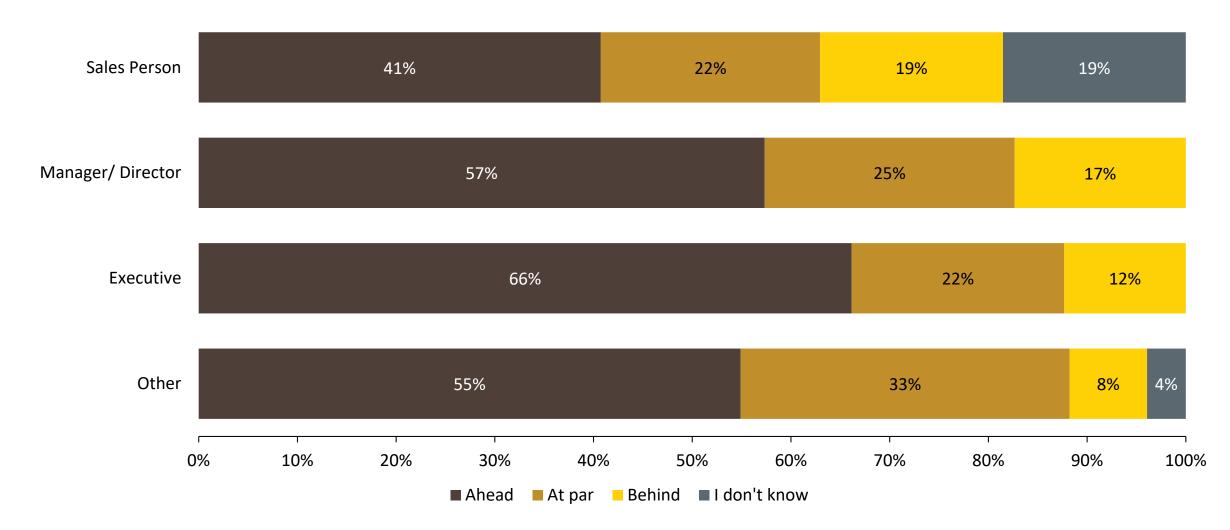


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

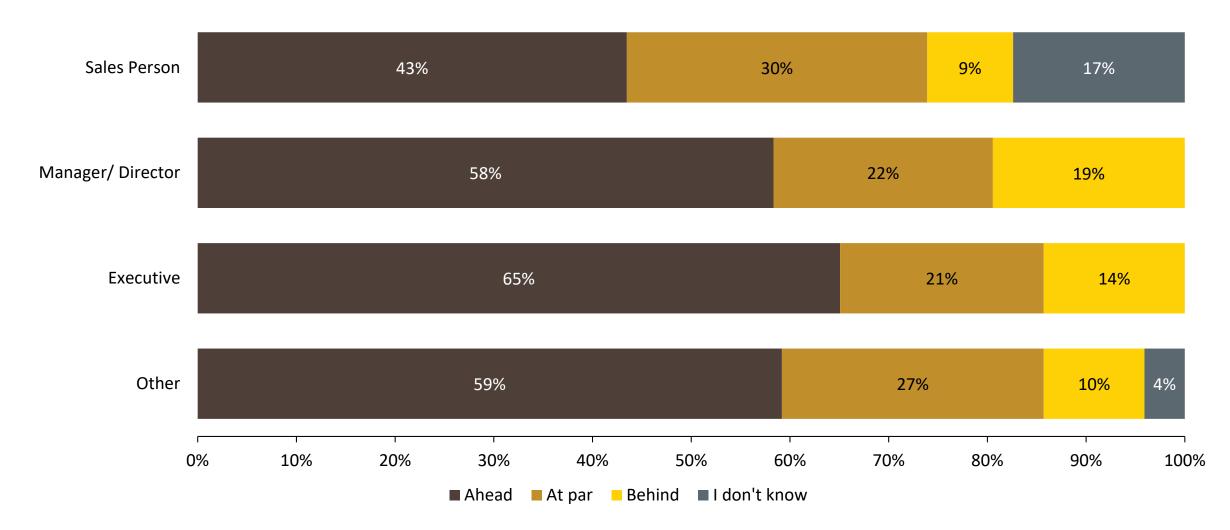


Data Collection by Role Compared to Competitors





Data Analytics by Role Compared to Competitors





Organization Grade on Data Analytics

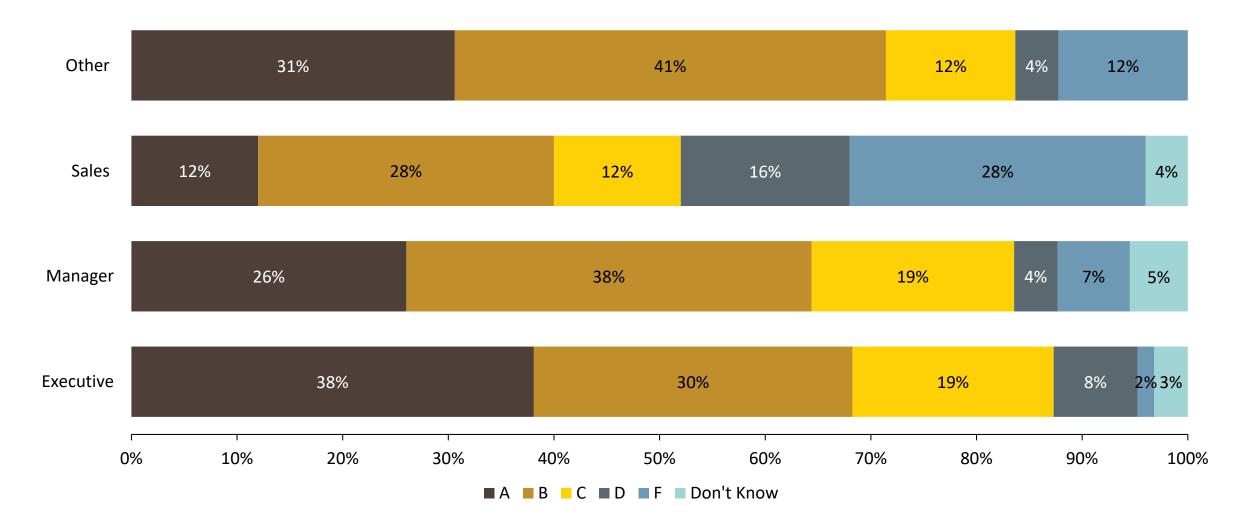


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	В	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

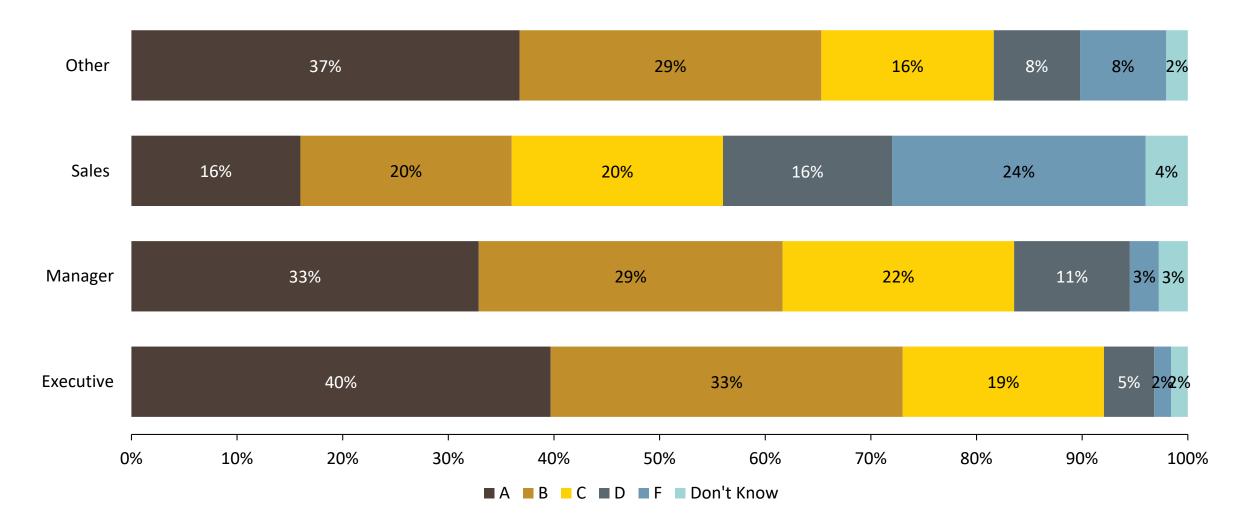


Organization Grade on Data Analytics by Role – Inbound Logistics



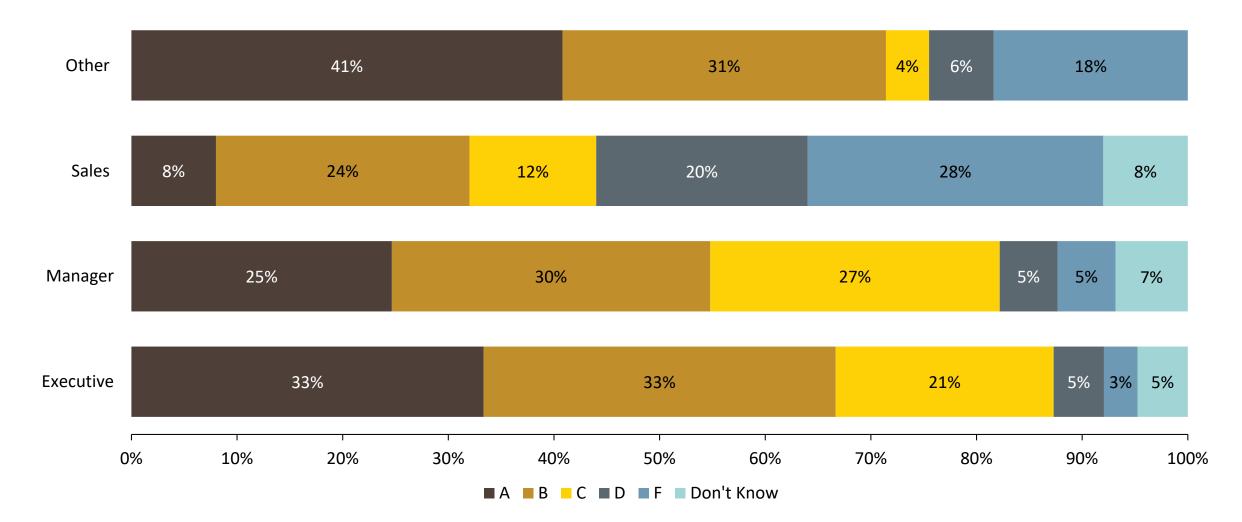


Organization Grade on Data Analytics by Role – Operations



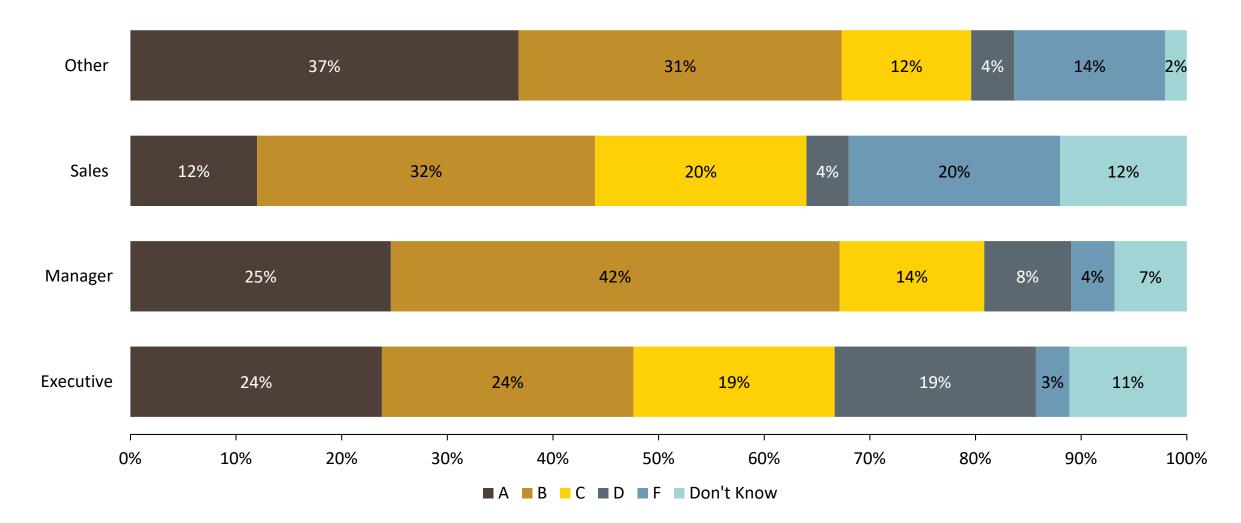


Organization Grade on Data Analytics by Role – Outbound Logistics



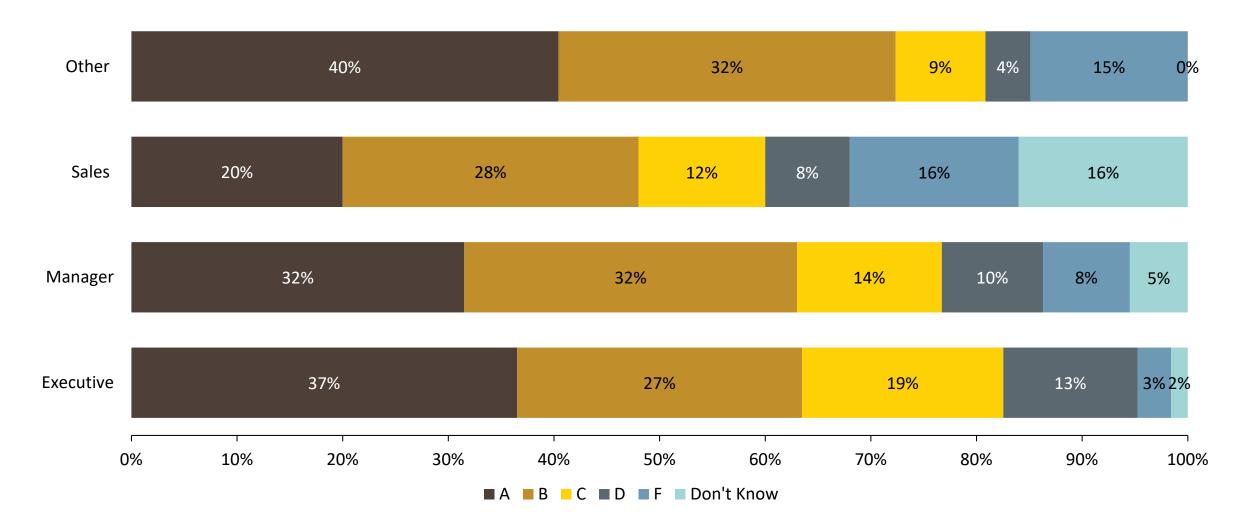


Organization Grade on Data Analytics by Role – Marketing



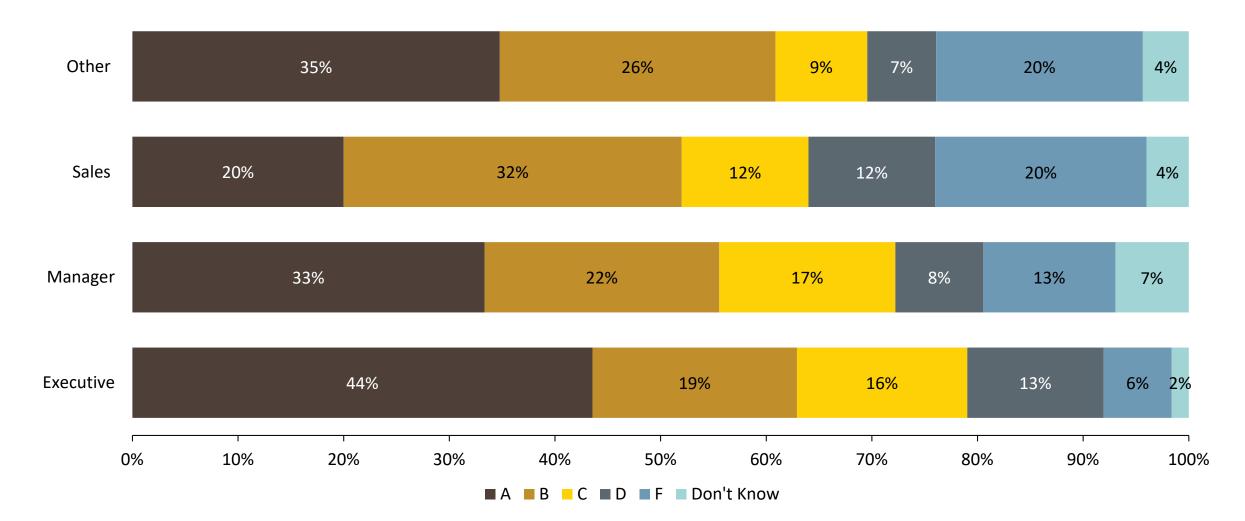


Organization Grade on Data Analytics by Role – Sales



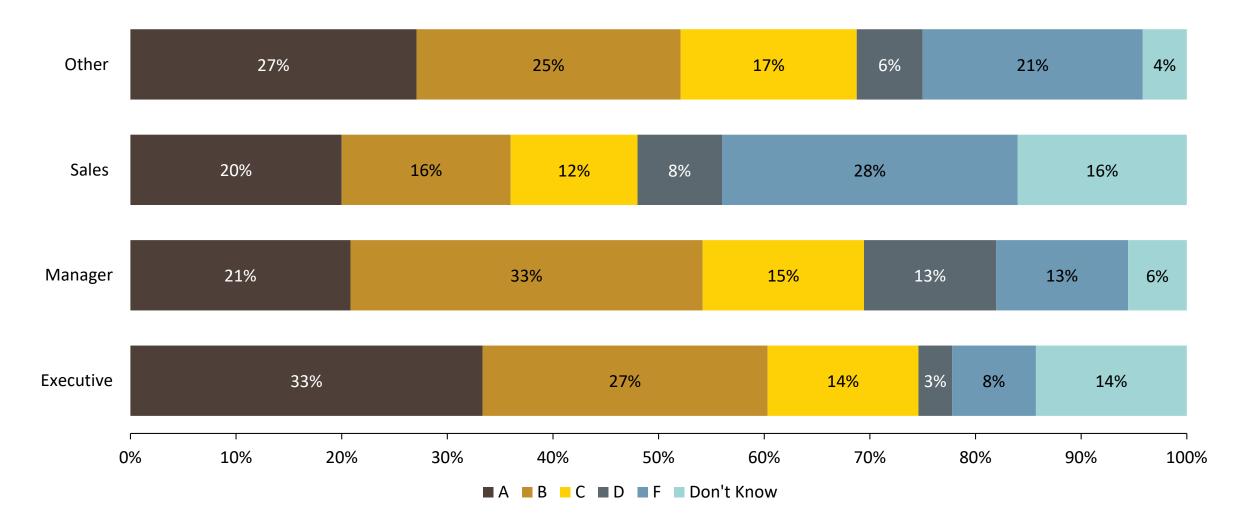


Organization Grade on Data Analytics by Role – Service



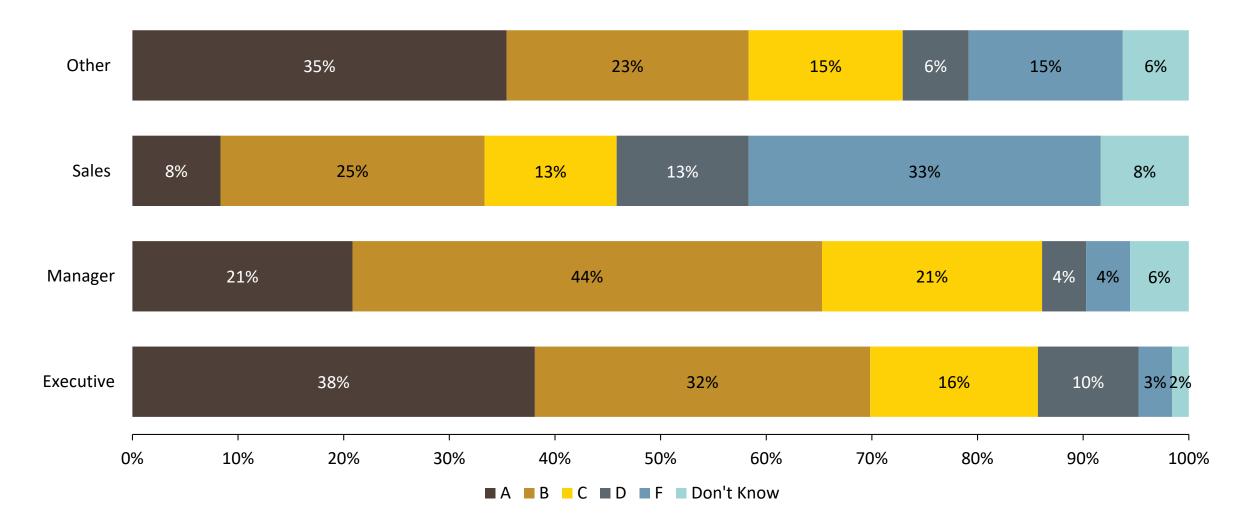


Organization Grade on Data Analytics by Role – HR Management



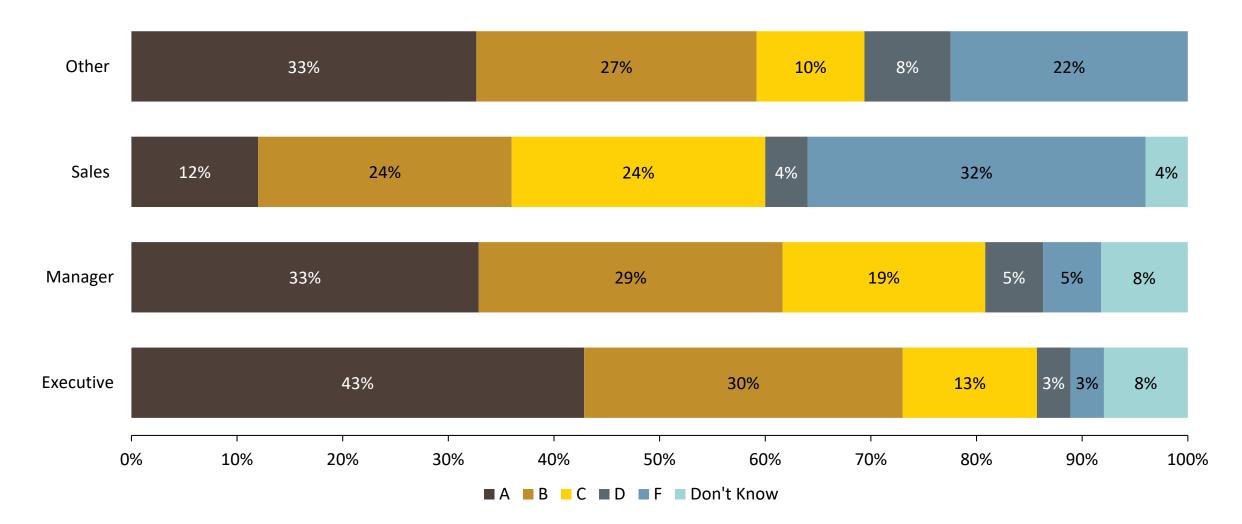


Organization Grade on Data Analytics by Role – Procurement



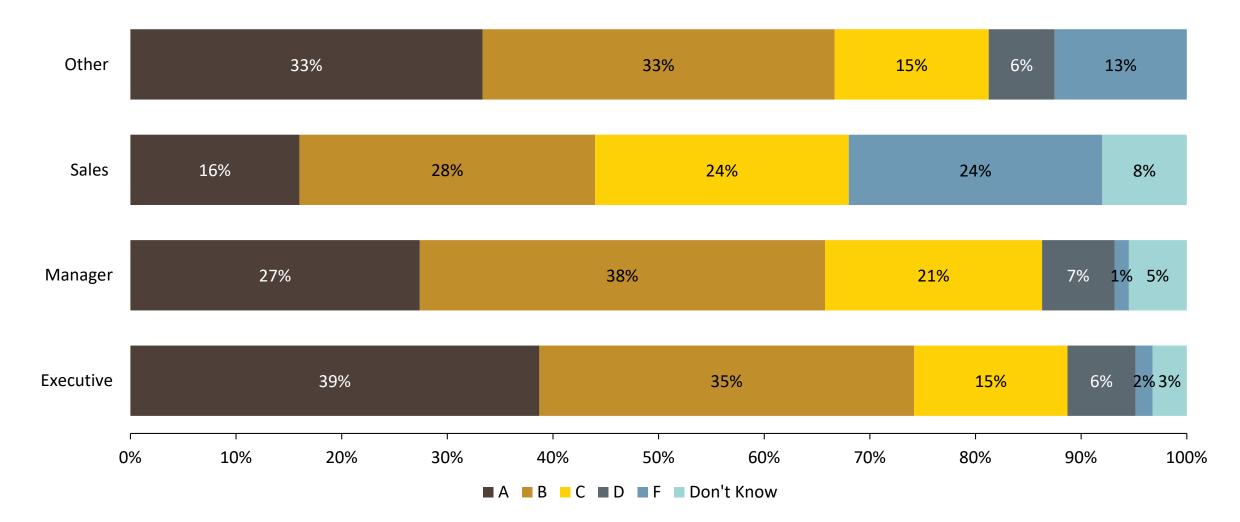


Organization Grade on Data Analytics by Role – Regulatory Compliance





Organization Grade on Data Analytics by Role – Overall





Most Important Benefits of Data Analytics by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

Improved operational efficiency

Driving company profitability

Improved market awareness



Most Important Benefits of Data Analytics by Role





Data Quality by Role



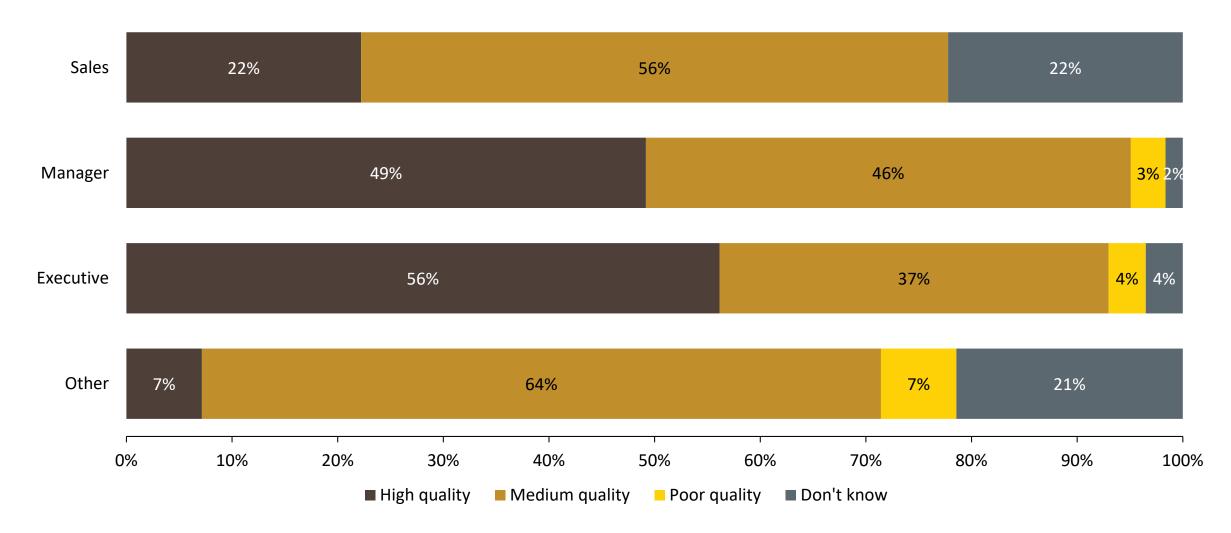
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

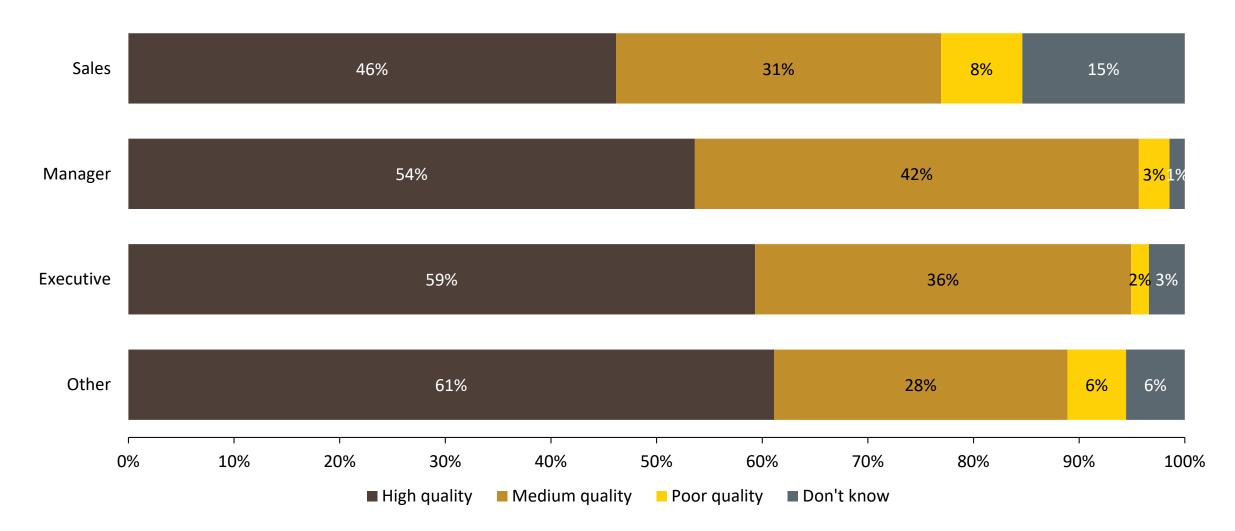


Data Quality by Role – Inbound Logistics



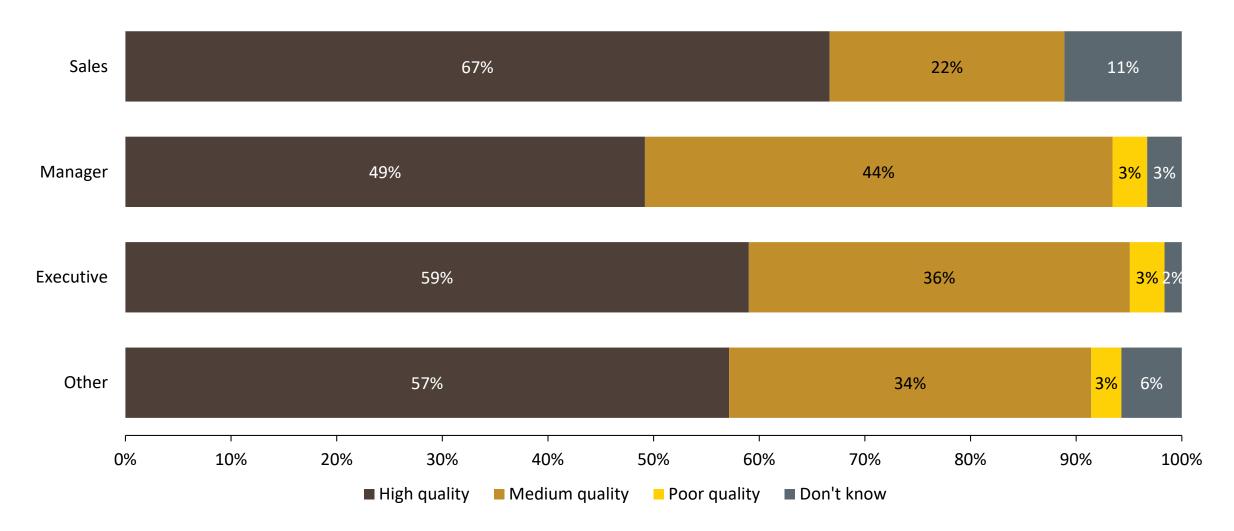


Data Quality by Role – Operations



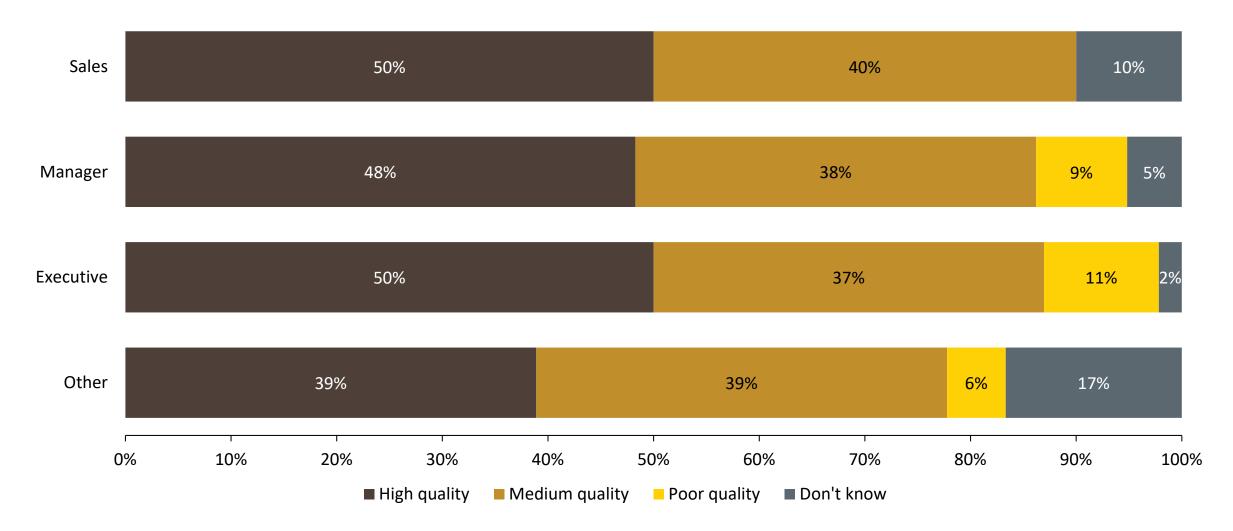


Data Quality by Role – Outbound Logistics



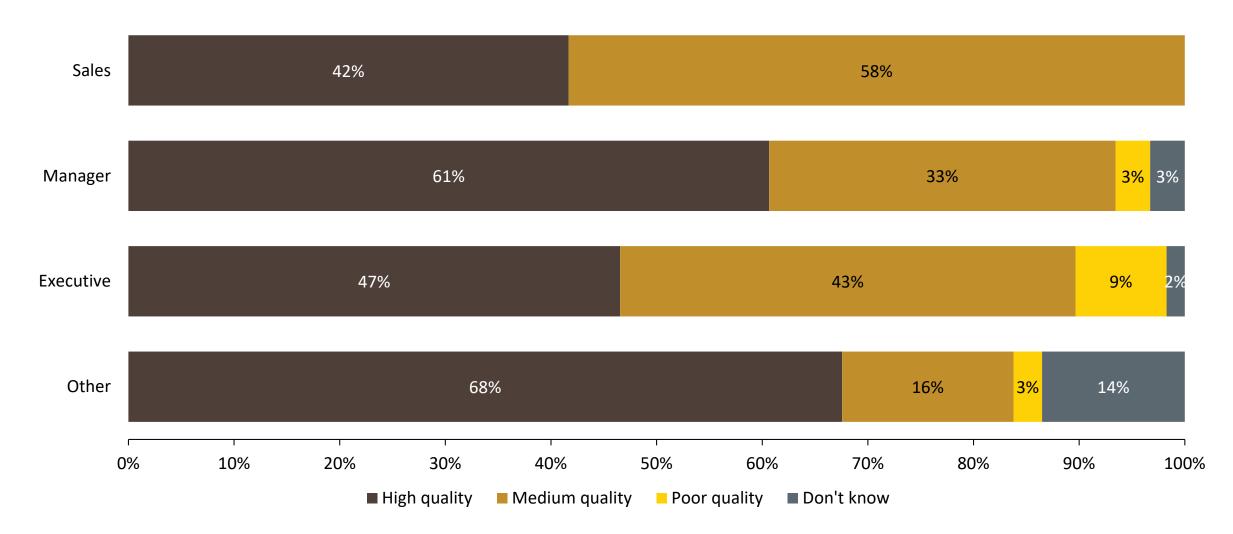


Data Quality by Role – Marketing



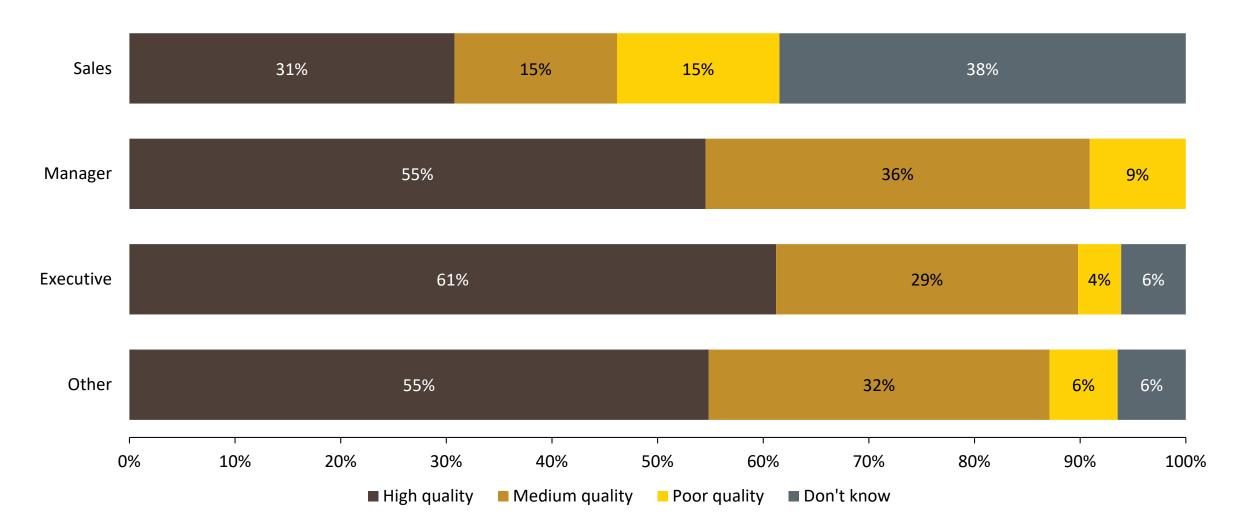


Data Quality by Role – Sales



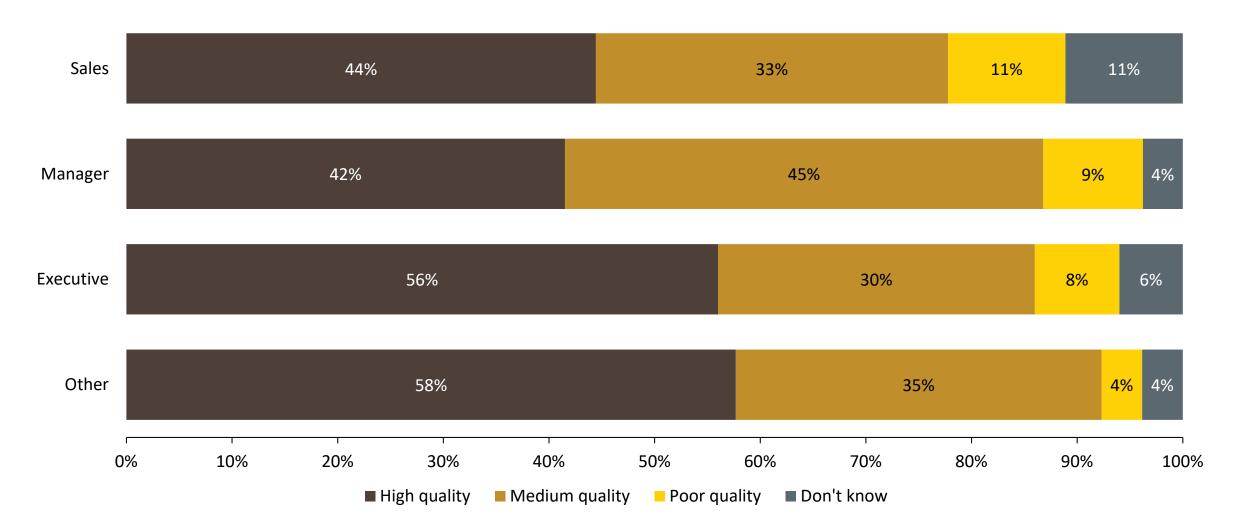


Data Quality by Role – Services



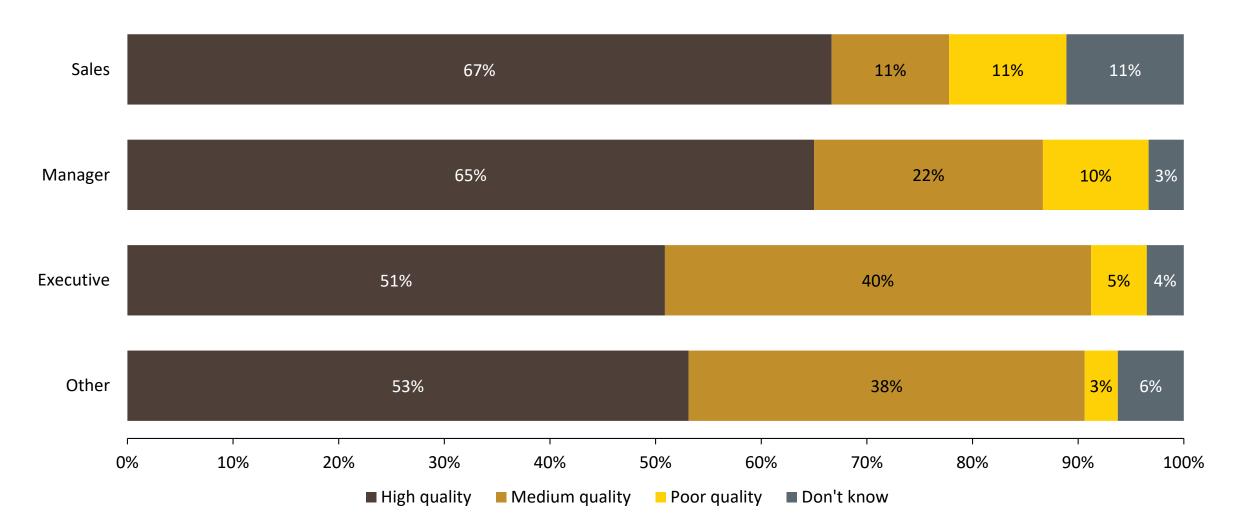


Data Quality by Role – HR Management



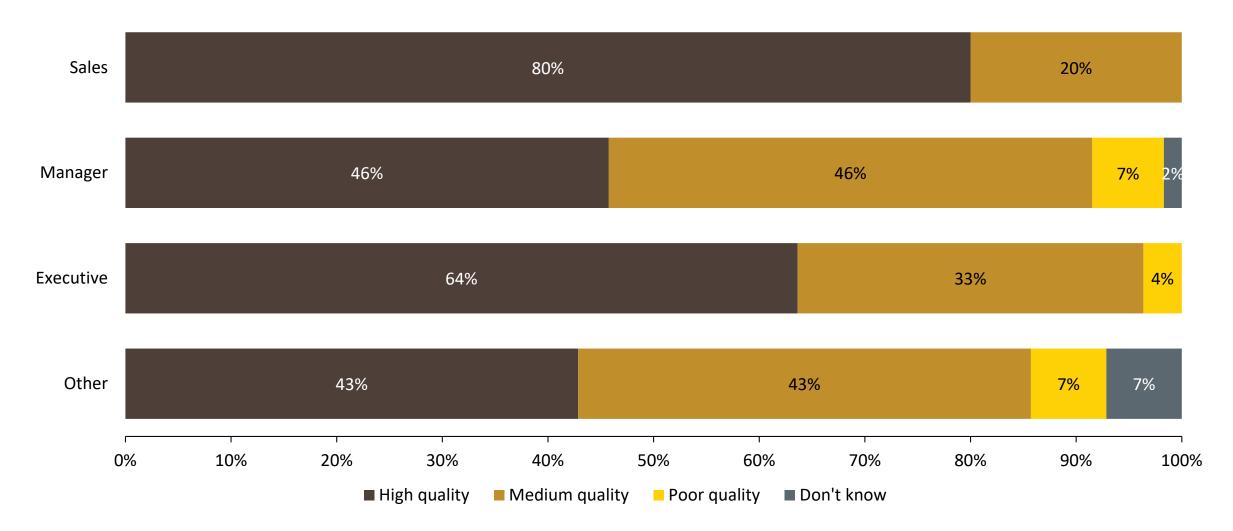


Data Quality by Role – Procurement





Data Quality by Role – Regulatory Compliance





Value Creation by Role



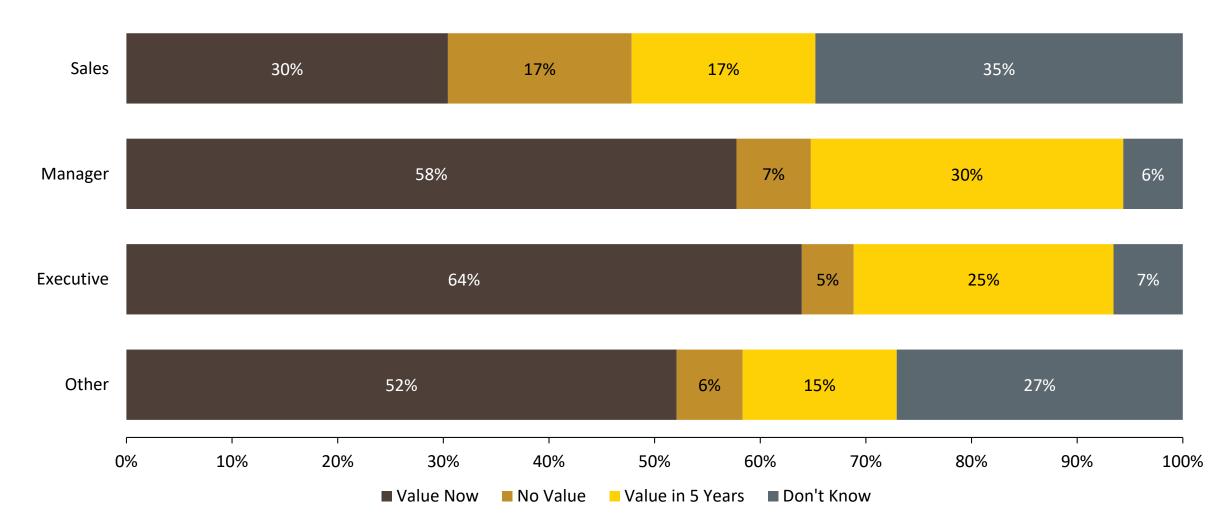
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

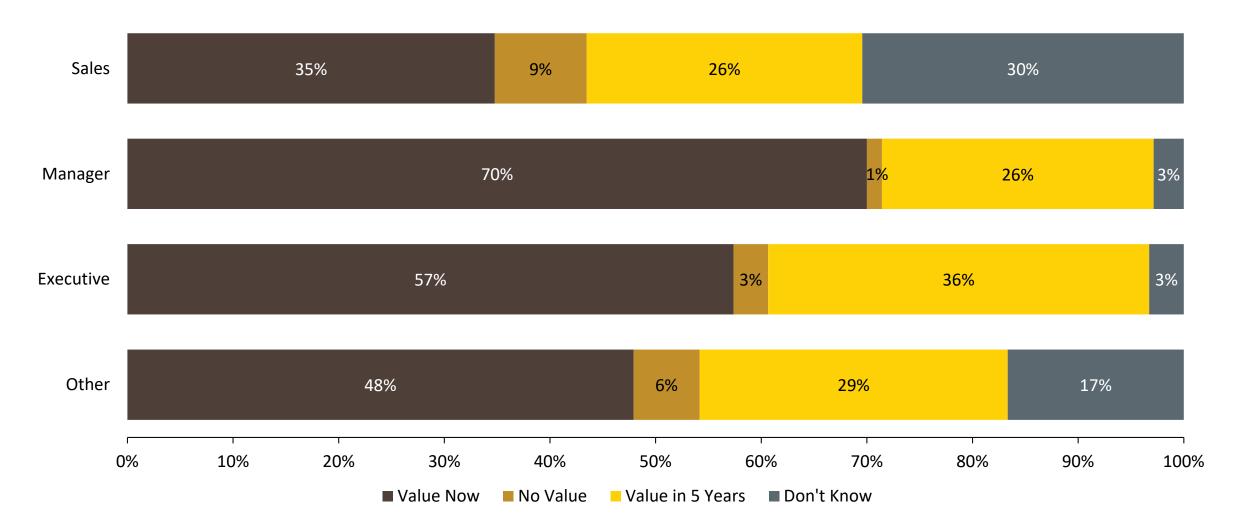


Value Creation by Role – Inbound Logistics



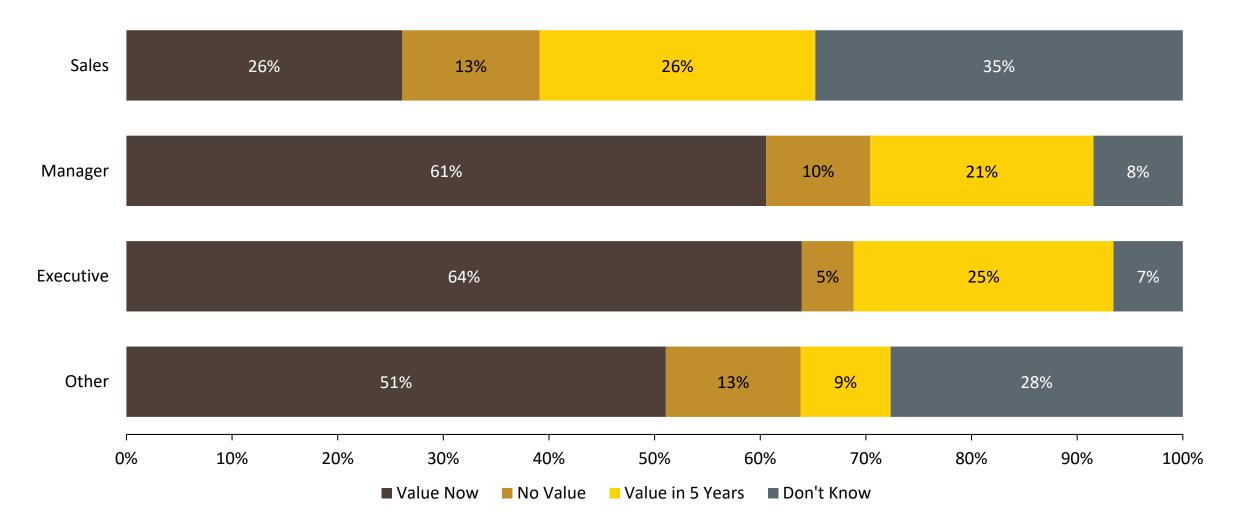


Value Creation by Role – Operations



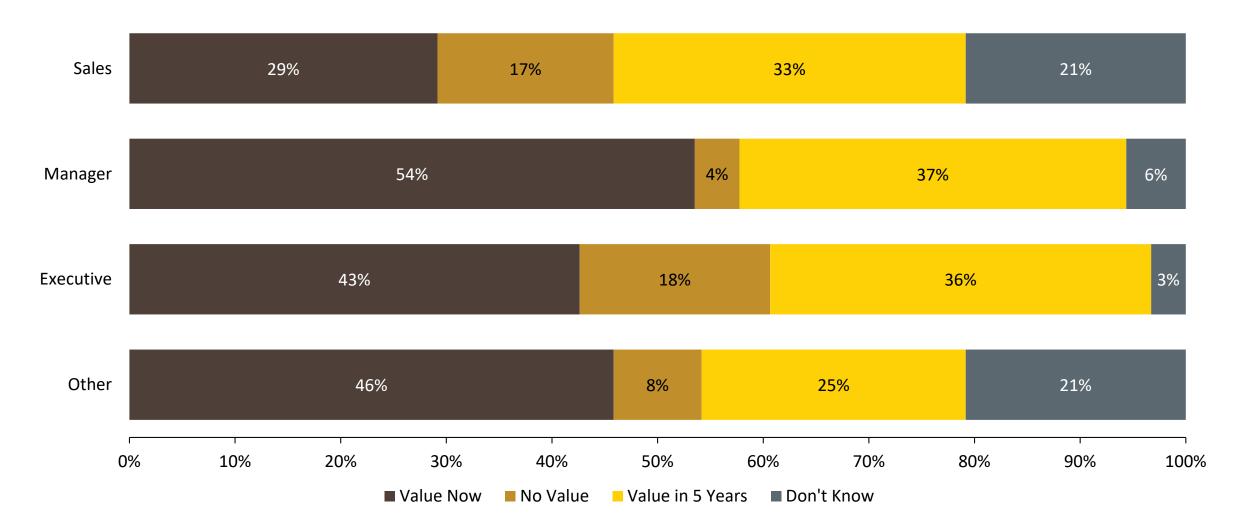


Value Creation by Role – Outbound Logistics



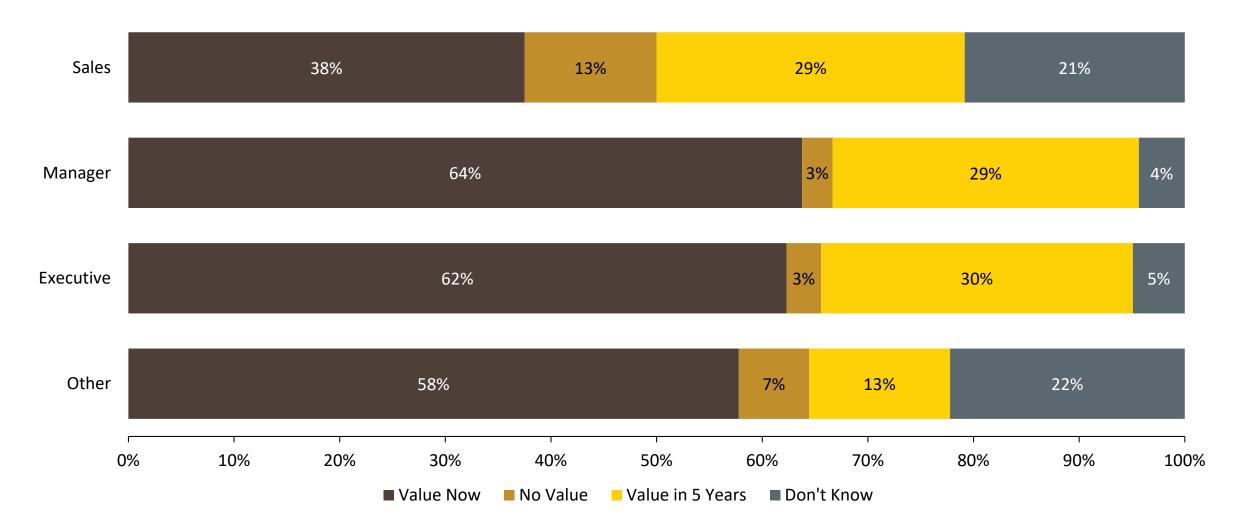


Value Creation by Role – Marketing



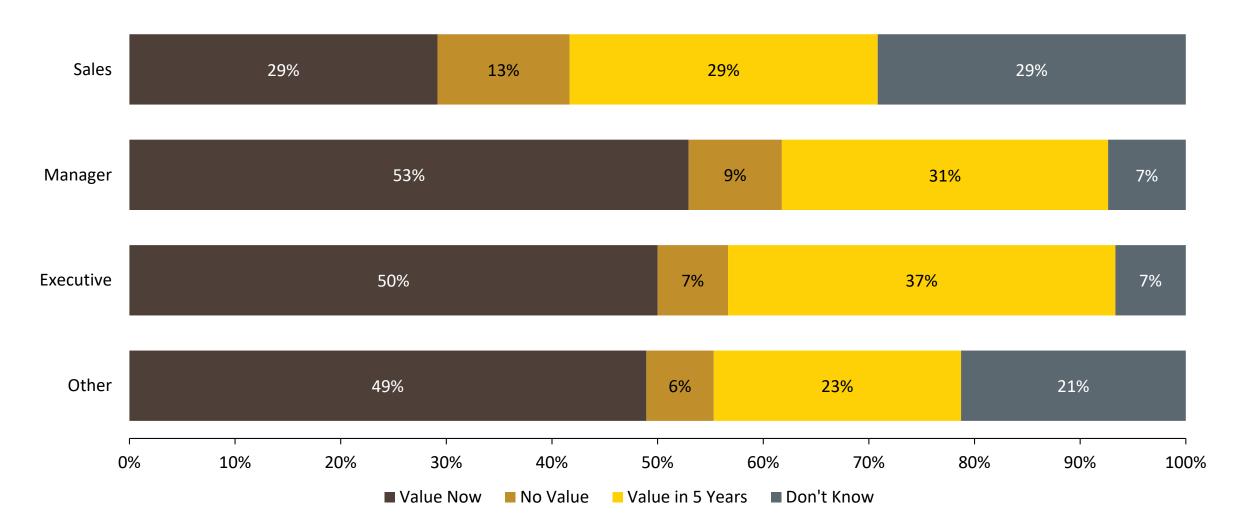


Value Creation by Role – Sales



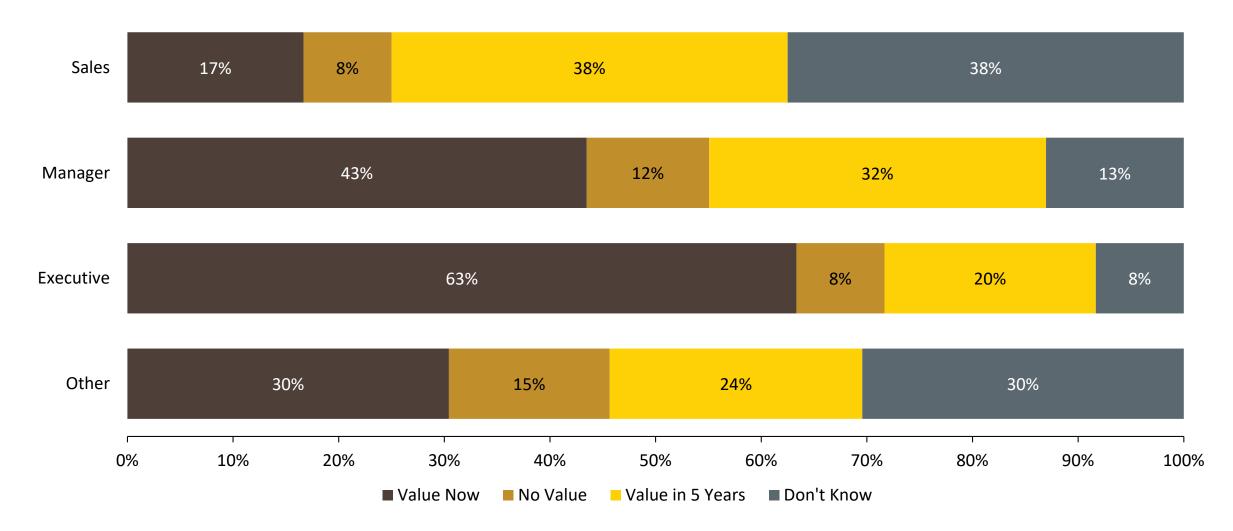


Value Creation by Role – Services



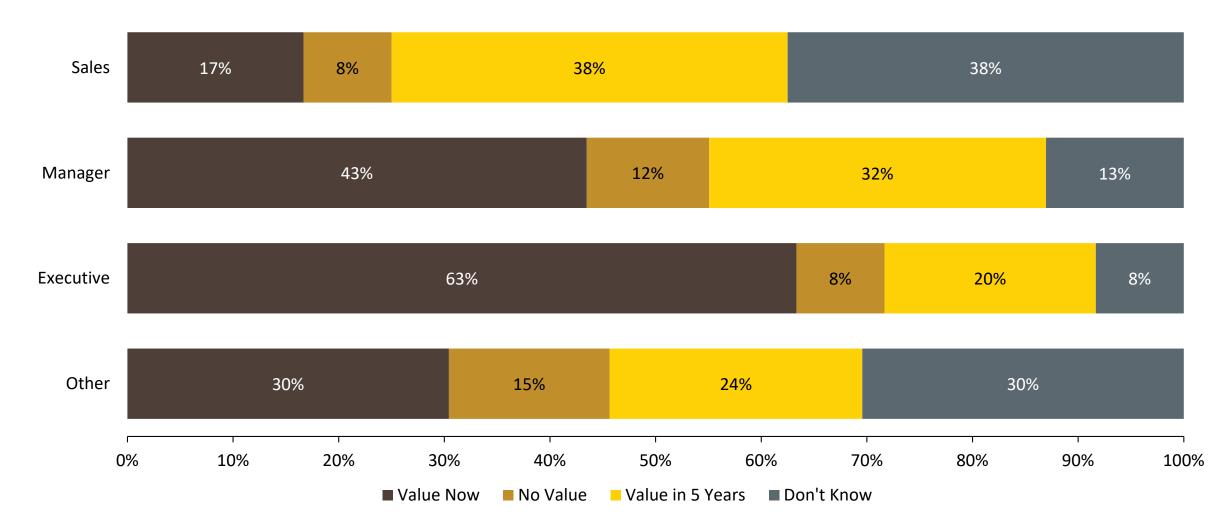


Value Creation by Role – HR Management



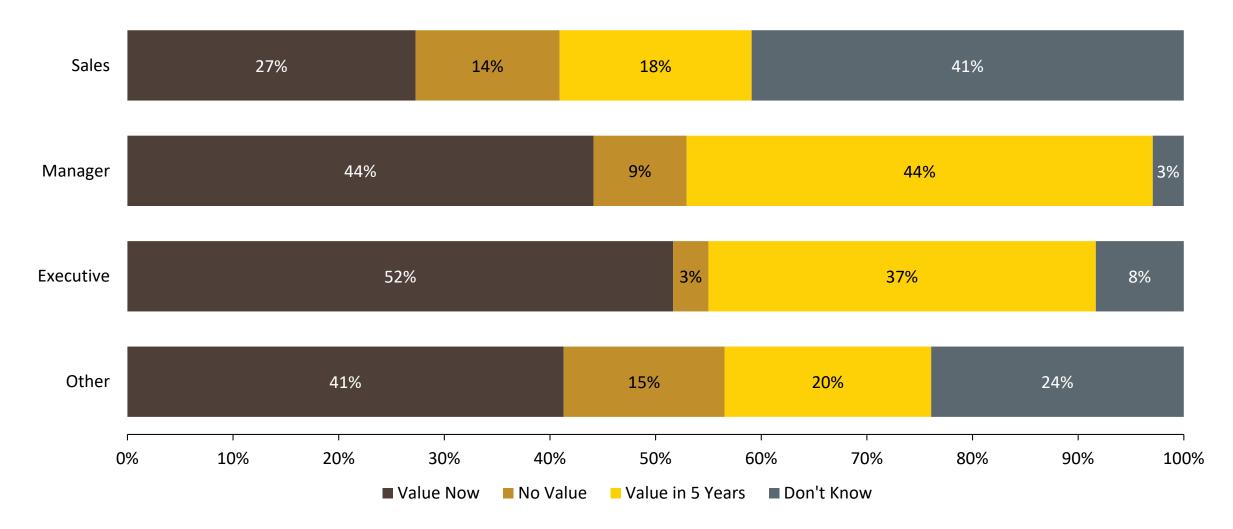


Value Creation by Role – Procurement





Value Creation by Role – Regulatory Compliance





Data Collection Challenges

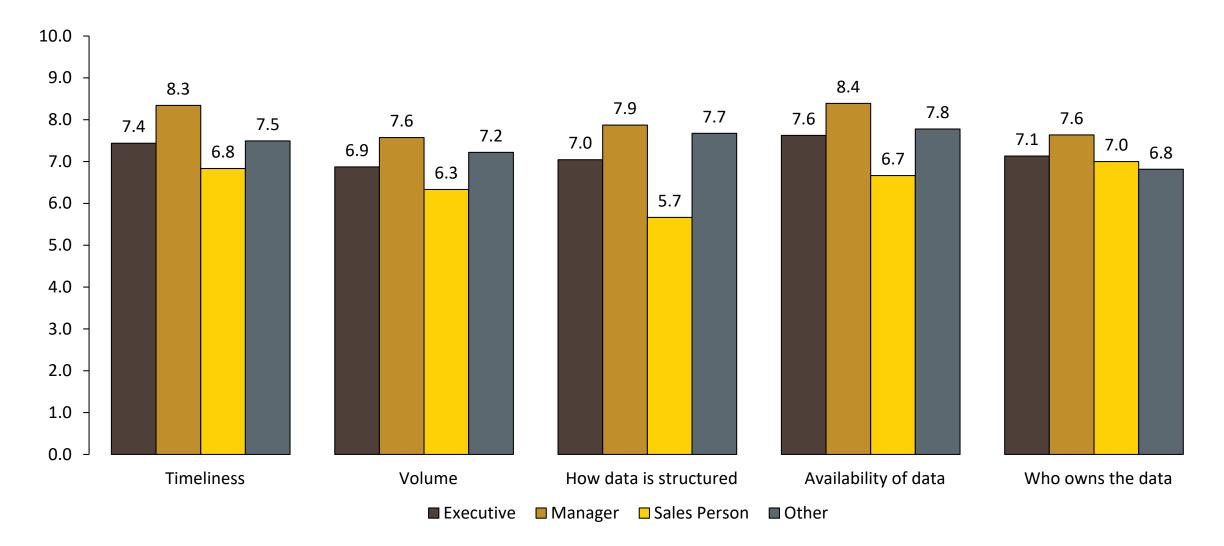


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE On a scale of 1 to 10, where 1 means "*not important*" and 10 means "*very important*", please rate the importance of the following data-related challenges in your organization. (Use the slider to select your rating.)

	Not Important					Very Important				
	1	2	3	4	5	6	7	8	9	10
Timeliness										
Volume										
How data is structured										
Availability of data										
Who owns the data										
Cost of collecting and analyzing data										
Facilities and infrastructure to manage data										
Technology to collect and analyze data										
Talent and skills to collect and analyze data										
Security and privacy concerns										

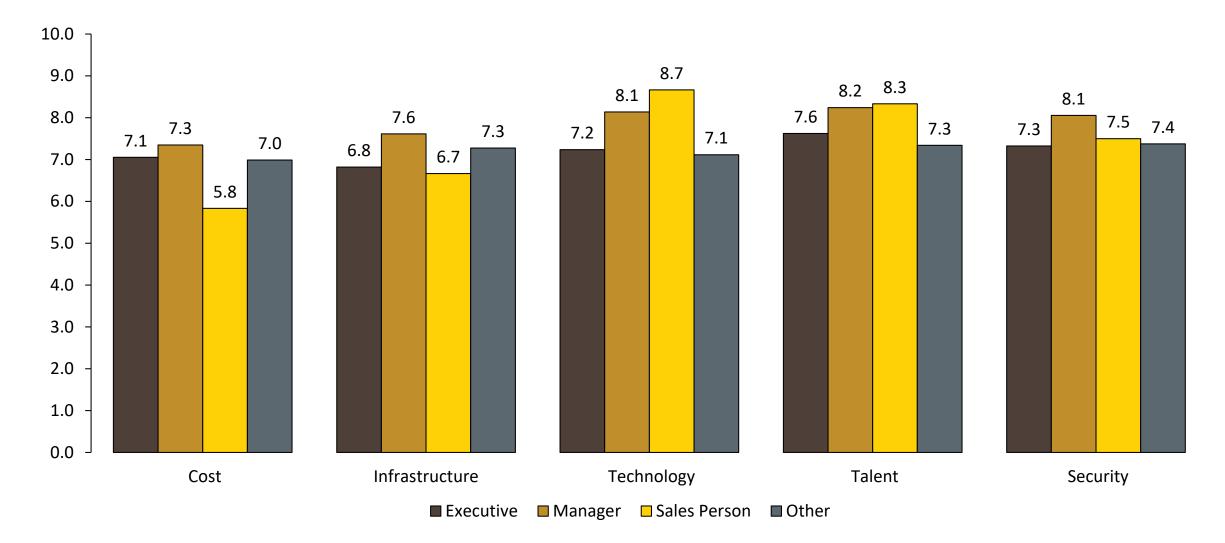


Data Collection Challenges by Role





Data Collection Challenges by Role



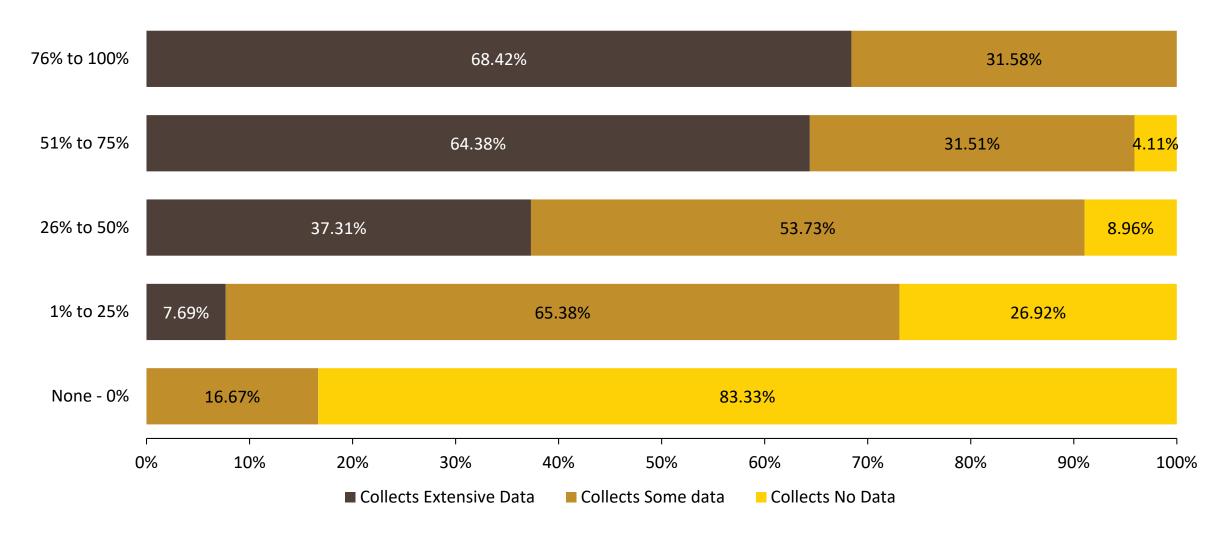


Decision Made on Data Analytics by The Extent Data is Collected



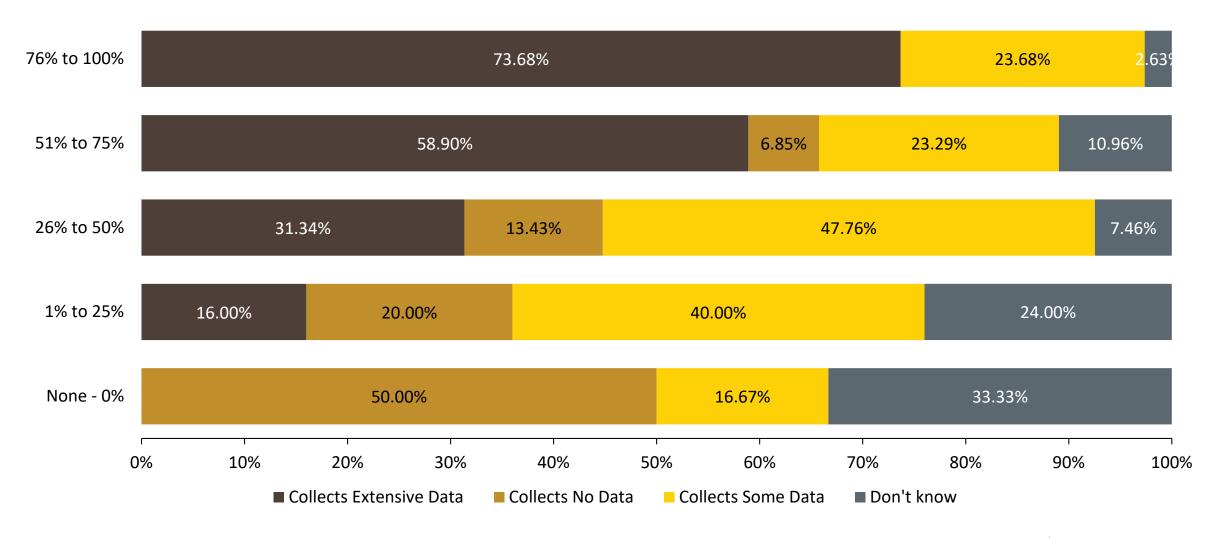
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

% of Decision Made on Data Analytics by The Extent Data is Collected -Overall



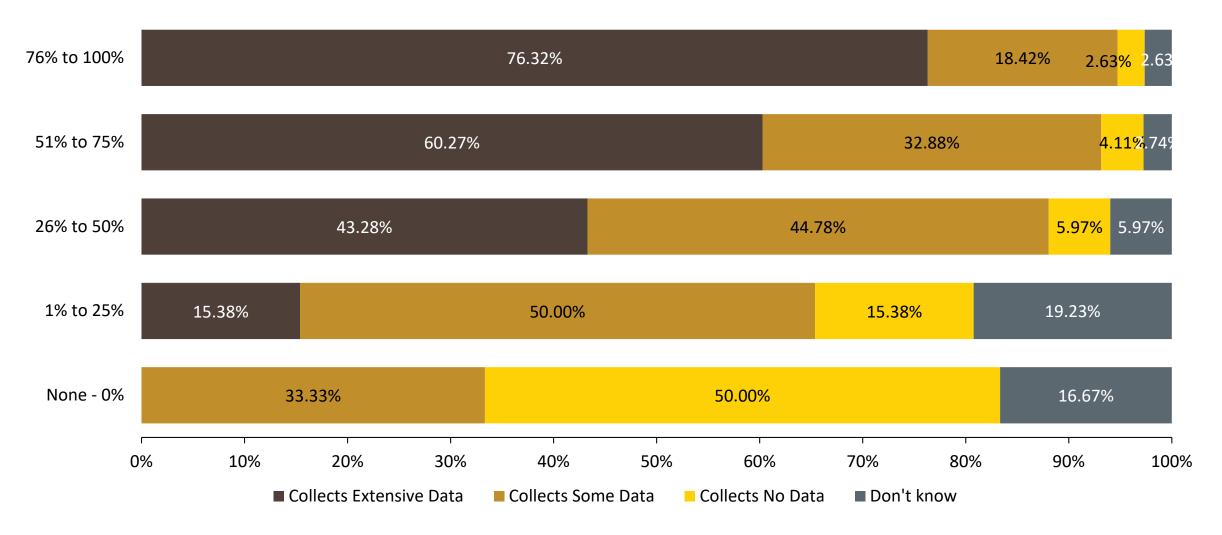


% of Decision Made on Data Analytics by The Extent Data is Collected – Inbound Logistics



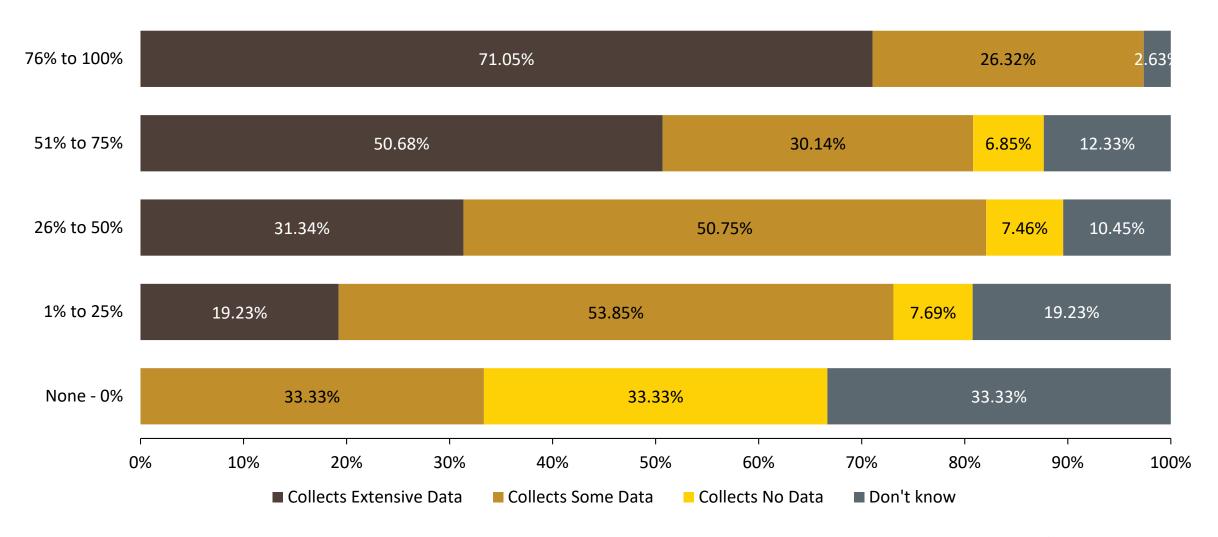


% of Decision Made on Data Analytics by The Extent Data is Collected - Operations



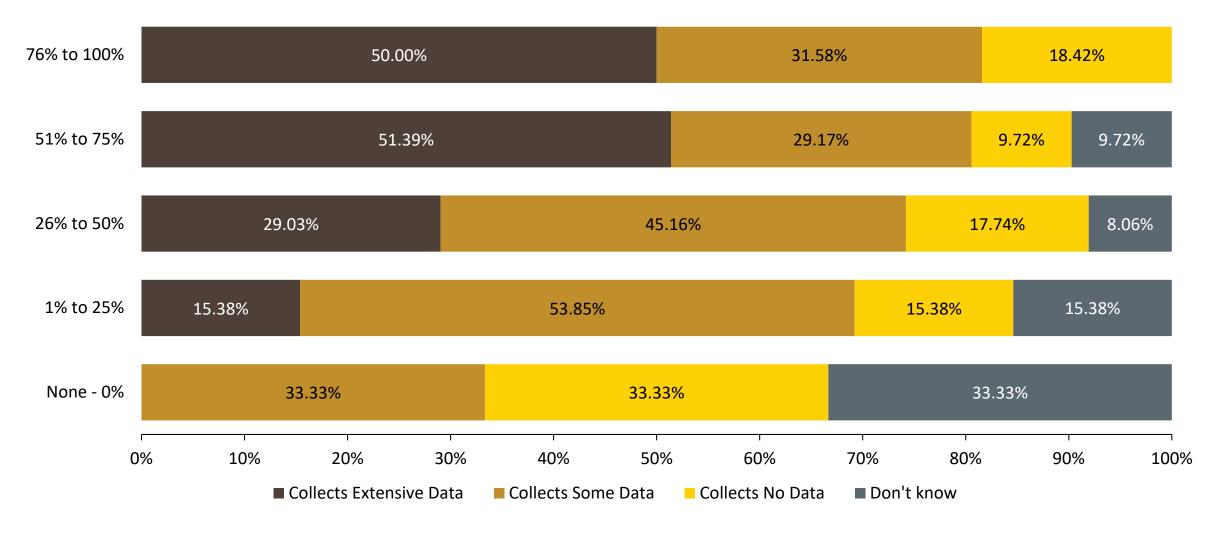


% of Decision Made on Data Analytics by The Extent Data is Collected – Outbound Logistics



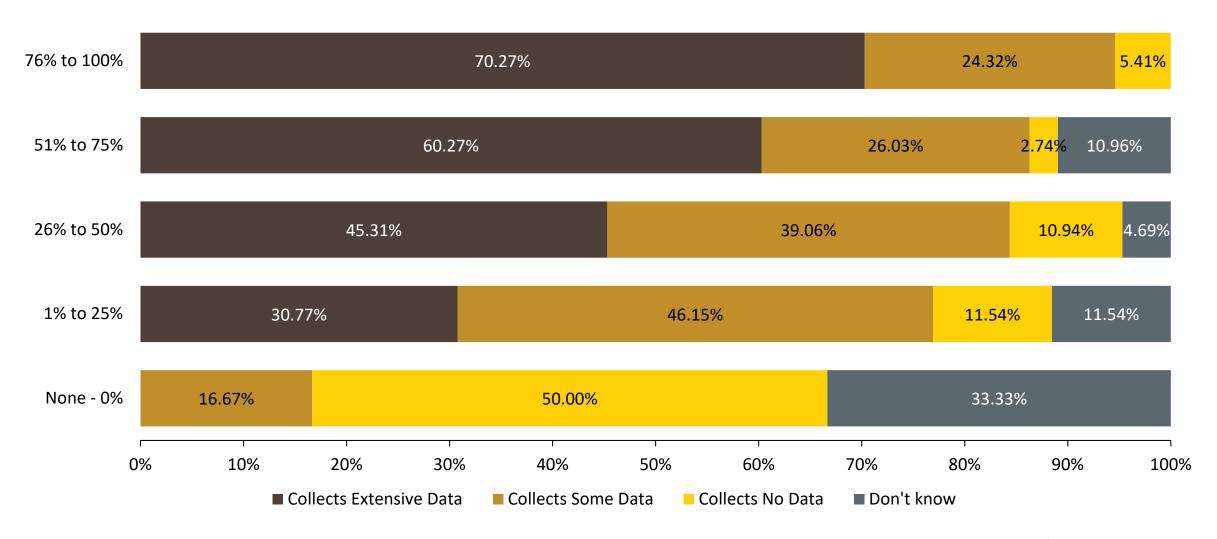


% of Decision Made on Data Analytics by The Extent Data is Collected -Marketing



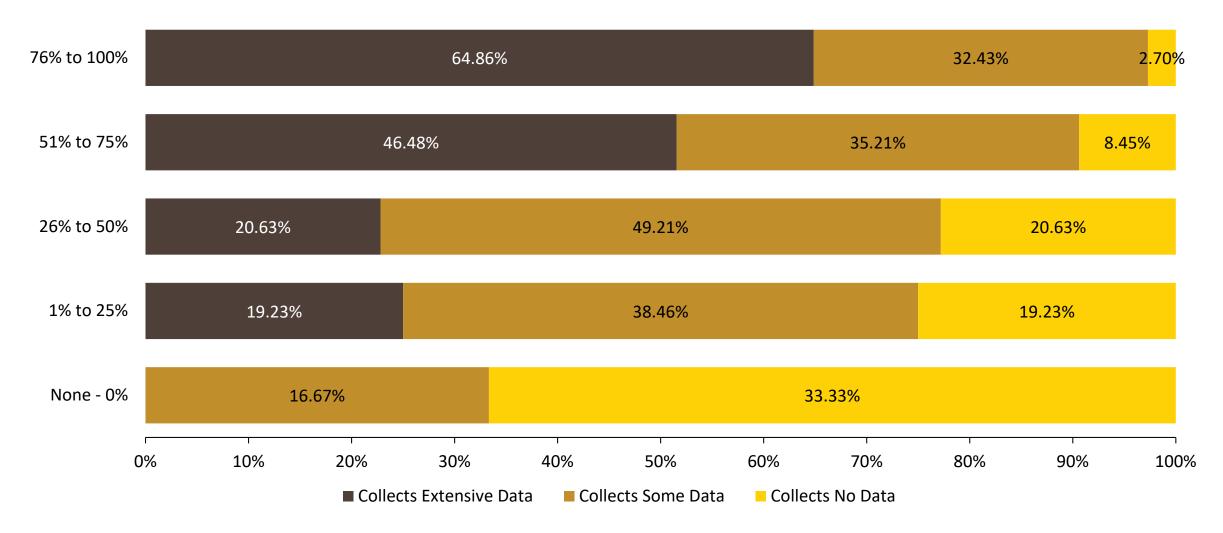


% of Decision Made on Data Analytics by The Extent Data is Collected - Sales



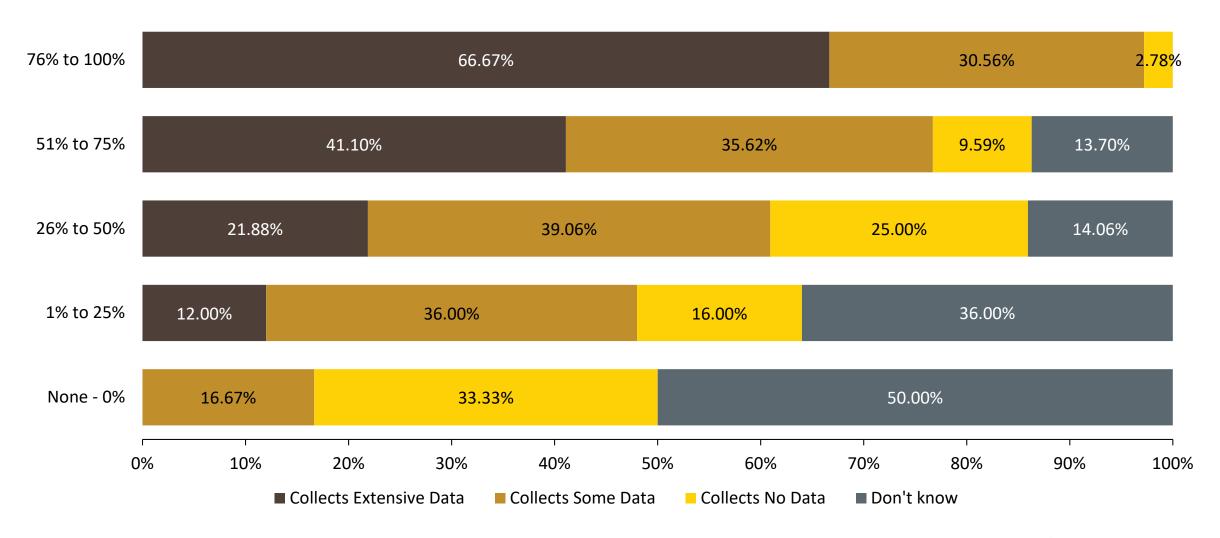


% of Decision Made on Data Analytics by The Extent Data is Collected -Service



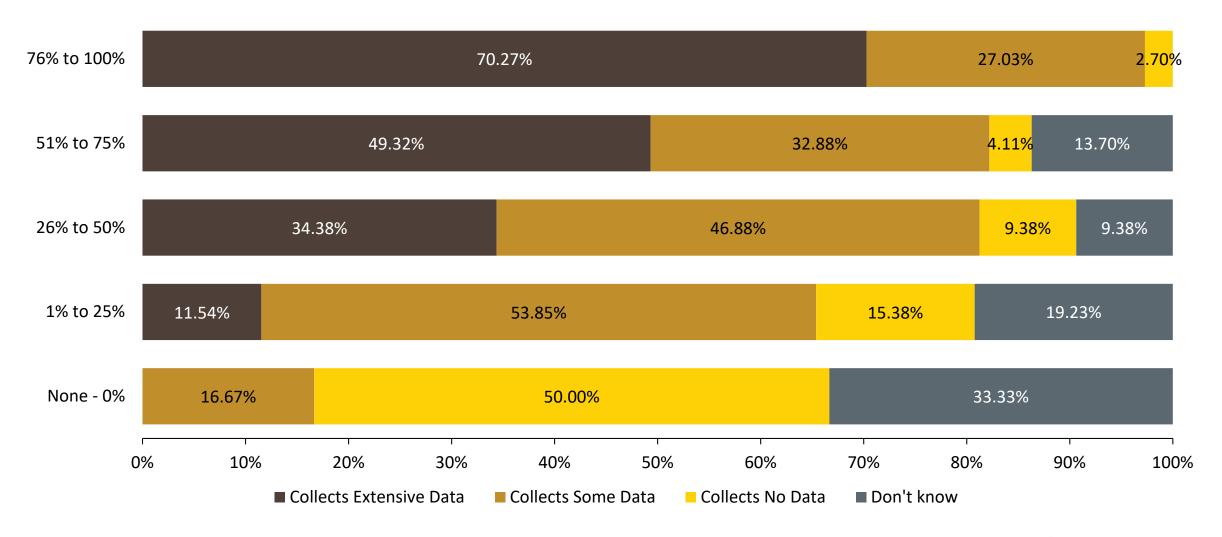


% of Decision Made on Data Analytics by The Extent Data is Collected – HR Management



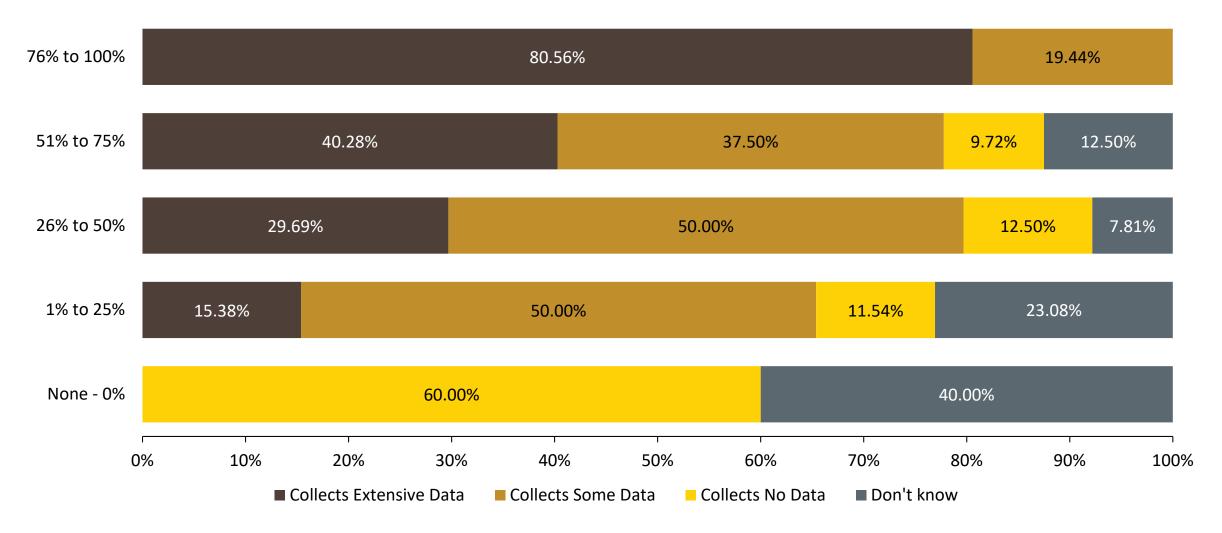


% of Decision Made on Data Analytics by The Extent Data is Collected -Procurement





% of Decision Made on Data Analytics by The Extent Data is Collected – Regulatory Compliance





Data Analytics Survey Results Food Retailer



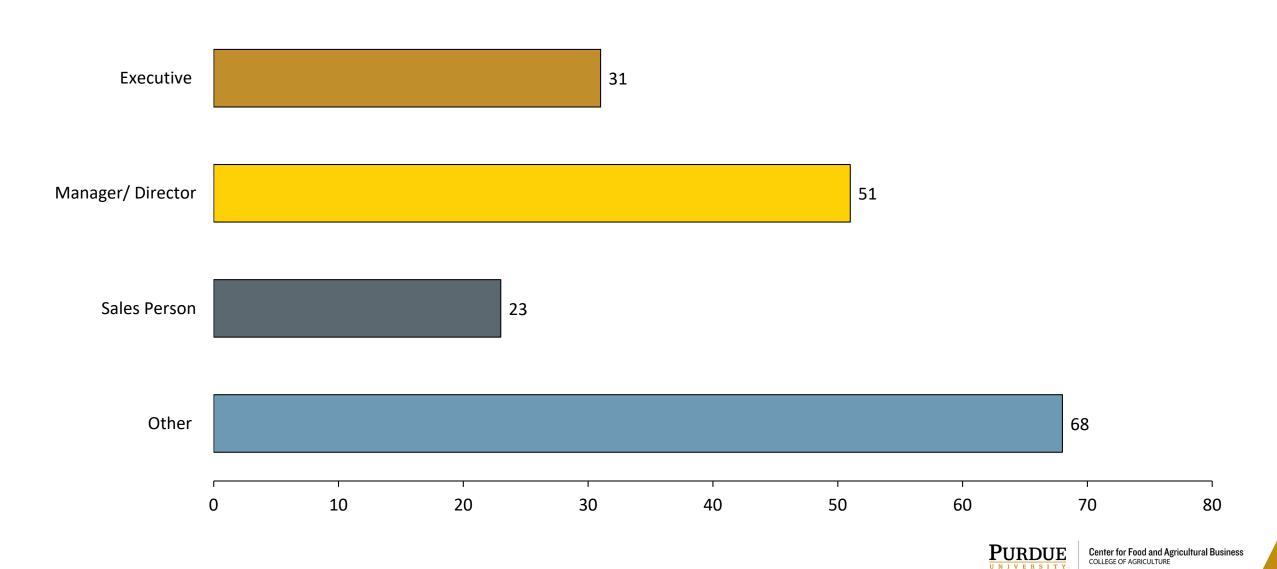
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Demographics

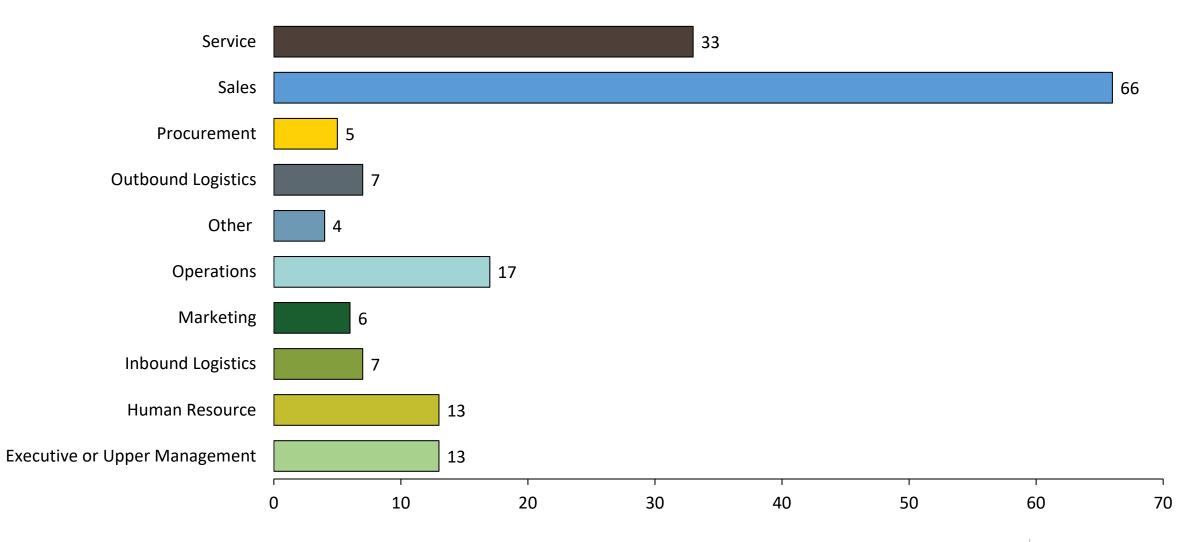


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Respondents by Role



Respondents by Business Function





The Extent Data is Collected - by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization <u>collect data</u> for the following business functions?

	Don't know	Collects No Data	Collects Some Data	Collects Extensive Data
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

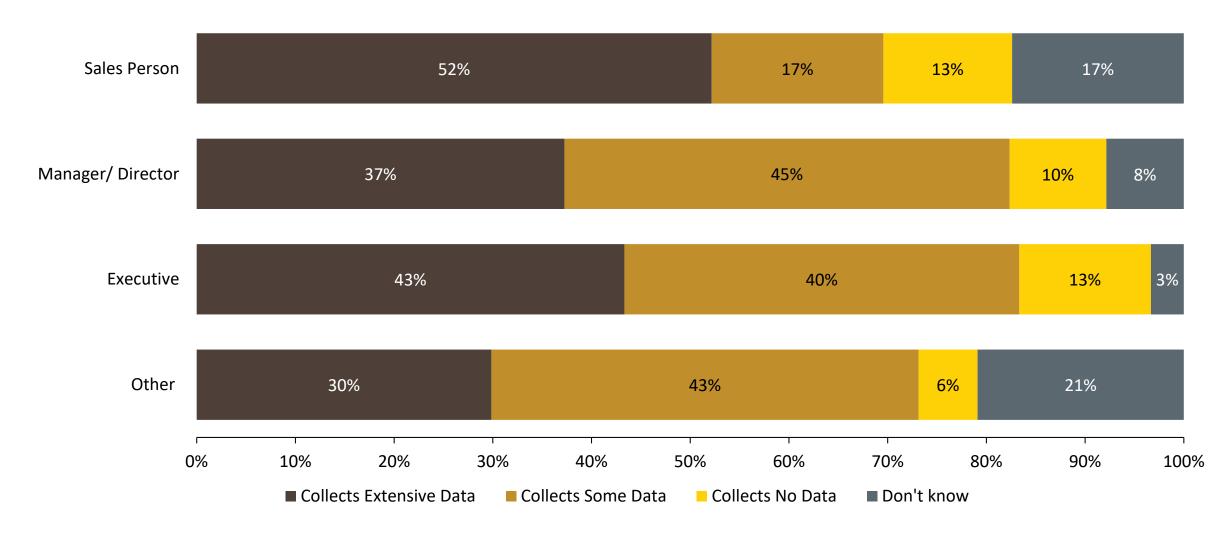


The Extent Data is Collected by Role – Inbound Logistics



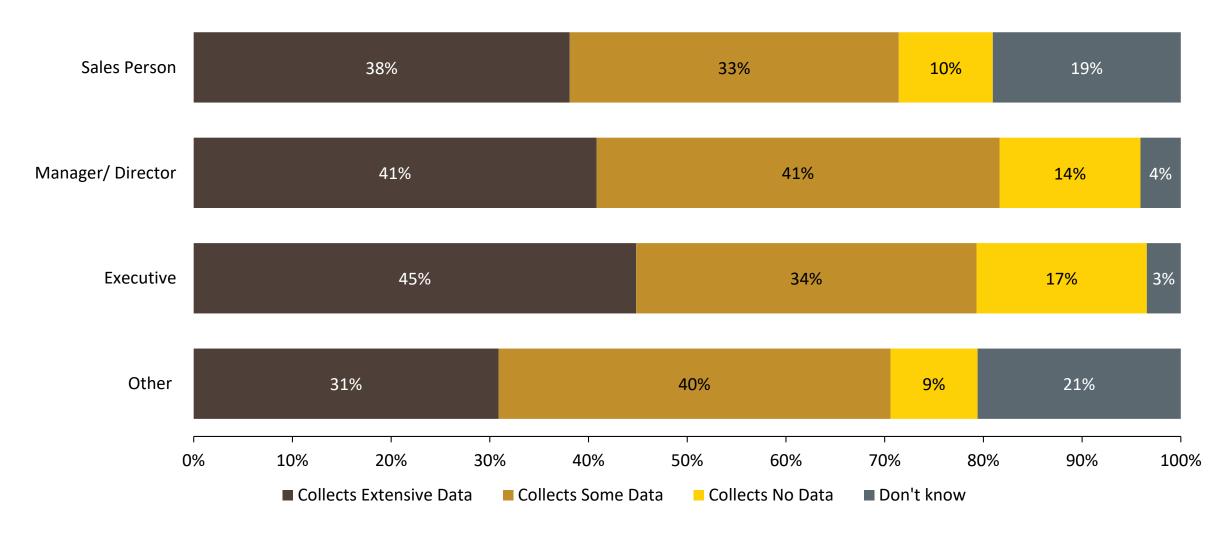


The Extent Data is Collected by Role – Operations



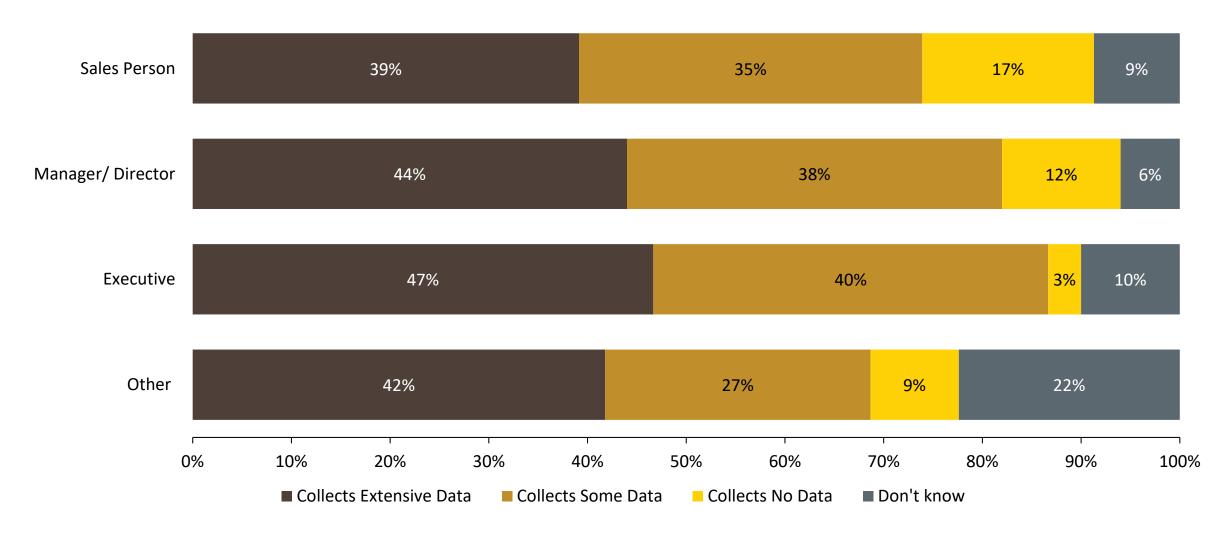


The Extent Data is Collected by Role – Outbound Logistics



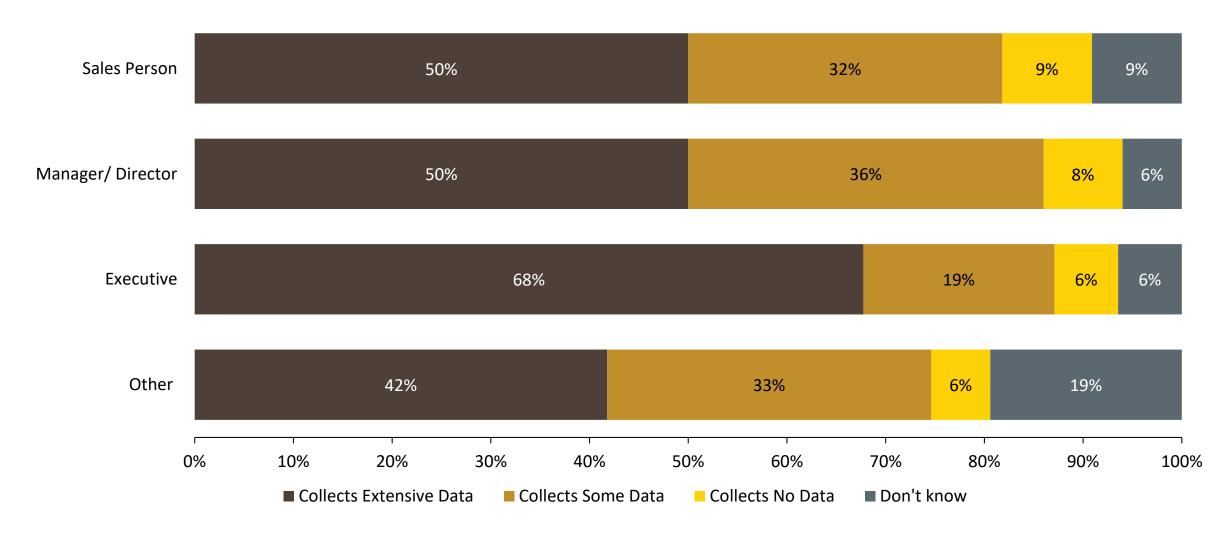


The Extent Data is Collected by Role – Marketing



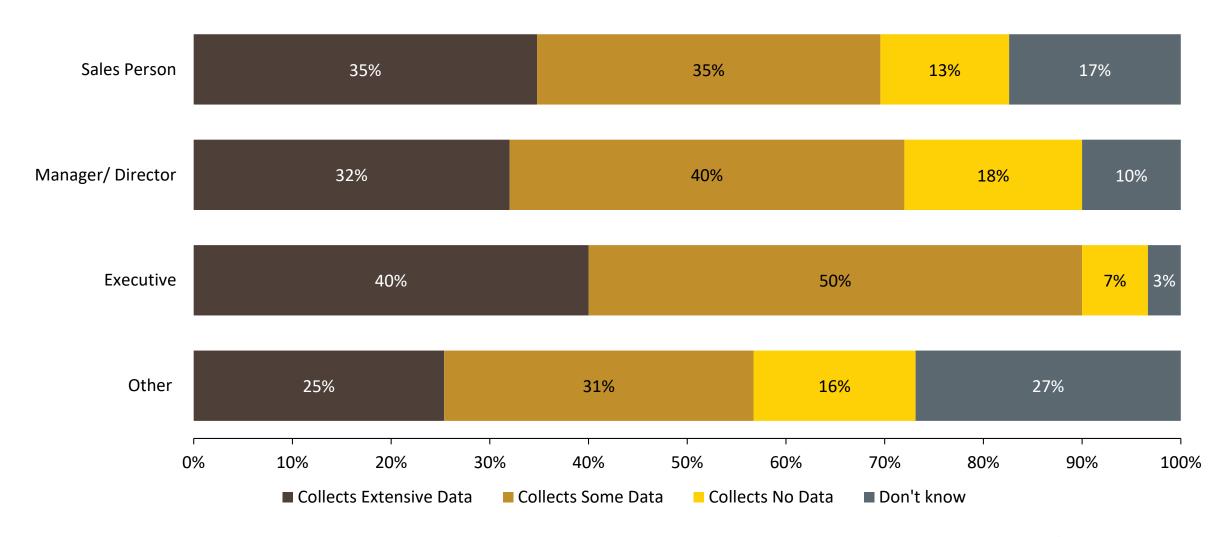


The Extent Data is Collected by Role – Sales



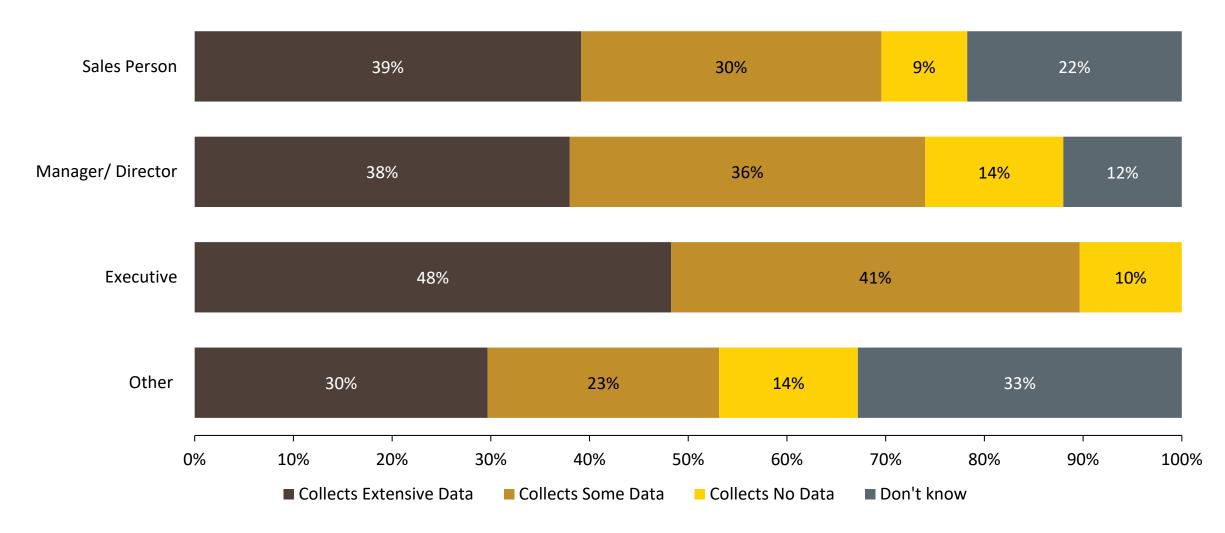


The Extent Data is Collected by Role – Services



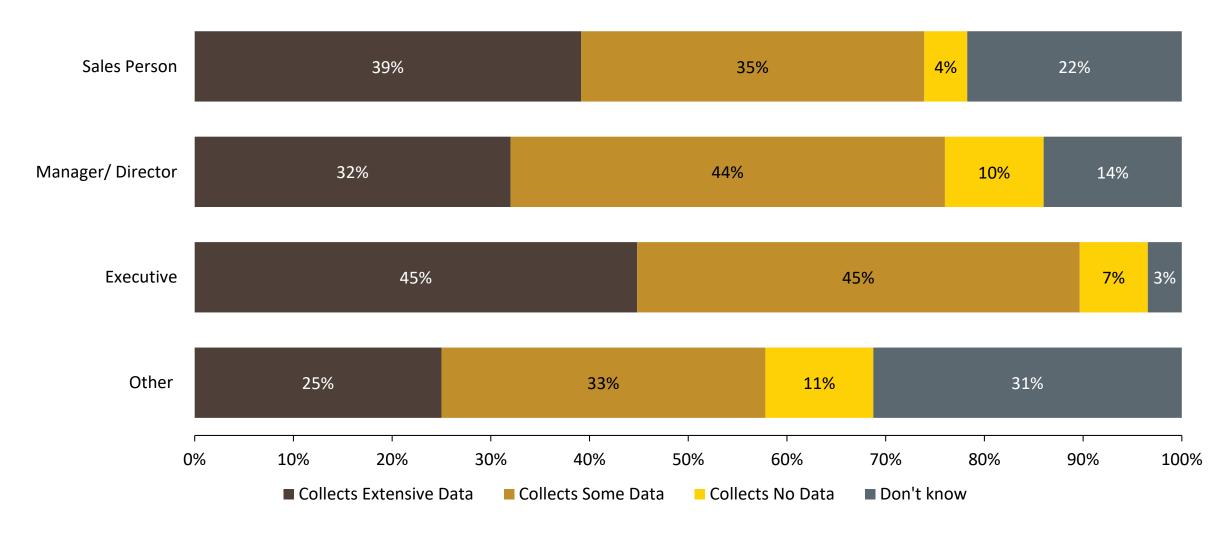


The Extent Data is Collected by Role – HR Management



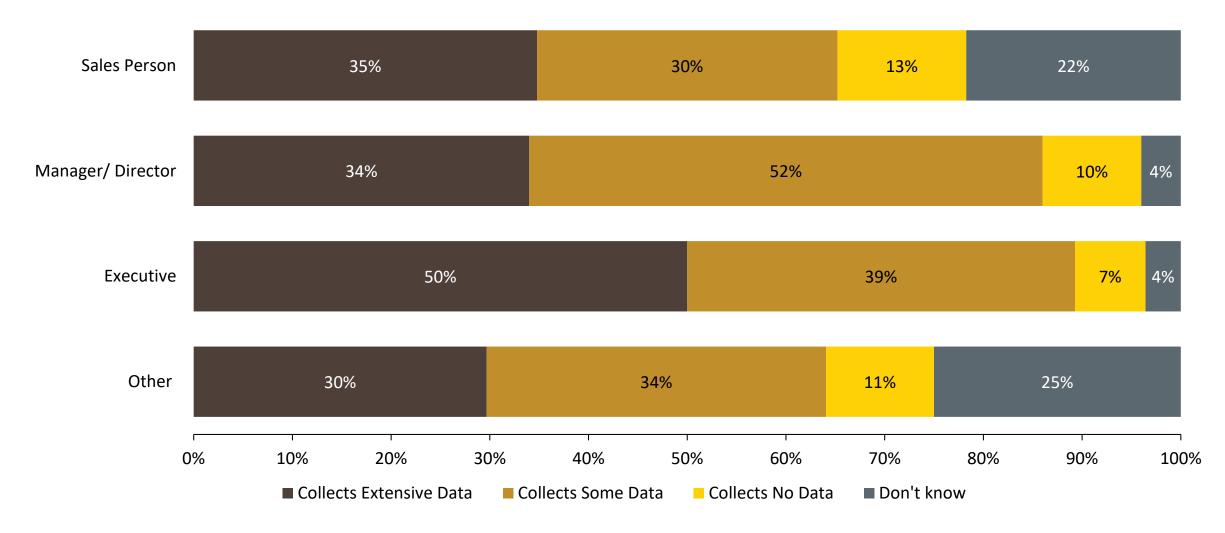


The Extent Data is Collected by Role – Procurement



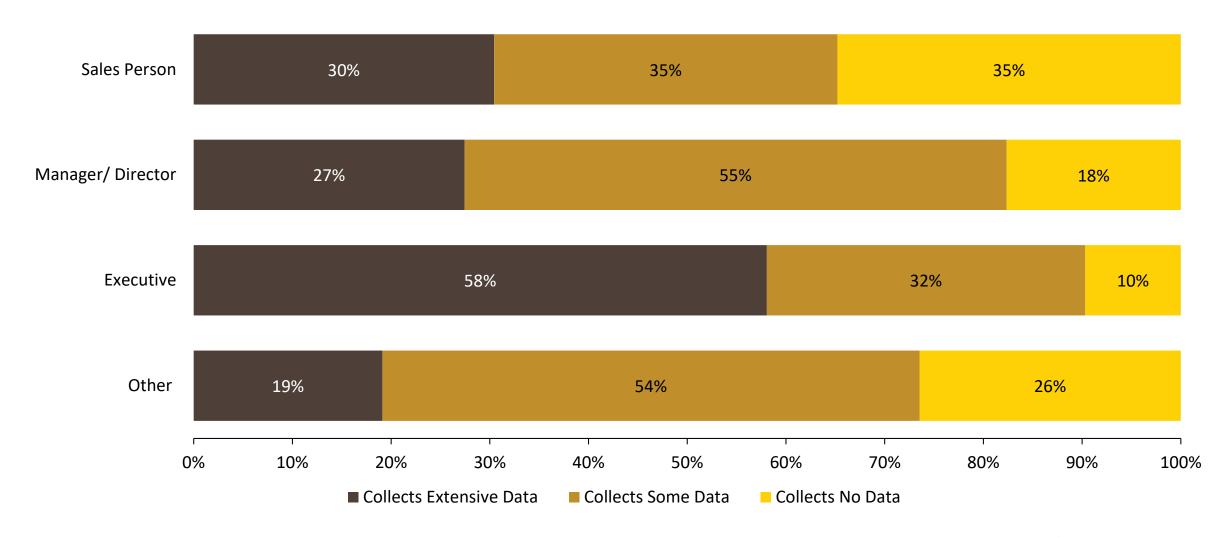


The Extent Data is Collected by Role – Regulatory Compliance





The Extent Data is Collected by Role – Overall





Data Collection and Analytics Compared to Competitors – by Role

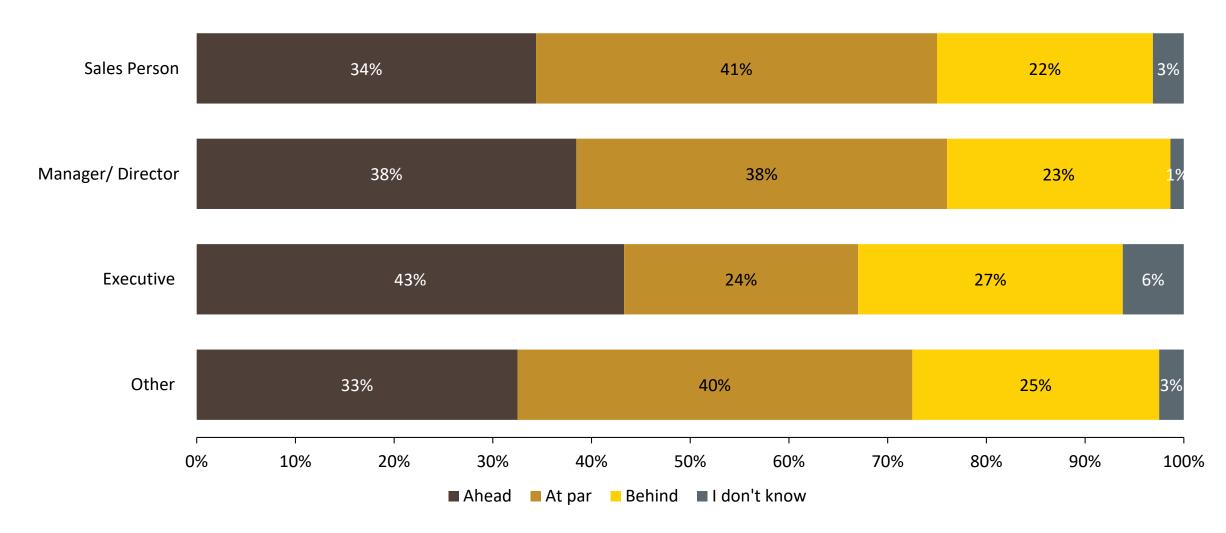


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE Compared to your competitors, how do you feel about <u>data collection</u> in your organization?

- 🔘 Far ahead
- Somewhat ahead
- 🔿 At par
- O Somewhat behind
- Far behind
- 🔘 I don't know

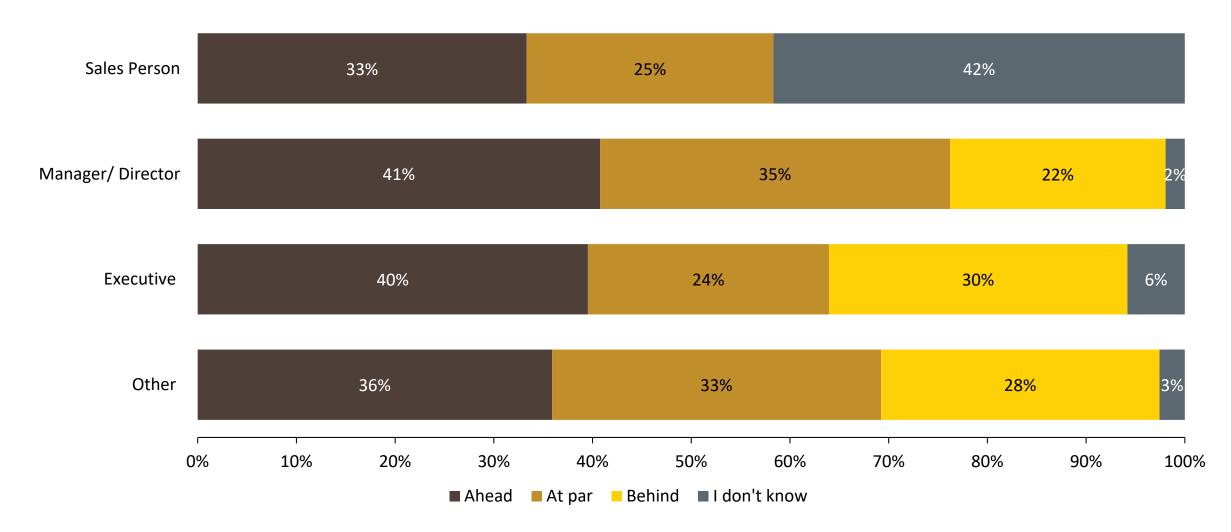


Data Collection Compared to Competitors by Role





Data Analytics Compared to Competitors by Role





Organization Grade on Data Analytics

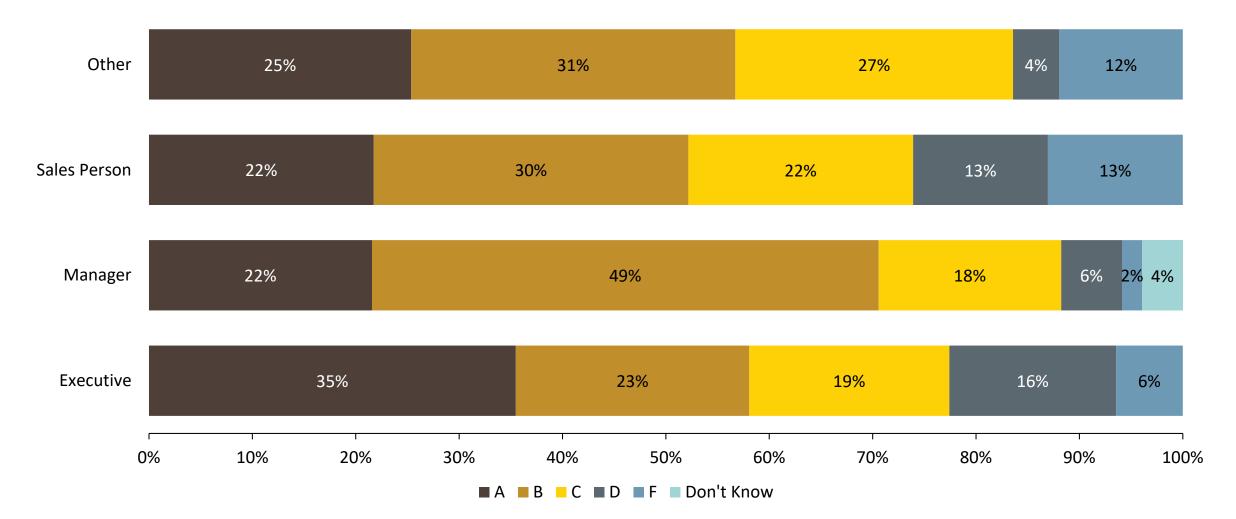


Center for Food and Agricultural Business COLLEGE OF AGRICULTURE If you were to give your organization a "grade" based on using <u>data analytics</u> on decision making, what grade would you give for the following business functions?

	А	В	С	D	F	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0	0	0
Overall	0	0	0	0	0	0

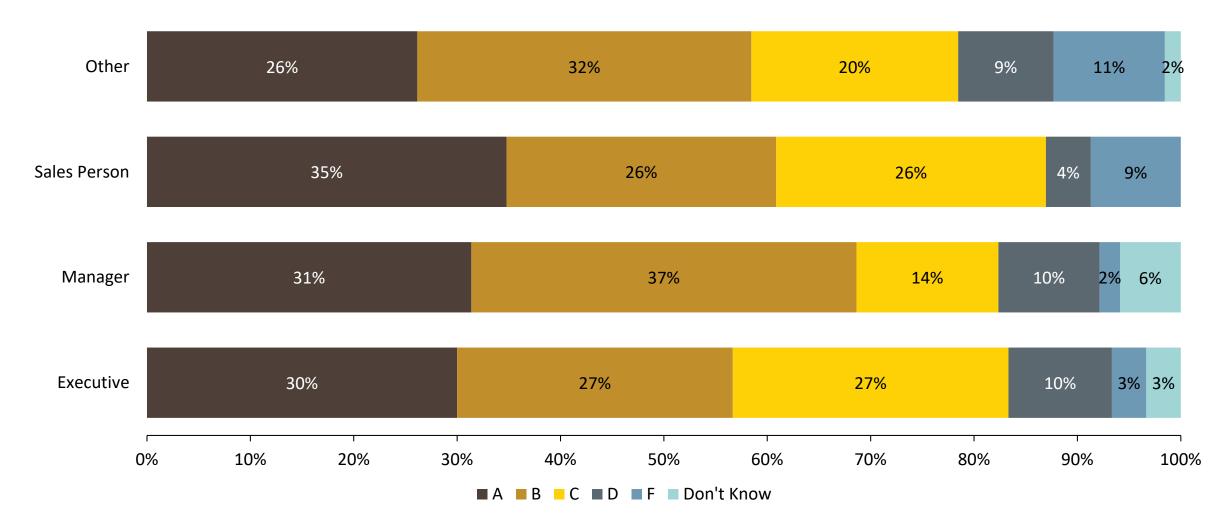


Organization Grade on Data Analytics by Role – Inbound Logistics



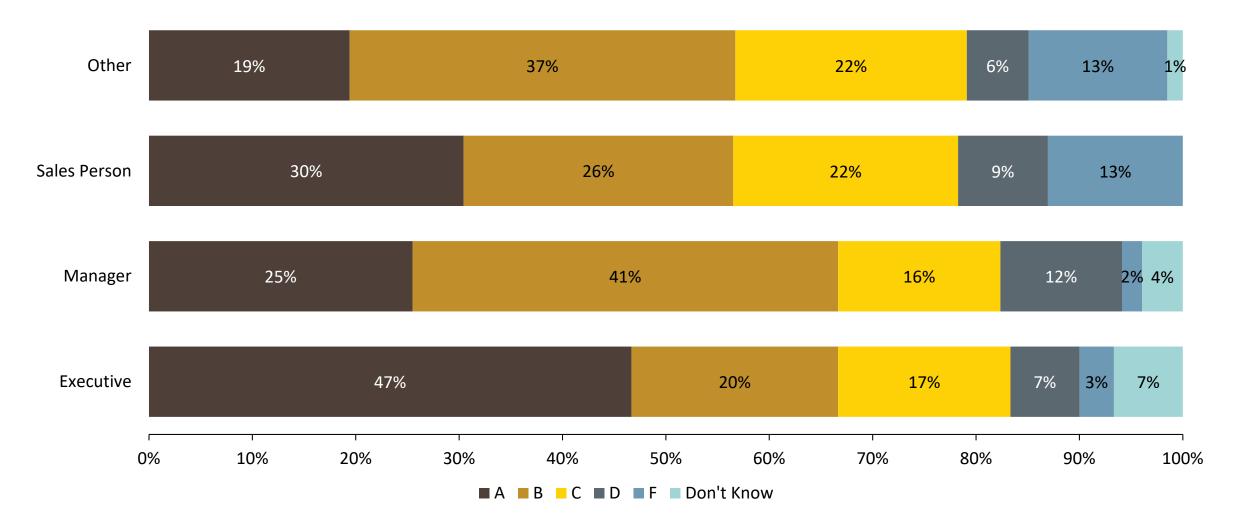


Organization Grade on Data Analytics by Role – Operations



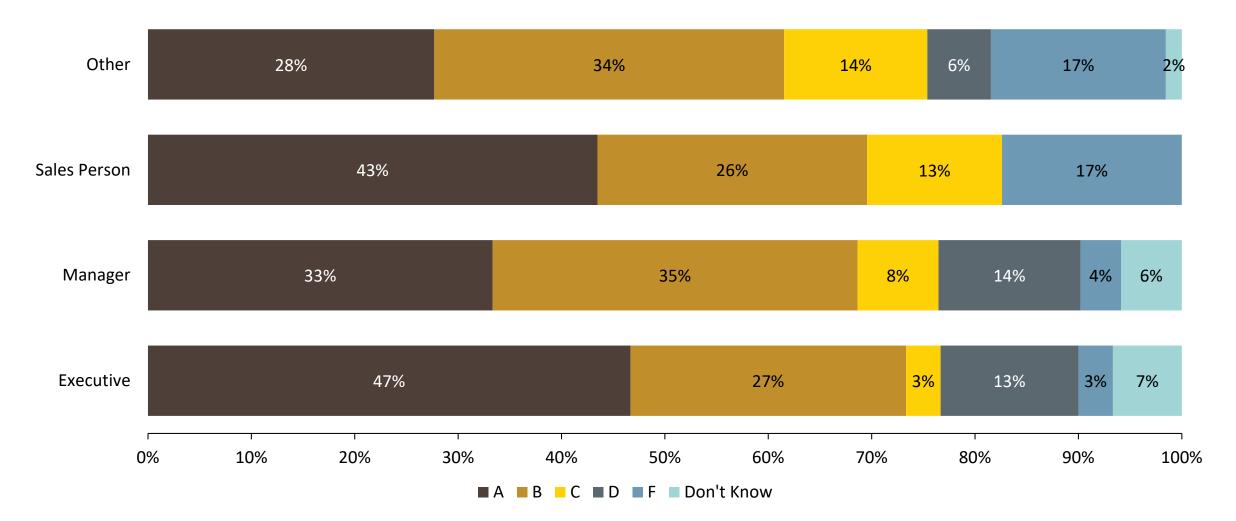


Organization Grade on Data Analytics by Role – Outbound Logistics



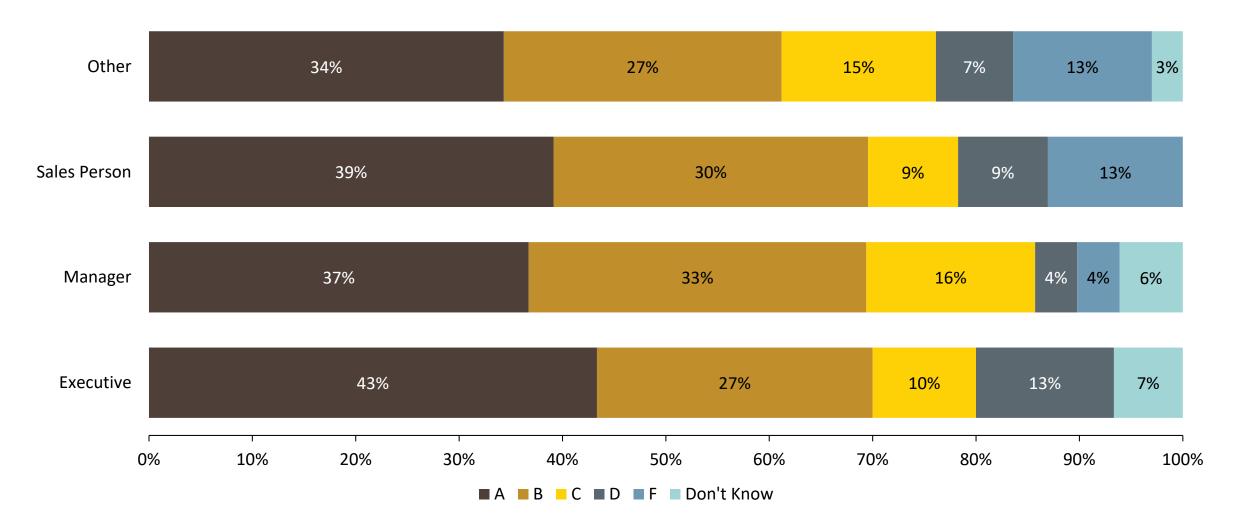


Organization Grade on Data Analytics by Role – Marketing



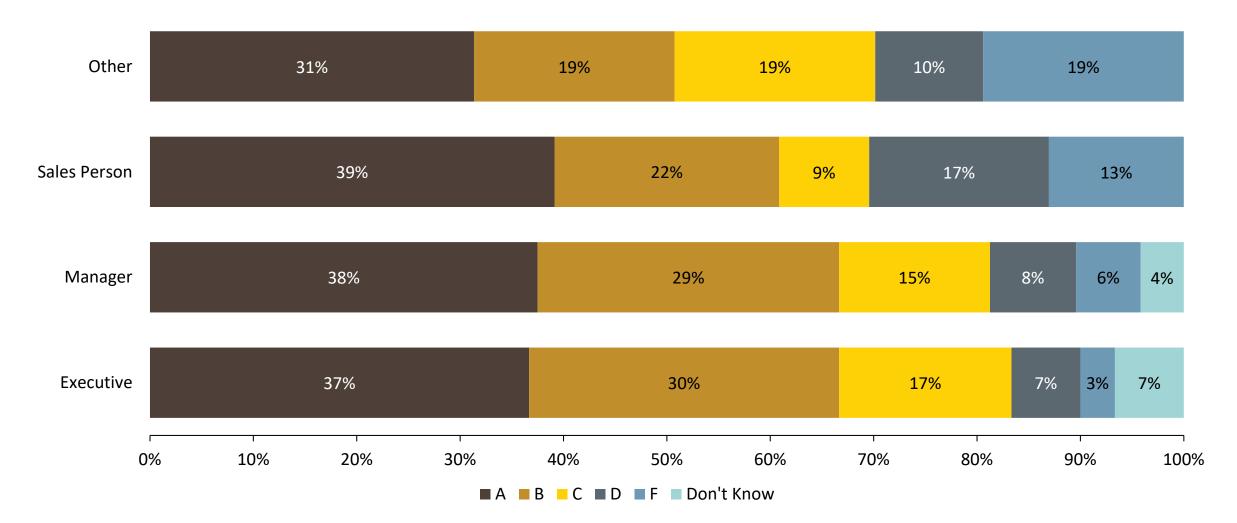


Organization Grade on Data Analytics by Role – Sales



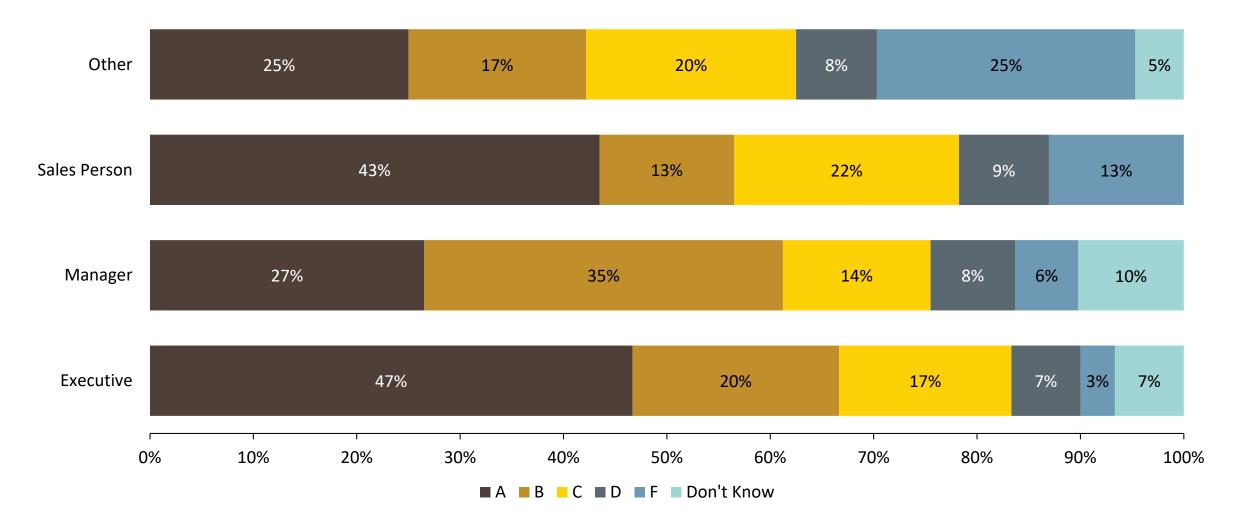


Organization Grade on Data Analytics by Role – Service



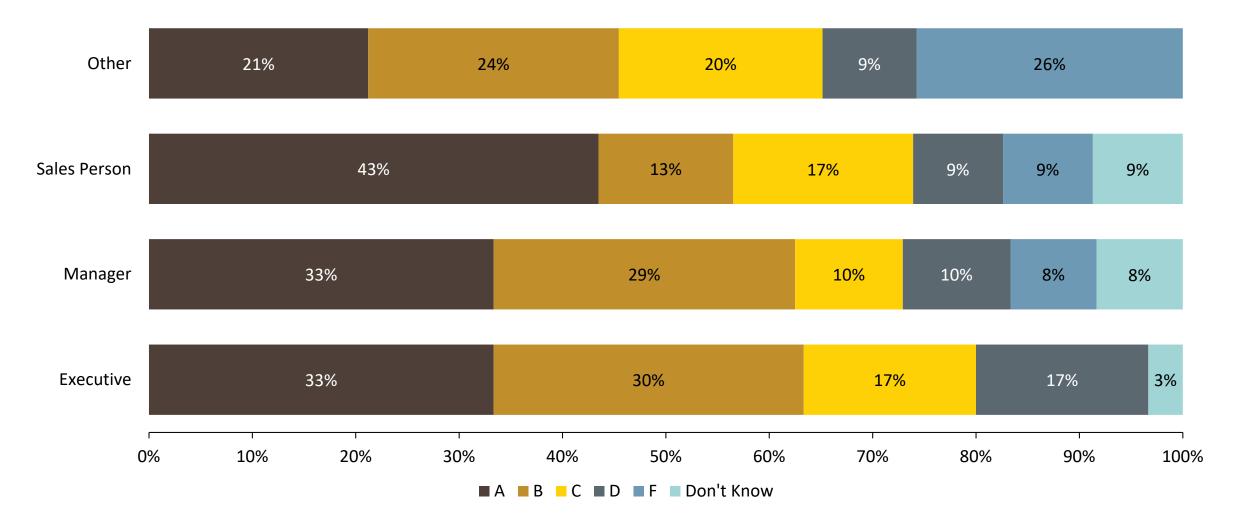


Organization Grade on Data Analytics by Role – HR Management



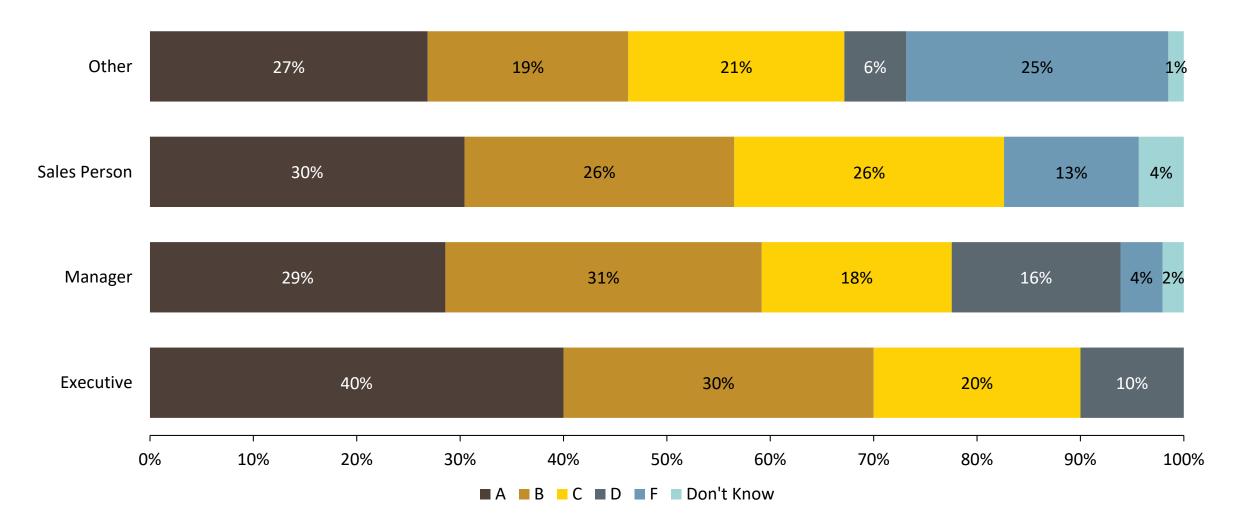


Organization Grade on Data Analytics by Role – Procurement



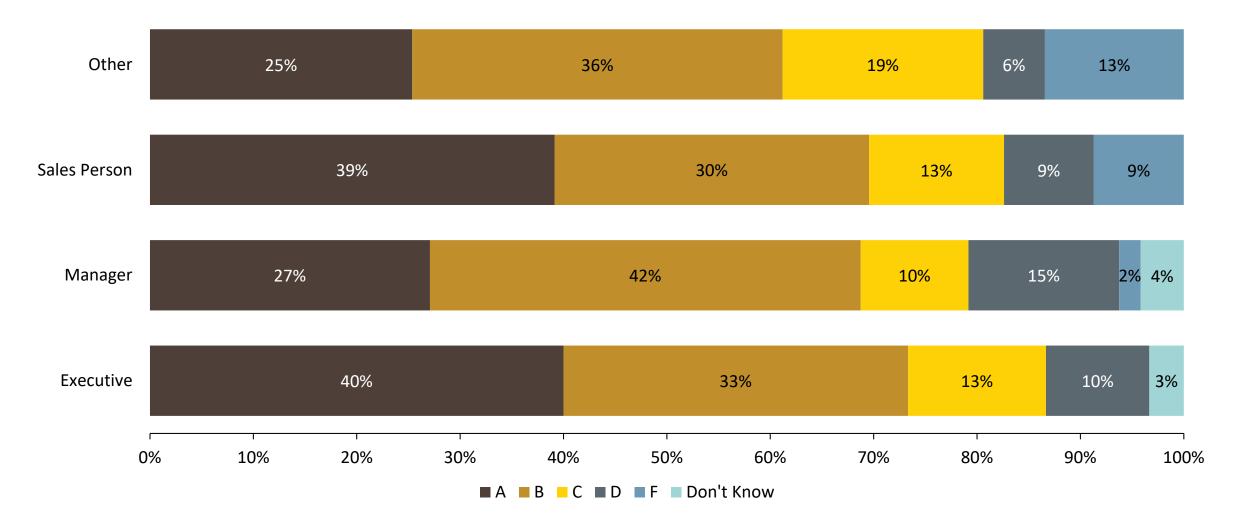


Organization Grade on Data Analytics by Role – Regulatory Compliance





Organization Grade on Data Analytics by Role – Overall





Most Important Benefits of Data Analytics by Role



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE What do you see as the most important benefit of data analytics? Please rank the following statements from 1 to 6, where 1 is "the most important benefit" and 6 is "the least important benefit". (Drag each term and drop it to desired rank)

Improved decision-making

Improved customer satisfaction

Improved compliance with data protection and privacy regulations

Improved operational efficiency

Driving company profitability

Improved market awareness



Most Important Benefits of Data Analytics by Role



PURDUE

Data Quality by Role



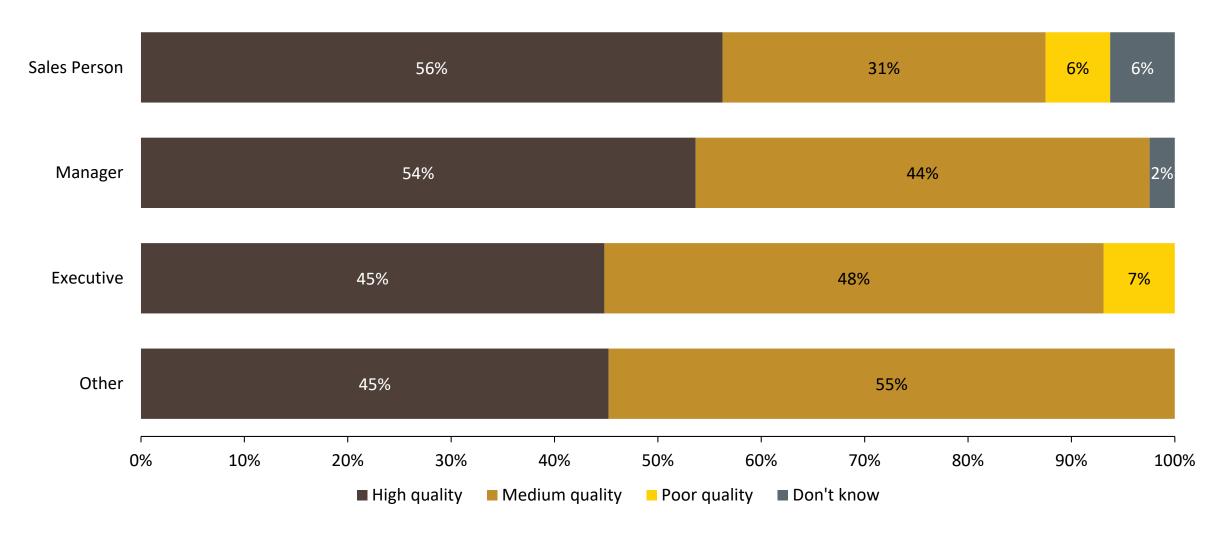
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE How would you rate your organization on the **<u>quality</u>** of collected data in the following business functions?

(**Quality** refers to completeness, validity, consistency, timeliness and accuracy that makes data appropriate for a specific use.)

	Poor quality	Medium quality	High quality	Don't know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

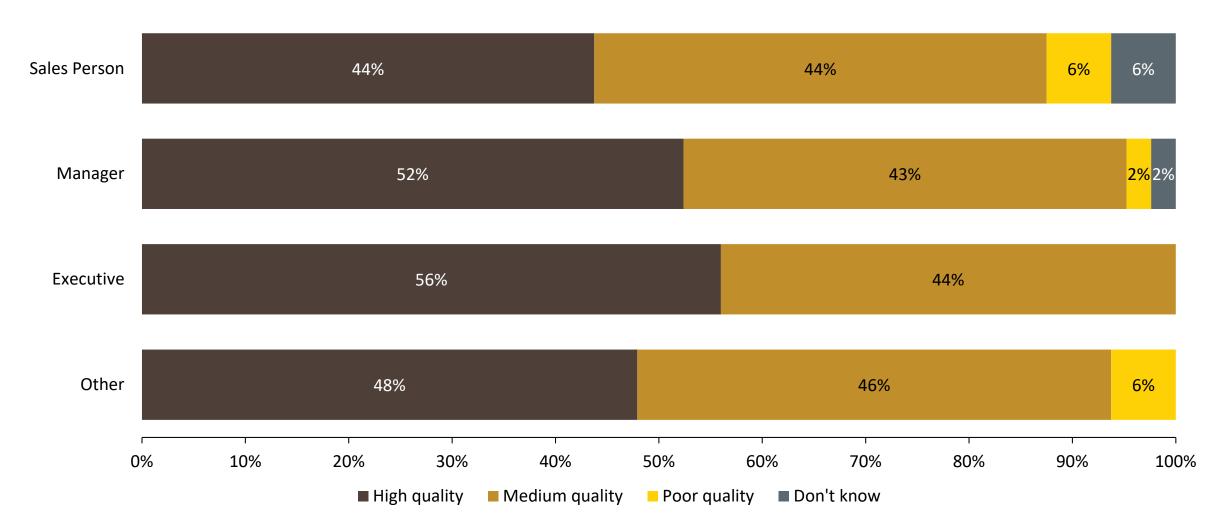


Data Quality by Role – Inbound Logistics



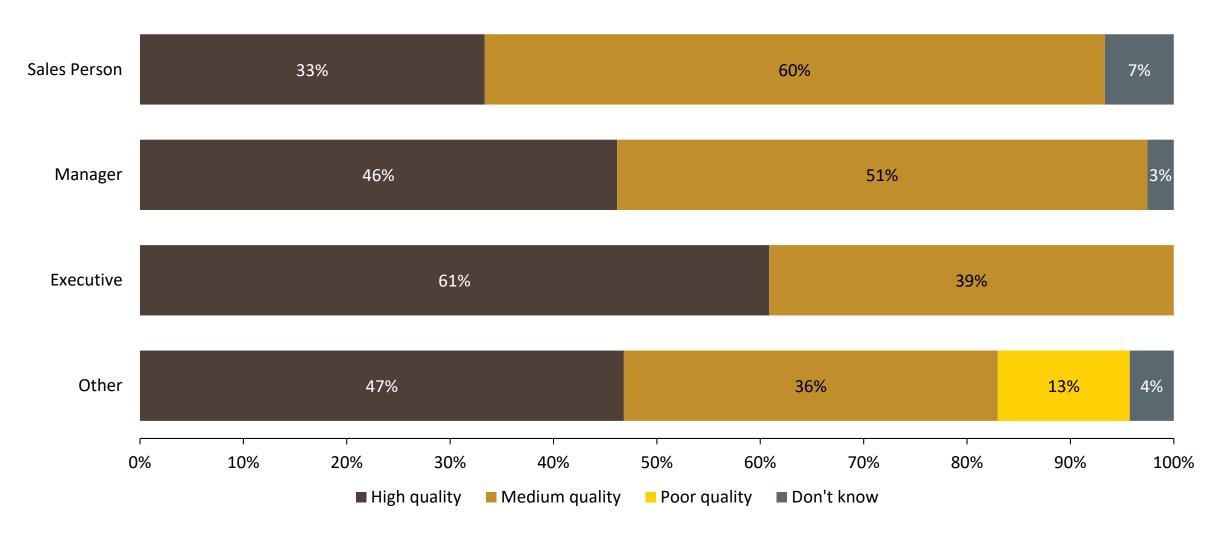


Data Quality by Role – Operations



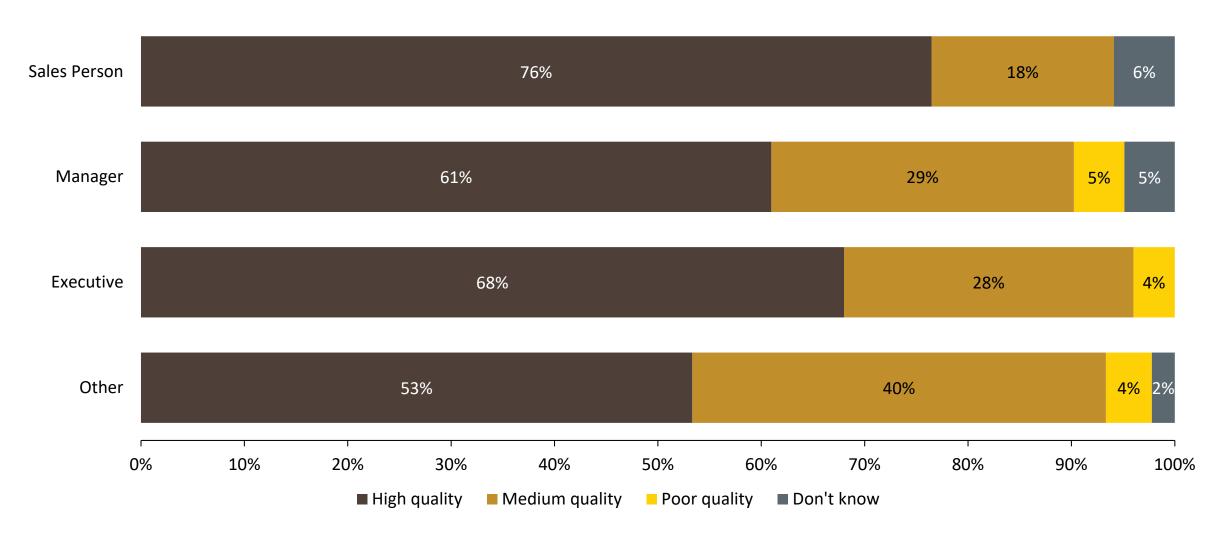


Data Quality by Role – Outbound Logistics



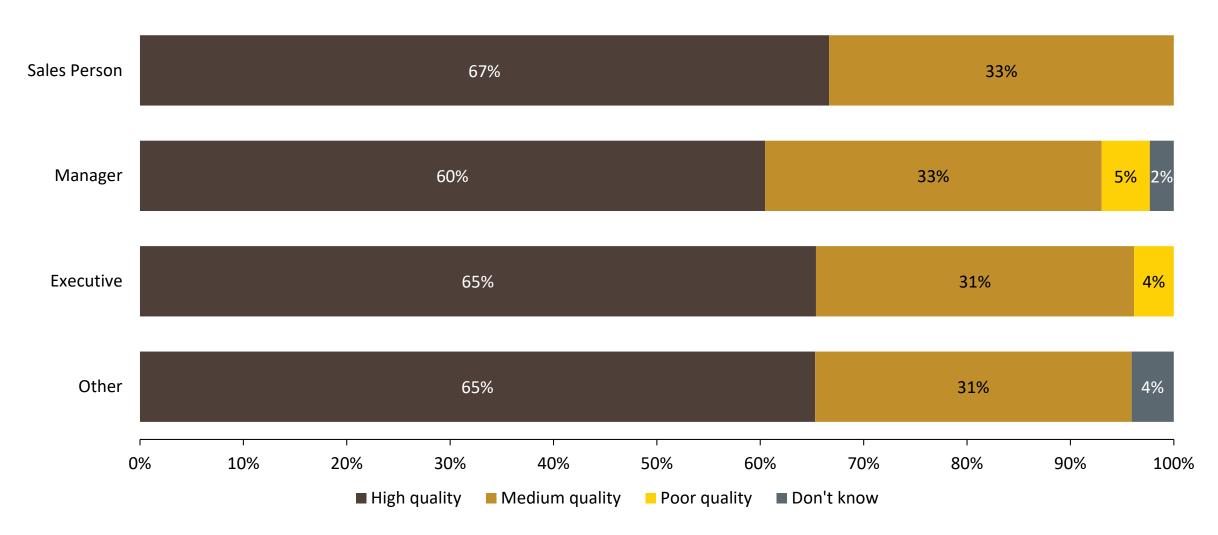


Data Quality by Role – Marketing



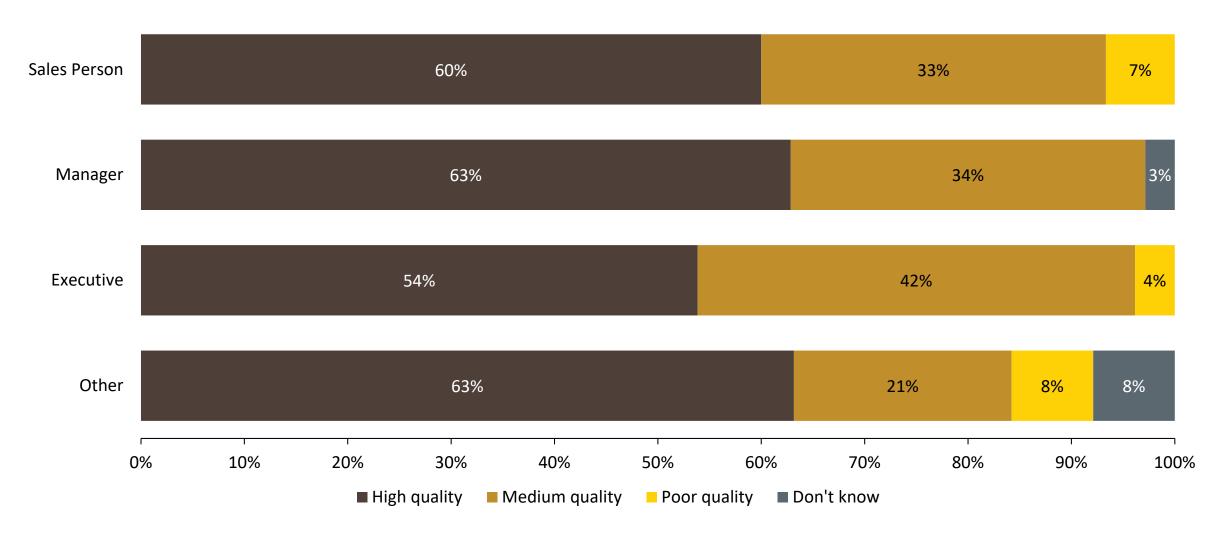


Data Quality by Role – Sales



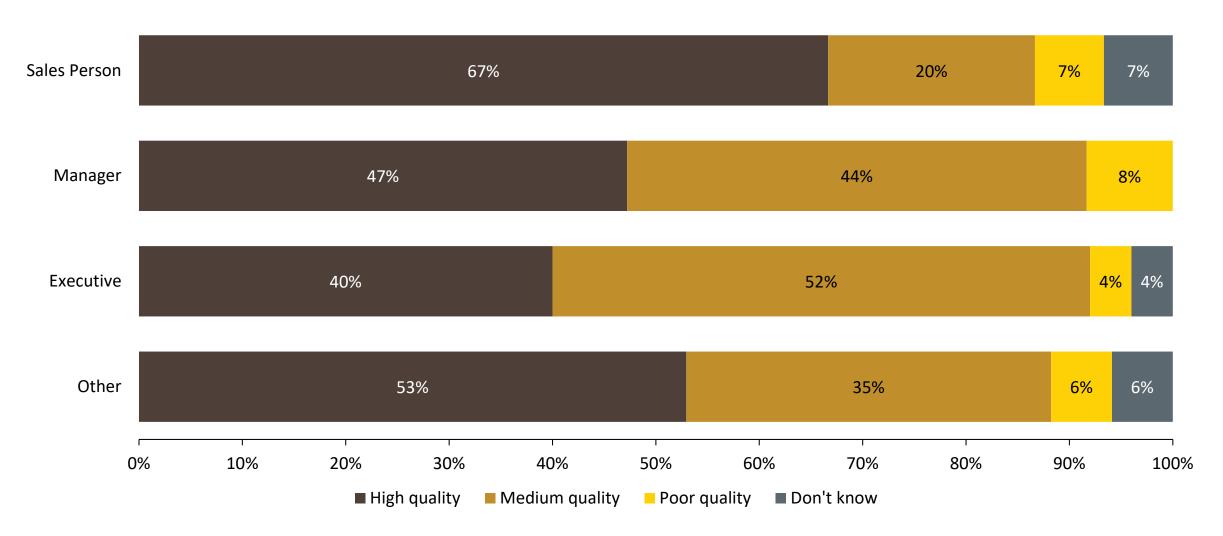


Data Quality by Role – Services



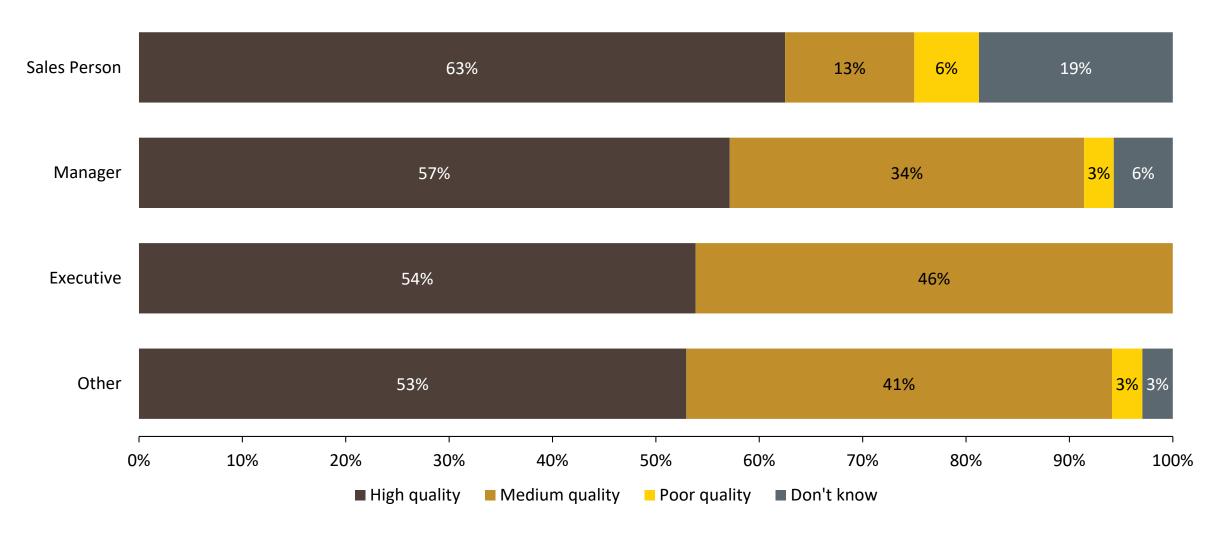


Data Quality by Role – HR Management



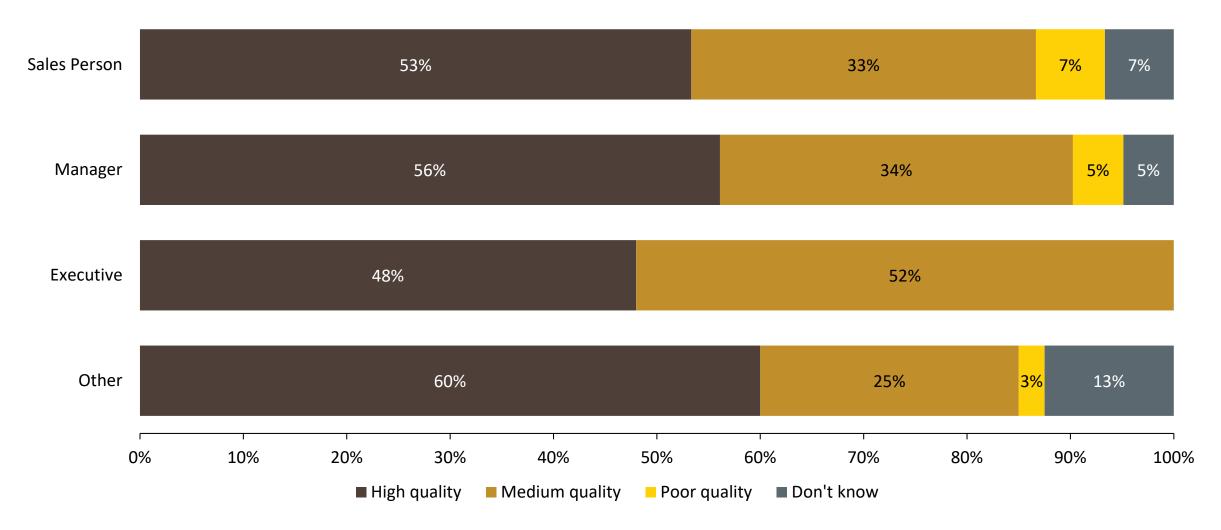


Data Quality by Role – Procurement





Data Quality by Role – Regulatory Compliance





Value Creation by Role



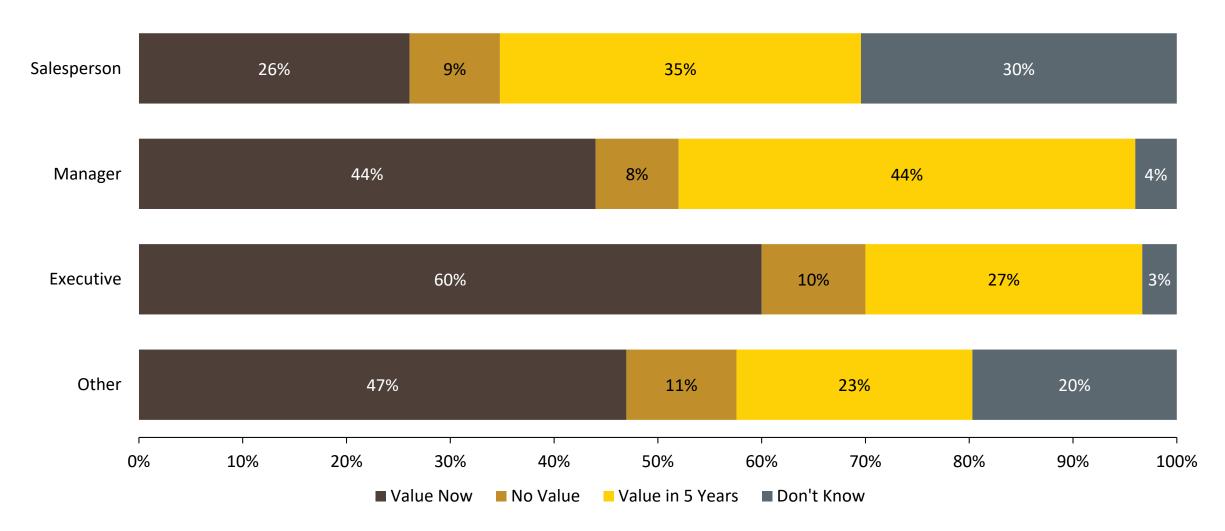
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Does <u>data analytics</u> create, or is it expected to create, **value** in the following business functions of your organization?

	Creates Value Now	Expected to Create Value in 5 Years	Does Not Create Value in This Way	Don't Know
Inbound Logistics (e.g. ordering/receiving, inventory replenishment)	0	0	0	0
Operations (e.g. production volumes, process details, quality control, efficiency measure)	0	0	0	0
Outbound Logistics (e.g. ordering/delivery)	0	0	0	0
Marketing (e.g. customer data/CRM, product development, product life-cycle, segmentation)	0	0	0	0
Sales (e.g. customer orders, referrals, transactional data)	0	0	0	0
Service (e.g. application, repair, tech support)	0	0	0	0
HR Management (e.g. goal setting and monitoring, compensation, payroll, benefits)	0	0	0	0
Procurement (e.g. input costs, SRM)	0	0	0	0
Regulatory Compliance (e.g. labor, environmental standard)	0	0	0	0

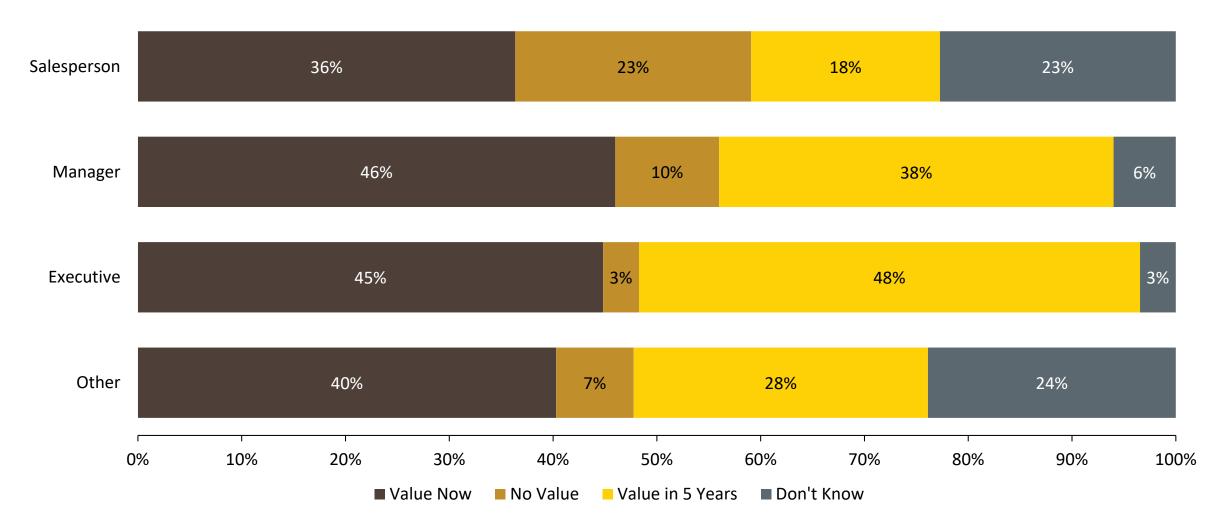


Value Creation by Role – Inbound Logistics



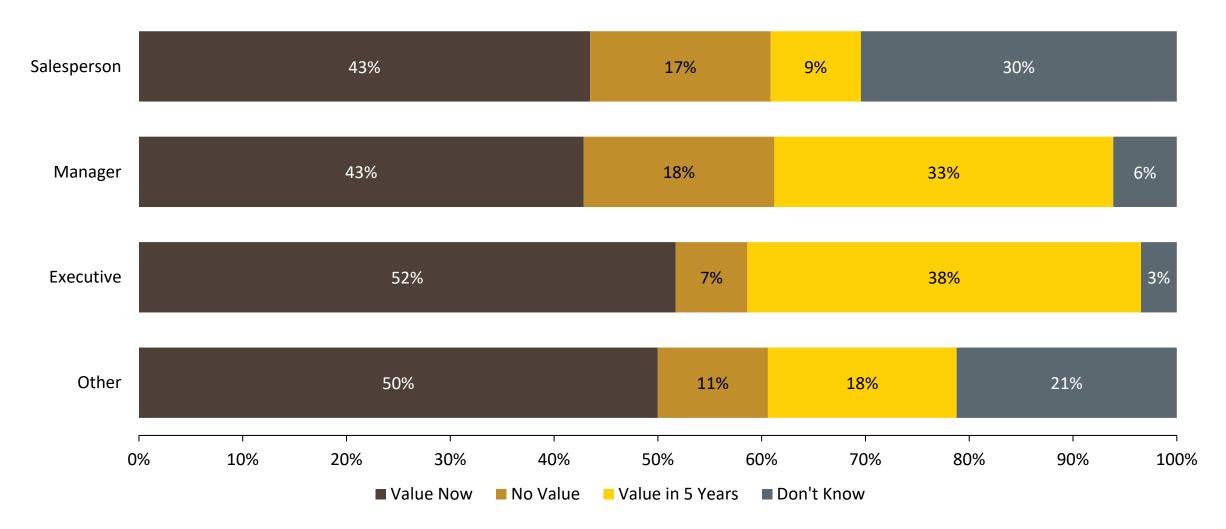


Value Creation by Role – Operations



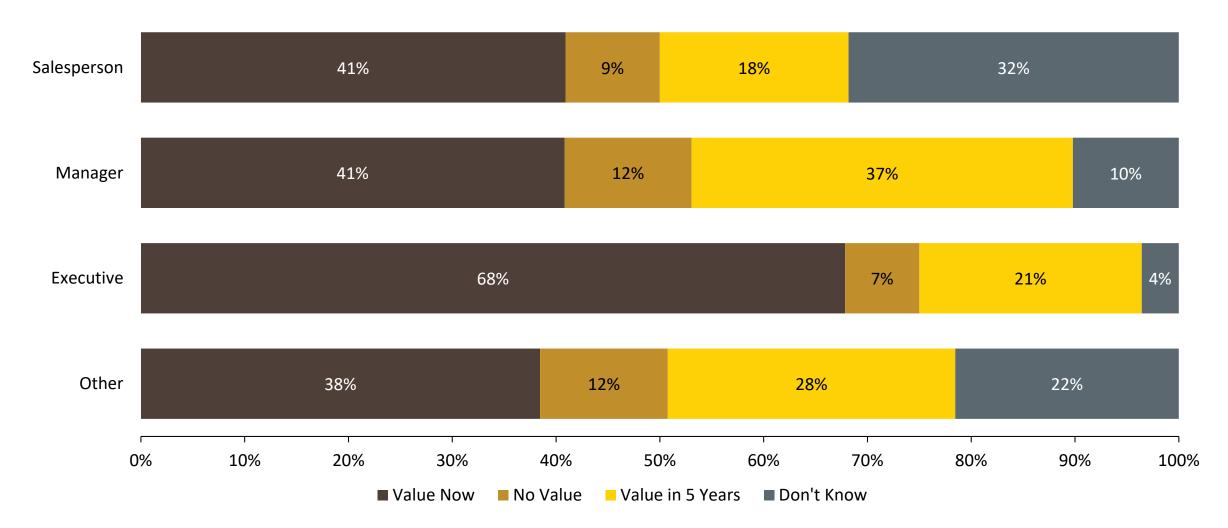


Value Creation by Role – Outbound Logistics



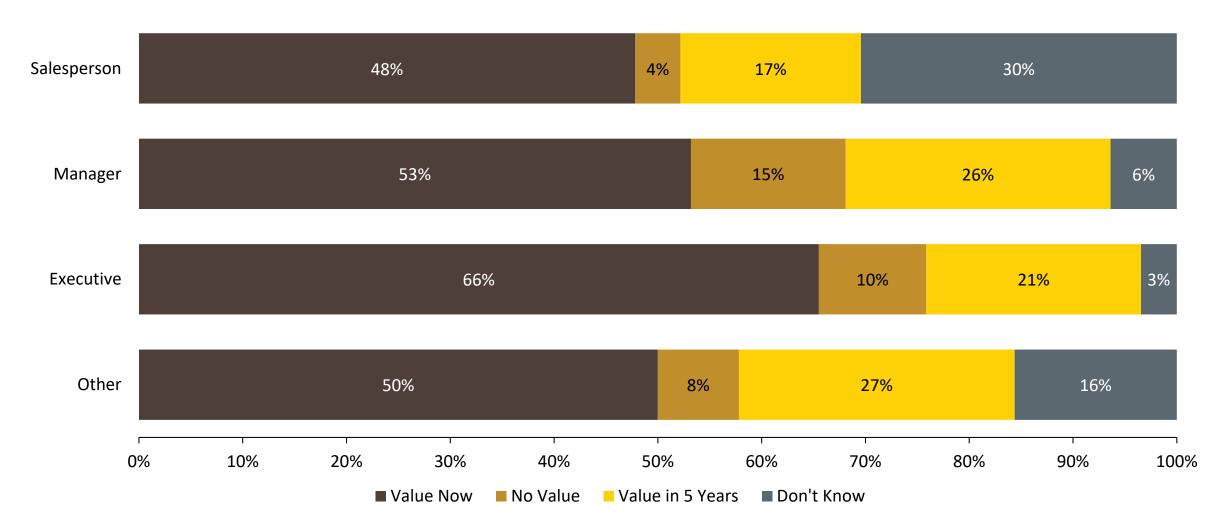


Value Creation by Role – Marketing



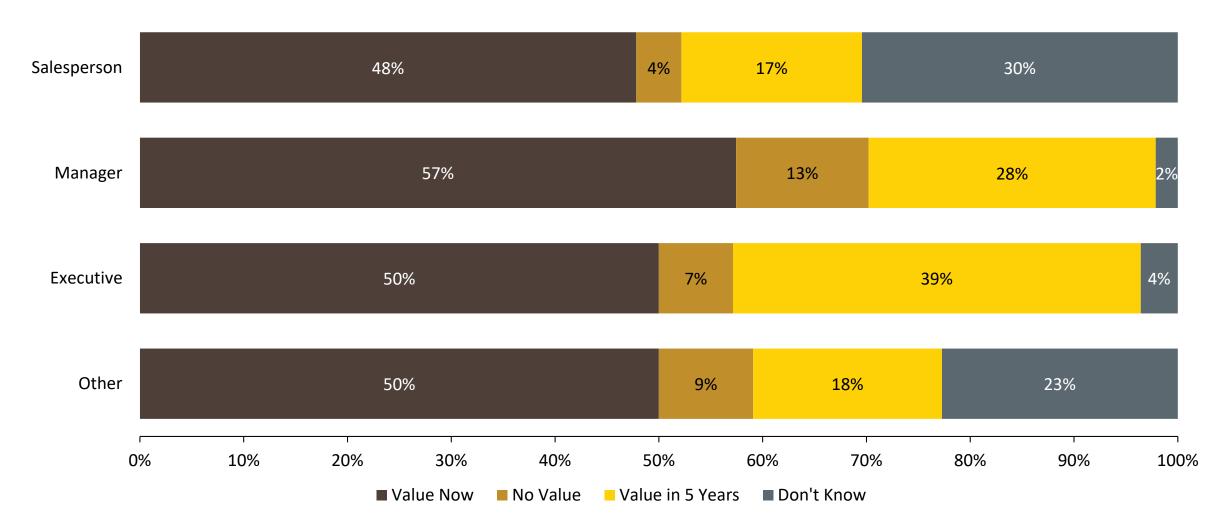


Value Creation by Role – Sales



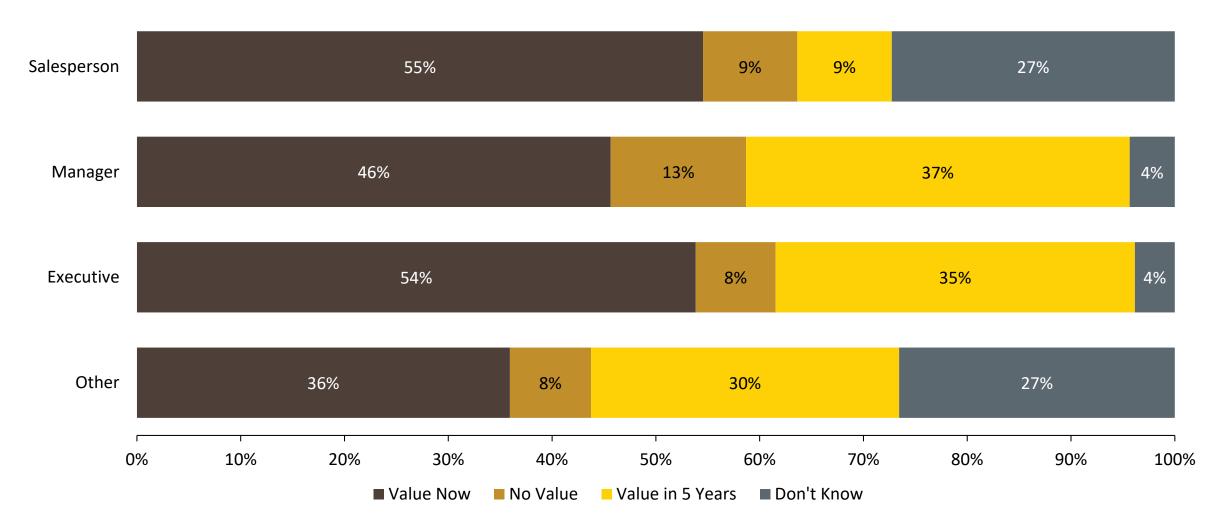


Value Creation by Role – Service



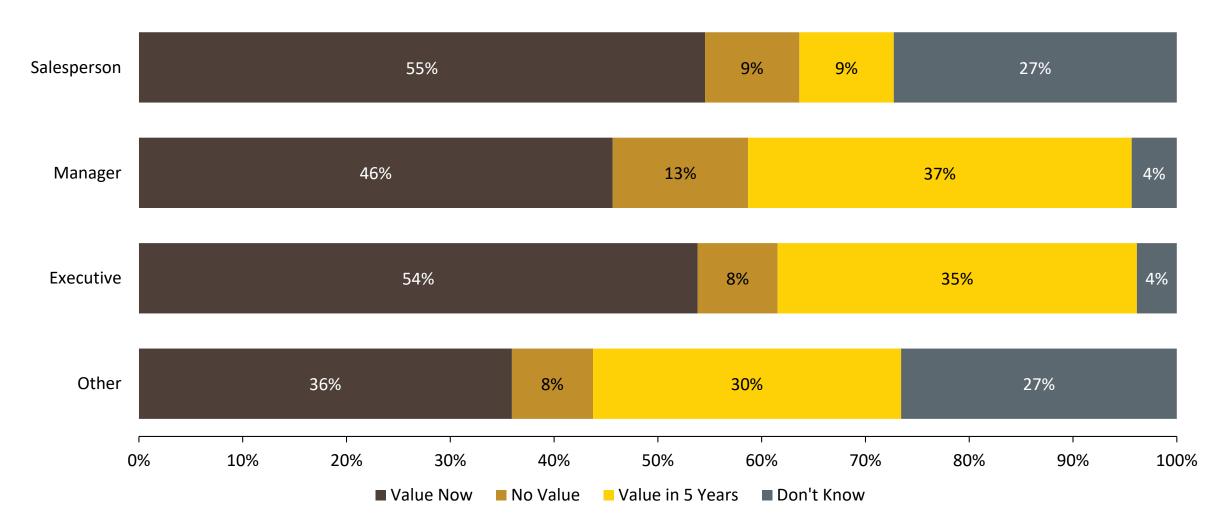


Value Creation by Role – HR Management



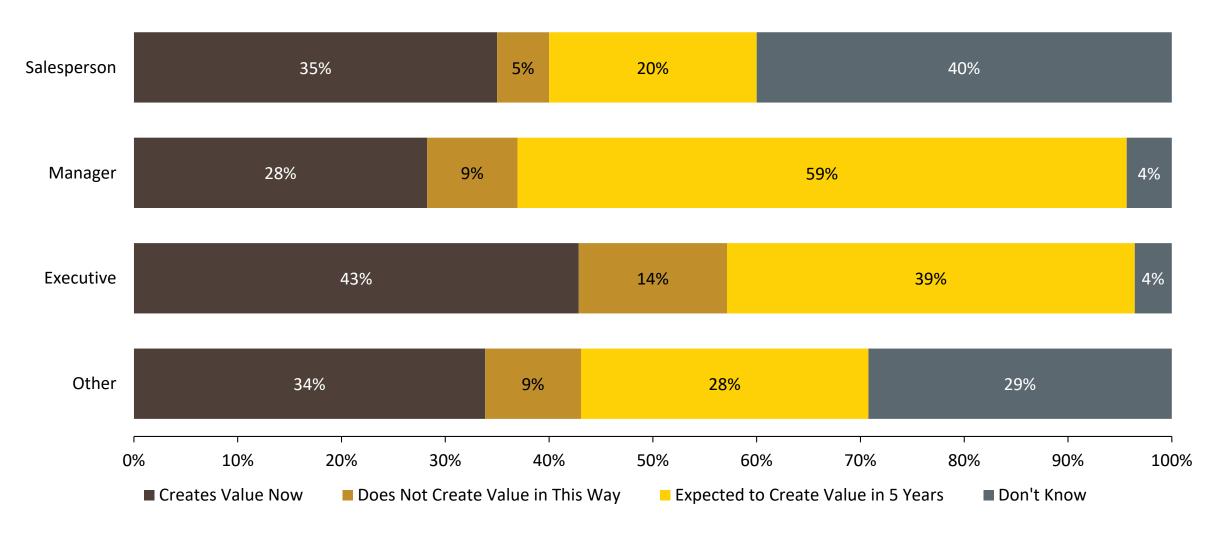


Value Creation by Role – Procurement





Value Creation by Role – Regulatory Compliance



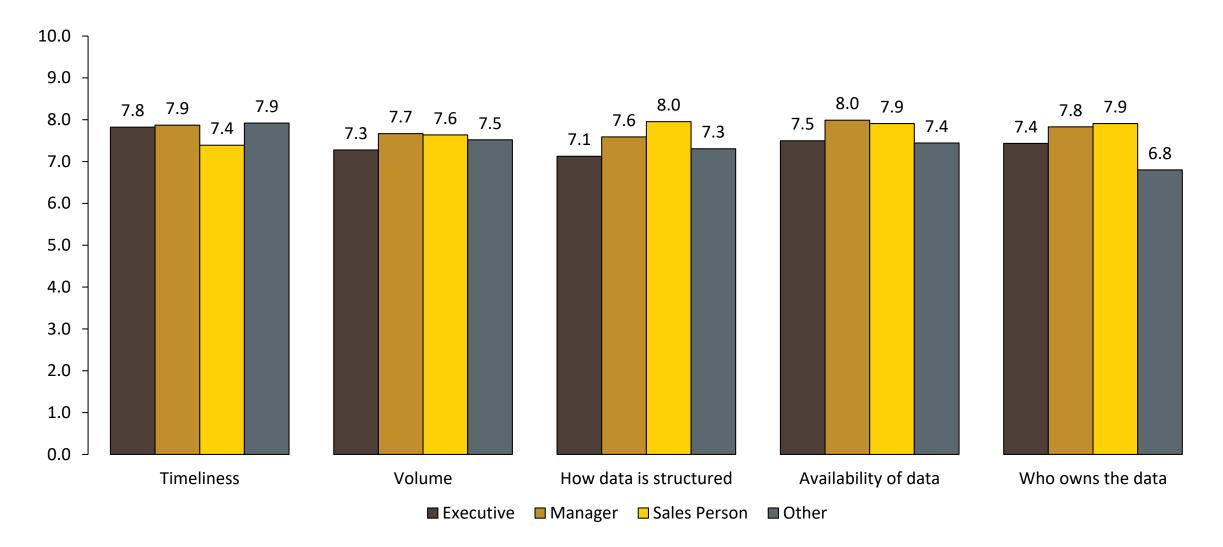


Data Collection Challenges



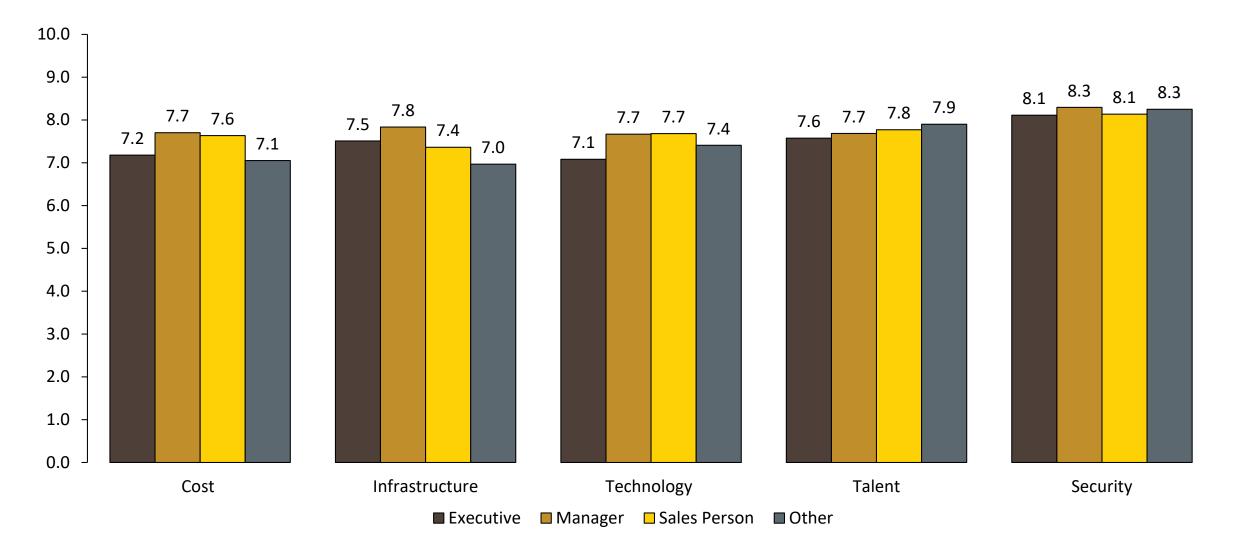
Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

Data Collection Challenges by Role





Data Collection Challenges by Role





Decision Made on Data Analytics by The Extent Data is Collected



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE To what extent does your organization collect data that is useful?

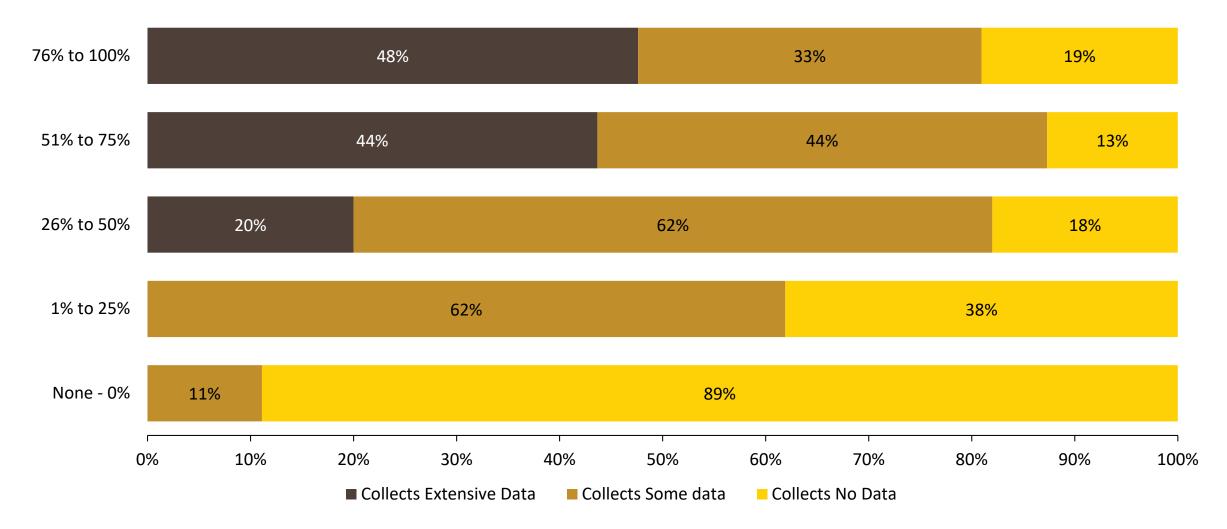
- Collects No Data
- Collects Some data
- Collects Extensive Data

Approximately what percentage of overall decisions are made based on <u>data</u> <u>analytics</u> in your organization?

- O None 0%
- 1% to 25%
- O 26% to 50%
- O 51% to 75%
- 76% to 100%

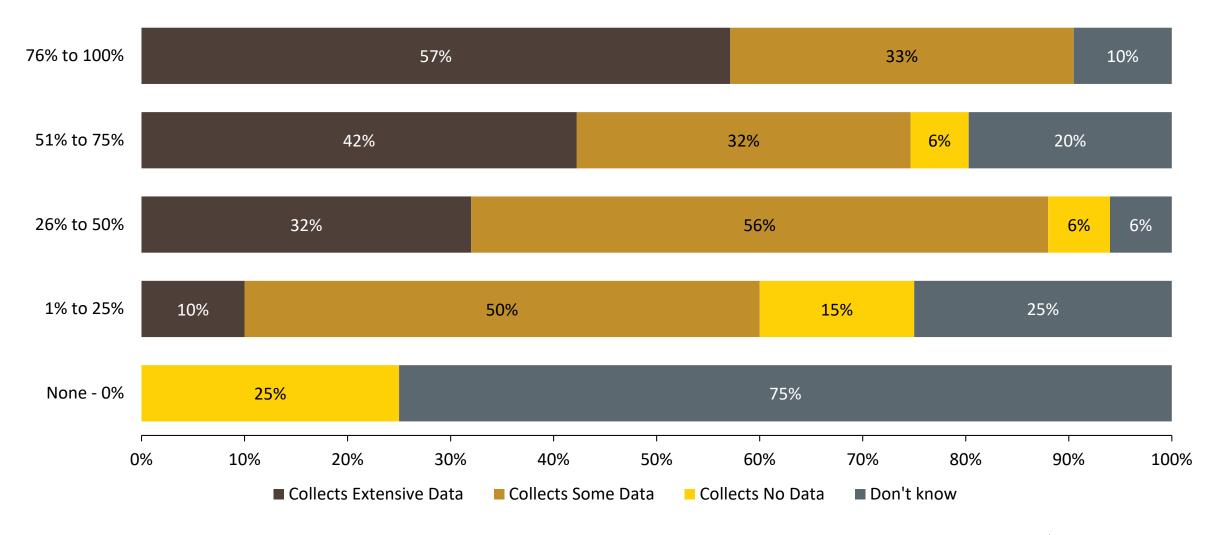


% of Decision Made on Data Analytics by The Extent Data is Collected -Overall



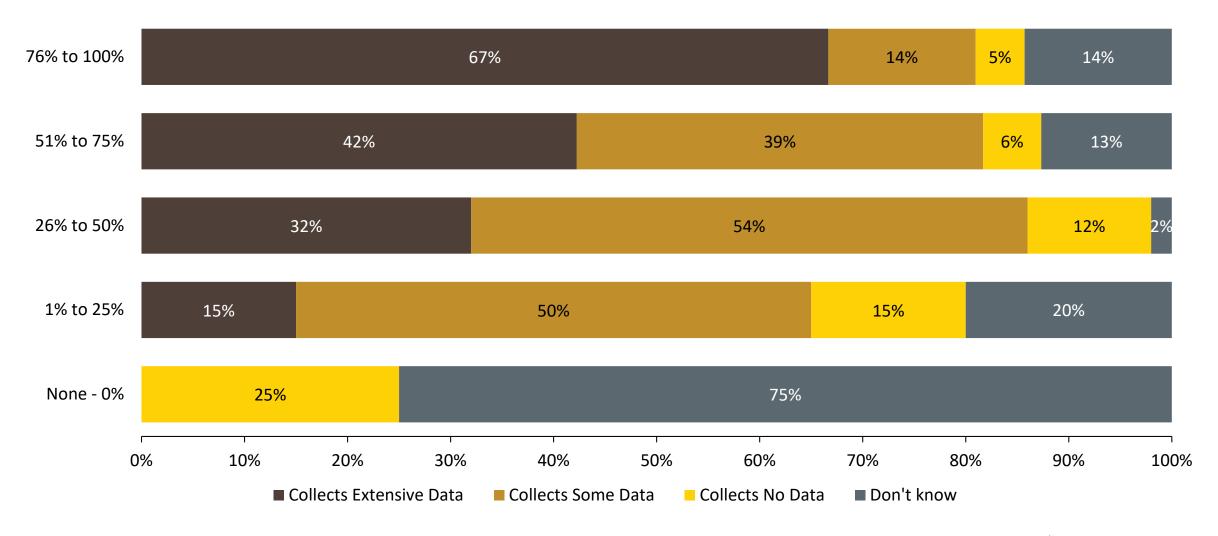


% of Decision Made on Data Analytics by The Extent Data is Collected – Inbound Logistics



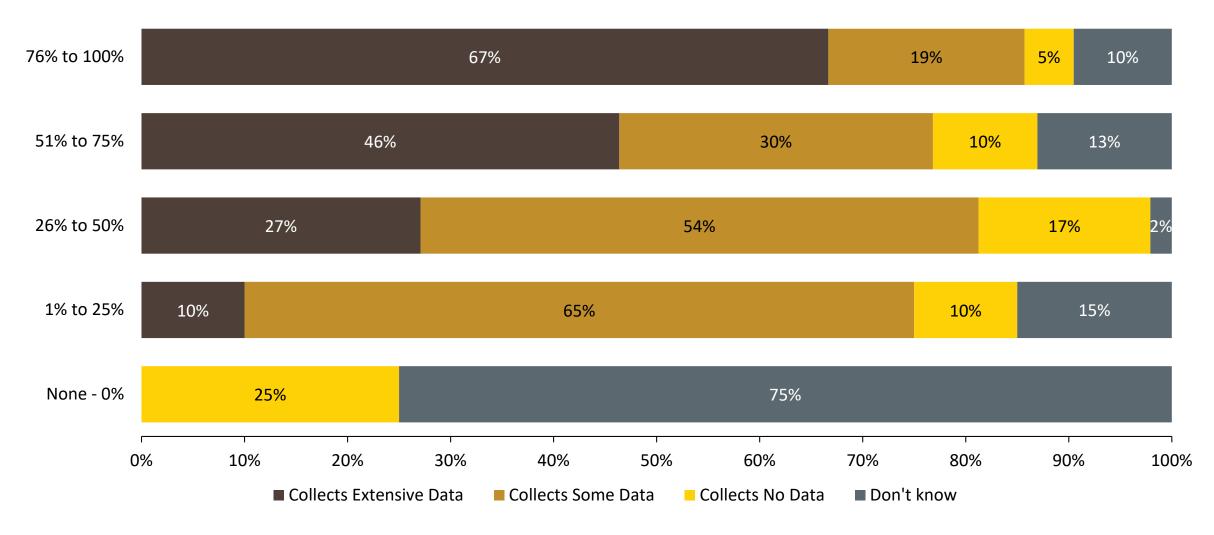


% of Decision Made on Data Analytics by The Extent Data is Collected -Operations



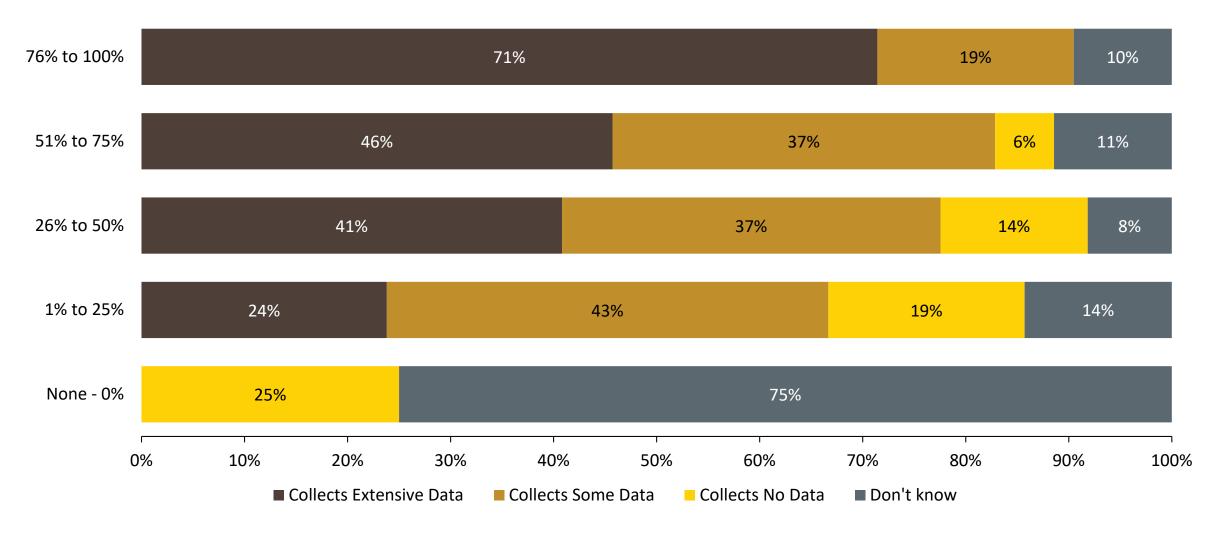


% of Decision Made on Data Analytics by The Extent Data is Collected – **Outbound Logistics**



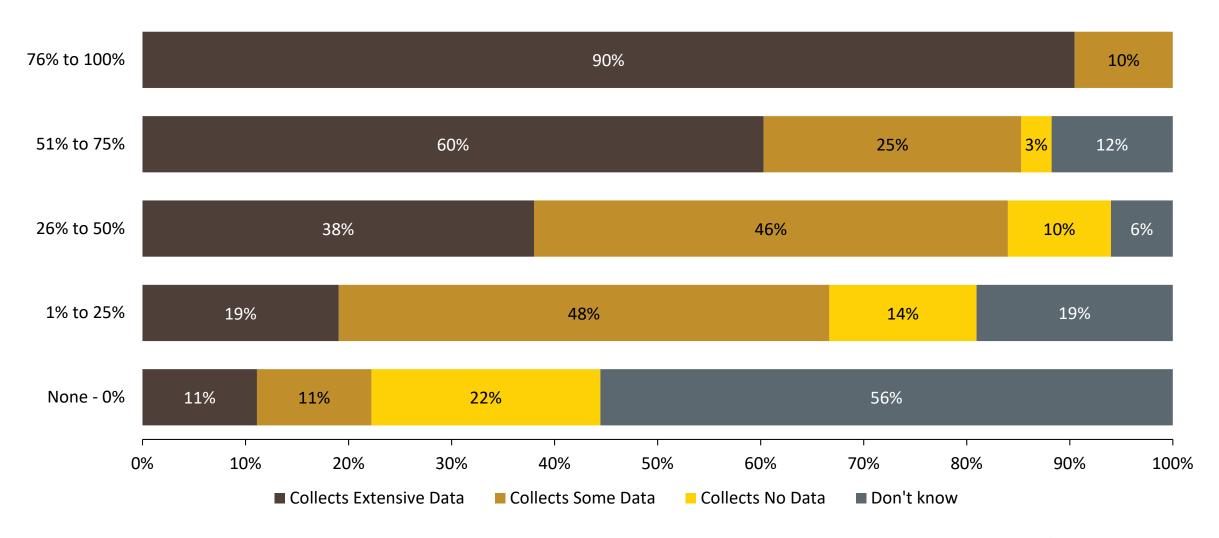


% of Decision Made on Data Analytics by The Extent Data is Collected -Marketing



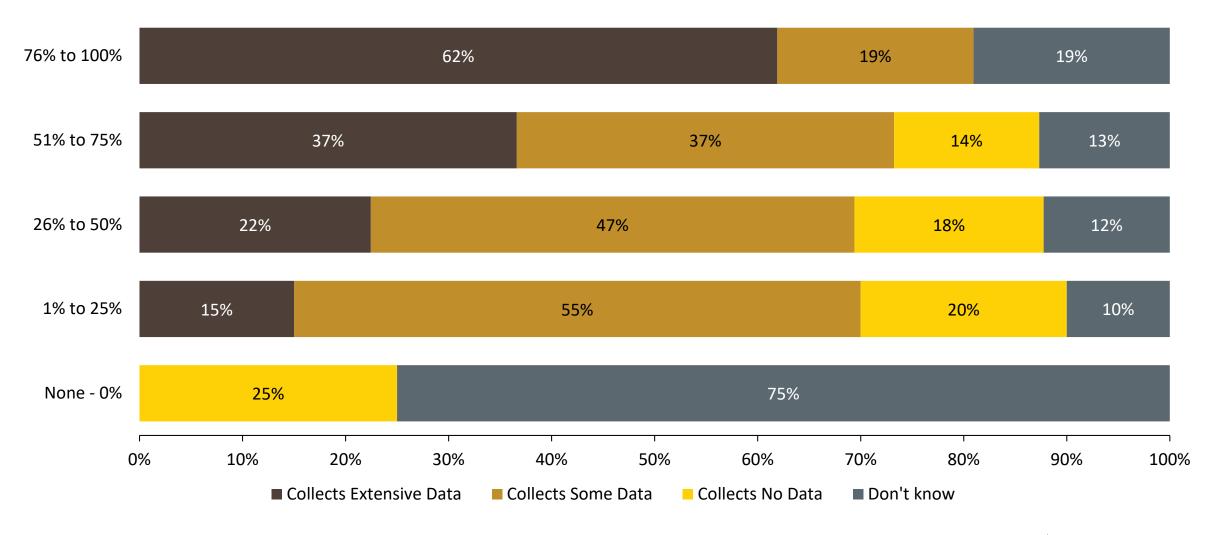


% of Decision Made on Data Analytics by The Extent Data is Collected - Sales



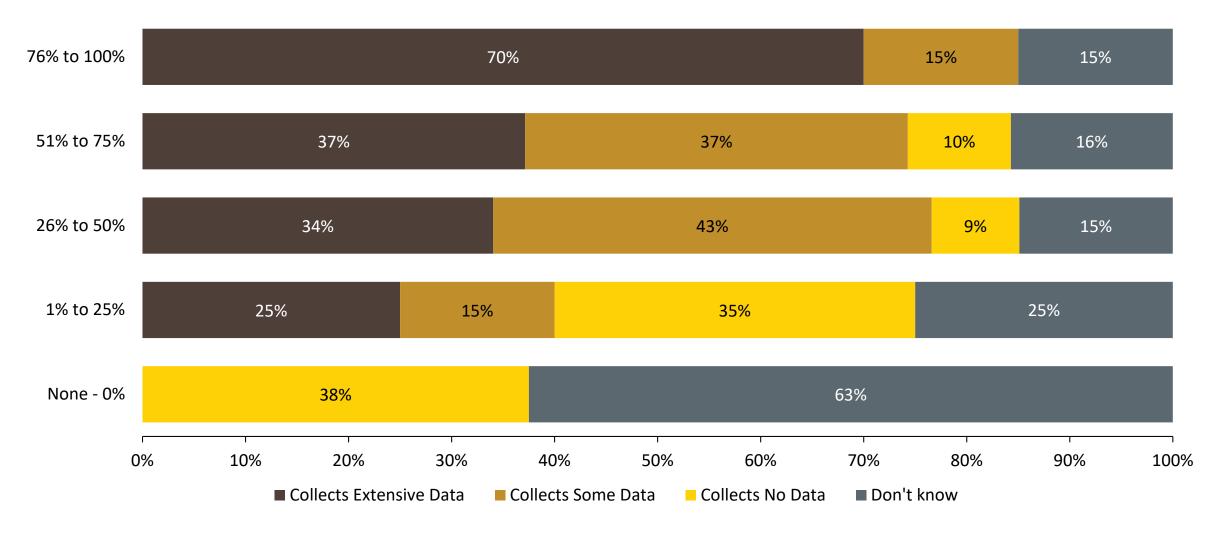


% of Decision Made on Data Analytics by The Extent Data is Collected -Service



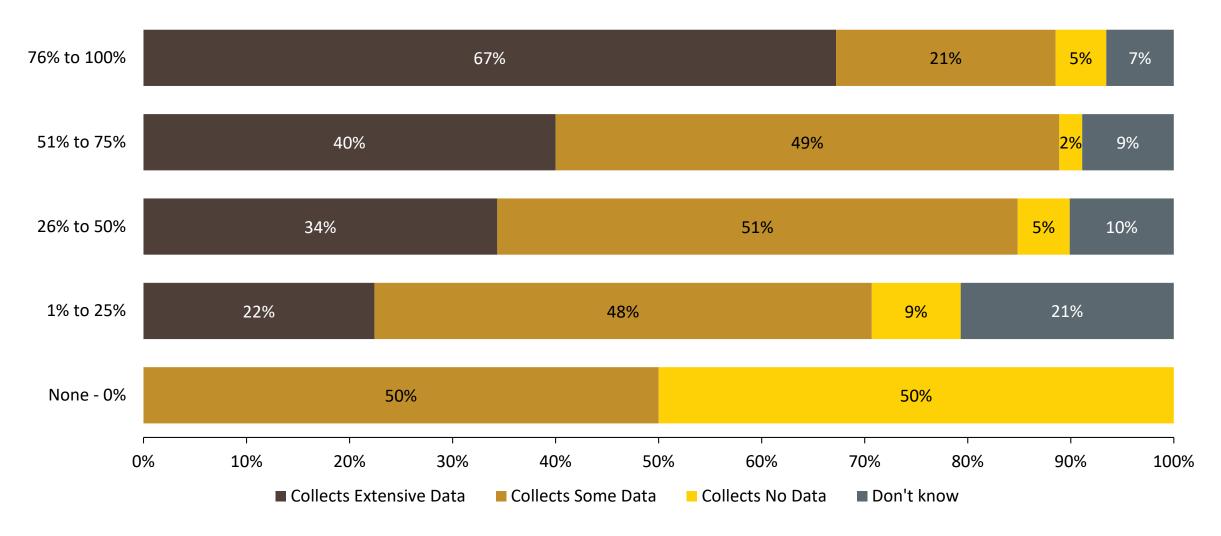


% of Decision Made on Data Analytics by The Extent Data is Collected – HR Management





% of Decision Made on Data Analytics by The Extent Data is Collected -Procurement



Center for Food and Agricultural Business COLLEGE OF AGRICULTURE

% of Decision Made on Data Analytics by The Extent Data is Collected – Regulatory Compliance

